Daily Market Review

Market closed positive

12-Jul-2026

DSEX WENT UP BY 45.2 POINTS

Market closed positive today with increase in turnover.

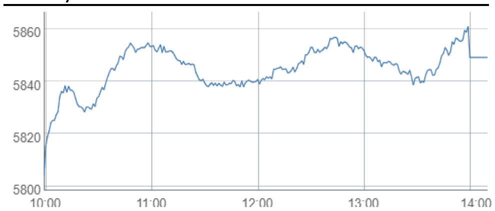
Broad index DSEX went up by 45.2 points.

Mutual Fund, L. Insurance and Jute are the top three sectors that closed positive today while IT, Misc and Travel & Leisure are the top three sectors that closed negative today.

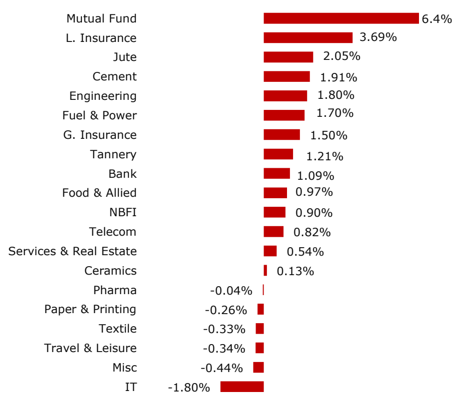
Turnover increased by 16.9% to BDT 16,696mn (USD 136mn).

G. Insurance sector dominated the turnover chart covering 16.9% of the total turnover.

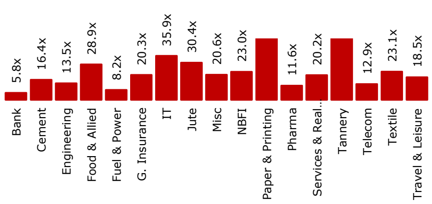
Intraday Performance of DSEX



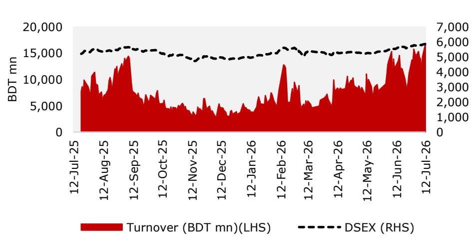
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,849.22	45.2	0.78%	4,865.34	20.22%
DS30	2,200.74	23.0	1.06%	1,853.54	18.73%
DSES	1,192.48	3.4	0.28%	1,000.72	19.16%
S&P 500	7,575.39	31.8	0.42%	6,845.50	10.66%
Nikkei 225	68,557.73	813.9	1.20%	50,339.48	36.19%
FTSE 100	10,497.29	24.8	0.24%	9,931.38	5.70%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	16,696	14,285	2,412	16.88%	10,546
Turnover (USD mn)	136	116	20	16.88%	86
Volume (mn)	527	428	99	23.01%	344
Market Cap (BDT bn)	7,060	7,038	21	0.30%	
Market Cap (USD bn)	57	57	0	0.30%	
Market P/E (x)	9.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	199	156	37

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	736,383	20.26%	1.1%	849.9	5.09%
Pharma	603,676	16.61%	0.0%	1,227.2	7.35%
Telecom	550,976	15.16%	0.8%	204.1	1.22%
Engineering	317,889	8.75%	1.8%	1,444.7	8.65%
Fuel & Power	316,112	8.70%	1.7%	724.3	4.34%
Food & Allied	233,397	6.42%	1.0%	1,309.9	7.85%
Misc	148,107	4.08%	-0.4%	1,005.8	6.02%
Textile	145,983	4.02%	-0.3%	2,037.8	12.21%
G. Insurance	127,162	3.50%	1.5%	2,819.2	16.89%
NBFI	112,415	3.09%	0.9%	513.5	3.08%
Cement	102,427	2.82%	1.9%	304.6	1.82%
L. Insurance	58,157	1.60%	3.7%	923.5	5.53%
Travel & Leisure	39,769	1.09%	-0.3%	298.5	1.79%
IT	35,428	0.97%	-1.8%	1,043.0	6.25%
Mutual Fund	30,136	0.83%	6.4%	587.0	3.52%
Services & Real Estate	27,280	0.75%	0.5%	563.0	3.37%
Tannery	25,070	0.69%	1.2%	173.5	1.04%
Paper & Printing	23,524	0.65%	-0.3%	314.1	1.88%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LOVELLO	76.40	7.76%	720.47	9.60	24.49
BSC	124.20	2.14%	458.02	3.66	6.60
MALEKSPIN	44.20	1.14%	365.24	8.16	7.80
EHL	103.00	1.98%	288.53	2.80	11.53
ITC	51.50	-1.34%	268.64	5.14	15.51

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNAINS	41.50	9.79%	203.72	4.92	28.82
SANDHANINS	28.60	9.58%	95.03	3.41	n/a
EBL1STMF	4.60	9.52%	8.35	1.84	n/a
MBL1STMF	4.60	9.52%	14.90	3.29	n/a
AIBL1STIMF	5.80	9.43%	36.92	6.58	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
APOLOISPAT	2.90	-9.38%	8.18	2.77	n/a
ZAHINTEX	8.70	-9.38%	5.70	0.64	n/a
INTECH	26.30	-9.31%	25.49	0.96	n/a
SHURWID	6.10	-8.96%	1.46	0.24	n/a
AFCAGRO	7.20	-8.86%	5.60	0.76	n/a

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EXCH

Semi-Annual Rebalancing of DSE Bangladesh 30 Index (DS30) for July 2026

In accordance with the index methodology, the Index Committee of DSE has completed the semi-annual rebalancing of DSE Bangladesh 30 Index (DS30) for July 2026. The rebalancing of the said index will be effective from July 19, 2026. A summary is given below: DS30: After semi-annual rebalancing, three (3) new companies are being included in the DS30; whereas three (3) companies are being dropped from the list of DS30 to be effective from July 19, 2026. The list of new entrant(s) and drop(s) is given below: New Entrants: 1. Bangladesh Steel Re-Rolling Mills Limited, 2. The ACME Laboratories Limited and 3. Power Grid Company of Bangladesh Ltd. Exclusion: 1. Kohinoor Chemicals Company (Bangladesh) Ltd., 2. Unique Hotel & Resorts PLC and 3. Linde Bangladesh Limited.

PRAGATILIF

Sale and Buy Declaration of two sponsors of the company

Mr. Imam Shahed Hossain, one of the Sponsors of the Company, has expressed his intention to sell 100,174 shares out of his holding of 130,174 shares (in the Block Market) whereas Mr. Salim Rahman, another Sponsor of the company, has expressed his intention to buy 100,174 shares at prevailing market price (in the Block Market) through Dhaka Stock Exchange PLC. within next 30 working days.

EASTRNLUB

Signing of Selling & Distribution Agreement

The company has informed that in order to diversify of ELB PLC's business, a signing ceremony was held on 09-07-2026 between ELB PLC and Premier Petroleum Products & Lubricants Limited (PPPLL), an authorized distributor of USA brand ERGON's Transformer Oil in Bangladesh, provisionally for one year to work together and cooperate each other in selling and distributing 'ERGON brands Transformer Oil' in government sector of Bangladesh. It is to be noted that DSE has requested the company to provide copy of the agreement; however, DSE is yet to receive the copy of the agreement.

SONALIANSH

Category Change

The Company has been placed in 'A' category from existing 'Z' category with effect from today i.e., July 12, 2026 as the Company has reported disbursement of 15% Cash Dividend for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ADNTEL	71.1	71.1	1	18100	1.287
ALIF	6.2	6.2	1	278000	1.724
ANWARGALV	128	128	2	10300	1.318
APEXSPINN	395	395	3	48482	19.15
ASIATICLAB	144	129.9	6	214303	28.053
BBSCABLES	25.2	25.2	2	66000	1.663
BSC	126.5	126.5	2	69000	8.729
CITYGENINS	97	97	1	8500	0.825
DAFODILCOM	169	169	1	112781	19.06
DELTALIFE	91.8	91.8	1	20000	1.836
DOMINAGE	77.2	74	15	762558	57.956
DUTCHBANGL	47	47	1	130000	6.11
EIL	34.3	34.3	1	20000	0.686
EPGL	23.1	23.1	1	32500	0.751
FINEFOODS	500	500	2	97000	48.5
GLOBALINS	45	44.9	2	40000	1.798
GQBALLPEN	671.9	580	3	14100	8.639
IPDC	35	35	1	1000000	35
ISLAMIINS	62.5	62.5	1	30000	1.875
ITC	49	49	1	19999	0.98
KARNAPHULI	41	41	2	105000	4.305
LOVELLO	73	68.5	8	321525	23.074
MBL1STMF	4.2	4.2	1	185000	0.777
MEGHNAPET	83.9	83.9	1	10000	0.839
MERCINS	46.5	46.5	1	23500	1.093
MHSML	24	24	1	21000	0.504
MIRACLEIND	29.6	29.6	1	20000	0.592
NAHEEACP	38.5	38.5	2	90500	3.484
PIONEERINS	79	79	1	12957	1.024
PRAGATIINS	90	90	1	15000	1.35
PRAGATILIF	190.5	190.5	1	100174	19.083
PREMIERCEM	49	49	1	12000	0.588
PRIMEINSUR	48.9	47	2	35379	1.683
PROVATIINS	65	65	1	10000	0.65
QUEENSOUTH	16.8	16.8	1	48000	0.806
RDFOOD	31	31	1	20000	0.62
SHASHADNIM	26.2	26.2	1	20001	0.524
SHEPHERD	18.7	18.7	1	33333	0.623
SONALIANSH	205	205	1	5000	1.025
SQURPHARMA	228	228	1	2800	0.638
STANDARINS	54	52.3	5	212734	11.419
SUMITPOWER	16.8	16.8	1	48000	0.806
SUNLIFEINS	80	80	2	200000	16
TAKAFULINS	53.3	53.3	2	310196	16.533
ZEALBANGLA	180	180	1	6900	1.242

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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