UCB STOCK Brokerage Limited

Daily Market Review

Market closed positive

13-Jul-2026

DSEX WENT UP BY 17.3 POINTS

Market closed positive today with decrease in turnover.

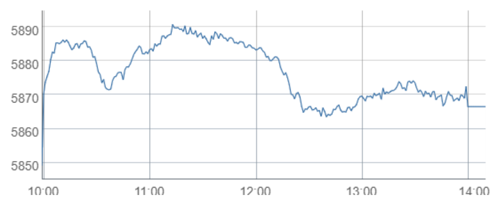
Broad index DSEX went up by 17.3 points.

Jute, Paper & Printing and Tannery are the top three sectors that closed positive today while Mutual Fund, Travel & Leisure and Ceramics are the top three sectors that closed negative today.

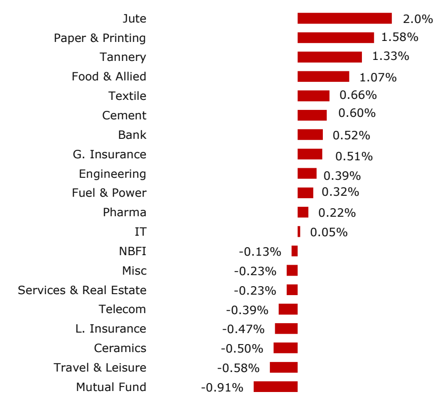
Turnover decreased by 15.0% to BDT 14,192mn (USD 116mn).

Textile sector dominated the turnover chart covering 15.3% of the total turnover.

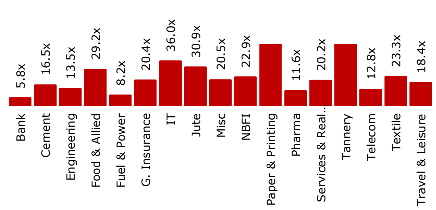
Intraday Performance of DSEX



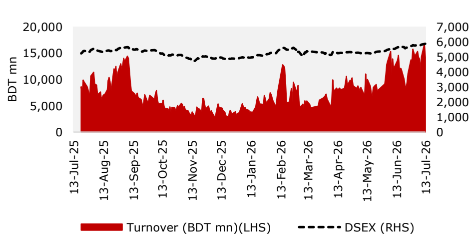
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,866.55	17.3	0.30%	4,865.34	20.58%
DS30	2,203.09	2.4	0.11%	1,853.54	18.86%
DSES	1,196.80	4.3	0.36%	1,000.72	19.59%
S&P 500	7,575.39	31.8	0.42%	6,845.50	10.66%
Nikkei 225	67,242.73	(1,315.0)	-1.92%	50,339.48	33.58%
FTSE 100	10,493.83	(3.5)	-0.03%	9,931.38	5.66%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	14,192	16,696	-2,505	-15.00%	10,643
Turnover (USD mn)	116	136	-20	-15.00%	87
Volume (mn)	437	527	-90	-17.04%	347
Market Cap (BDT bn)	7,077	7,060	18	0.25%	
Market Cap (USD bn)	58	57	0	0.25%	
Market P/E (x)	9.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	181	165	48

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	740,217	20.31%	0.5%	1,386.7	9.77%
Pharma	605,012	16.60%	0.2%	1,155.8	8.14%
Telecom	548,806	15.06%	-0.4%	183.7	1.29%
Engineering	319,135	8.76%	0.4%	1,349.5	9.51%
Fuel & Power	317,137	8.70%	0.3%	513.4	3.62%
Food & Allied	235,888	6.47%	1.1%	821.6	5.79%
Misc	147,770	4.06%	-0.2%	685.6	4.83%
Textile	146,946	4.03%	0.7%	2,173.2	15.31%
G. Insurance	127,811	3.51%	0.5%	2,101.3	14.81%
NBFI	112,274	3.08%	-0.1%	355.4	2.50%
Cement	103,045	2.83%	0.6%	315.0	2.22%
L. Insurance	57,881	1.59%	-0.5%	636.4	4.48%
Travel & Leisure	39,540	1.09%	-0.6%	194.3	1.37%
IT	35,446	0.97%	0.1%	613.3	4.32%
Mutual Fund	29,861	0.82%	-0.9%	430.7	3.03%
Services & Real Estate	27,218	0.75%	-0.2%	460.8	3.25%
Tannery	25,404	0.70%	1.3%	159.5	1.12%
Paper & Printing	23,896	0.66%	1.6%	369.4	2.60%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	45.50	2.94%	544.33	12.18	8.02
BRACBANK	63.70	0.63%	354.38	5.56	6.53
MEGHNAINS	44.80	7.95%	308.02	7.39	31.11
EHL	99.30	-3.59%	267.15	2.65	11.12
SHARPIND	29.20	7.35%	257.79	9.10	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DSHGARME	164.10	9.99%	59.28	0.37	309.62
USMANIAGL	74.20	9.93%	9.15	0.12	n/a
EMERALDOIL	28.90	9.89%	18.42	0.65	n/a
ILFSL	1.20	9.09%	2.85	2.53	n/a
SAMATALETH	102.60	8.92%	21.67	0.21	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	1.10	-8.33%	0.76	0.64	n/a
TUNGHAI	2.50	-7.41%	1.48	0.57	n/a
ABB1STMF	3.60	-5.26%	42.75	11.56	n/a
GREENDELMF	4.10	-4.65%	3.89	0.94	n/a
FAMILYTEX	2.20	-4.35%	4.07	1.77	n/a

RUPALIBANK
BSEC consent for raising of capital

Refer to their earlier news of the company disseminated on 30.06.2025, the company has further informed that the Bangladesh Securities and Exchange Commission vide its letter dated 12 July 2026 has accorded its consent for the issuance of 45,33,30,253 (Forty five crore thirty three lac thirty thousand two hundred fifty three) ordinary shares at a rate of Tk. 15.00 per share (Face value of Tk. 10.00 each, along with a premium of Tk. 5.00) totaling Tk. 679,99,53,800 (Taka six hundred seventy nine crore ninety nine lac fifty three thousand eight hundred only) in favor of the Government of the People's Republic of Bangladesh represented by the Secretary, Finance Division, Ministry of Finance against the GOB equity.

SONALILIFE
Q1 Financials

As per life revenue account of the company for January to March, 2026, excess of total income over total expenses including claims (surplus) was BDT 112.83 million as against excess of total income over total expenses including claims (surplus) of BDT 283.79 million in the corresponding previous period of 2025. Balance of Life Insurance Fund was BDT 9,072.30 million as on March 31, 2026 as against BDT 8,336.01 million as on March 31, 2025 resulting a net increase of BDT 736.29 million.

AAMRATECH
Dividend Declaration

The Board of Directors has recommended 0.25% Cash Dividend excluding Sponsors and Directors for the year ended June 30, 2025. The Sponsors and Directors hold 19,418,373 shares of the company and Cash Dividend payable to the General Shareholders is Tk. 1,132,226.73. Date, Time, Venue of AGM and Record Date will be notified later subject to consent accorded from the honorable High Court. The Company has also reported EPS of Tk. (3.17), NAV per share of Tk. 18.46 and NOCFPS of Tk. 0.70 for the year ended June 30, 2025 as against Tk. (0.12), Tk. 21.73 and Tk. 4.21 respectively for the year ended June 30, 2024.

SONALILIFE
Dividend Declaration

The Board of Directors has recommended 15% Cash Dividend for the year ended December 31, 2025. Date of AGM: August 27, 2026, at 10.00 A.M., Venue: (Hybrid System) Conference Room (5th Floor) SLICL, 68/B, DIT Road, Malibagh Chowdhury Para. Record Date: August 02, 2026. The Company has also reported EPS of Tk. 1.62, NAV per share of Tk. 32.15 and NOCFPS of Tk. 11.81 for the year ended December 31, 2025 as against Tk. 1.73, Tk. 39.64 and Tk. 17.37 respectively for the year ended December 31, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	163	163	1	4503	0.734
ACMELAB	79	79	1	29000	2.291
AMANFEED	34.2	34.2	1	14700	0.503
APEXSPINN	390	390	1	15000	5.85
ASIATICLAB	155	139	4	79600	11.864
BATBC	222	222	2	78383	17.401
BDCOM	37.1	37.1	1	26000	0.965
BDTHAIFOOD	25.8	25.8	1	40000	1.032
BEXIMCO	30.1	30.1	1	17000	0.512
BNICL	120.7	120.7	1	33000	3.983
BRACBANK	63.6	63.3	3	818491	51.961
BXPHARMA	136.5	136.5	1	132050	18.025
CITYGENINS	107.3	97	4	347536	36.951
COPPERTECH	28	28	1	340000	9.52
CRYSTALINS	76	76	1	7000	0.532
DBH	43	43	1	13100	0.563
DHAKABANK	12.1	12.1	1	4120000	49.852
DOMINAGE	75	74	7	183555	13.715
DSHGARME	156	155	3	31052	4.818
DUTCHBANGL	47	47	1	28000	1.316
EBL	24.5	24.5	1	1000000	24.5
EHL	105	102	3	42840	4.415
ENVOYTEX	60.1	60.1	1	60850	3.657
FEKDIL	26.1	23	2	220000	5.122
FINEFOODS	465	465	2	24203	11.254
GENEXIL	45.5	45.5	1	58000	2.639
GQBALLPEN	627.8	596.6	2	7837	4.764
IBP	20	20	1	31000	0.62
ICBEPMF1S1	6.8	6.6	2	184001	1.235
ISLAMIINS	63.2	63.2	1	236460	14.944
ITC	54	54	1	10000	0.54
LOVELLO	77	77	1	24000	1.848
MALEKSPIN	48	42	4	285000	12.408
MARICO	2720	2700	5	16650	45.218
MEGHNAINS	41	37.5	10	2285480	91.418
NAHEEACP	39	38	4	279500	10.676
NEWLINE	5.6	5.6	1	200000	1.12
ORIONINFU	280	280	1	2079	0.582
PEOPLESINS	67.8	67.8	1	9500	0.644
PHENIXINS	51.6	47	2	56093	2.728
PRAGATIINS	87	87	1	15000	1.305
PTL	73.3	71.5	4	37472	2.732
PUBALIBANK	33.4	33.4	1	389975	13.025
RDFOOD	26.8	26.8	1	60000	1.608
RENATA	423.4	423.4	1	23863	10.104
ROBI	35.4	35.4	2	300000	10.62
SHARPIND	26	26	1	100000	2.6
SHEPHERD	18.5	18.5	1	34000	0.629
SONALIANSH	215	215	2	5000	1.075
SPCL	59	59	1	9000	0.531
TAKAFULINS	50	50	3	53020	2.651

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Nikunja
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Bashundhara
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Jashore
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Gazipur
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Feni
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Khatungonj
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Chawkbazar
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