Daily Market Review

Market closed positive

9-Jul-2026

DSEX WENT UP BY 33.8 POINTS

Market closed positive today with increase in turnover.

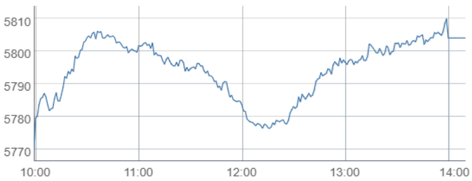
Broad index DSEX went up by 33.8 points.

Jute, Paper & Printing and G. Insurance are the top three sectors that closed positive today while Mutual Fund, Telecom and Ceramics are the top three sectors that closed negative today.

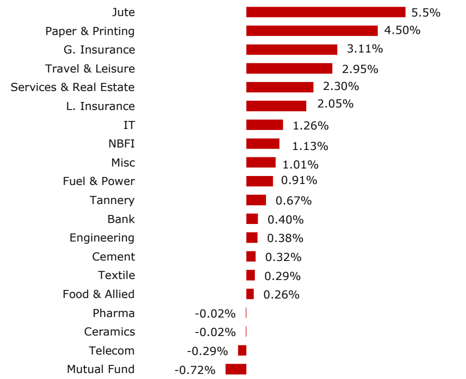
Turnover increased by 23.6% to BDT 14,285mn (USD 116mn).

Textile sector dominated the turnover chart covering 15.9% of the total turnover.

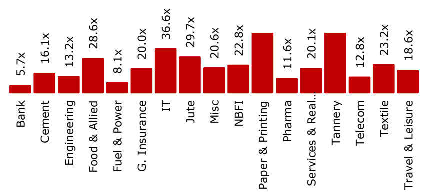
Intraday Performance of DSEX



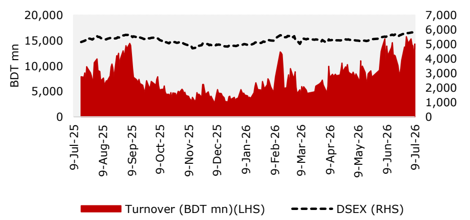
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,804.06	33.8	0.59%	4,865.34	19.29%
DS30	2,177.76	8.5	0.39%	1,853.54	17.49%
DSES	1,189.11	2.5	0.21%	1,000.72	18.83%
S&P 500	7,482.71	(21.1)	-0.28%	6,845.50	9.31%
Nikkei 225	67,743.85	924.8	1.38%	50,339.48	34.57%
FTSE 100	10,399.08	(90.0)	-0.86%	9,931.38	4.71%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	14,285	11,561	2,724	23.56%	10,397
Turnover (USD mn)	116	94	22	23.56%	85
Volume (mn)	428	404	25	6.11%	340
Market Cap (BDT bn)	7,038	7,002	36	0.51%	
Market Cap (USD bn)	57	57	0	0.51%	
Market P/E (x)	9.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	214	116	62

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	728,458	20.22%	0.4%	661.9	4.63%
Pharma	603,926	16.76%	0.0%	1,197.3	8.38%
Telecom	546,519	15.17%	-0.3%	409.7	2.87%
Engineering	312,266	8.67%	0.4%	1,229.1	8.60%
Fuel & Power	310,841	8.63%	0.9%	545.5	3.82%
Food & Allied	231,160	6.41%	0.3%	453.6	3.18%
Misc	148,762	4.13%	1.0%	1,053.3	7.37%
Textile	146,473	4.06%	0.3%	2,268.9	15.88%
G. Insurance	125,279	3.48%	3.1%	2,250.2	15.75%
NBFI	111,417	3.09%	1.1%	350.8	2.46%
Cement	100,505	2.79%	0.3%	230.2	1.61%
L. Insurance	56,089	1.56%	2.1%	487.0	3.41%
Travel & Leisure	39,905	1.11%	2.9%	339.6	2.38%
IT	36,076	1.00%	1.3%	1,156.8	8.10%
Mutual Fund	28,312	0.79%	-0.7%	300.9	2.11%
Services & Real Estate	27,135	0.75%	2.3%	585.8	4.10%
Tannery	24,770	0.69%	0.7%	145.2	1.02%
Paper & Printing	23,585	0.65%	4.5%	403.4	2.82%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EHL	101.00	5.10%	391.69	3.88	11.31
MALEKSPIN	43.70	0.00%	337.42	7.74	7.71
BSC	121.60	3.40%	327.44	2.71	6.46
FEKDIL	24.20	8.52%	323.48	13.81	n/a
GENEXIL	41.40	3.50%	317.59	7.62	18.90

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ZEALBANGLA	198.10	9.99%	9.65	0.05	n/a
EMERALDOIL	28.80	9.92%	23.44	0.81	n/a
DGIC	33.30	9.90%	54.65	1.70	151.36
MEGHNAINS	37.80	9.88%	228.77	6.24	26.25
ATLASBANG	89.10	9.86%	8.30	0.09	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FASFIN	1.20	-7.69%	0.32	0.25	n/a
INTECH	29.00	-7.64%	43.33	1.49	n/a
BIFC	4.20	-4.55%	0.54	0.13	n/a
SINGERBD	74.80	-3.98%	7.89	0.10	n/a
NCCBLMF1	4.90	-3.92%	1.53	0.31	n/a

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UCB

Record Date and key features of the rights issuance

Refer to their earlier news of the company disseminated on 08.07.2026, the company has further informed the key features of the rights issuance which are as follows: Purpose: To strengthen capital base of the Bank in order to comply with the Basel III capital accord, directed by Bangladesh Bank & to support the business growth., Amount of Issue: BDT 7,751,879,490.00, Issue Price: BDT 10 each for each share, Number of Shares to be Issued: 77,51,87,949 units of ordinary shares, Record Date for Determination of Entitlement of Rights Issue: 04 August 2026, Subscription Opening Day: 23 August 2026 and Subscription Closing Day: 20 September 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	20	20	1	26000	0.52
ACIFORMULA	164	164	1	3333	0.547
AGRANINS	26.6	26.6	1	34996	0.931
APEXSPINN	433	385	8	150578	58.58
BANKASIA	18.3	18.3	1	43000	0.787
BAYLEASING	4.3	4.1	2	1530000	6.519
BBSCABLES	25.4	25.4	1	27000	0.686
BRACBANK	67.1	67.1	1	126500	8.488
CAPMIBBLMF	13.9	13.9	1	100000	1.39
COPPERTECH	28.1	28.1	1	18500	0.52
CRYSTALINS	78.1	78.1	1	11700	0.914
DAFODILCOM	169.3	165	6	216649	36.489
DGIC	31	31	1	33920	1.052
DOMINAGE	81	73.4	11	196990	15.186
ENVOYTEX	64	64	1	10500	0.672
FEKDIL	23	23	1	1250000	28.75
FINEFOODS	480	480	2	19348	9.287
GLOBALINS	41.7	41.7	1	20000	0.834
GP	254	254	29	648888	164.818
GQBALLPEN	674.2	627	3	3945	2.521
ICICL	30.8	30.8	1	25000	0.77
IFIC	5.1	5.1	1	137000	0.699
IPDC	35.9	35.9	1	15000	0.538
KARNAPHULI	39.9	39.9	1	50000	1.995
LOVELLO	70	70	1	42357	2.965
MALEKSPIN	42.5	41	6	165200	6.89
MEGHNAINS	37.8	37.8	1	128805	4.869
MEGHNAPET	85	80.5	6	157001	12.858
MERCINS	43	42.5	2	400206	17.109
MTB	13.3	13.3	2	1300000	17.29
NCCBANK	16.6	16.3	2	144999	2.383
PEOPLESINS	66.2	66.2	2	34836	2.306
PRIMEINSUR	46.7	46.3	5	129336	6.028
PTL	74	73.8	2	14265	1.054
PURABIGEN	35.9	35.9	1	21500	0.772
QUEENSOUTH	16.6	16.6	1	31000	0.515
ROBI	35.2	35.2	3	400116	14.084
SAIHAMCOT	19	19	1	30000	0.57
SAMORITA	97.8	92	8	208435	19.243
SHARPIND	26.2	26.2	1	120000	3.144
SHASHADNIM	25	25	1	25500	0.637
SIMTEX	29.9	29.9	1	40800	1.22
SONALILIFE	79	79	1	20000	1.58
SONARBAINS	50	50	1	22000	1.1
SONARGAON	92	92	1	30000	2.76
STANDARINS	55	55	1	9203	0.506
SUNLIFEINS	76	76	3	51700	3.929

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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