Daily Market Review

Market closed negative

2-Jul-2026

DSEX WENT DOWN BY 19.0 POINTS

Market closed negative today with decrease in turnover.

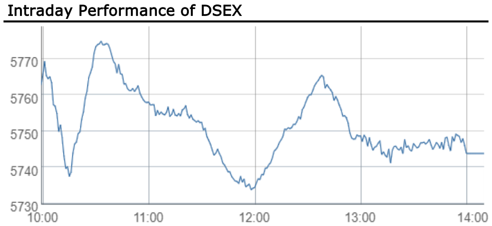
Broad index DSEX went down by 19.0 points.

G. Insurance, Ceramics and IT are the top three sectors that closed positive today while Cement, Bank and Services & Real Estate are the top three sectors that closed negative today.

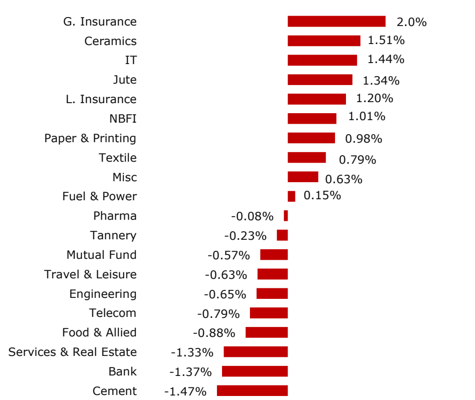
Turnover decreased by 8.5% to BDT 14,395mn (USD 117mn).

Textile sector dominated the turnover chart covering 17.3% of the total turnover.

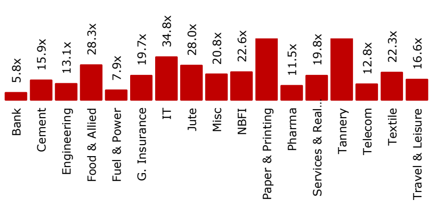
Intraday Performance of DSEX



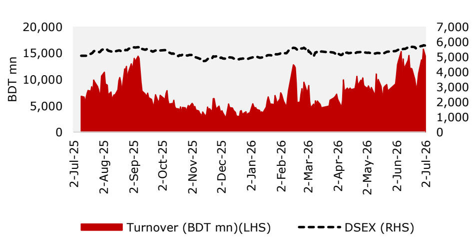
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,743.86	(19.0)	-0.33%	4,865.34	18.06%
DS30	2,162.01	(16.4)	-0.75%	1,853.54	16.64%
DSES	1,168.93	0.8	0.07%	1,000.72	16.81%
S&P 500	7,483.23	(16.1)	-0.22%	6,845.50	9.32%
Nikkei 225	68,733.15	(1,741.8)	-2.47%	50,339.48	36.54%
FTSE 100	10,522.27	43.9	0.42%	9,931.38	5.95%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	14,395	15,737	-1,341	-8.52%	9,777
Turnover (USD mn)	117	128	-11	-8.52%	80
Volume (mn)	422	475	-53	-11.10%	324
Market Cap (BDT bn)	6,977	6,987	-10	-0.14%	
Market Cap (USD bn)	57	57	0	-0.14%	
Market P/E (x)	10.7				

Particulars	Gainer	Loser	Unchanged
Market Breadth	163	185	46

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	733,533	20.54%	-1.4%	1,502.1	10.43%
Pharma	597,596	16.73%	-0.1%	1,544.4	10.73%
Telecom	546,416	15.30%	-0.8%	213.9	1.49%
Engineering	308,697	8.64%	-0.7%	1,347.2	9.36%
Fuel & Power	304,106	8.51%	0.2%	473.9	3.29%
Food & Allied	228,904	6.41%	-0.9%	589.6	4.10%
Misc	150,156	4.20%	0.6%	787.5	5.47%
Textile	140,696	3.94%	0.8%	2,496.5	17.34%
G. Insurance	123,507	3.46%	2.0%	2,371.4	16.47%
NBFI	110,396	3.09%	1.0%	662.8	4.60%
Cement	99,320	2.78%	-1.5%	141.0	0.98%
L. Insurance	50,879	1.42%	1.2%	346.9	2.41%
Travel & Leisure	35,540	0.99%	-0.6%	111.8	0.78%
IT	34,295	0.96%	1.4%	736.9	5.12%
Mutual Fund	26,813	0.75%	-0.6%	178.0	1.24%
Services & Real Estate	26,647	0.75%	-1.3%	608.0	4.22%
Tannery	24,540	0.69%	-0.2%	83.2	0.58%
Ceramics	22,821	0.64%	1.5%	318.0	2.21%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	40.10	9.26%	729.13	17.37	7.07
BRACBANK	63.80	-2.60%	626.05	9.45	6.54
SAPORTL	50.50	-4.36%	385.81	7.45	23.71
BEXIMCO	30.50	4.10%	335.80	10.88	n/a
IPDC	33.50	1.82%	309.98	8.21	28.39

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.40	16.67%	7.51	5.37	n/a
FIRSTFIN	4.40	10.00%	1.06	0.25	n/a
USMANIAGL	50.60	10.00%	9.63	0.19	n/a
PRIMEFIN	3.30	10.00%	1.78	0.54	n/a
SONARBAINS	48.90	9.89%	107.82	2.25	95.88

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	6.10	-6.15%	2.02	0.33	n/a
NFML	22.00	-5.17%	146.46	6.44	115.79
AZIZPIPES	75.50	-5.03%	5.94	0.08	n/a
1STPRIMFMF	23.30	-4.51%	22.89	0.96	n/a
HFL	15.00	-4.46%	2.49	0.06	n/a

REGL

BSEC Order for market control parameters to be determined by Stock Exchange

BSEC has issued Order No. BSEC/Surveillance/2020-975/579 dated July 01, 2026, which reads as follows: "Whereas the Bangladesh Securities and Exchange Commission (hereinafter referred to as the "Commission") is satisfied that, for the protection of investors, ensuring fair, efficient and transparent trading, maintaining orderly market conditions, and facilitating the development of the securities market, it is necessary to issue certain directions regarding the determination and implementation of market control parameters applicable to the trading of listed securities at the stock exchange(s); Now, therefore, in exercise of the powers conferred under section 20A of the Securities and Exchange Ordinance, 1969 (Ordinance No. XVII of 1969), the Commission hereby directs Dhaka Stock Exchange PLC and Chittagong Stock Exchange PLC to comply with the following: (a)The market control parameters relating to the trading of listed securities, including but not limited to tick size, market lot, block size, order size, closing price minutes, closing price trades, circuit breaker, circuit filter, market protection percentage, index calculation frequency, and such other parameters as may be applicable, shall be determined and implemented by the respective stock exchange in accordance with the relevant regulations, policies andoperational requirements of the concerned stock exchange, under immediate intimation to the Commission. b) Upon determination and implementation of the market control parameters under clause (8) for all listed securities, the respective stock exchange shall notify the market in such manner as it deems appropriate and ensure proper dissemination of the same to market participants. (c) The Commission's Order No. BSEC/Surveillance/2020-975/219 dated 17 June 2021 is hereby repealed. This Order shall come into force with immediate effect upon the simultaneous implementation of the market control parameters referred to in clause (a) for all listed securities by both stock exchanges." It is mentionable that existing current market control parameters shall be applicable until further notice from the Exchange.

PTL

Decision to covert investment in subsidiary 'DSEPL' to preference shares

The company has informed that a meeting of the Board of Directors of Paramount Textile PLC was held on 30th June, 2026 to take various decisions. The extracts of the meeting relating to "Price Sensitive Information" were taken unanimously and narrated as below: Approval for converting BDT. 200,00,00,000 (two hundred crore) into convertible non-redeemable preference share & BDT. 93,01,00,000 (ninety three crore one lakh only) crore as non-convertible redeemable preference share of Dynamic Sun Energy Pvt. Ltd.: At the outset of the agenda, the Managing Director of the company has informed to the board that Dynamic Sun Energy Pvt Ltd. (DSEPL) a subsidiary Company of Paramount Textile PLC (PTL) where PTL hold 60% of total paid up capital of DSEPL. Being a project company of PTL, the company has made substantial amount investment in addition of its equity for developing a 100 MW solar power project of which the company has an option to convert BDT 200,00,00,000 (Two Hundred) crore at Tk. 10 each as Convertible Non-redeemable Preference Share @ 9% dividend as yearly basis converted within 5 years from the date of allotment and BDT 93,01,00,000 (Ninety Three Crore One Lakh Only) at Tk. 10 each divided into 9,30,10,000 (Nine Crore Thirty Lakh Ten Thousand) only as Non-Convertible redeemable Preference Share @ 9% dividend as yearly basis redemption within 5 years. RESOLVED THAT the Board of Directors be and were hereby decided to convert its investment/share money deposit in Dynamic Sun Energy Pvt. Ltd. around BDT 200,00,00,000 (Two Hundred) crore at Tk. 10 each divided into 20,00,00,000 (Twenty Crore) as Convertible Non-redeemable Preference Share @ 9% dividend/coupon rate as yearly basis converted within 5 years from the date of allotment and BDT 93,01,00,000 (Ninety Three Crore One Lakh Only) at Tk. 10 each divided into 9,30,10,000 (Nine Crore Thirty Lakh Ten Thousand) only as Non-Convertible redeemable Preference Share @ 9% dividend/coupon rate as yearly basis redemption within 5 years from the date of allotment.

RENATA

Renata PLC Secures European approval for Thyrox (Levothyroxine)

The company has informed that it has received approval for its Levothyroxine Sodium tablets under the EU Decentralised Procedure (DCP) in Ireland, Germany, Italy, Poland, Portugal and Malta. The product will be manufactured at Renata's EU GMP-approved potent product facility. Renata PLC intends to support safe and reliable

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	30	30	1	16800	0.504
AOL	18.7	18.7	1	40000	0.748
APEXSPINN	375	370	5	50137	18.624
ASIATICLAB	129	115	3	389000	50.097
ATLASBANG	74	74	1	25000	1.85
BNICL	121	121	1	11240	1.36
BXPHARMA	140.6	140.6	4	46500	6.538
CITYBANK	31.3	31.3	1	31050	0.972
CLICL	59	59	1	13922	0.821
CRYSTALINS	78	78	1	119494	9.321
DGIC	31.5	31.5	1	25000	0.787
DOMINAGE	80.3	75	16	1134611	87.925
ENVOYTEX	55	55	1	20000	1.1
FINEFOODS	512	512	1	13085	6.7
FORTUNE	19.1	19.1	1	53500	1.022
GLOBALINS	39.5	35	5	163100	6.345
GQBALLPEN	660	630	2	2000	1.29
IFIC	5	5	1	200000	1
IPDC	30.5	30.5	1	42000	1.281
KARNAPHULI	37.6	37.6	1	75000	2.82
LOVELLO	73.6	73.6	1	8000	0.589
MALEKSPIN	37	35	4	265022	9.646
MARICO	2720	2720	1	20000	54.4
MEGHNAPET	75	74	8	343998	25.746
MERCINS	44.6	44.6	2	100000	4.46
MONNOAGML	367	367	1	1615	0.593
NCCBANK	17.6	16	3	969500	15.643
PADMAOIL	188	188	1	10900	2.049
PEOPLESINS	63.7	63.7	1	8001	0.51
PREMIERCEM	49.9	49.9	1	100000	4.99
PRIMEINSUR	44	42.3	2	83454	3.634
PROVATIINS	70.3	70.3	1	8993	0.632
SAMORITA	79.5	79.5	1	10000	0.795
SAPORTL	53.6	53.6	2	26000	1.394
SHEPHERD	18	18	1	27900	0.502
SHYAMPSUG	250.8	250.8	3	9001	2.257
SIPLC	105	99.9	2	29800	3.002
SONARBAINS	45.3	45	2	66000	2.976
SPCERAMICS	24.9	24.9	1	25000	0.623
STANDARINS	55	54.4	2	43804	2.401
TAKAFULINS	44.6	44.6	1	48000	2.141
TILIL	57.6	51.8	2	27150	1.506
UTTARABANK	19.8	19.8	1	150000	2.97
ZEALBANGLA	141	141	1	10000	1.41

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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