Daily Market Review

Market closed positive

28-Jun-2026

DSEX WENT UP BY 66.9 POINTS

Market closed positive today with increase in turnover.

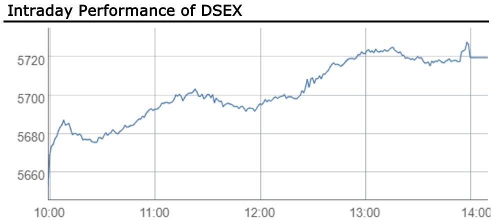
Broad index DSEX went up by 66.9 points.

Ceramics, Misc and Food & Allied are the top three sectors that closed positive today while only G. Insurance sector closed negative today

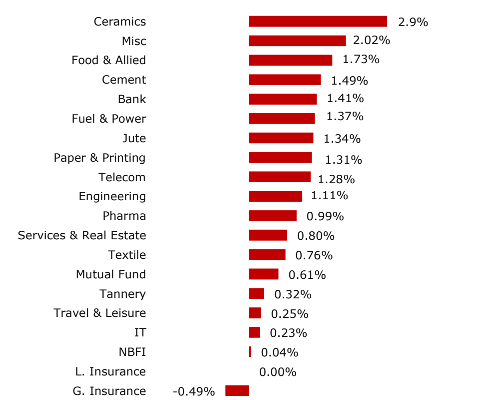
Turnover increased by 23.4% to BDT 13,710mn (USD 112mn).

Bank sector dominated the turnover chart covering 13.0% of the total turnover.

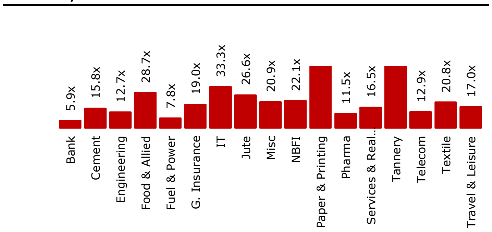
Intraday Performance of DSEX



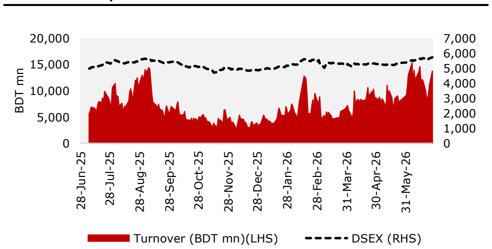
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,719.76	66.9	1.18%	4,865.34	17.56%
DS30	2,162.57	31.4	1.47%	1,853.54	16.67%
DSES	1,156.96	13.3	1.16%	1,000.72	15.61%
S&P 500	7,354.02	(3.5)	-0.05%	6,845.50	7.43%
Nikkei 225	69,360.88	(3,005.5)	-4.15%	50,339.48	37.79%
FTSE 100	10,508.02	(21.9)	-0.21%	9,931.38	5.81%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	13,710	11,107	2,603	23.43%	9,394
Turnover (USD mn)	112	90	21	23.43%	77
Volume (mn)	447	331	116	35.05%	318
Market Cap (BDT bn)	6,968	6,925	43	0.62%	
Market Cap (USD bn)	57	56	0	0.62%	
Market P/E (x)	10.7				

Particulars	Gainer	Loser	Unchanged
Market Breadth	213	133	48

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	744,592	20.88%	1.4%	1,777.0	12.96%
Pharma	597,894	16.76%	1.0%	1,393.5	10.16%
Telecom	551,086	15.45%	1.3%	336.7	2.46%
Engineering	300,878	8.44%	1.1%	1,527.1	11.14%
Fuel & Power	300,560	8.43%	1.4%	374.0	2.73%
Food & Allied	231,651	6.49%	1.7%	709.0	5.17%
Misc	150,921	4.23%	2.0%	1,513.1	11.04%
Textile	136,048	3.81%	0.8%	1,507.9	11.00%
G. Insurance	118,830	3.33%	-0.5%	1,165.9	8.50%
NBFI	108,361	3.04%	0.0%	527.5	3.85%
Cement	98,915	2.77%	1.5%	173.4	1.26%
L. Insurance	50,400	1.41%	0.0%	298.9	2.18%
Travel & Leisure	36,442	1.02%	0.3%	109.7	0.80%
IT	32,840	0.92%	0.2%	789.0	5.75%
Services & Real Estate	26,617	0.75%	0.8%	301.0	2.20%
Mutual Fund	26,397	0.74%	0.6%	141.5	1.03%
Tannery	24,722	0.69%	0.3%	97.3	0.71%
Paper & Printing	22,456	0.63%	1.3%	167.9	1.22%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	31.20	9.86%	1055.63	39.15	n/a
NCCBANK	16.10	0.63%	489.25	29.89	3.13
ITC	47.10	4.67%	407.16	8.70	14.19
DOMINAGE	79.70	5.01%	403.31	4.61	n/a
IPDC	30.50	-1.29%	354.68	11.45	25.85

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	31.20	9.86%	1055.63	39.15	n/a
WMSHIPYARD	10.50	9.38%	48.91	4.67	n/a
DSHGARME	156.40	9.29%	73.42	0.47	295.09
CENTRALPHL	10.80	9.09%	47.33	4.42	n/a
ILFSL	1.20	9.09%	1.50	1.28	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DAFODILCOM	146.40	-4.25%	43.83	0.30	2,928.00
CAPMIBBLMF	9.70	-3.96%	4.07	0.42	n/a
RELIANCINS	115.40	-3.83%	32.93	0.28	12.78
NFML	23.10	-3.75%	130.96	4.98	121.58
SUNLIFEINS	70.10	-3.71%	59.07	0.83	n/a

ISLAMICFIN

Dividend Declaration

The Board of Directors has recommended No Dividend for the year ended December 31, 2025. Date of AGM: 24.09.2026, Time: 11:00 AM, System of holding AGM: Will be informed. Venue: Will be notified through AGM notice. Record Date: 09.08.2026. The Company has also reported EPS of Tk. 0.39, NAV per share of Tk. 2.38 and NOCFPS of Tk. 0.49 for the year ended December 31, 2025 as against Tk. (12.22), Tk. 0.20 and Tk. (0.78) respectively for the year ended December 31, 2024.

POPULARLIF

Dividend Declaration

The Board of Directors has recommended 20% Cash Dividend for the year ended December 31, 2025. Date of AGM: 22.09.2026, Time: 12:00 PM, Venue/ Mode: Virtually by using Digital Platform through the link: https://popularlifeins.bdvirtualagm.com. Record Date: 20.07.2026. The Company has also reported EPS of Tk. 1.47, NAV per share of Tk. 78.10 and NOCFPS of Tk. (18.86) for the year ended December 31, 2025 as against Tk. 2.53, Tk. 89.01 and Tk. (3.45) respectively for the year ended December 31, 2024.

ISLAMICFIN

Q1 Financials

EPS was Tk. (0.93) for January-March 2026 as against Tk. (0.62) for January-March 2025. NOCFPS was Tk. 0.10 for January-March 2026 as against Tk. (0.02) for January-March 2025. NAV per share was Tk. 1.46 as on March 31, 2026 and Tk. (0.42) as on March 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	156.9	156.9	1	3205	0.503
ADNTEL	68.6	68.6	1	9200	0.631
AGNISYSL	32.8	32.8	1	25000	0.82
AMANFEED	36.8	36.8	1	14000	0.515
ANWARGALV	122	122	1	6300	0.769
ASIATICLAB	137.2	137.2	1	10000	1.372
BDTHAI	21.8	21.5	3	794000	17.194
BEXIMCO	26.2	25.6	4	141362	3.683
CENTRALINS	43.2	43.2	2	37000	1.598
CITYGENINS	107	100	4	988004	104.68
CLICL	56	56	1	32677	1.83
CRYSTALINS	80.7	80.7	1	6650	0.537
DGIC	30	30	1	18000	0.54
DHAKAINS	47.4	47.4	1	15000	0.711
DOMINAGE	79.5	73.3	4	357283	28.038
DSHGARME	145	145	1	5110	0.741
EBL	24.1	24.1	1	335842	8.094
ENVOYTEX	52.7	52.7	1	10000	0.527
FINEFOODS	549.4	507	5	118005	59.906
GQBALLPEN	664.5	608	9	207990	131.995
HAKKANIPUL	82.8	82.8	1	6500	0.538
HAMI	172.5	172.5	4	17261	2.978
IBP	16.3	16.3	1	61480	1.002
INDEXAGRO	64.8	64.8	1	17204	1.115
IPDC	32	31	3	1313500	41.419
ISLAMIINS	66.2	55	2	59554	3.702
ITC	40.5	40.5	1	94501	3.827
JAMUNABANK	23	23	1	18814829	432.741
KARNAPHULI	35	35	1	45000	1.575
LOVELLO	77.2	70	7	355218	25.009
MALEKSPIN	31.9	31.9	1	480000	15.312
MEGHNALIFE	67.6	67.6	1	9500	0.642
MIRAKHTER	42.7	42.7	1	11800	0.504
MTB	14.3	14.3	2	1171000	16.745
NCCBANK	16.5	16.5	1	140000	2.31
NITOLINS	35.4	35.4	1	52500	1.859
OLYMPIC	168	168	1	5000	0.84
POPULARLIF	68	68	1	50000	3.4
PRIMEINSUR	44.5	38.1	2	80286	3.174
PROVATIINS	64	55.1	2	44100	2.741
PTL	71	58.6	5	92475	6.312
PURABIGEN	34.9	34.9	1	27000	0.942
RAHIMTEXT	184.8	184.8	1	57383	10.604
RELIANCINS	117	108.5	2	15000	1.67
SAMATALETH	107.4	107.4	1	4660	0.5
SAMORITA	78.5	78.5	1	6782	0.532
SEAPEARL	39.7	39.7	1	130000	5.161
SHASHADNIM	24.1	24.1	1	100000	2.41
SICL	42	42	1	50000	2.1
SIMTEX	27.5	27.5	1	35333	0.972
SIPLC	101.1	101.1	1	30000	3.033
SONARBAINS	48	48	1	112000	5.376
SPCL	59.5	59.5	2	82500	4.909
TECHNODRUG	39	39	2	343899	13.412
UNITEDFIN	15.9	15.9	1	50900	0.809

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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