

## DSEX WENT UP BY 7.5 POINTS

Market closed flat today with decrease in turnover.

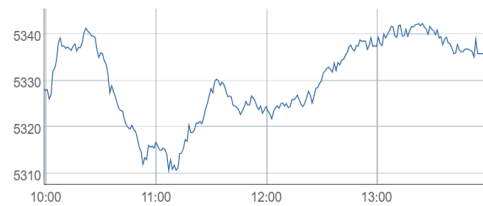
Broad index DSEX went up by 7.5 points.

IT, Travel & Leisure and Jute are the top three sectors that closed positive today while G. Insurance, Food & Allied and Bank are the top three sectors that closed negative today.

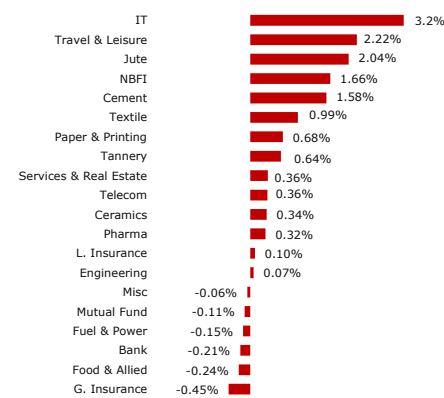
Turnover decreased by 13.7% to BDT 7,787mn (USD 63mn).

Engineering sector dominated the turnover chart covering 17.7% of the total turnover.

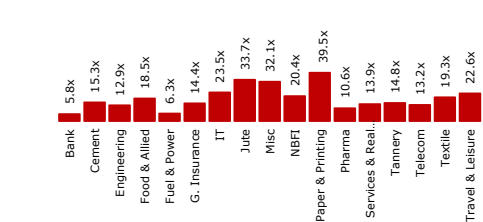
### Intraday Performance of DSEX



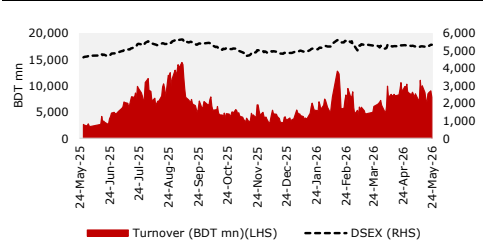
### Sector Return



### Sector P/E



### 52 Week Daily Turnover & DSEX



### Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,335.87	7.5	0.14%	4,865.34	9.67%
DS30	2,030.88	0.5	0.03%	1,853.54	9.57%
DSES	1,082.39	5.4	0.50%	1,000.72	8.16%
S&P 500	7,473.47	27.8	0.37%	6,845.50	9.17%
Nikkei 225	63,339.07	1,654.9	2.68%	50,339.48	25.82%
FTSE 100	10,466.26	22.8	0.22%	9,931.38	5.39%

### Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,787	9,022	-1,234	-13.68%	7,541
Turnover (USD mn)	63	73	-10	-13.68%	62
Volume (mn)	256	289	-32	-11.14%	280
Market Cap (BDT bn)	6,844	6,852	-8	-0.12%	
Market Cap (USD bn)	56	56	0	-0.12%	
Market P/E (x)	10.2				
<b>Particulars</b>	<b>Gain</b>	<b>Loser</b>	<b>Unchanged</b>		
Market Breadth	161	136	92		

### Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	713,744	20.93%	-0.2%	945.1	12.14%
Pharma	564,159	16.55%	0.3%	1,004.1	12.89%
Telecom	510,224	14.96%	0.4%	139.6	1.79%
Engineering	280,762	8.23%	0.1%	1,381.7	17.74%
Fuel & Power	278,589	8.17%	-0.1%	238.8	3.07%
Food & Allied	222,520	6.53%	-0.2%	714.5	9.18%
Misc	220,919	6.48%	-0.1%	288.3	3.70%
Textile	123,025	3.61%	1.0%	773.2	9.93%
G. Insurance	104,794	3.07%	-0.4%	742.5	9.54%
NBFI	94,678	2.78%	1.7%	97.2	1.25%
Cement	91,026	2.67%	1.6%	80.0	1.03%
L. Insurance	47,274	1.39%	0.1%	261.3	3.36%
Travel & Leisure	34,441	1.01%	2.2%	76.6	0.98%
IT	29,346	0.86%	3.2%	488.0	6.27%
Mutual Fund	25,018	0.73%	-0.1%	101.4	1.30%
Tannery	23,791	0.70%	0.6%	95.6	1.23%
Services & Real Estate	22,601	0.66%	0.4%	73.4	0.94%
Paper & Printing	21,247	0.62%	0.7%	92.6	1.19%

### Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ASIATICLAB	130.50	3.41%	320.59	1.58	24.65
DOMINAGE	76.10	1.33%	258.24	2.62	n/a
CITYBANK	28.70	-0.35%	188.68	6.60	4.54
BRACBANK	67.30	1.05%	186.27	2.76	5.80
BDTHAIFOOD	25.00	5.04%	183.04	7.13	n/a

### Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NAHEEACP	34.30	9.94%	117.06	3.42	151.32
HEIDELCEM	226.40	8.74%	23.99	0.11	n/a
DAFODILCOM	136.70	8.66%	65.91	0.52	410.10
RSRMSTEEL	8.20	6.49%	2.54	0.31	n/a
RAHIMAFOD	105.80	6.12%	9.88	0.09	n/a

### Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	1.70	-5.56%	3.28	1.87	n/a
PLFSL	1.70	-5.56%	12.02	6.86	n/a
NCCBLMF1	4.20	-4.55%	0.40	0.09	n/a
MHSML	22.50	-4.26%	99.22	3.68	20.83
RDFOOD	30.60	-3.77%	170.57	5.43	44.13

## GPHISPAT

### Q3 Financials

EPS was Tk. (0.31) for January-March 2026 as against Tk. (0.02) for January-March 2025; EPS was Tk. (0.22) for July 2025-March 2026 as against Tk. 0.63 for July 2024-March 2025. NOCFPS was Tk. 6.53 for July 2025-March 2026 as against Tk. 6.70 for July 2024-March 2025. NAV per share was Tk. 51.44 as on March 31, 2026 and Tk. 51.72 as on June 30, 2025. EPS declined to Tk. (0.31) in the Third Quarter of 2025-2026 from Tk. (0.02) in the corresponding Third Quarter of 2024-2025 mainly due to a significant decrease in sales volume, which resulted in lower revenue generation and ultimately affecting the Company's overall profitability and Earnings Per Share (EPS).

## Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	66	62.6	2	22900	1.468
AGNISYSL	29.4	29.4	2	60001	1.764
ASIATICLAB	125	115	10	777807	92.475
BDTHAIFOOD	24	23.9	6	1623022	38.89
BEACONPHAR	102.5	102.5	1	26465	2.713
BEXIMCO	99.1	99.1	1	5200	0.515
BNICL	86.3	86	2	149830	12.9
BPPL	20.1	20.1	1	25200	0.507
BSC	94.9	94.9	1	16751	1.59
CAPMBDBLMF	12.6	12.5	2	197999	2.48
CITYGENINS	105	94.6	3	513438	53.568
CRYSTALINS	75	74	2	50477	3.774
DAFODILCOM	124	116.5	5	79309	9.317
DHAKABANK	11.6	11.5	3	150000	1.73
DOMINAGE	75	69	6	598917	42.083
DSHGARME	122	122	1	8000	0.976
FINEFOODS	560	537	6	22812	12.622
GQBALLPEN	692	640	7	47219	30.714
GREENDELTA	64.7	64.7	1	8100	0.524
ICBEPMF1S1	6.1	6.1	1	98166	0.599
IFIC	4.5	4.5	1	125000	0.563
INDEXAGRO	73	73	1	18650	1.361
ISLAMIINS	55.4	55.4	1	68996	3.822
LOVELLO	78.7	78.7	1	163000	12.828
NAHEEACP	31.3	28.5	9	395358	11.76
NORTHRNINS	32.6	32.6	3	648956	21.156
ORIONINFU	330	330	1	10000	3.3
PIONEERINS	60	60	1	14916	0.895
PRAGATILIF	190	190	1	5000	0.95
PRIMELIFE	47.8	39.2	4	573500	22.587
PTL	56.5	56.5	1	17490	0.988
RDFOOD	32.9	32.9	1	23000	0.757
RENATA	410	410	4	125000	51.25
SALVO	36.5	36.5	1	14000	0.511
SIPLC	81.8	81.8	1	11533	0.943
SONARGAON	44	44	3	55150	2.427
SUNLIFEINS	65.2	65.2	2	830000	54.116
YPL	26.6	26.6	1	44717	1.189

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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