Daily Market Review

Market closed negative

19-Jul-2026

DSEX WENT DOWN BY 44.6 POINTS

Market closed negative today with decrease in turnover.

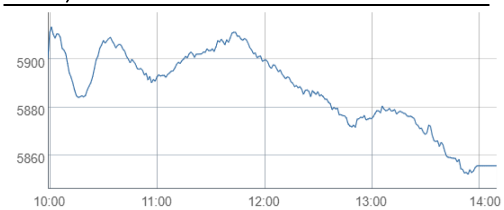
Broad index DSEX went down by 44.6 points.

Mutual Fund, Ceramics and Textile are the top three sectors that closed positive today while G. Insurance, Jute and L. Insurance are the top three sectors that closed negative today.

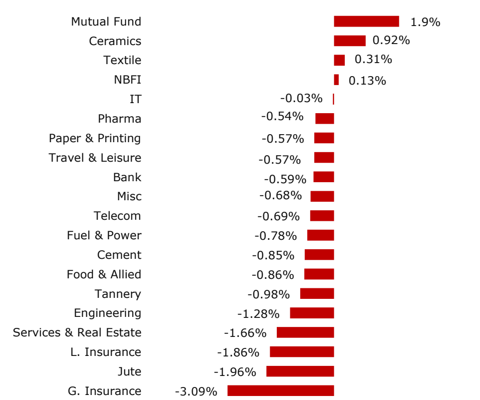
Turnover decreased by 4.3% to BDT 10,704mn (USD 87mn).

Pharma sector dominated the turnover chart covering 14.8% of the total turnover.

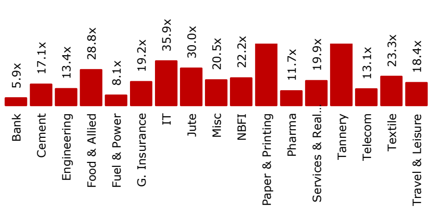
Intraday Performance of DSEX



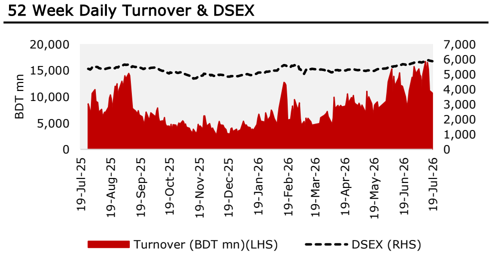
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,855.72	(44.6)	-0.76%	4,865.34	20.36%
DS30	2,210.75	(16.9)	-0.76%	1,853.54	19.27%
DSES	1,197.81	(9.1)	-0.75%	1,000.72	19.69%
S&P 500	7,457.69	(76.1)	-1.01%	6,845.50	8.94%
Nikkei 225	64,141.12	(2,694.4)	-4.03%	50,339.48	27.42%
FTSE 100	10,600.37	28.1	0.27%	9,931.38	6.74%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	10,704	11,182	-479	-4.28%	10,993
Turnover (USD mn)	87	91	-4	-4.28%	90
Volume (mn)	354	335	19	5.74%	353
Market Cap (BDT bn)	7,083	7,109	-26	-0.37%	
Market Cap (USD bn)	58	58	0	-0.37%	
Market P/E (x)	9.4				
Particulars	**Gainer**	**Loser**	**Unchanged**		
Market Breadth	98	245	49		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	747,749	20.56%	-0.6%	781.9	7.30%
Pharma	609,717	16.76%	-0.5%	1,583.4	14.79%
Telecom	547,326	15.05%	-0.7%	174.8	1.63%
Engineering	315,296	8.67%	-1.3%	939.2	8.77%
Fuel & Power	312,489	8.59%	-0.8%	335.4	3.13%
Food & Allied	232,995	6.40%	-0.9%	495.7	4.63%
Misc	148,045	4.07%	-0.7%	590.4	5.52%
Textile	147,173	4.05%	0.3%	1,571.1	14.68%
G. Insurance	120,878	3.32%	-3.1%	1,335.5	12.48%
NBFI	112,701	3.10%	0.1%	599.2	5.60%
Cement	106,751	2.93%	-0.8%	196.8	1.84%
L. Insurance	54,982	1.51%	-1.9%	309.9	2.90%
Travel & Leisure	39,437	1.08%	-0.6%	142.1	1.33%
IT	35,354	0.97%	0.0%	597.7	5.58%
Mutual Fund	30,291	0.83%	1.9%	343.8	3.21%
Services & Real Estate	26,893	0.74%	-1.7%	250.5	2.34%
Tannery	25,596	0.70%	-1.0%	94.8	0.89%
Ceramics	23,538	0.65%	0.9%	150.3	1.40%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	44.60	2.06%	280.65	6.39	7.87
SHARPIND	33.40	5.03%	278.57	8.57	n/a
TECHNODRUG	48.50	3.41%	252.42	5.19	31.70
BSRMSTEEL	100.70	1.72%	223.25	2.22	6.24
IPDC	32.50	0.93%	217.40	6.63	27.54

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GREENDELMF	4.40	10.00%	12.99	3.05	n/a
UNITEDINS	52.60	9.81%	79.79	1.52	13.88
DBH1STMF	5.70	9.62%	23.06	4.24	n/a
NCCBLMF1	6.10	8.93%	6.63	1.11	n/a
MBL1STMF	5.00	8.70%	21.49	4.36	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNAINS	39.10	-8.86%	196.49	4.86	27.15
GLOBALINS	41.90	-6.89%	58.67	1.36	25.55
AGRANINS	29.00	-6.45%	16.55	0.55	n/a
ZEALBANGLA	208.50	-6.29%	14.60	0.07	n/a
SICL	38.80	-6.05%	41.31	1.04	19.30

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19-Jul-2026

UNITEDINS

Q2 Financials

EPS was Tk. 1.75 for April-June 2026 as against Tk. 1.21 for April-June 2025; EPS was Tk. 1.99 for January-June 2026 as against Tk. 1.66 for January-June 2025. NOCFPS was Tk. 2.92 for January-June 2026 as against Tk. 0.93 for January-June 2025. NAV per share was Tk. 34.76 as on June 30, 2026 and Tk. 31.04 as on December 31, 2025. Reasons for deviation: NAVPS has increased due to increase in fair/market value of shares of United Finance Ltd. during the period. EPS has increased due to higher underwriting profit. NOCFPS has increased due to higher collection of premiums.

PARAMOUNT

Q2 Financials

EPS was Tk. 0.98 for April-June 2026 as against Tk. 0.40 for April-June 2025; EPS was Tk. 2.19 for January-June 2026 as against Tk. 1.58 for January-June 2025. NOCFPS was Tk. 1.95 for January-June 2026 as against Tk. 0.45 for January-June 2025. NAV per share was Tk. 29.86 as on June 30, 2026 and Tk. 27.53 as on June 30, 2025. EPS Increased: Due to increase in premium income, reduction in net claim. NAV Increased: Due to increase in reserve for exceptional losses & investment fluctuation reserve. NOCFPS Increased: Due to increase in premium income & increase in premium deposit.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	34.2	32.9	4	418192	14.218
ALLTEX	17.3	17.3	1	65000	1.125
AMANFEED	38.8	38.8	1	33678	1.307
APEXSPINN	410	410	1	1222	0.501
ASIAINS	48.8	48.8	1	13000	0.634
ASIATICLAB	145	145	1	4135	0.6
ATLASBANG	100	94	2	20000	1.94
BBSCABLES	24.8	24.8	1	30000	0.744
BSC	130	130	1	4400	0.572
BSRMSTEEL	90	90	1	19850	1.786
CITYGENINS	100.1	100.1	1	5002	0.501
DBH	45.3	45.3	1	180000	8.154
DHAKABANK	12.3	12.3	1	5306862	65.274
DOMINAGE	82.3	72	6	123135	9.288
ESQUIRENIT	26.2	26.2	1	28000	0.734
FARCHEM	25.3	25.3	1	142000	3.593
FEKDIL	25	23	2	222000	5.502
FINEFOODS	498.3	498.3	1	11300	5.631
GENEXIL	36.5	36.5	1	13900	0.507
IBP	19.5	19.5	1	50000	0.975
IPDC	35.4	32	2	2700000	88.78
ISLAMIINS	57	57	1	10000	0.57
KARNAPHULI	50.9	49.9	2	22000	1.108
LOVELLO	75.5	75.5	1	13500	1.019
MALEKSPIN	48	45	2	262500	11.85
MEGHNAINS	42.4	42.4	1	30000	1.272
MEGHNALIFE	70	70	1	7300	0.511
MEGHNAPET	88	80.3	13	205933	17.218
MONNOCERA	102	102	1	5000	0.51
MONNOFABR	24.5	24.5	1	25000	0.613
MONOSPOOL	126	126	1	5000	0.63
NCCBANK	17.1	16.9	4	1518200	25.783
NITOLINS	39.7	39.7	1	251000	9.965
OLYMPIC	161	161	1	3130	0.504
PEOPLESINS	66.9	66.8	3	43000	2.875
PHENIXINS	50	50	1	10500	0.525
PRIMEBANK	28.8	28.8	1	17400	0.501
QUEENSOUTH	16.4	16.4	1	50000	0.82
RUPALIINS	31	31	1	20000	0.62
SHARPIND	32.1	29.5	20	1380835	41.785
SHASHADNIM	27	27	3	95000	2.565
SILCOPHL	21.6	21.6	1	23500	0.508
SONALILIFE	81.1	81.1	1	10000	0.811
TECHNODRUG	51.5	51.5	1	99999	5.15
UNITEDINS	50	50	1	27500	1.375

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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