Daily Market Review

Market closed positive

15-Jul-2026

DSEX WENT UP BY 15.0 POINTS

Market closed positive today with decrease in turnover.

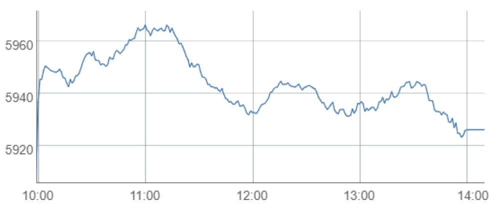
Broad index DSEX went up by 15.0 points.

Cement, Ceramics and Mutual Fund are the top three sectors that closed positive today while Jute, Services & Real Estate and Tannery are the top three sectors that closed negative today.

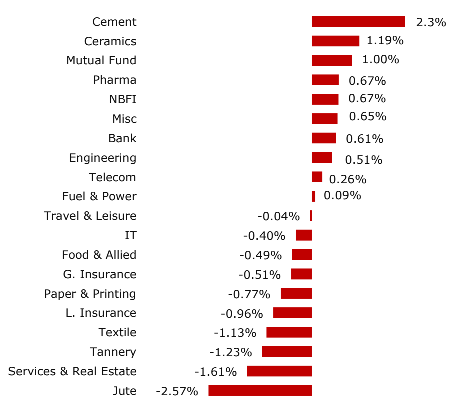
Turnover decreased by 8.2% to BDT 15,159mn (USD 123mn).

Pharma sector dominated the turnover chart covering 14.2% of the total turnover.

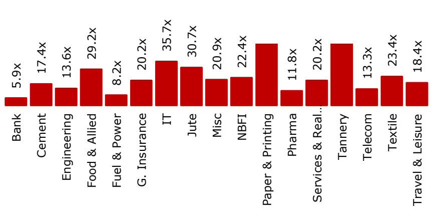
Intraday Performance of DSEX



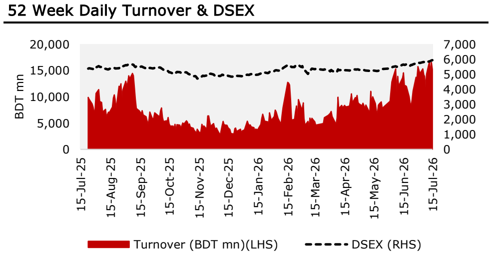
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,926.28	15.0	0.25%	4,865.34	21.81%
DS30	2,242.90	15.8	0.71%	1,853.54	21.01%
DSES	1,208.94	1.9	0.16%	1,000.72	20.81%
S&P 500	7,543.59	28.3	0.38%	6,845.50	10.20%
Nikkei 225	68,751.51	1,008.0	1.49%	50,339.48	36.58%
FTSE 100	10,514.31	(15.1)	-0.14%	9,931.38	5.87%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	15,159	16,513	-1,354	-8.20%	10,899
Turnover (USD mn)	123	134	-11	-8.20%	89
Volume (mn)	417	465	-48	-10.30%	352
Market Cap (BDT bn)	7,123	7,108	15	0.21%	
Market Cap (USD bn)	58	58	0	0.21%	
Market P/E (x)	9.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	131	218	51

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	752,449	20.44%	0.6%	1,846.1	12.18%
Pharma	613,401	16.66%	0.7%	2,156.2	14.22%
Telecom	553,473	15.03%	0.3%	429.8	2.84%
Engineering	322,002	8.75%	0.5%	1,501.7	9.91%
Fuel & Power	317,884	8.63%	0.1%	575.5	3.80%
Food & Allied	236,370	6.42%	-0.5%	750.6	4.95%
Misc	150,474	4.09%	0.6%	1,035.2	6.83%
Textile	147,432	4.00%	-1.1%	1,675.3	11.05%
G. Insurance	126,506	3.44%	-0.5%	1,514.1	9.99%
NBFI	113,579	3.09%	0.7%	447.2	2.95%
Cement	109,076	2.96%	2.3%	550.2	3.63%
L. Insurance	57,029	1.55%	-1.0%	491.7	3.24%
Travel & Leisure	39,430	1.07%	0.0%	233.1	1.54%
IT	35,179	0.96%	-0.4%	545.7	3.60%
Mutual Fund	29,973	0.81%	1.0%	282.6	1.86%
Services & Real Estate	27,218	0.74%	-1.6%	344.0	2.27%
Tannery	25,539	0.69%	-1.2%	182.5	1.20%
Paper & Printing	23,606	0.64%	-0.8%	236.8	1.56%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	65.30	0.77%	541.47	8.32	6.70
BSRMSTEEL	100.80	2.34%	374.10	3.71	6.25
MALEKSPIN	44.70	-1.76%	367.54	8.11	7.88
LHB	61.70	2.66%	342.06	5.57	14.80
BSC	129.40	1.25%	304.25	2.36	6.87

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ACIFORMULA	173.30	9.96%	291.77	1.70	23.23
ARAMITCEM	12.80	7.56%	5.36	0.42	n/a
RENWICKJA	972.40	7.50%	4.85	0.00	123.87
PHARMAID	661.60	7.49%	105.10	0.16	26.59
AIBL1STIMF	5.90	7.27%	23.42	4.03	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
JUTESPINN	227.80	-7.55%	5.48	0.02	n/a
APOLOISPAT	2.90	-6.45%	2.37	0.79	n/a
SONARGAON	88.00	-5.48%	28.51	0.32	n/a
DGIC	34.80	-5.43%	40.80	1.15	158.18
SAIFPOWER	9.50	-5.00%	14.66	1.52	n/a

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GP

Update of Information

The company has requested the members to update their Bank Account, Address, Mobile Number, Email Address etc. through their respective Depository Participant (DP) before the 'Record Date'. Members are also requested to update their respective BO Account with 12 digit Taxpayer's identification number (TIN) through their respective Depository Participant (DP) before the 'Record Date'. The concerned Brokerage Houses are requested to provide them with a statement with the details (Shareholder name, BO ID number, client-wise shareholding position, gross dividend receivable, applicable tax rate and net dividend receivable) of their margin loan holders who holds GP shares, as on the 'Record Date', along with the name of the contact person in this connection, to the Company's Share Office on or before 19 August 2026. The Brokerage Houses are also requested to provide with their Bank Account name & number, routing number etc.

PRAGATILIF

Q2 Financials

As per Revenue Account for the half year ended June 30, 2026: Net Premium was Tk. 3,754,983,014 for January-June 2026 as against Tk. 3,034,229,803 for January-June 2025. Total Expenses were Tk. 3,266,438,497 for January-June 2026 as against Tk. 2,956,895,130 for January-June 2025. Balance of Life Insurance Fund was Tk. 8,638,923,448 as on June 30, 2026 as against Tk. 6,976,260,741 as on June 30, 2025.

GP

Declaration of Interim Dividend and Audited Q2 Financials

The Board of Directors of the company has declared Interim Cash Dividend for the year 2026 at the rate of 105% of the paid-up capital of the Company which represents 100% of the Profit after Tax for the six-month period ended on 30 June 2026 (BDT 10.50 per share of BDT 10 each), out of the audited net profits of the Company for the six-month period ended 30 June 2026. Record date for entitlement of Interim Cash Dividend is August 12, 2026. Accordingly, the Board of Directors has reported audited Q2 Financials as follows: EPS was Tk. 5.62 for April-June 2026 as against Tk. 6.51 for April-June 2025; EPS was Tk. 10.52 for January-June 2026 as against Tk. 11.21 for January-June 2025. NOCFPS was Tk. 22.27 for January-June 2026 as against Tk. 26.94 for January-June 2025. NAV per share was Tk. 41.51 as on June 30, 2026 and Tk. 42.15 as on June 30, 2025. Net Operating Cash Flow per Share (NOCFPS) for the quarter ended 30 June 2026 compared to that of comparative period has decreased by 17.3% mainly due to higher payment to supplier in current period.

ACI

Approval of investment in ACI Logistics Limited, a subsidiary of the Company

The Board of Directors of the Company, at its 230th Board meeting held on 14 July 2026 has approved an investment of BDT 700 Crore in ACI Logistics Limited, a subsidiary of the Company. The investment will be made through the subscription of 7,000,000 (Seven Million) Convertible Preference Shares of BDT 1,000/- (BDT One Thousand) each, to be issued by ACI Logistics Limited. The investment will be made on or before 15 October 2026, subject to the approval of the concerned authorities.

ISLAMICFIN

Q2 Financials

EPS was Tk. 0.87 for April - June 2026 as against Tk. (0.45) for April - June 2025; EPS was Tk. (0.06) for January - June 2026 as against Tk. (1.07) for January - June 2025; NOCFPS was Tk. 0.53 for January - June 2026 as against Tk. 0.08 for January - June 2025. NAV per share was Tk. 2.33 as on June 30, 2026 and Tk. 2.38 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	161	157.6	3	16000	2.539
ACMELAB	88	88	1	12500	1.1
ALARABANK	16	16	3	3588359	57.414
ANWARGALV	125.5	125.5	1	4000	0.502
APEXTANRY	125	125	1	4000	0.5
ASIATICLAB	150	150	1	200000	30
BBSCABLES	25.6	25.5	2	55000	1.405
BDTHAIFOOD	26.5	23	2	150470	3.58
BRACBANK	64.8	64.2	19	2695000	173.739
BSC	128.2	128.2	1	20000	2.564
CITYGENINS	97.6	97.5	3	103058	10.049
CRYSTALINS	78.5	78.5	1	7265	0.57
DOMINAGE	75.5	74.5	2	56845	4.285
DSHGARME	167.5	166	2	24222	4.038
EHL	100	100	2	32000	3.2
FINEFOODS	469	468	2	20423	9.559
GLOBALINS	49.9	49.9	1	11000	0.549
GOLDENSON	17.5	17.5	1	28600	0.5
GP	240	240	2	33721	8.093
GQBALLPEN	682.3	600	3	11135	6.774
IBP	20.3	20.3	1	25000	0.507
IPDC	34	32	3	957000	32.438
ITC	53	46	2	21200	1.045
KAY&QUE	469	469	1	3000	1.407
LHB	56	55.5	4	92107	5.141
LOVELLO	79	76.5	4	88500	6.904
MALEKSPIN	46	42	2	221000	10.082
MEGHNAINS	43.5	43.5	1	58000	2.523
MONNOCERA	101.8	101.8	1	5000	0.509
NAHEEACP	38.2	38.2	3	99500	3.801
NAVANAPHAR	79.5	65.7	5	169608	13.277
NCCBANK	17	17	1	30000	0.51
PEOPLESINS	67.2	67.2	1	9777	0.657
PHARMAID	620	620	1	1000	0.62
PHENIXINS	51.2	51.2	1	10589	0.542
PRAGATIINS	86	86	1	22700	1.952
PRAGATILIF	162	162	1	4000	0.648
RUNNERAUTO	43.2	43.2	1	13000	0.562
SEAPEARL	44.7	44.7	1	20000	0.894
SHARPIND	27.4	27.4	1	218978	6
SHASHADNIM	26.3	26.3	1	44000	1.157
SHEPHERD	18.8	18.8	1	34400	0.647
SIPLC	105	105	1	100000	10.5
STANDARINS	55.1	55.1	1	40000	2.204
SUNLIFEINS	80.4	73	2	415047	30.41
TECHNODRUG	38.8	38.8	1	31000	1.203
TITASGAS	21.5	21.5	2	50000	1.075
TRUSTBANK	16.2	16.2	2	1000000	16.2

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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