Daily Market Review

Market closed negative

16-Jul-2026

DSEX WENT DOWN BY 25.9 POINTS

Market closed negative today with decrease in turnover.

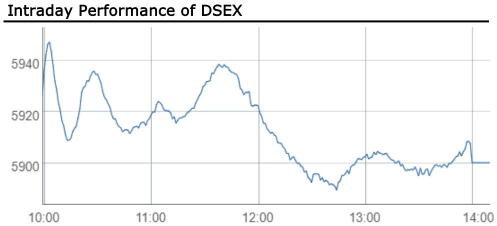
Broad index DSEX went down by 25.9 points.

Tannery, Travel & Leisure and IT are the top three sectors that closed positive today while L. Insurance, G. Insurance and Cement are the top three sectors that closed negative today.

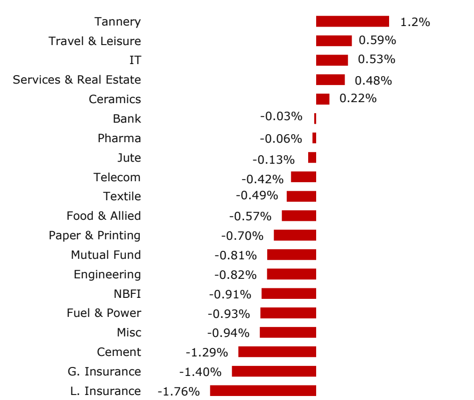
Turnover decreased by 26.2% to BDT 11,182mn (USD 91mn).

Pharma sector dominated the turnover chart covering 17.4% of the total turnover.

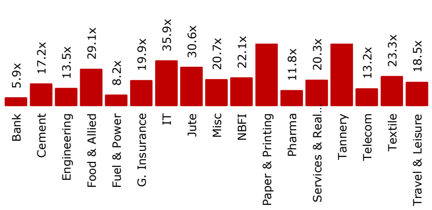
Intraday Performance of DSEX



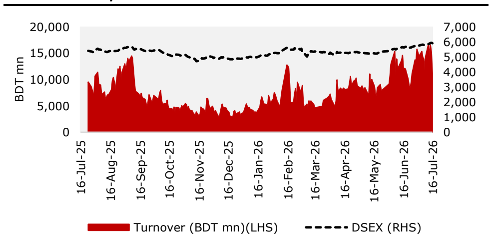
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,900.36	(25.9)	-0.44%	4,865.34	21.27%
DS30	2,227.63	(15.3)	-0.68%	1,853.54	20.18%
DSES	1,206.86	(2.1)	-0.17%	1,000.72	20.60%
S&P 500	7,572.40	28.8	0.38%	6,845.50	10.62%
Nikkei 225	66,835.54	(1,916.0)	-2.79%	50,339.48	32.77%
FTSE 100	10,487.83	(28.1)	-0.27%	9,931.38	5.60%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,182	15,159	-3,977	-26.23%	10,951
Turnover (USD mn)	91	123	-32	-26.23%	90
Volume (mn)	335	417	-82	-19.72%	352
Market Cap (BDT bn)	7,109	7,123	-14	-0.20%	
Market Cap (USD bn)	58	58	0	-0.20%	
Market P/E (x)	9.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	103	240	52

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	752,217	20.52%	0.0%	966.4	8.64%
Pharma	613,021	16.73%	-0.1%	1,944.9	17.39%
Telecom	551,154	15.04%	-0.4%	176.9	1.58%
Engineering	319,370	8.71%	-0.8%	866.1	7.75%
Fuel & Power	314,937	8.59%	-0.9%	412.0	3.68%
Food & Allied	235,019	6.41%	-0.6%	593.8	5.31%
Misc	149,063	4.07%	-0.9%	648.6	5.80%
Textile	146,713	4.00%	-0.5%	1,476.5	13.20%
G. Insurance	124,732	3.40%	-1.4%	1,179.7	10.55%
NBFI	112,549	3.07%	-0.9%	304.3	2.72%
Cement	107,666	2.94%	-1.3%	276.7	2.47%
L. Insurance	56,025	1.53%	-1.8%	345.9	3.09%
Travel & Leisure	39,664	1.08%	0.6%	191.3	1.71%
IT	35,365	0.96%	0.5%	524.4	4.69%
Mutual Fund	29,729	0.81%	-0.8%	287.0	2.57%
Services & Real Estate	27,348	0.75%	0.5%	475.8	4.25%
Tannery	25,849	0.71%	1.2%	120.9	1.08%
Paper & Printing	23,440	0.64%	-0.7%	170.7	1.53%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TECHNODRUG	46.90	9.84%	476.96	10.39	30.65
SAPORTL	53.20	1.72%	350.47	6.62	24.98
MALEKSPIN	43.70	-2.24%	246.99	5.58	7.71
FEKDIL	25.00	2.46%	209.47	8.45	n/a
LOVELLO	73.80	-1.47%	201.94	2.72	23.65

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TECHNODRUG	46.90	9.84%	476.96	10.39	30.65
GHCL	22.90	9.57%	18.69	0.83	n/a
ILFSL	1.20	9.09%	2.72	2.26	n/a
PLFSL	1.30	8.33%	0.84	0.65	n/a
ALARABANK	17.30	7.45%	5.84	0.34	20.60

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
USMANIAGL	71.70	-9.24%	19.02	0.26	n/a
BIFC	4.10	-6.82%	0.99	0.24	n/a
ZEALBANGLA	222.50	-5.48%	30.49	0.13	n/a
GQBALLPEN	600.30	-4.77%	27.08	0.04	n/a
SIPLC	108.40	-3.90%	17.34	0.16	21.30

SIPLC

Q2 Financials

EPS was Tk. 1.55 for April-June 2026 as against Tk. 1.57 for April-June 2025; EPS was Tk. 3.39 for January-June 2026 as against Tk. 3.47 for January-June 2025. NOCFPS was Tk. 6.32 for January-June 2026 as against Tk. 4.00 for January-June 2025. NAV per share was Tk. 30.43 as on June 30, 2026 and Tk. 28.58 as on December 31, 2025. Reasons for deviation: Earnings per share (EPS) has decreased (January-June 2026) due to higher payment of claim. Net operating cash flow per share (NOCFPS) has increased due to decrease of the payment of re-insurance expenditure. Net Asset Value per Share (NAV) has increased primarily due to higher rate of investment.

BIFC

Q2 Financials

EPS was Tk. (1.45) for April - June 2026 as against Tk. (1.47) for April - June 2025; EPS was Tk. (3.26) for January - June 2026 as against Tk. (3.12) for January - June 2025; NOCFPS was Tk. (0.06) for January - June 2026 as against Tk. (0.05) for January - June 2025. NAV per share was Tk. (136.84) as on June 30, 2026 and Tk. (133.58) as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AMANFEED	36.4	36.4	1	30000	1.092
APEXSPINN	406	404	2	19436	7.876
BAYLEASING	4.8	4.4	2	913728	4.14
BBSCABLES	25.3	25.3	1	33444	0.846
BDTHAI	19.7	19.7	1	25480	0.502
BRACBANK	67.8	67.8	1	100000	6.78
BSRMLTD	124.4	124.4	1	5000	0.622
BSRMSTEEL	101	101	1	90000	9.09
CAPITECGBF	9	9	1	114500	1.03
CAPMIBBLMF	16.3	16.3	1	40000	0.652
CITYBANK	34.7	34.7	2	100000	3.47
CITYGENINS	97.5	96.7	4	691738	67.161
CVOPRL	184.7	182.8	2	16650	3.062
DBH	46.3	46.3	3	194600	9.01
DELTALIFE	93.3	93.3	1	20000	1.866
DOMINAGE	79.3	73	3	94250	7.014
EPGL	19	19	1	26500	0.503
FEKDIL	24	24	1	50001	1.2
FINEFOODS	480	467	3	50796	23.801
GQBALLPEN	677.5	677.5	1	1978	1.34
IPDC	35.9	34	2	31000	1.081
ISLAMIINS	70.4	65	5	105699	6.924
ITC	52.5	51.9	2	38846	2.022
KARNAPHULI	50.8	44.6	2	30000	1.4
LHB	63.2	61.5	5	107942	6.661
LOVELLO	75.8	75	2	99750	7.487
MALEKSPIN	45.2	44.8	2	69000	3.096
MARICO	2720	2720	1	10000	27.2
MEGHNAPET	81	79	9	387686	31.009
MJLBD	95	95	1	5500	0.522
NAVANAPHAR	80.9	79.9	2	90850	7.283
NCCBANK	16.3	16.3	1	100000	1.63
NTLTUBES	80.3	80.3	1	10000	0.803
PEOPLESINS	67.6	67.6	1	15000	1.014
POPULARLIF	67	67	1	7925	0.531
SAMORITA	90	90	1	30900	2.781
SHARPIND	30.6	29.8	4	400003	12.065
SILCOPHL	21.4	21.4	1	24000	0.514
SIPLC	114	106	2	9500	1.045
SONALILIFE	92	92	1	5500	0.506
SPCERAMICS	26.9	26.9	1	22500	0.605
SPCL	59.5	59.5	2	28088	1.671
SQURPHARMA	205.3	205.3	1	3700	0.76
STANDARINS	55.1	55.1	1	9500	0.523
TRUSTB1MF	3.1	3.1	1	320000	0.992
TRUSTBANK	16.2	16.2	2	600000	9.72

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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