

DSEX WENT UP BY 39.8 POINTS

Market closed positive today with decrease in turnover.

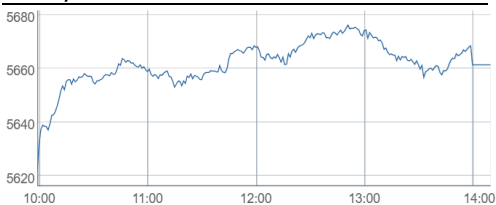
Broad index DSEX went up by 39.8 points.

Mutual Fund, Cement and Telecom are the top three sectors that closed positive today while Misc, Services & Real Estate and Ceramics are the top three sectors that closed negative today.

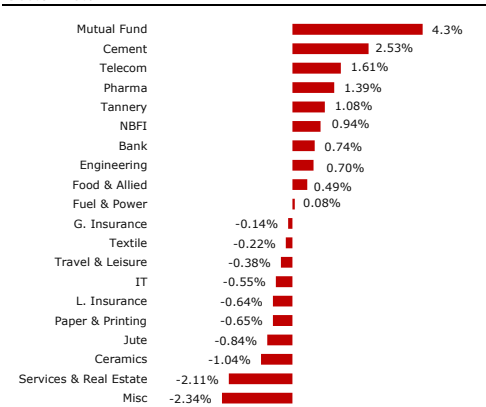
Turnover decreased by 1.2% to BDT 11,972mn (USD 97mn).

Pharma sector dominated the turnover chart covering 13.1% of the total turnover.

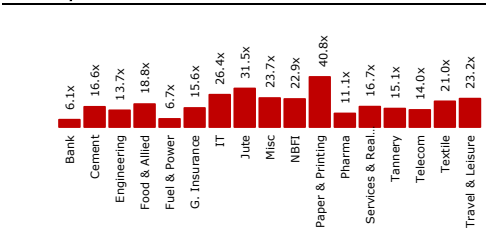
Intraday Performance of DSEX



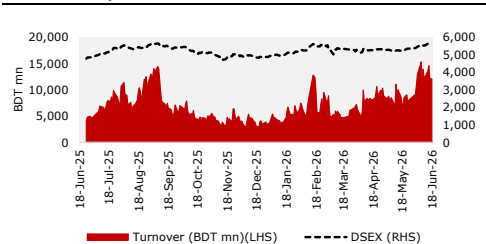
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,661.38	39.8	0.71%	4,865.34	16.36%
DS30	2,143.12	30.1	1.42%	1,853.54	15.62%
DSES	1,150.47	14.0	1.24%	1,000.72	14.96%
S&P 500	7,405.73	(91.3)	-1.22%	6,845.50	8.18%
Nikkei 225	65,416.63	1,151.2	1.79%	50,339.48	29.95%
FTSE 100	10,342.05	(96.7)	-0.93%	9,931.38	4.14%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,972	12,113	-141	-1.16%	8,926
Turnover (USD mn)	97	99	-1	-1.16%	73
Volume (mn)	438	436	2	0.48%	314
Market Cap (BDT bn)	6,934	6,898	36	0.53%	
Market Cap (USD bn)	56	56	0	0.53%	
Market P/E (x)	10.5				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	176	185	35		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	744,149	21.01%	0.7%	1,353.7	11.31%
Pharma	589,997	16.66%	1.4%	1,564.7	13.07%
Telecom	540,185	15.25%	1.6%	491.1	4.10%
Engineering	297,691	8.41%	0.7%	1,245.0	10.40%
Fuel & Power	296,539	8.37%	0.1%	363.1	3.03%
Food & Allied	226,437	6.39%	0.5%	624.0	5.21%
Misc	166,419	4.70%	-2.3%	809.9	6.76%
Textile	133,523	3.77%	-0.2%	1,495.1	12.49%
G. Insurance	116,024	3.28%	-0.1%	848.9	7.09%
NBFI	106,374	3.00%	0.9%	721.9	6.03%
Cement	98,693	2.79%	2.5%	190.1	1.59%
L. Insurance	50,176	1.42%	-0.6%	233.2	1.95%
Travel & Leisure	35,417	1.00%	-0.4%	58.6	0.49%
IT	33,018	0.93%	-0.6%	636.2	5.31%
Services & Real Estate	27,188	0.77%	-2.1%	635.5	5.31%
Mutual Fund	26,926	0.76%	4.3%	293.5	2.45%
Tannery	24,210	0.68%	1.1%	98.8	0.83%
Ceramics	22,384	0.63%	-1.0%	194.2	1.62%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BXPBARMA	141.70	5.20%	609.77	4.36	9.00
SAPORTL	57.40	-5.12%	540.25	9.11	26.57
IPDC	29.60	2.78%	500.30	16.51	46.25
ROBI	32.80	4.46%	402.75	12.44	18.64
PRIMEBANK	30.60	0.99%	347.65	1.35	4.27

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1JANATAMF	3.30	10.00%	10.82	3.41	n/a
TRUSTB1MF	3.30	10.00%	6.96	2.16	n/a
FUWANGFOOD	12.60	9.57%	37.74	3.02	n/a
LRGLOBMF1	3.50	9.38%	4.48	1.29	n/a
GREENDELMF	3.70	8.82%	2.93	0.79	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHYAMPSUG	167.90	-9.92%	4.78	0.03	n/a
BEXIMCO	47.60	-9.85%	1.48	0.03	n/a
REGENTTEX	6.20	-8.82%	6.32	1.00	n/a
PLFSL	1.30	-7.14%	2.11	1.61	n/a
MEGCONMILK	37.60	-6.70%	7.83	0.20	n/a

GHAIL

Board decision to procure and install a new paratha manufacturing line

The company has informed that the Board of Directors of the company in its 183rd meeting held on June 17, 2026, has decided to procure and install a new paratha manufacturing line in its Gazipur Factory to meet the existing demand of the market.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACFL	24.2	22	2	52488	1.2
ADNTEL	69.9	69.9	1	15100	1.055
AGNISYSL	30.1	30.1	1	29900	0.9
AL-HAJTEX	116	116	1	18400	2.134
AOL	18.1	17.8	2	110000	1.973
APEXSPINN	350	340	4	65887	22.56
ARGONDENIM	21.6	21.6	1	23500	0.508
ASIATICLAB	132.8	132.8	1	6000	0.797
BATASHOE	820	820	1	770	0.631
BDTHAI	20.2	20.1	3	1065396	21.454
BDTHAIFOOD	30.6	28.1	2	63800	1.89
BEXIMCO	47.6	47.6	2	25000	1.19
BXPHARMA	130	130	2	8850	1.151
CITYGENINS	116	116	2	19500	2.262
COPPERTECH	30.9	30.9	1	98237	3.036
DAFODILCOM	162.1	159	16	165790	26.514
DOMINAGE	76	73	13	1124459	84.362
DSHGARME	157.1	157.1	1	4500	0.707
FEKDIL	17.4	17.4	1	50000	0.87
GENEXIL	40.5	37.2	3	155000	6.146
GP	249	249	19	230750	57.457
GPHISPAT	18	18	1	182020	3.276
GQBALLPEN	650.1	600	24	66047	39.99
ICBAGRANI1	6.2	6.2	1	1250000	7.75
ICBEPMF1S1	6.9	6.9	1	72500	0.5
ICICL	32.1	32.1	1	45000	1.444
IFIC	5	5	1	106500	0.532
INDEXAGRO	64.5	64.5	3	95210	6.141
IPDC	29.7	28	3	279099	7.901
JHRML	45.6	45.6	2	105000	4.788
KAY&QUE	394.7	394	4	23097	9.106
KEYACOSMET	4.9	4.9	1	367000	1.798
LOVELLO	70	64.2	4	154534	10.491
MAGURAPLEX	78.8	78.8	1	43422	3.422
MAKSONSPIN	5.6	5.6	1	530005	2.968
MALEKSPIN	34.2	34.2	1	20000	0.684
MERCANBANK	6.8	6.8	1	1706172	11.602
MONNOCERA	98	98	1	7800	0.764
NCCBANK	18	16.4	5	426839	7.305
NFML	20.1	19	6	1000000	20.001
PRIMELIFE	46.5	46.5	1	15000	0.698
ROBI	28.3	28.3	1	27000	0.764
SAMATALETH	106	106	1	5100	0.541
SAPORTL	60.4	60.4	2	36387	2.198
SEAPEARL	40.5	40.5	1	13947	0.565
SHARPIND	19.5	19.5	1	100000	1.95
SICL	41.6	41.6	1	14850	0.618
SQURPHARMA	220	220	1	578068	127.175
SUNLIFEINS	60.9	60.9	1	68711	4.184
TECHNODRUG	45.8	45.8	1	319471	14.632
TRUSTBANK	16	16	1	60000	0.96
VAMLRBBF	6.9	6.8	2	200000	1.37

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		