

DSEX WENT UP BY 51.1 POINTS

Market closed positive today with decrease in turnover.

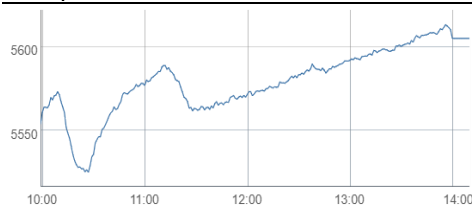
Broad index DSEX went up by 51.1 points.

Travel & Leisure, G. Insurance and NBFI are the top three sectors that closed positive today while only Misc sector closed negative today

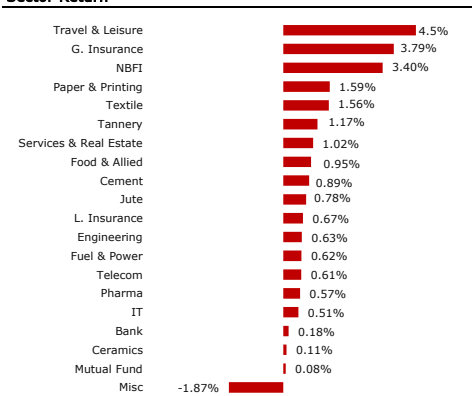
Turnover decreased by 5.4% to BDT 8,284mn (USD 67mn).

Pharma sector dominated the turnover chart covering 15.7% of the total turnover.

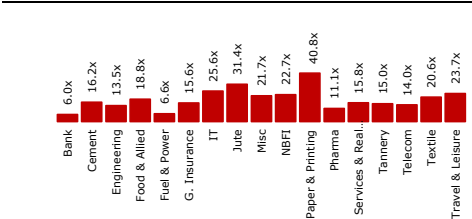
Intraday Performance of DSEX



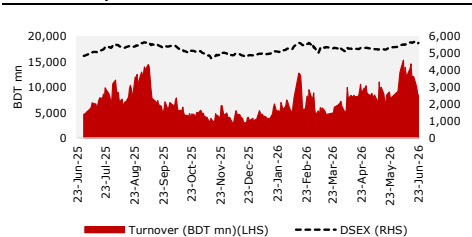
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,605.25	51.1	0.92%	4,865.34	15.21%
DS30	2,127.38	17.4	0.82%	1,853.54	14.77%
DSES	1,139.50	10.2	0.90%	1,000.72	13.87%
S&P 500	7,472.79	(27.8)	-0.37%	6,845.50	9.16%
Nikkei 225	69,788.38	(2,565.6)	-3.55%	50,339.48	38.64%
FTSE 100	10,400.70	(37.2)	-0.36%	9,931.38	4.73%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,284	8,761	-477	-5.45%	9,114
Turnover (USD mn)	67	71	-4	-5.45%	75
Volume (mn)	245	287	-42	-14.53%	317
Market Cap (BDT bn)	6,902	6,869	33	0.49%	
Market Cap (USD bn)	56	56	0	0.49%	
Market P/E (x)	10.4				
Particulars	Galner	Loser	Unchanged		
Market Breadth	279	55	61		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	734,492	20.97%	0.2%	1,054.7	12.73%
Pharma	589,872	16.84%	0.6%	1,299.8	15.69%
Telecom	542,125	15.48%	0.6%	197.2	2.38%
Fuel & Power	293,031	8.37%	0.6%	233.3	2.82%
Engineering	292,462	8.35%	0.6%	904.4	10.92%
Food & Allied	226,428	6.47%	0.9%	365.6	4.41%
Misc	152,487	4.35%	-1.9%	504.9	6.10%
Textile	131,049	3.74%	1.6%	781.2	9.43%
G. Insurance	116,039	3.31%	3.8%	943.7	11.39%
NBFI	105,640	3.02%	3.4%	503.6	6.08%
Cement	96,505	2.76%	0.9%	77.7	0.94%
L. Insurance	49,407	1.41%	0.7%	167.1	2.02%
Travel & Leisure	36,148	1.03%	4.5%	88.4	1.07%
IT	32,063	0.92%	0.5%	353.2	4.26%
Mutual Fund	25,852	0.74%	0.1%	88.0	1.06%
Services & Real Estate	25,695	0.73%	1.0%	313.0	3.78%
Tannery	24,130	0.69%	1.2%	52.8	0.64%
Paper & Printing	21,974	0.63%	1.6%	160.2	1.93%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BXPHARMA	145.90	2.03%	750.84	5.08	9.27
IPDC	29.40	9.70%	342.22	11.43	45.94
BRACBANK	65.10	-0.31%	331.47	5.01	5.61
DOMINAGE	74.20	3.63%	309.48	4.31	n/a
SAPORTL	52.70	-0.19%	276.85	5.21	24.40

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BIFC	4.40	10.00%	0.58	0.13	n/a
SHYAMPSUG	182.20	9.96%	5.98	0.03	n/a
BESTHLDNG	15.70	9.79%	50.30	3.28	47.10
BNICL	116.20	9.73%	112.19	1.00	18.04
IPDC	29.40	9.70%	342.22	11.43	45.94

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	34.90	-9.82%	11.67	0.31	n/a
FAREASTFIN	1.20	-7.69%	0.42	0.35	n/a
PHPMF1	3.00	-3.23%	2.77	0.90	n/a
NFML	21.70	-3.13%	100.90	4.63	n/a
CNATEX	3.10	-3.13%	2.55	0.81	10.11

ABBANK

Appointment of Company Secretary

The Company has informed that the Board of Directors has appointed Mr. Md. Rafiqul Islam Khan FCS as the Company Secretary of the company with effect from June 23, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	154.9	154.9	1	3228	0.5
ALARABANK	14.8	14.8	2	286462	4.24
ARGONDENIM	17.2	17.2	1	49781	0.856
ASIAPACINS	38.4	38.4	1	42600	1.636
ASIATICLAB	130.8	107.1	3	81000	9.599
BEACHHATCH	35.5	35.5	1	20000	0.71
BNICL	112.5	108	3	137295	14.95
BPPL	19.9	19.9	1	31000	0.617
BRACBANK	58.8	58.8	1	85000	4.998
CAPMBDBLMF	10.6	10	2	236949	2.4
CITYGENINS	98	97	2	124145	12.053
CONTININS	32	32	1	20010	0.64
CRYSTALINS	75	75	2	92397	6.93
DELTALIFE	85.7	85.7	1	20000	1.714
DHAKAINS	44.4	44.4	1	14500	0.644
DOMINAGE	76	65.1	9	287103	20.467
FINEFOODS	510	475	9	58732	28.165
GBBPOWER	8.5	8.5	1	323100	2.746
GENEXIL	36.4	36.4	1	50000	1.82
GOLDENSON	16	16	1	68000	1.088
GP	250	250	10	185000	46.25
GREENDEL	59	59	1	203296	11.994
IFIC	5.1	5.1	1	100000	0.51
INDEXAGRO	63.2	63.2	1	47000	2.97
IPDC	28.4	28.4	1	200000	5.68
ISLAMIINS	61	58.3	2	130400	7.913
KAY&QUE	421.9	416.1	3	9443	3.972
MARICO	2740	2740	12	13343	36.56
MEGHNAINS	29.5	29.5	1	38800	1.145
MIRAKHTER	44.4	44.4	1	12000	0.533
MTB	11.5	11.5	1	1200000	13.8
NCCBANK	17.1	17.1	1	60611	1.036
NORTHRNINS	43.8	43.8	3	579021	25.361
ORIONPHARM	24.4	24.4	1	20845	0.509
PTL	66.5	66.5	1	8692	0.578
RELIANCINS	110	110	1	50000	5.5
RUNNERAUTO	43	40	2	74000	3.086
RUPALILIFE	100.9	100.9	2	23000	2.321
SAPORTL	58	57	3	45000	2.585
SEAPEARL	36.1	36.1	1	15000	0.541
SIPLC	98.9	98	2	30430	3.005
SONALILIFE	86.8	74.1	3	53298	4.073
SONALIPAPR	212	206.4	2	24585	5.166
SPCL	54.5	54.5	3	41731	2.274
TRUSTBANK	16.1	16.1	1	57400	0.924

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Feni +880 1324 243 210	Khatungonj +880 1713 205 742	Chawkbazar +880 1817 206 965	Madhobdi +880 1324 243 156	
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