UCB STOCK Brokerage Limited

Daily Market Review

Market closed negative

7-Jul-2026

DSEX WENT DOWN BY 18.2 POINTS

Market closed negative today with decrease in turnover.

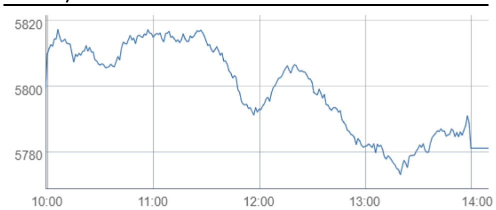
Broad index DSEX went down by 18.2 points.

Mutual Fund, Textile and G. Insurance are the top three sectors that closed positive today while Services & Real Estate, Cement and Fuel & Power are the top three sectors that closed negative today.

Turnover decreased by 2.0% to BDT 13,880mn (USD 113mn).

Textile sector dominated the turnover chart covering 20.9% of the total turnover.

Intraday Performance of DSEX



Index

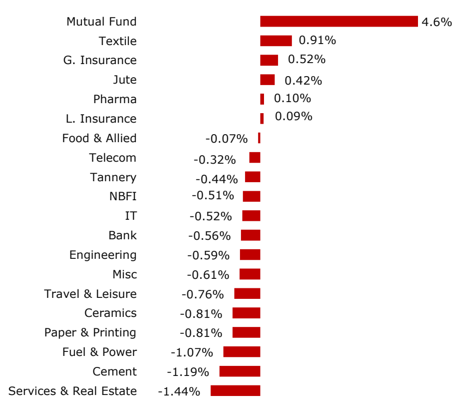
Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,781.27	(18.2)	-0.31%	4,865.34	18.83%
DS30	2,181.85	(10.7)	-0.49%	1,853.54	17.71%
DSES	1,184.88	1.9	0.16%	1,000.72	18.40%
S&P 500	7,537.43	54.2	0.72%	6,845.50	10.11%
Nikkei 225	68,256.96	(1,480.7)	-2.12%	50,339.48	35.59%
FTSE 100	10,690.04	38.3	0.36%	9,931.38	7.64%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	13,880	14,166	-285	-2.01%	10,231
Turnover (USD mn)	113	115	-2	-2.01%	84
Volume (mn)	452	448	4	0.89%	336
Market Cap (BDT bn)	7,004	7,018	-14	-0.20%	
Market Cap (USD bn)	57	57	0	-0.20%	
Market P/E (x)	10.8				

Particulars	Gainer	Loser	Unchanged
Market Breadth	160	180	50

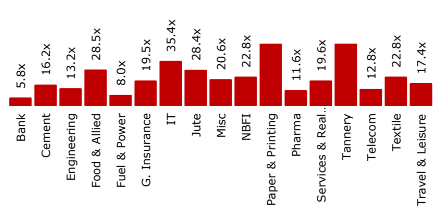
Sector Return



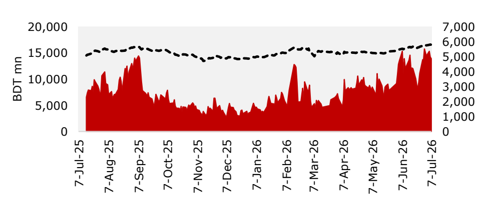
Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	732,308	20.37%	-0.6%	1,063.5	7.66%
Pharma	604,548	16.82%	0.1%	1,533.0	11.04%
Telecom	548,648	15.26%	-0.3%	228.0	1.64%
Engineering	311,066	8.65%	-0.6%	1,362.3	9.81%
Fuel & Power	308,657	8.59%	-1.1%	500.9	3.61%
Food & Allied	230,623	6.42%	-0.1%	633.0	4.56%
Misc	148,454	4.13%	-0.6%	734.5	5.29%
Textile	143,991	4.01%	0.9%	2,899.9	20.89%
G. Insurance	122,343	3.40%	0.5%	1,599.9	11.53%
NBFI	111,662	3.11%	-0.5%	437.0	3.15%
Cement	101,253	2.82%	-1.2%	185.4	1.34%
L. Insurance	55,272	1.54%	0.1%	435.2	3.14%
Travel & Leisure	37,353	1.04%	-0.8%	220.6	1.59%
IT	34,904	0.97%	-0.5%	784.5	5.65%
Mutual Fund	28,454	0.79%	4.6%	444.1	3.20%
Services & Real Estate	26,381	0.73%	-1.4%	323.7	2.33%
Tannery	24,496	0.68%	-0.4%	124.6	0.90%
Ceramics	22,717	0.63%	-0.8%	170.6	1.23%

Sector P/E



52 Week Daily Turnover & DSEX



Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BXPHARMA	155.00	3.33%	502.37	3.28	7.99
MALEKSPIN	43.20	4.60%	474.05	11.05	7.62
BRACBANK	62.90	-2.02%	444.02	7.00	6.45
DOMINAGE	79.30	0.13%	348.00	1.84	n/a
APEXSPINN	395.10	3.78%	327.61	0.82	125.83

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MBL1STMF	4.40	10.00%	7.31	1.72	n/a
TOSRIFA	23.50	9.81%	105.97	4.57	44.34
POPULAR1MF	3.40	9.68%	13.86	4.21	n/a
ZEALBANGLA	182.30	9.49%	12.52	0.07	n/a
ABB1STMF	3.50	9.38%	49.72	14.56	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ILFSL	1.20	-7.69%	0.71	0.55	n/a
PHOENIXFIN	3.60	-7.69%	0.91	0.25	n/a
PLFSL	1.30	-7.14%	2.31	1.76	n/a
FASFIN	1.30	-7.14%	0.80	0.61	n/a
MIDASFIN	5.90	-6.35%	1.42	0.24	n/a

BSCPLC

Regarding Managing Director (Additional Charge)

The company has informed that Mr. Md. Sajjad Bin Moustainoor Rahman, General Manager (Admin & Finance), BSCPLC, has been entrusted with the responsibility of Managing Director (Additional Charge) of the company. The appointment was approved at the 254th meeting of the Board of Directors of the company.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMELAB	88.5	88.5	1	18500	1.637
ADNTEL	72	72	1	15000	1.08
AGNISYSL	30.6	30.6	1	19900	0.609
APEXSPINN	390	355	5	9723	3.68
ASIATICLAB	139	131	3	41921	5.672
BDCOM	35.5	35.5	1	49000	1.74
BDTHAI	20	20	1	45000	0.9
BDTHAIFOOD	26.6	26.6	1	41503	1.104
BNICL	121.5	121.5	1	33983	4.129
BRACBANK	65.8	65.8	1	7600	0.5
CAPITECGBF	7.2	7.2	1	94000	0.677
CITYGENINS	100	100	1	5000	0.5
CONFIDCEM	69.7	69.7	1	28500	1.986
COPPERTECH	29.5	29.5	1	65000	1.917
DAFODILCOM	164.8	163	4	60000	9.816
DELTALIFE	90.2	90.2	1	13000	1.173
DHAKABANK	12.2	12.2	1	4085000	49.837
DOMINAGE	77	72.4	31	2710937	203.618
DSHGARME	158	158	1	5050	0.798
DUTCHBANGL	47.2	47.2	2	78500	3.705
ETL	14.8	14.6	2	138000	2.035
FINEFOODS	509	480	4	77458	38.941
GP	254.1	254	19	250000	63.502
GQBALLPEN	615	600	4	5627	3.401
IBP	17.8	17.8	1	40000	0.712
IDLC	42.6	42.6	1	16000	0.682
IFIC	5.1	5.1	1	100000	0.51
INDEXAGRO	75.5	75.5	1	17210	1.299
IPDC	37.9	34.4	4	117200	4.216
ITC	50.7	46.2	2	96700	4.565
KARNAPHULI	40.6	38.5	2	65500	2.612
KAY&QUE	439	439	1	2500	1.097
KBPPWBIL	41.3	41.3	1	32500	1.342
LOVELLO	73.9	70	2	135372	9.698
MALEKSPIN	39	38.9	3	273001	10.622
MARICO	2730	2720	9	19000	51.7
MEGHNAPET	80	80	3	148000	11.84
MTB	12.7	12.7	1	1370000	17.399
NCCBANK	16.3	16.3	1	140000	2.282
ORIONINFU	270	270	1	2000	0.54
PEOPLESINS	66.9	66.9	1	12500	0.836
PF1STMF	9.4	9.4	1	200509	1.885
PIONEERINS	71.5	71.5	2	100664	7.197
PRAGATIINS	87	87	1	8905	0.775
PRIMEINSUR	50	50	1	22000	1.1
PROVATIINS	65	64	3	120003	7.725
PTL	63	63	1	10000	0.63
RELIANCINS	121	121	1	4450	0.538
ROBI	35.7	35.7	1	320000	11.424
SAPORTL	54	54	1	100000	5.4
SHASHADNIM	25.7	25	3	65000	1.647
SIMTEX	27	27	1	30000	0.81
SONARBAINS	51.9	51.9	1	25000	1.298
SONARGAON	102	102	1	10000	1.02
SUNLIFEINS	73.3	70.2	4	147900	10.58
TILIL	53	53	1	43000	2.279

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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