Daily Market Review

Market closed positive

5-Jul-2026

DSEX WENT UP BY 43.6 POINTS

Market closed positive today with increase in turnover.

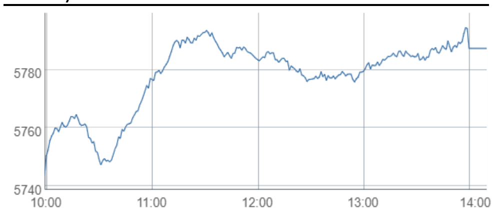
Broad index DSEX went up by 43.6 points.

Travel & Leisure, Jute and NBFI are the top three sectors that closed positive today while Services & Real Estate, G. Insurance and Tannery are the top three sectors that closed negative today.

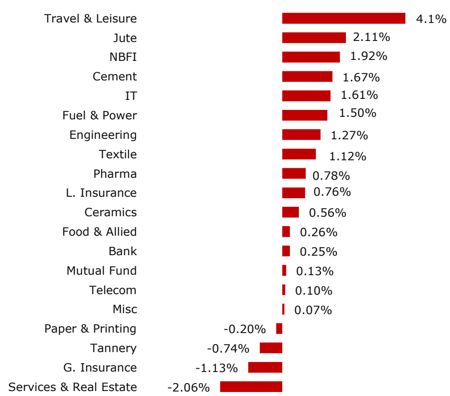
Turnover increased by 6.3% to BDT 15,301mn (USD 125mn).

Textile sector dominated the turnover chart covering 16.5% of the total turnover.

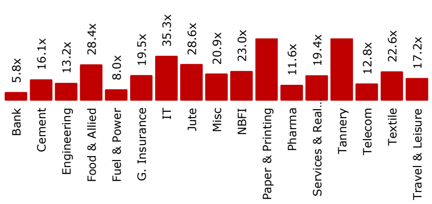
Intraday Performance of DSEX



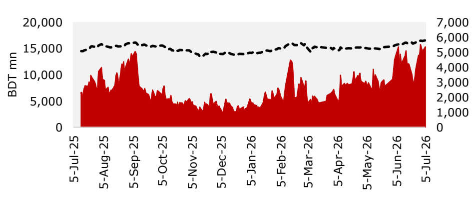
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,787.41	43.6	0.76%	4,865.34	18.95%
DS30	2,191.33	29.3	1.36%	1,853.54	18.22%
DSES	1,178.12	9.2	0.79%	1,000.72	17.73%
S&P 500	7,483.24	0.0	0.00%	6,845.50	9.32%
Nikkei 225	69,744.07	1,010.9	1.47%	50,339.48	38.55%
FTSE 100	10,679.03	26.2	0.25%	9,931.38	7.53%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	15,301	14,395	905	6.29%	9,928
Turnover (USD mn)	125	117	7	6.29%	81
Volume (mn)	460	422	38	9.00%	328
Market Cap (BDT bn)	6,997	6,977	19	0.28%	
Market Cap (USD bn)	57	57	0	0.28%	
Market P/E (x)	10.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	177	153	59

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	735,401	20.46%	0.3%	879.6	5.75%
Pharma	602,254	16.76%	0.8%	1,675.2	10.95%
Telecom	546,949	15.22%	0.1%	207.7	1.36%
Engineering	312,629	8.70%	1.3%	1,703.6	11.13%
Fuel & Power	308,665	8.59%	1.5%	741.9	4.85%
Food & Allied	229,494	6.39%	0.3%	498.6	3.26%
Misc	150,268	4.18%	0.1%	1,259.3	8.23%
Textile	142,273	3.96%	1.1%	2,521.8	16.48%
G. Insurance	122,113	3.40%	-1.1%	1,877.4	12.27%
NBFI	112,511	3.13%	1.9%	818.5	5.35%
Cement	100,977	2.81%	1.7%	132.7	0.87%
L. Insurance	55,330	1.54%	0.8%	368.3	2.41%
Travel & Leisure	36,992	1.03%	4.1%	279.3	1.83%
IT	34,846	0.97%	1.6%	1,051.2	6.87%
Mutual Fund	26,849	0.75%	0.1%	156.0	1.02%
Services & Real Estate	26,099	0.73%	-2.1%	485.6	3.17%
Tannery	24,357	0.68%	-0.7%	74.7	0.49%
Ceramics	22,949	0.64%	0.6%	225.0	1.47%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	40.80	1.75%	543.73	13.15	7.20
BXPHARMA	150.60	3.65%	419.21	2.75	7.77
BEXIMCO	29.60	-2.95%	410.67	13.50	n/a
IPDC	35.20	5.07%	400.05	11.66	29.83
BSC	119.10	6.06%	387.71	3.33	6.33

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ATLASBANG	78.60	9.93%	6.96	0.07	n/a
UNIQUEHRL	46.50	9.93%	182.09	4.02	9.26
DSSL	12.20	9.91%	125.72	10.66	n/a
USMANIAGL	55.60	9.88%	5.17	0.09	n/a
PRIMEFIN	3.60	9.09%	10.04	2.80	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAMILYTEX	2.40	-7.69%	4.88	2.00	n/a
KBPPWBIL	38.20	-5.91%	99.00	2.53	55.36
ZEALBANGLA	151.50	-5.61%	8.55	0.05	n/a
DULAMIACOT	192.40	-4.85%	13.86	0.07	916.19
SAIFPOWER	10.20	-4.67%	13.19	1.29	n/a

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FUWANGFOOD

Regarding the production status of the company

In response to a DSE query to the company dated June 22, 2026, the company has informed, among others, the following: "Since incorporation, Fu-Wang Foods Ltd is a food processing industry and leading manufacturer of confectionary items viz. cake, bread, biscuit, toast, snacks, instant noodles. It also has separate department of delicious Chocolate items with wide varieties of Chocolates, Chocolate coated products and wafer bar etc. Fu-Wang foods have another wing under beverage industry items are drinking water, carbonated drinks etc. Meanwhile, it is being informed you that after conducting production for a few days due to the workers' unrest at the factory, the production process is being conducted intermittently again."

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	68.3	68.3	1	12500	0.854
AMANFEED	34.5	34.5	1	35000	1.208
APEXSPINN	405	366	4	95261	35.095
ASIATICLAB	129	121	3	149150	19.182
BATBC	217.5	217.5	1	20500	4.459
BBSCABLES	25.6	25.6	2	50222	1.286
BDCOM	36.5	36.5	1	200000	7.3
BDLAMPS	200.2	200.2	1	7812	1.564
BDTHAI	21.7	20.2	2	52530	1.103
BERGERPBL	1428.1	1428.1	1	1000	1.428
CITYGENINS	107	107	1	20000	2.14
CONTININS	33.5	33.5	1	15000	0.502
DOMINAGE	81.9	74	22	1090548	82.459
EASTERNINS	54.5	54.5	1	35000	1.907
EGEN	29.1	29.1	1	41000	1.193
ENVOYTEX	57.5	57.5	1	1285000	73.888
FINEFOODS	508	477	5	139916	70.662
GQBALLPEN	600	600	1	49800	29.88
IBNSINA	335	335	1	1555	0.521
IFIC	5.1	5.1	1	178000	0.908
INDEXAGRO	68	68	1	15000	1.02
IPDC	33	32.8	4	644000	21.129
ISLAMIINS	66.2	63	2	66326	4.203
ITC	52	51.9	2	311000	16.164
JAMUNABANK	24.1	24.1	2	400000	9.64
KAY&QUE	472	472	1	7200	3.398
LOVELLO	72.4	72.4	1	19000	1.376
MALEKSPIN	38.8	36.1	3	77400	2.943
MATINSPINN	52.1	52.1	1	11000	0.573
MEGHNAINS	31.5	31.5	1	50000	1.575
MEGHNAPET	76	75	5	289243	21.843
NCCBANK	17	16	4	1068000	17.143
NFML	22.8	22.8	1	98500	2.246
NHFIL	28.1	28.1	1	40700	1.144
NITOLINS	34	34	1	251000	8.534
PF1STMF	8.8	8.6	5	372485	3.247
PRAGATIINS	92.8	92.4	2	29000	2.687
PROVATIINS	64.5	64.5	1	8000	0.516
PTL	74.9	62.7	4	127669	8.34
RELIANCINS	119	119	1	4450	0.53
REPUBLIC	41	41	1	15000	0.615
RUNNERAUTO	43.2	43.2	1	16900	0.73
SAFKOSPINN	21	21	1	24295	0.51
SALVO	38	38	1	40000	1.52
SAMORITA	90	90	5	43750	3.938
SAPORTL	54.5	54.3	2	29500	1.605
SHASHADNIM	25.3	25.1	2	120000	3.016
SHYAMPSUG	252.5	252.1	2	12460	3.145
SIPLC	111	111	1	6300	0.699
SONARBAINS	45.1	45.1	1	15000	0.676
TECHNODRUG	47.7	47.7	1	10500	0.501
TRUSTBANK	16.5	16.5	1	35000	0.578
UNIQUEHRL	42.5	42.5	1	20000	0.85

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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