Daily Market Review

Market closed flat

8-Jul-2026

DSEX WENT DOWN BY 11.0 POINTS

Market closed flat today with decrease in turnover.

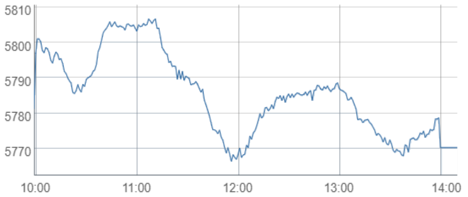
Broad index DSEX went down by 11.0 points.

Travel & Leisure, IT and Textile are the top three sectors that closed positive today while NBFI, Cement and Bank are the top three sectors that closed negative today.

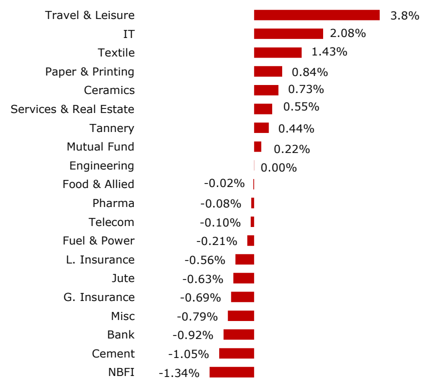
Turnover decreased by 16.7% to BDT 11,561mn (USD 94mn).

Textile sector dominated the turnover chart covering 21.0% of the total turnover.

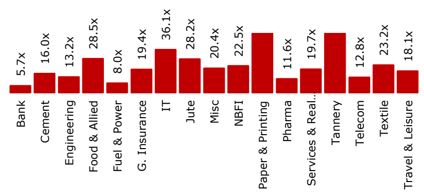
Intraday Performance of DSEX



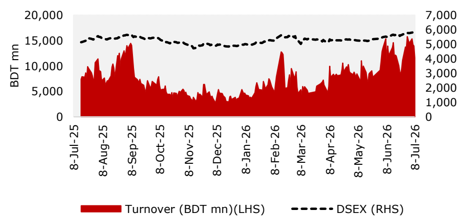
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,770.27	(11.0)	-0.19%	4,865.34	18.60%
DS30	2,169.24	(12.6)	-0.58%	1,853.54	17.03%
DSES	1,186.63	1.8	0.15%	1,000.72	18.58%
S&P 500	7,503.85	(33.6)	-0.45%	6,845.50	9.62%
Nikkei 225	66,819.05	(1,437.9)	-2.11%	50,339.48	32.74%
FTSE 100	10,484.72	(181.2)	-1.70%	9,931.38	5.57%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,561	13,880	-2,319	-16.71%	10,324
Turnover (USD mn)	94	113	-19	-16.71%	85
Volume (mn)	404	452	-49	-10.75%	339
Market Cap (BDT bn)	7,002	7,004	-2	-0.03%	
Market Cap (USD bn)	57	57	0	-0.03%	
Market P/E (x)	9.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	145	192	56

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	725,570	20.24%	-0.9%	875.5	7.57%
Pharma	604,041	16.85%	-0.1%	888.5	7.69%
Telecom	548,089	15.29%	-0.1%	119.4	1.03%
Engineering	311,073	8.68%	0.0%	1,018.7	8.81%
Fuel & Power	308,025	8.59%	-0.2%	338.0	2.92%
Food & Allied	230,570	6.43%	0.0%	522.8	4.52%
Misc	147,282	4.11%	-0.8%	695.7	6.02%
Textile	146,049	4.07%	1.4%	2,430.3	21.02%
G. Insurance	121,495	3.39%	-0.7%	1,109.4	9.60%
NBFI	110,168	3.07%	-1.3%	452.0	3.91%
Cement	100,188	2.79%	-1.1%	218.8	1.89%
L. Insurance	54,962	1.53%	-0.6%	225.6	1.95%
Travel & Leisure	38,762	1.08%	3.8%	518.1	4.48%
IT	35,629	0.99%	2.1%	831.4	7.19%
Mutual Fund	28,516	0.80%	0.2%	419.4	3.63%
Services & Real Estate	26,525	0.74%	0.5%	505.2	4.37%
Tannery	24,604	0.69%	0.4%	100.3	0.87%
Ceramics	22,883	0.64%	0.7%	128.4	1.11%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	43.70	1.16%	347.66	7.94	7.71
BRACBANK	61.30	-2.54%	302.96	4.90	6.29
SEAPEARL	44.00	10.00%	287.50	6.80	n/a
DOMINAGE	81.40	2.65%	266.30	3.29	n/a
IPDC	34.90	-1.13%	264.02	7.54	29.58

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SEAPEARL	44.00	10.00%	287.50	6.80	n/a
GENEXIL	40.00	9.89%	159.08	4.16	18.26
EMERALDOIL	26.20	9.62%	20.40	0.78	n/a
SHARPIND	25.80	9.32%	111.66	4.57	n/a
MLDYEING	13.00	9.24%	77.05	6.06	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
INTECH	31.40	-9.77%	2.82	0.09	n/a
PLFSL	1.20	-7.69%	1.09	0.85	n/a
FAREASTFIN	1.20	-7.69%	0.24	0.20	n/a
ATLASBANG	81.10	-4.70%	6.73	0.08	n/a
FAMILYTEX	2.40	-4.00%	0.75	0.31	n/a

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UCB

Approval for Issuance of Right Shares

The company has informed that the Bangladesh Securities and Exchange Commission (BSEC) has accorded its approval under the Securities and Exchange Commission (Rights Issue) Rules, 2006 for the issuance of 77,51,87,949 ordinary shares at an issue price of Tk. 10.00 each, totaling Tk. 775,18,79,490.00 (Taka Seven Hundred Seventy-Five Crore Eighteen Lakh Seventy-Nine Thousand Four Hundred Ninety Only), at a ratio of 1R:2 (i.e., one rights share for every two existing shares held), against the Bank's application for the rights issue.

SINGERBD

Category Change

The Company has been placed in 'Z' category from existing 'A' category with effect from today i.e., July 08, 2026 according to provision 1(d) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 since accumulated loss or negative balance of retained earnings after adjustment of revenue reserve of the company exceeds its paid-up capital.

INTECH

Category Change

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., July 08, 2026 according to provision 1(d) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024 since accumulated loss or negative balance of retained earnings after adjustment of revenue reserve of the company exceeds its paid-up capital.

EMERALDOIL

Regarding the production status of the company

The company has informed that the production of the company has been closed since 01 January 2024 and continue to till date due to insufficient gas supply. Now the Board authorized to the Management of the Company to restart the factory as well as ensure repair and maintenance to go the company in operation. The company has also informed that as per decision of the Management, it has already procured new Boiler Machine, new Transformer, Electric Power Substation and the installation of these machines are under process. Moreover, the company also repairing the refinery unit as well as total plant and machineries of the factory. The total amount of procurement and maintenance may worth BDT 10.00 Crore (approx.).

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	161	161	1	4503	0.725
ACMEPL	24.3	24.3	1	26500	0.644
ANWARGALV	125.8	125.8	1	5111	0.643
APEXSPINN	395	381	6	81000	31.761
ASIATICLAB	145	145	1	30000	4.35
ATLASBANG	76.7	76.7	1	25000	1.917
BANKASIA	20.1	20	3	1079511	21.605
BDTHAIFOOD	26.6	26.6	1	100000	2.66
BDWELDING	14	14	2	291500	4.081
BRACBANK	65.5	65.5	1	10000	0.655
CITYGENINS	107.1	102.8	4	188000	20.034
DAFODILCOM	167.3	165.2	12	279189	46.527
DHAKAINS	44.1	44.1	1	18000	0.794
DOMINAGE	80.1	73.5	11	370998	29.13
DSHGARME	154	154	2	12460	1.919
DSSL	12.2	12.2	1	50000	0.61
DUTCHBANGL	48	48	1	80000	3.84
EMERALDOIL	24.1	24.1	1	21000	0.506
EPGL	19.9	19.9	1	25500	0.507
FINEFOODS	515	480	2	13839	6.982
GENEXIL	38	32.8	3	93498	3.23
GQBALLPEN	661.7	661.7	1	1985	1.313
IBP	18.8	18.8	1	31000	0.583
IPDC	35	34	2	393000	13.74
KARNAPHULI	39.8	39.8	1	100000	3.98
KAY&QUE	434.1	434.1	1	2000	0.868
MALEKSPIN	42	42	3	200859	8.436
MEGHNACEM	32.4	32.4	1	30000	0.972
MEGHNAPET	81	80.9	5	52408	4.243
NCCBANK	17	17	1	30000	0.51
PEOPLESINS	63.2	63.2	1	9600	0.607
PROVATIINS	71	71	1	15000	1.065
PTL	73.4	64	2	17440	1.181
RELIANCINS	120.5	120.5	2	21460	2.586
RENATA	475	475	1	1555	0.739
ROBI	35.4	35.4	6	250000	8.85
RUNNERAUTO	43.5	43.5	1	15400	0.67
SAMORITA	96	96	1	20000	1.92
SAPORTL	52.2	52.2	1	12000	0.626
SEAPEARL	42	42	1	12000	0.504
SHASHADNIM	26.5	26	4	195000	5.157
SHEPHERD	19.1	19.1	1	59444	1.135
SHYAMPSUG	299	284	5	24700	7.172
SIMTEX	29.5	29.5	1	47000	1.387
SIPLC	111	100	2	339900	36.739
SONALIPAPR	215.1	210.2	2	18637	3.935
SUNLIFEINS	85	85	1	7800	0.663

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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