Daily Market Review

Market closed positive

14-Jul-2026

DSEX WENT UP BY 44.7 POINTS

Market closed positive today with increase in turnover.

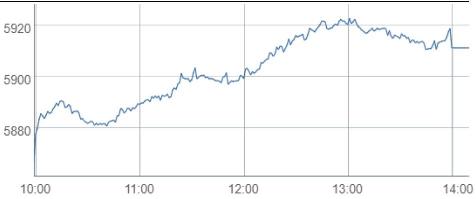
Broad index DSEX went up by 44.7 points.

Cement, Tannery and Jute are the top three sectors that closed positive today while Mutual Fund, L. Insurance and G. Insurance are the top three sectors that closed negative today.

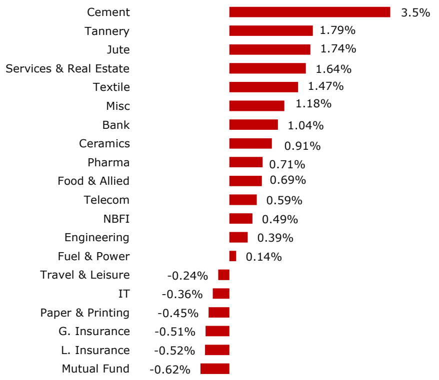
Turnover increased by 16.4% to BDT 16,513mn (USD 134mn).

Textile sector dominated the turnover chart covering 14.1% of the total turnover.

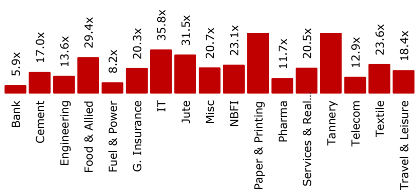
Intraday Performance of DSEX



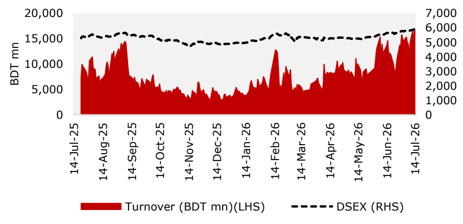
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,911.24	44.7	0.76%	4,865.34	21.50%
DS30	2,227.10	24.0	1.09%	1,853.54	20.15%
DSES	1,207.04	10.2	0.86%	1,000.72	20.62%
S&P 500	7,515.34	(60.1)	-0.79%	6,845.50	9.79%
Nikkei 225	10,452.12	(46.2)	-0.44%	50,339.48	-79.24%
FTSE 100	67,743.50	500.8	0.74%	9,931.38	582.12%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	16,513	14,192	2,321	16.36%	10,786
Turnover (USD mn)	134	116	19	16.36%	88
Volume (mn)	465	437	28	6.39%	350
Market Cap (BDT bn)	7,108	7,077	31	0.43%	
Market Cap (USD bn)	58	58	0	0.43%	
Market P/E (x)	9.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	199	137	57

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	747,919	20.38%	1.0%	1,292.6	7.83%
Pharma	609,313	16.60%	0.7%	1,409.4	8.54%
Telecom	552,022	15.04%	0.6%	215.5	1.31%
Engineering	320,381	8.73%	0.4%	1,543.3	9.35%
Fuel & Power	317,597	8.65%	0.1%	498.1	3.02%
Food & Allied	237,526	6.47%	0.7%	1,442.1	8.73%
Misc	149,509	4.07%	1.2%	1,389.1	8.41%
Textile	149,109	4.06%	1.5%	2,329.5	14.11%
G. Insurance	127,156	3.46%	-0.5%	2,264.9	13.72%
NBFI	112,826	3.07%	0.5%	487.1	2.95%
Cement	106,600	2.90%	3.5%	491.0	2.97%
L. Insurance	57,579	1.57%	-0.5%	547.8	3.32%
Travel & Leisure	39,445	1.07%	-0.2%	190.5	1.15%
IT	35,319	0.96%	-0.4%	709.9	4.30%
Mutual Fund	29,676	0.81%	-0.6%	347.8	2.11%
Services & Real Estate	27,663	0.75%	1.6%	554.4	3.36%
Tannery	25,858	0.70%	1.8%	246.9	1.50%
Paper & Printing	23,790	0.65%	-0.4%	231.2	1.40%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LOVELLO	76.70	1.32%	772.62	9.96	24.58
BSC	127.80	3.40%	493.06	3.89	6.79
MALEKSPIN	45.50	0.00%	390.67	8.48	8.02
LHB	60.10	4.70%	311.57	5.27	14.41
IPDC	33.30	2.15%	296.22	8.87	28.22

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AMANFEED	37.50	9.97%	147.68	4.01	250.00
NTC	183.20	9.96%	10.41	0.06	n/a
NORTHERN	123.80	9.95%	6.76	0.06	n/a
RAHIMAFOOD	94.10	9.93%	14.82	0.16	784.17
APEXTANRY	113.80	9.42%	72.09	0.65	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ILFSL	1.10	-8.33%	0.58	0.51	n/a
PLFSL	1.20	-7.69%	0.90	0.71	n/a
MEGHNAINS	42.60	-4.91%	150.76	3.46	29.58
PREMIERLEA	2.10	-4.55%	0.94	0.43	n/a
DBH1STMF	5.00	-3.85%	5.98	1.17	n/a

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SKTRIMS

Q1 Financials

EPS was Tk. (0.33) for July-September 2025 as against Tk. (0.53) for July-September 2024; NOCFPS was Tk. 0.28 for July-September 2025 as against Tk. (0.02) for July-September 2024. NAV per share was Tk. 11.93 as on September 30, 2025 and Tk. 14.96 as on September 30, 2024. Reasons for deviation: EPS of the Company for the period ended September 30, 2025 stood at Tk. (0.33), compared to Tk. (0.53) for the corresponding period ended September 30, 2024. The negative EPS has improved during the period from July 1, 2025 to September 30, 2025 due to a reduction in the Company's manufacturing costs and operating expenses. As a result, the Net Loss after Tax decreased compared to the corresponding period ended September 30, 2024. NOCFPS for the period stood at Tk. 0.28, compared to Tk. (0.02) for the corresponding period ended September 30, 2024. The improvement in NOCFPS was primarily attributable to an increase in cash collections from turnover during the period.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRATECH	16.5	16.5	1	85555	1.412
ACMEPL	23	23	1	30000	0.69
ALARABANK	16	16	1	1214400	19.43
AMANFEED	37.5	34.7	3	195117	7.206
ASIATICLAB	128	128	1	56723	7.261
BBSCABLES	25.5	25.5	1	39000	0.995
BEACONPHAR	106.1	106.1	1	134171	14.236
BESTHLDNG	17.6	17.6	2	420000	7.392
BNICL	121	121	1	5000	0.605
BRACBANK	63.8	63.8	1	150000	9.57
BSC	130	130	1	3847	0.5
CAPMIBBLMF	15.1	15.1	1	100000	1.51
DOMINAGE	76	72	7	148263	10.973
DSHGARME	162.1	160	5	38298	6.19
EBL	24.4	24.4	1	1000000	24.4
FEKDIL	26.6	26.6	1	20000	0.532
FINEFOODS	482	455	3	6201	2.931
GLOBALINS	47.1	47	2	40000	1.882
GQBALLPEN	632.7	550	32	136994	77.656
IFIC1STMF	4.1	4.1	1	132000	0.541
ISLAMIINS	65	65	4	110522	7.184
KARNAPHULI	46.5	46.5	1	15000	0.698
LOVELLO	83	76.5	5	294950	22.943
MALEKSPIN	45.5	44	5	568078	25.159
MBL1STMF	4.9	4.9	1	185000	0.906
MEGHNAPET	80.3	80.3	2	38480	3.09
MIRAKHTER	37.1	37.1	1	14000	0.519
MJLBD	94	94	1	6000	0.564
NAHEEACP	39.5	38	3	133260	5.184
NAVANAPHAR	79.5	79.5	3	45392	3.609
NFML	22.8	22.6	2	140000	3.172
PARAMOUNT	65	65	1	12500	0.813
PEOPLESINS	67.7	67.7	1	12500	0.846
PF1STMF	11.3	11	2	1210974	13.381
PRAGATIINS	90.8	89	2	26500	2.377
PRIMEINSUR	54.8	54.8	1	20000	1.096
RANFOUNDRY	169.8	169.8	1	3811	0.647
RELIANCINS	118	118	1	9600	1.133
SAFKOSPINN	22	22	1	22800	0.502
SALVO	35.9	35.9	1	14000	0.503
SHARPIND	29	28	2	53000	1.504
SIPLC	108	108	1	4700	0.508
SPCERAMICS	26.4	26	2	83000	2.166
SPCL	59.2	59.2	1	32849	1.945
SQURPHARMA	220	220	1	5000	1.1
STANDARINS	61	55	2	29000	1.649
SUNLIFEINS	83	82.1	2	37900	3.123
TECHNODRUG	45	45	1	12000	0.54

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Gazipur
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Feni
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