Daily Market Review

Market closed positive

25-Jun-2026

DSEX WENT UP BY 36.0 POINTS

Market closed positive today with increase in turnover.

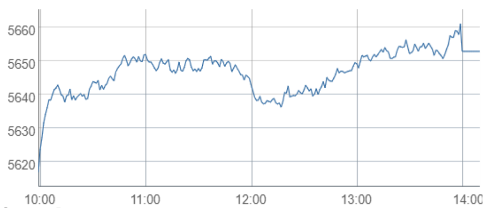
Broad index DSEX went up by 36.0 points.

Services & Real Estate, G. Insurance and Textile are the top three sectors that closed positive today while Misc, Telecom and NBFI are the top three sectors that closed negative today.

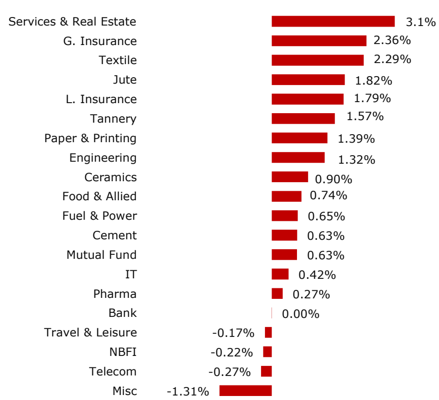
Turnover increased by 18.1% to BDT 11,107mn (USD 90mn).

Pharma sector dominated the turnover chart covering 14.5% of the total turnover.

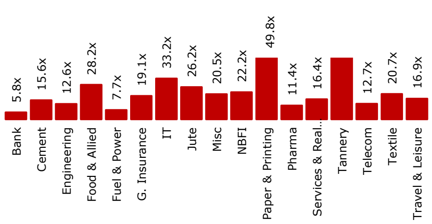
Intraday Performance of DSEX



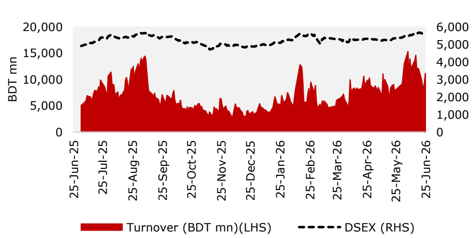
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,652.82	36.0	0.64%	4,865.34	16.19%
DS30	2,131.16	3.7	0.17%	1,853.54	14.98%
DSES	1,143.65	3.3	0.29%	1,000.72	14.28%
S&P 500	7,358.22	(7.2)	-0.10%	6,845.50	7.49%
Nikkei 225	72,366.34	3,191.4	4.61%	50,339.48	43.76%
FTSE 100	10,490.54	28.9	0.28%	9,931.38	5.63%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,107	9,402	1,705	18.14%	9,274
Turnover (USD mn)	90	77	14	18.14%	76
Volume (mn)	331	267	64	24.15%	316
Market Cap (BDT bn)	6,925	6,909	17	0.24%	
Market Cap (USD bn)	56	56	0	0.24%	
Market P/E (x)	10.6				

Particulars	Gainer	Loser	Unchanged
Market Breadth	273	68	54

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	734,266	20.82%	0.0%	1,160.1	10.44%
Pharma	592,030	16.79%	0.3%	1,615.4	14.54%
Telecom	544,104	15.43%	-0.3%	232.4	2.09%
Engineering	297,576	8.44%	1.3%	1,146.4	10.32%
Fuel & Power	296,511	8.41%	0.6%	326.8	2.94%
Food & Allied	227,707	6.46%	0.7%	492.6	4.44%
Misc	147,939	4.20%	-1.3%	658.1	5.92%
Textile	135,025	3.83%	2.3%	1,395.1	12.56%
G. Insurance	119,415	3.39%	2.4%	1,497.6	13.48%
NBFI	108,315	3.07%	-0.2%	540.8	4.87%
Cement	97,460	2.76%	0.6%	104.4	0.94%
L. Insurance	50,398	1.43%	1.8%	263.5	2.37%
Travel & Leisure	36,351	1.03%	-0.2%	48.4	0.44%
IT	32,766	0.93%	0.4%	474.4	4.27%
Services & Real Estate	26,407	0.75%	3.1%	404.8	3.64%
Mutual Fund	26,236	0.74%	0.6%	139.4	1.25%
Tannery	24,644	0.70%	1.6%	75.0	0.67%
Paper & Printing	22,166	0.63%	1.4%	138.5	1.25%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BXPHARMA	139.50	-1.69%	460.12	3.29	7.19
IPDC	30.90	1.98%	377.88	11.46	26.19
NFML	24.00	8.11%	326.64	13.98	126.32
ASIATICLAB	124.80	0.16%	323.65	2.47	28.69
SAPORTL	52.80	3.33%	307.80	5.47	24.79

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CENTRALPHL	9.90	10.00%	57.59	5.88	n/a
PRAGATIINS	83.20	9.91%	178.08	2.17	14.30
SHYAMPSUG	207.40	9.68%	6.54	0.03	n/a
SONARGAON	96.00	9.59%	127.27	1.26	n/a
SAIFPOWER	10.60	9.28%	57.33	5.48	15.14

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	28.40	-9.84%	9.38	0.33	n/a
ILFSL	1.10	-8.33%	0.39	0.35	n/a
PREMIERLEA	2.20	-8.33%	0.97	0.43	n/a
FASFIN	1.20	-7.69%	0.63	0.52	n/a
ALARABANK	14.30	-5.92%	4.85	0.33	17.02

MALEKSPIN
Approval of proposal of a subsidiary to raise its paid up capital
The company has informed that the Board of Directors of the Company (MSM) in its meeting held on 24th June, 2026 approved the proposal of the Board of Directors of Newasia Synthetics Limited (NSL) a wholly owned subsidiary of the company to raise the paid up capital from existing Tk. 660,000,000/- to Tk. 900,000,000/- consisting of 9,000,000 ordinary shares of Tk. 100/- each. The funds so raised would be utilized for payment for purchase of additional strategic lands, ancilliary investments, other purposes and obligations of NSL. The Board of Directors of NSL has offered the propotionate additional shares of Tk. 238,303,200/- to MSM. The Board of Directors of MSM have approved the proposal of NSL. As a result the shareholding percentage will remain unchanged i.e 99.293%. MSM shall subscribe to the proposed additional share issues of the above subsidiary from its internal generation of funds. The proposed Capital Restructuring of the subsidiary and liquidation of their loans and payment for additional land and ancilliary investments as the case may be, are expected to result in financial discipline and economic operations of the respective company. It may be mentioned that the implementation of NSL project was shelved, as approved by the shareholders of MSM in its AGM held on 27th December, 2010 due to non-availibility of gas from Titas Gas Tranmission & Distribution Company Ltd. However NSL had to continue to purchase certain contracted strategic lands due to geographical contiguity, location and security positions which would require additional funds for implementation of the project in due course of time.

BIFC
Q1 Financials
EPS was Tk. (1.81) for January-March 2026 as against Tk. (1.65) for January-March 2025. NOCFPS was Tk. (0.02) for January-March 2026 as against Tk. (0.06) for January-March 2025. NAV per share was Tk. (135.39) as on March 31, 2026 and Tk. (127.76) as on March 31, 2025.

ISLAMIINS
Q1 Financials
EPS was Tk. 1.02 for January-March 2026 as against Tk. 0.80 for January-March 2025. NOCFPS was Tk. 1.48 for January-March 2026 as against Tk. 0.12 for January-March 2025. NAV per share was Tk. 24.67 as on March 31, 2026 and Tk. 23.62 as on December 31, 2025.

ISLAMIINS
Dividend Declaration
The Board of Directors has recommended 16% Cash Dividend for the year ended December 31, 2025. Date of AGM: 27.08.2026, Time: 11:00 AM, Venue/ Mode: Digital Platform. Record Date: 20.07.2026. The Company has also reported EPS of Tk. 3.04, NAV per share of Tk. 23.62 and NOCFPS of Tk. 0.40 for the year ended December 31, 2025 as against Tk. 3.41, Tk. 22.56 and Tk. 1.60 respectively for the year ended December 31, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	68.6	68.6	1	19000	1.303
AGNISYSL	32.3	31.6	2	40000	1.281
AMANFEED	31.6	31.6	1	18000	0.569
ANWARGALV	128.8	128.8	1	6500	0.837
APEXSPINN	365.8	345	3	52500	18.684
ASIATICLAB	112.3	112.3	1	12000	1.348
BATASHOE	825	825	1	770	0.635
BDFINANCE	13.7	13.7	1	50000	0.685
BDTHAIFOOD	28.8	28.8	1	56470	1.626
BEACONPHAR	109.9	109.9	1	400000	43.96
BNICL	123	123	1	150000	18.45
CITYGENINS	106.5	95.9	6	1055000	109.971
DHAKAINS	46.2	46.2	1	50000	2.31
DOMINAGE	74.6	68	16	552977	38.643
DULAMIACOT	187	187	3	42173	7.886
EBL	23.2	23.1	2	370000	8.552
ENVOYTEX	50.5	50.5	1	10000	0.505
EPGL	19.3	17.3	2	61964	1.125
FINEFOODS	530	480	5	139580	69.754
GLOBALINS	40.9	40.9	1	15000	0.614
GP	257.8	257.8	1	20400	5.259
GQBALLPEN	580	580	1	1000	0.58
IFADAUTOS	27.6	27.6	1	22222	0.613
INTRACO	20.9	20.9	1	64800	1.354
ISLAMIINS	59.9	58.3	2	31097	1.842
ITC	43.8	43.8	1	16100	0.705
KARNAPHULI	40.9	37	2	102000	3.875
KAY&QUE	460.1	460.1	1	3902	1.795
LHB	50	50	1	230000	11.5
LOVELLO	68.3	68.3	1	41495	2.834
MONNOCERA	102.5	102.5	1	10000	1.025
NAVANAPHAR	75.8	75.2	4	70700	5.336
NCCBANK	17.4	17.4	1	30000	0.522
NFML	22.6	22.5	7	661805	14.895
NORTHRNINS	36.7	36.7	1	579021	21.25
NTLTUBES	69	69	1	10000	0.69
ONEBANKPLC	8.2	8.2	1	570543	4.678
PARAMOUNT	69.7	69.7	1	20000	1.394
PEOPLESINS	67.1	67.1	1	69545	4.666
PRAGATIINS	77.5	73.7	4	39905	2.996
PREMIERCEM	50	50	1	50000	2.5
PROVATIINS	54.6	54.6	1	10000	0.546
PTL	62.5	62.5	2	1531500	95.719
QUEENSOUTH	13.7	13.7	1	40001	0.548
RUPALILIFE	83.6	83.6	1	21530	1.8
SAIHAMCOT	18.8	18	2	65000	1.194
SALVO	41	41	1	13000	0.533
SAMATALETH	111.9	111.9	1	6501	0.727
SAPORTL	56.2	46.2	4	235999	11.465
SEAPEARL	39.2	39.2	1	73000	2.862
SHARPIND	21.8	21	3	225000	4.885
SIPLC	103	103	1	10000	1.03
SONALILIFE	93.2	93.2	2	63204	5.891
SONARGAON	90.6	90	2	23603	2.135
SQURPHARMA	218.1	218.1	1	19210	4.19
TECHNODRUG	45.6	45.6	1	49879	2.274
TILIL	55.9	55.9	1	12670	0.708

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Hasib Reza, CFA	Head of Research	hasib.reza@ucbstock.com.bd	+880 1755 658 997
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

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+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

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+880 1324 243 203

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Feni
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+880 1713 205 742

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+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198