

DSEX WENT UP BY 16.1 POINTS

Market closed positive today with increase in turnover.

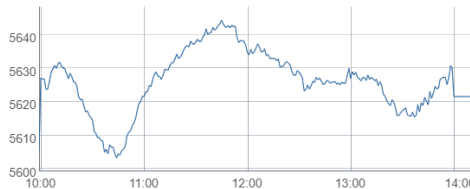
Broad index DSEX went up by 16.1 points.

IT, Services & Real Estate and Ceramics are the top three sectors that closed positive today while Misc, L. Insurance and G. Insurance are the top three sectors that closed negative today.

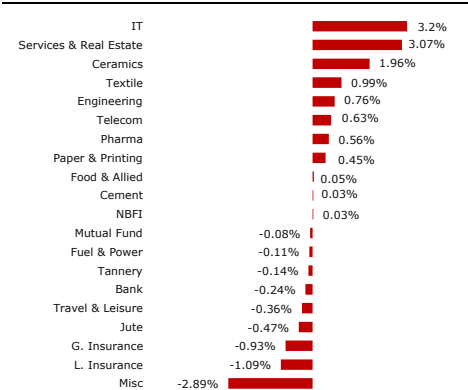
Turnover increased by 1.3% to BDT 12,113mn (USD 99mn).

Textile sector dominated the turnover chart covering 16.1% of the total turnover.

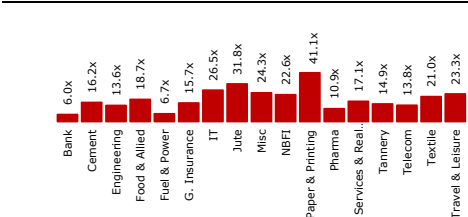
Intraday Performance of DSEX



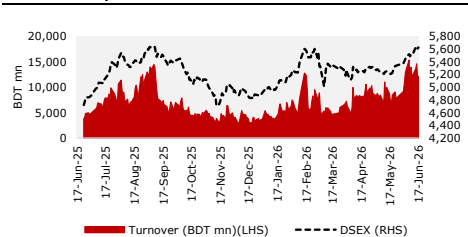
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,621.63	16.1	0.29%	4,865.34	15.54%
DS30	2,113.05	2.7	0.13%	1,853.54	14.00%
DSES	1,136.42	7.5	0.67%	1,000.72	13.56%
S&P 500	7,405.73	42.9	0.58%	6,845.50	8.18%
Nikkei 225	65,416.63	497.8	0.77%	50,339.48	29.95%
FTSE 100	10,342.05	(16.7)	-0.16%	9,931.38	4.14%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	12,113	11,961	152	1.27%	8,814
Turnover (USD mn)	99	97	1	1.27%	72
Volume (mn)	436	416	20	4.78%	310
Market Cap (BDT bn)	6,898	6,893	5	0.07%	
Market Cap (USD bn)	56	56	0	0.07%	
Market P/E (x)	10.5				
Particulars	Galner	Loser	Unchanged		
Market Breadth	182	158	54		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	738,667	21.01%	-0.2%	977.5	8.07%
Pharma	581,912	16.55%	0.6%	1,222.8	10.09%
Telecom	531,622	15.12%	0.6%	126.5	1.04%
Fuel & Power	296,296	8.43%	-0.1%	433.4	3.58%
Engineering	295,607	8.41%	0.8%	1,588.6	13.11%
Food & Allied	225,324	6.41%	0.0%	645.2	5.33%
Misc	170,408	4.85%	-2.9%	503.3	4.16%
Textile	133,811	3.81%	1.0%	1,949.8	16.10%
G. Insurance	116,186	3.30%	-0.9%	1,135.0	9.37%
NBFI	105,388	3.00%	0.0%	503.5	4.16%
Cement	96,254	2.74%	0.0%	78.6	0.65%
L. Insurance	50,502	1.44%	-1.1%	322.3	2.66%
Travel & Leisure	35,553	1.01%	-0.4%	68.3	0.56%
IT	33,201	0.94%	3.2%	775.4	6.40%
Services & Real Estate	27,774	0.79%	3.1%	1,084.0	8.95%
Mutual Fund	25,810	0.73%	-0.1%	112.5	0.93%
Tannery	23,951	0.68%	-0.1%	94.4	0.78%
Ceramics	22,620	0.64%	2.0%	335.9	2.77%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAPORTL	60.50	3.42%	996.15	16.15	28.01
IPDC	28.80	1.77%	309.02	9.05	45.00
BXPHARMA	134.70	1.81%	266.03	1.98	8.56
BRACBANK	65.60	-0.76%	259.53	2.95	5.66
BDTHAI	20.30	-0.49%	257.75	10.42	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMETEX	18.70	10.00%	2.60	0.14	n/a
NFML	20.90	10.00%	53.20	2.55	n/a
BDCOM	33.00	9.63%	182.17	5.64	53.80
SAIFPOWER	9.30	9.41%	35.77	3.95	13.29
SHARPIND	18.90	9.25%	20.58	1.11	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	52.80	-9.90%	2.21	0.03	n/a
REGENTEX	6.80	-9.33%	13.25	1.92	n/a
PREMIERLEA	2.30	-8.00%	2.23	0.94	n/a
FAREASTFIN	1.30	-7.14%	0.84	0.63	n/a
FASFIN	1.30	-7.14%	1.31	0.99	n/a

PRIMEBANK

Buy Declaration of a Director

Mr. Azam J. Chowdhury, a Director of the Company, has expressed his intention to buy 990,319 shares of the Company at the prevailing market price in the Block Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

PRIMEBANK

Buy Declaration of a Director

Mr. Tanveer A. Chowdhury, a Director of the Company, has expressed his intention to buy 970,973 shares of the Company at the prevailing market price in the Block Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

PRIMEBANK

Buy Declaration of a Corporate Director

MJL Bangladesh PLC., a Corporate Director of the Company, has expressed its intention to buy 1,946,572 shares of the company at prevailing market price (in the Block Market) through Dhaka Stock Exchange PLC. within next 30 working days.

PRIMEBANK

Buy Declaration of a Corporate Director

EC Holdings Limited, a Corporate Director of the Company has expressed its intention to buy 1,160,507 shares of the Company at the prevailing market price in the Block Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACFL	24.5	24.5	1	75000	1.837
ADNTEL	67.1	67.1	1	14981	1.005
ALIF	5	5	1	100000	0.5
AMANFEED	31.8	31.6	9	699085	22.143
ARGONDENIM	17.9	17.9	1	50000	0.895
ASIAINS	46.8	46.8	1	16900	0.791
ASIATICLAB	132.7	108.8	3	96930	11.017
BNICL	112.8	112.8	1	17730	2
BPPL	22.5	22.5	1	170500	3.836
BRACBANK	59.5	59.5	1	84000	4.998
CENTRALINS	45.2	45.2	1	11500	0.52
CITYGENINS	106.8	96.5	5	229298	23.021
CLICL	59	59	1	28000	1.652
COPPERTECH	30.1	25	2	263500	7.299
DAFODILCOM	155.4	150.1	8	59049	9.063
DELTALIFE	90.1	90.1	1	20000	1.802
DOMINAGE	75.3	73	3	363201	26.692
DOREENPWR	34.4	34.4	1	85200	2.931
EBL	25	24.8	4	417687	10.412
EIL	32.7	32.7	1	30000	0.981
GBBPOWER	8.2	8.2	1	221900	1.82
GENEXIL	36.1	36.1	1	100000	3.61
GOLDENSON	15.1	15.1	1	100000	1.51
IBP	17	17	1	40555	0.689
INTRACO	20.7	20.7	1	100500	2.08
IPDC	26	26	1	320000	8.32
ISLAMIINS	59.8	50	4	399465	22.976
KAY&QUE	400.2	400.2	1	1800	0.72
KBPPWBIL	42.5	42.2	2	62000	2.62
LHB	52.3	52.3	1	10000	0.523
LOVELLO	70	70	1	52395	3.668
MAKSONSPIN	5.6	5.6	1	515000	2.884
MALEKSPIN	31	31	1	50000	1.55
MERCINS	41	41	1	127500	5.228
MLDYEING	9.9	9.9	1	236973	2.346
NFML	20	19	5	852827	16.349
PADMAOIL	186	186	1	3451	0.642
PARAMOUNT	68	68	1	18700	1.272
PRAGATIINS	82.2	82.2	1	10000	0.822
PRIMEBANK	30.3	30	10	10208717	306.27
PRIMELIFE	49.1	49.1	1	19500	0.957
PURABIGEN	35.5	32	6	337854	11.235
SAIHAMCOT	22.1	22.1	1	31000	0.685
SAPORTL	63.2	63.2	1	100000	6.32
SEAPEARL	33.1	33.1	1	32500	1.076
SHAHJABANK	15.3	15.3	2	1110622	16.993
SHASHADNIM	24.5	24.5	2	86000	2.107
SINGERBD	85.1	85	2	44591	3.791
STANDBANKL	4.4	4.4	1	1100000	4.84
SUMITPOWER	14.8	14.8	1	50000	0.74
SUNLIFEINS	72	72	1	7000	0.504
TILIL	56.9	56.9	1	9000	0.512
TRUSTBANK	16.2	16.2	1	31100	0.504
UTTARABANK	21.8	21.8	1	26437	0.576

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Hasib Reza, CFA	Head of Research	hasib.reza@ucbstock.com.bd	+880 1755 658 997
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520
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Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	Dilkusha (Sun Moon Tower) +880 1701 205 000	Dhanmondi +880 1713 205 703	Nikunja +880 1701 205 013	Mohammadpur +880 1324 243 212
Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	Sylhet +880 1713 205 760
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Digital Booths

Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		