

DSEX WENT DOWN BY 21.5 POINTS

Market closed negative today with decrease in turnover.

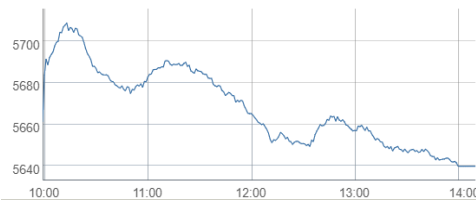
Broad index DSEX went down by 21.5 points.

Telecom, Pharma and Food & Allied are the top three sectors that closed positive today while Services & Real Estate, Misc and G. Insurance are the top three sectors that closed negative today.

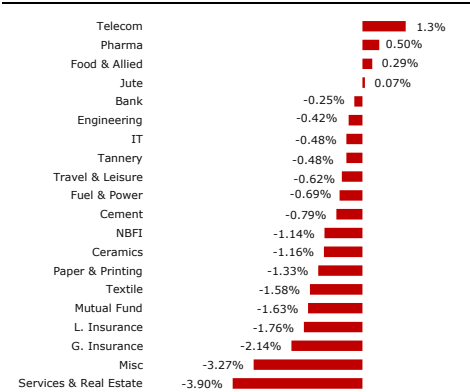
Turnover decreased by 16.3% to BDT 10,024mn (USD 82mn).

Pharma sector dominated the turnover chart covering 14.0% of the total turnover.

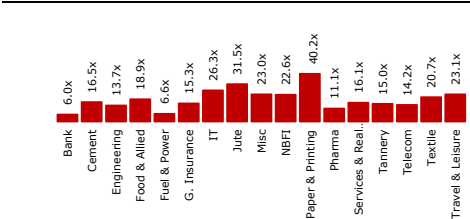
Intraday Performance of DSEX



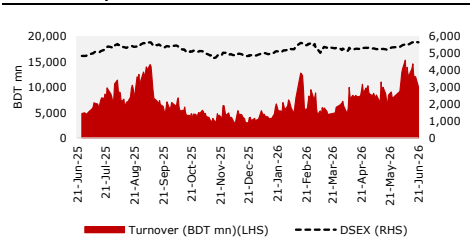
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,639.89	(21.5)	-0.38%	4,865.34	15.92%
DS30	2,145.54	2.4	0.11%	1,853.54	15.75%
DSES	1,148.65	(1.8)	-0.16%	1,000.72	14.78%
S&P 500	7,500.58	80.5	1.08%	6,845.50	9.57%
Nikkei 225	71,250.06	196.6	0.28%	50,339.48	41.54%
FTSE 100	10,363.27	(36.4)	-0.35%	9,931.38	4.35%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	10,024	11,972	-1,948	-16.27%	8,994
Turnover (USD mn)	82	97	-16	-16.27%	74
Volume (mn)	329	438	-110	-25.04%	316
Market Cap (BDT bn)	6,929	6,934	-6	-0.08%	
Market Cap (USD bn)	56	56	0	-0.08%	
Market P/E (x)	10.5				
Particulars	Galner	Loser	Unchanged		
Market Breadth	71	298	27		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	742,325	21.02%	-0.2%	932.7	9.30%
Pharma	592,969	16.79%	0.5%	1,407.7	14.04%
Telecom	547,186	15.49%	1.3%	430.1	4.29%
Engineering	296,449	8.39%	-0.4%	1,345.3	13.42%
Fuel & Power	294,498	8.34%	-0.7%	366.5	3.66%
Food & Allied	227,099	6.43%	0.3%	459.4	4.58%
Misc	160,980	4.56%	-3.3%	739.3	7.37%
Textile	131,413	3.72%	-1.6%	1,150.9	11.48%
G. Insurance	113,546	3.21%	-2.1%	793.3	7.91%
NBFI	105,159	2.98%	-1.1%	503.6	5.02%
Cement	97,918	2.77%	-0.8%	119.8	1.20%
L. Insurance	49,293	1.40%	-1.8%	217.1	2.17%
Travel & Leisure	35,196	1.00%	-0.6%	66.4	0.66%
IT	32,858	0.93%	-0.5%	562.6	5.61%
Mutual Fund	26,487	0.75%	-1.6%	169.4	1.69%
Services & Real Estate	26,128	0.74%	-3.9%	445.8	4.45%
Tannery	24,092	0.68%	-0.5%	79.8	0.80%
Ceramics	22,125	0.63%	-1.2%	152.9	1.52%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BXPBARMA	145.30	2.54%	508.97	3.48	9.23
SAPORTL	54.40	-5.23%	399.31	7.15	25.19
IPDC	29.00	-2.03%	363.86	12.05	45.31
DOMINAGE	79.50	-1.24%	278.88	2.44	n/a
ROBI	32.90	0.30%	274.39	8.32	18.69

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1STPRIMFMF	22.60	7.62%	50.86	2.33	11.53
SIMTEX	27.80	5.70%	176.46	6.45	21.72
KDSALTD	51.80	4.65%	161.83	3.11	25.56
ICBAGRANI1	7.30	4.29%	8.72	0.14	7.71
GHALI	15.80	3.95%	60.39	3.90	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNAPET	66.60	-9.88%	20.34	0.30	n/a
BEXIMCO	42.90	-9.87%	4.45	0.08	n/a
REGENTTEX	5.60	-9.68%	2.97	0.52	n/a
TUNGHAI	2.90	-9.38%	1.16	0.39	n/a
USMANIAGL	39.80	-9.34%	2.38	0.06	n/a

MEGHNALIFE

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on June 28, 2026 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	68.5	68.5	1	14000	0.959
AGNISYSL	29	29	1	18000	0.522
ALARABANK	14.7	14.7	3	290000	4.263
APEXSPINN	350.5	350	5	134985	47.251
APEXTANRY	108	108	1	6200	0.67
ARGONDENIM	21.3	20.5	2	99827	2.086
ASIATICLAB	114.3	114.3	1	14000	1.6
AZIZPIPES	78.5	78.5	1	6554	0.514
BANKASIA	16.7	16.7	1	4108687	68.615
BEXIMCO	43	42.9	3	838875	35.993
BSC	118	118	1	4238	0.5
BXPHARMA	136.1	136.1	1	8400	1.143
CITYGENINS	116	105.9	6	1102836	117.151
CNATEX	3.2	3.2	1	156500	0.501
COPPERTECH	26	26	1	300000	7.8
DAFODILCOM	175	166	2	28039	4.744
DOMINAGE	80.6	75.9	4	210112	16.235
DSHGARME	150	150	1	3500	0.525
EHL	90.3	90.3	1	9000	0.813
EIL	30.8	30.8	1	50000	1.54
FINEFOODS	516.6	504.8	4	13201	6.685
GP	274.3	274.3	1	66362	18.203
GQBALLPEN	675	675	1	1343	0.907
ICBEPMF1S1	5.9	5.9	1	200000	1.18
IDLC	43.6	43.6	1	20030	0.873
IFIC	5.1	5.1	1	178000	0.908
IPDC	29	29	2	285243	8.272
ISLAMIINS	54.5	54.1	2	250473	13.56
ITC	39	39	1	30000	1.17
KBPPWBIL	46.3	46.3	1	81206	3.76
KOHINOOR	501.5	501.5	2	8760	4.393
LOVELLO	71.3	71.3	1	30000	2.139
MALEKSPIN	31.8	31.8	1	189500	6.026
MARICO	2612.4	2612.4	1	2100	5.486
MERCINS	43	42.9	2	88340	3.795
MIRACLEIND	29.5	29.5	1	20000	0.59
MONNOCERA	104	104	1	24000	2.496
NAVANAPHAR	75.7	75.7	1	20000	1.514
NCCBANK	17.8	16.5	4	161000	2.82
NEWLINE	6.3	6.3	1	150000	0.945
PEOPLESINS	54.3	54.3	1	30000	1.629
POPULARLIF	64	64	2	63000	4.032
PURABIGEN	32.4	32.4	3	69554	2.254
RDFOOD	31	31	1	52000	1.612
SHAHJABANK	18.8	18.8	2	860622	16.18
SILCOPHL	23	23	1	22000	0.506
SIMTEX	25	25	1	20000	0.5
SONALILIFE	90.5	83.5	2	22465	1.982
SONARBAINS	46.6	46.6	1	107280	4.999
SPCERAMICS	23.7	23.7	1	30000	0.711
SPCL	54	54	2	41731	2.253
SQURPHARMA	222.5	201.3	2	20799	4.505
STANDARINS	53.5	53.5	1	16500	0.883
STANDBANKL	5.1	5.1	1	3100000	15.81
TILIL	55.1	55.1	1	13000	0.716
UNIONINS	36.5	36.5	1	62954	2.298
UNITEDFIN	16.1	16.1	1	167900	2.703
VFSTD	17.6	17.6	1	435000	7.656

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	Mirpur-1 +880 1713 205 723	Mirpur-12 +880 1911 197 188	Banasree +880 1701 205 075	Uttara +880 1913 128 156

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Khulna +880 1717 411 466	Barishal +880 1713 205 762	Cumilla +880 1324 243 163	Jashore +880 1324 243 203	Gazipur +880 1324 243 165
Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
	Narayangonj +880 1324 243 207	Agrabad +880 1324 243 198		