Daily Market Review

Market closed flat

6-Jul-2026

DSEX WENT UP BY 12.1 POINTS

Market closed flat today with decrease in turnover.

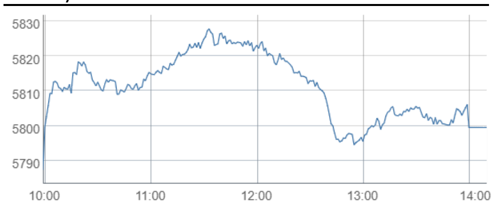
Broad index DSEX went up by 12.1 points.

Services & Real Estate, Travel & Leisure and Cement are the top three sectors that closed positive today while Jute, Misc and Paper & Printing are the top three sectors that closed negative today.

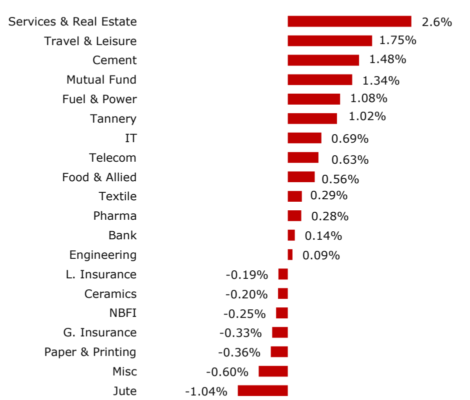
Turnover decreased by 7.4% to BDT 14,166mn (USD 115mn).

Textile sector dominated the turnover chart covering 17.1% of the total turnover.

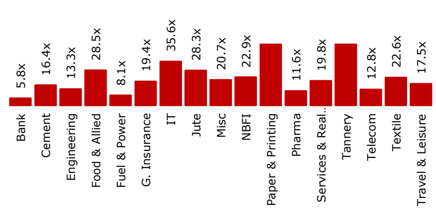
Intraday Performance of DSEX



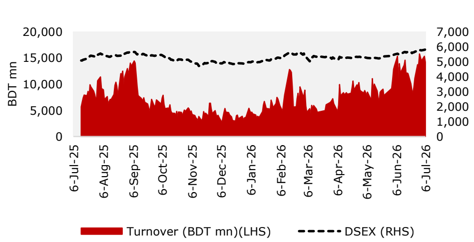
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,799.51	12.1	0.21%	4,865.34	19.20%
DS30	2,192.53	1.2	0.05%	1,853.54	18.29%
DSES	1,183.01	4.9	0.42%	1,000.72	18.22%
S&P 500	7,483.24	0.0	0.00%	6,845.50	9.32%
Nikkei 225	69,737.69	(6.4)	-0.01%	50,339.48	38.53%
FTSE 100	10,683.74	4.7	0.04%	9,931.38	7.58%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	14,166	15,301	-1,135	-7.42%	10,078
Turnover (USD mn)	115	125	-9	-7.42%	83
Volume (mn)	448	460	-12	-2.53%	332
Market Cap (BDT bn)	7,018	6,997	22	0.31%	
Market Cap (USD bn)	57	57	0	0.31%	
Market P/E (x)	10.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	166	155	71

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	736,451	20.42%	0.1%	963.8	6.80%
Pharma	603,920	16.74%	0.3%	1,656.6	11.69%
Telecom	550,417	15.26%	0.6%	172.4	1.22%
Engineering	312,924	8.68%	0.1%	1,417.3	10.00%
Fuel & Power	312,010	8.65%	1.1%	743.5	5.25%
Food & Allied	230,777	6.40%	0.6%	577.7	4.08%
Misc	149,360	4.14%	-0.6%	924.4	6.53%
Textile	142,686	3.96%	0.3%	2,426.2	17.13%
G. Insurance	121,714	3.37%	-0.3%	1,338.1	9.45%
NBFI	112,234	3.11%	-0.2%	395.1	2.79%
Cement	102,468	2.84%	1.5%	253.0	1.79%
L. Insurance	55,222	1.53%	-0.2%	422.5	2.98%
Travel & Leisure	37,639	1.04%	1.7%	422.9	2.99%
IT	35,088	0.97%	0.7%	1,079.1	7.62%
Mutual Fund	27,207	0.75%	1.3%	305.6	2.16%
Services & Real Estate	26,768	0.74%	2.6%	526.9	3.72%
Tannery	24,606	0.68%	1.0%	86.5	0.61%
Ceramics	22,902	0.63%	-0.2%	280.7	1.98%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	41.30	1.23%	375.60	8.99	7.28
BEXIMCO	28.50	-3.72%	303.08	10.49	n/a
ITC	51.20	3.02%	301.16	5.56	15.42
ASIATICLAB	139.70	7.05%	300.98	2.09	32.11
SAPORTL	51.00	4.51%	298.78	5.90	23.94

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ZEALBANGLA	166.50	9.90%	10.94	0.07	n/a
DSSL	13.40	9.84%	294.22	21.99	n/a
SEAPEARL	40.90	9.65%	284.09	7.10	n/a
SHYAMPSUG	284.60	8.67%	14.13	0.04	n/a
PF1STMF	10.30	7.29%	85.46	8.19	27.84

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BIFC	4.30	-8.51%	0.66	0.15	n/a
PREMIERLEA	2.40	-7.69%	2.67	1.10	n/a
GSPFINANCE	3.70	-7.50%	0.68	0.17	n/a
FAREASTFIN	1.30	-7.14%	0.67	0.51	n/a
ILFSL	1.30	-7.14%	1.09	0.82	n/a

Daily Market Review

Market closed flat

6-Jul-2026

BANKASIA

Sale Declaration of a Sponsor Director

Mr. Rumee A Hossain, a Sponsor Director of the Company has expressed his intention to sell 1,063,000 shares out of his total holding of 39,318,455 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

TAKAFULINS

Buy Declaration of a Director

Mr. Md. Humayun Kabir Patwary, a Director of the Company, has expressed his intention to buy 265 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

DSSL

Q3 Financials (Repeat News)

EPS was Tk. (0.09) for January-March 2026 as against Tk. 0.02 for January-March 2025; EPS was Tk. (0.13) for July 2025-March 2026 as against Tk. 0.37 for July 2024-March 2025. NOCFPS was Tk. 0.06 for July 2025-March 2026 as against Tk. 0.17 for July 2024-March 2025. NAV per share was Tk. 18.02 as on March 31, 2026 and Tk. 18.18 as on June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	3.3	3.3	1	158000	0.521
AGNISYSL	32	29.9	2	73179	2.236
ANWARGALV	128	128	2	11000	1.408
ASIATICLAB	131.7	125	4	323175	42.286
BBSCABLES	25.5	25.5	2	66255	1.69
CENTRALINS	44.7	44.7	2	39500	1.766
CITYGENINS	107.4	105	2	122145	12.847
DAFODILCOM	162	160	7	125487	20.309
DBH	40.4	40.4	1	20000	0.808
DOMINAGE	76	75	11	371237	27.972
ENVOYTEX	60.8	60.8	1	1218200	74.067
FINEFOODS	507	480	3	54970	27.59
GHAIL	15.8	15.8	1	100000	1.58
GQBALLPEN	658.9	650	2	2271	1.483
ICICL	32.5	32.5	1	18400	0.598
INDEXAGRO	85	85	1	6000	0.51
ISLAMIINS	66	62.9	2	175200	11.396
KAY&QUE	436	436	1	2000	0.872
LOVELLO	73.6	73.6	1	8000	0.589
MALEKSPIN	39.8	38.5	15	1977625	77.22
MARICO	2730	2730	2	10000	27.3
MEGHNAPET	79	75.9	24	559441	43.213
MERCINS	46	46	1	88340	4.064
NAHEEACP	37.6	37.6	1	20000	0.752
NCCBANK	16.7	16.7	1	50000	0.835
PROVATIINS	71	71	1	10000	0.71
PURABIGEN	35.8	35.8	1	29750	1.065
QUEENSOUTH	17.8	17.8	1	100000	1.78
REGENTTEX	6.6	6.6	1	81500	0.538
RELIANCINS	125	125	1	23101	2.888
RUPALIINS	30.6	30.6	4	207000	6.334
SAIHAMCOT	21.3	21.3	1	43800	0.933
SALVO	42	42	1	25000	1.05
SAMORITA	90.5	87	5	54250	4.805
SAPORTL	49.4	49.4	1	15000	0.741
SHASHADNIM	25.1	25.1	1	43000	1.079
SHEPHERD	18.6	18.6	1	50000	0.93
SIPLC	110	110	1	4800	0.528
SONARGAON	102	93	3	43602	4.239
SUNLIFEINS	70	70	1	300000	21
TECHNODRUG	44.6	44.6	1	299759	13.369
VFSTDL	18.9	18.9	1	29000	0.548

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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