Weekly Market Review

Market closed flat

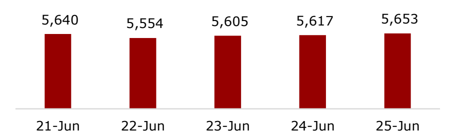
25-Jun-2026

DSEX WENT DOWN BY 8.6 POINTS

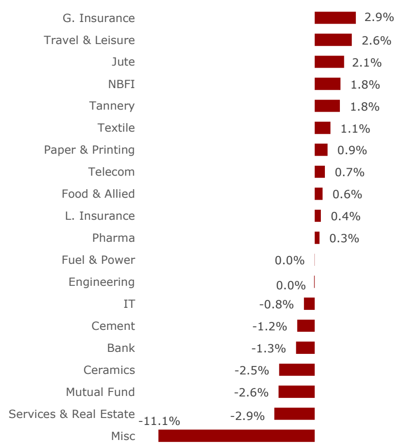
Market closed flat this week with decrease in turnover. Broad index DSEX went down by 8.6 points. G. Insurance, Travel & Leisure, and Jute are the top three sectors that closed positive this week while Miscellaneous, Services & Real Estate, and Mutual Fund are the top three sectors that closed negative this week.

Average turnover decreased by 25.9% to BDT 9,516mn (USD 77mn). Pharma sector dominated the turnover chart covering 14.76% of the total turnover.

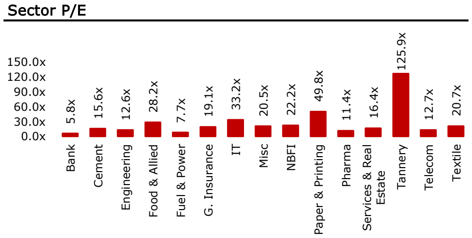
Intraweek Performance of DSEX



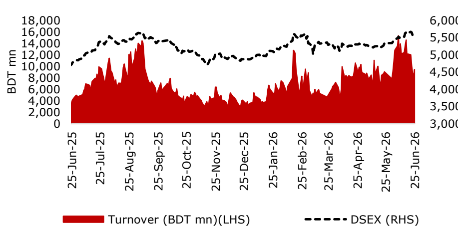
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,652.82	(8.6)	-0.15%	4,865.34	16.19%
DS30	2,131.16	(12.0)	-0.56%	1,853.54	14.98%
DSES	1,143.65	(6.8)	-0.59%	1,000.72	14.28%
S&P 500	7,358.22	(114.6)	-1.53%	6,845.50	7.49%
Nikkei 225	72,366.34	12.4	0.02%	50,339.48	43.76%
FTSE 100	10,490.54	52.7	0.50%	9,931.38	5.63%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	9,516	12,838	(3,322.8)	-25.88%
Avg.Turnover (USD mn)	77	105	(27.1)	-25.88%
Avg. Volume (mn)	292	444	(152.4)	-34.31%
Market Cap (BDT bn)	6,925	6,934	(9.1)	-0.13%
Market Cap (USD bn)	56	56	(0.1)	-0.13%
Market P/E (x)	10.6			

Particulars	Gainer	Loser
Market Breadth	147	218

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	734,266	20.8%	-1.3%	1,013	10.65%
Cement	97,460	2.8%	-1.2%	100	1.05%
Ceramics	21,819	0.6%	-2.5%	140	1.47%
Engineering	297,576	8.4%	0.0%	1,155	12.13%
Food & Allied	227,707	6.5%	0.6%	435	4.57%
Misc	147,939	4.2%	-11.1%	628	6.60%
Fuel & Power	296,511	8.4%	0.0%	294	3.09%
G. Insurance	119,415	3.4%	2.9%	1,011	10.63%
L. Insurance	50,398	1.4%	0.4%	228	2.40%
IT	32,766	0.9%	-0.8%	498	5.23%
Jute	2,613	0.1%	2.1%	7	0.08%
Mutual Fund	26,236	0.7%	-2.6%	128	1.34%
NBFI	108,315	3.1%	1.8%	443	4.66%
Paper & Printing	22,166	0.6%	0.9%	129	1.36%
Pharma	592,030	16.8%	0.3%	1,405	14.76%
Services & Real Estate	26,407	0.7%	-2.9%	373	3.92%
Tannery	24,644	0.7%	1.8%	67	0.70%
Telecom	544,104	15.4%	0.7%	286	3.01%
Textile	135,025	3.8%	1.1%	1,054	11.07%
Travel & Leisure	36,351	1.0%	2.6%	70	0.73%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
BXPHARMA	139.50	-1.6%	595.75	4.12
SAPORTL	52.80	-8.0%	318.57	5.88
IPDC	30.90	4.4%	282.74	9.16
BRACBANK	65.30	-0.9%	256.83	3.90
DOMINAGE	75.90	-5.7%	221.47	2.63

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHYAMPSUG	207.40	23.5%	4.57	0.02	n/a
SONARGAON	96.00	20.0%	58.48	0.66	n/a
BNICL	121.50	14.6%	65.55	0.54	22.67
NFML	24.00	13.2%	210.38	9.19	126.32
PRAGATIINS	83.20	12.4%	65.66	0.83	14.30

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	28.40	-40.3%	22.52	0.42	n/a
ILFSL	1.10	-15.4%	1.03	0.87	n/a
USMANIAGL	39.00	-11.2%	1.76	0.05	n/a
APOLOISPAT	3.30	-10.8%	2.84	0.84	n/a
KBPPWBIL	42.50	-8.2%	87.18	2.01	61.59

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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