Daily Market Review

Market closed flat

20-Jul-2026

DSEX WENT UP BY 1.9 POINTS

Market closed flat today with decrease in turnover.

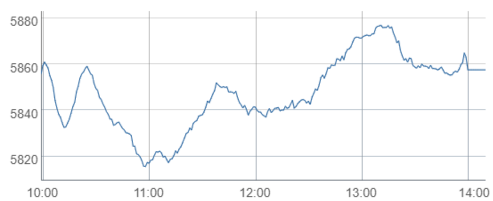
Broad index DSEX went up by 1.9 points.

Services & Real Estate, Mutual Fund and Textile are the top three sectors that closed positive today while G. Insurance, Jute and Ceramics are the top three sectors that closed negative today.

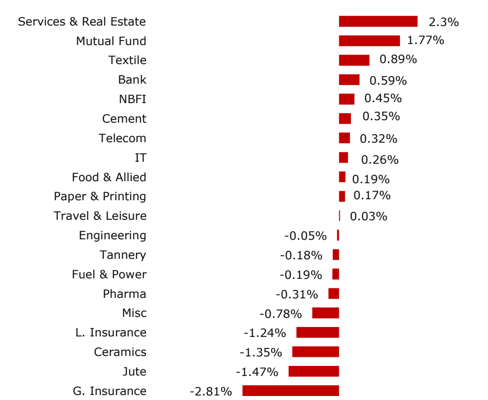
Turnover decreased by 9.7% to BDT 9,665mn (USD 79mn).

Textile sector dominated the turnover chart covering 18.8% of the total turnover.

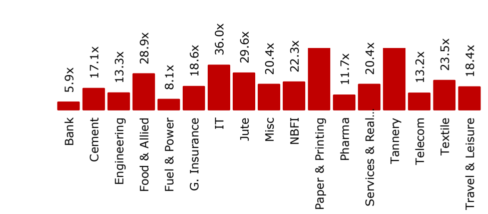
Intraday Performance of DSEX



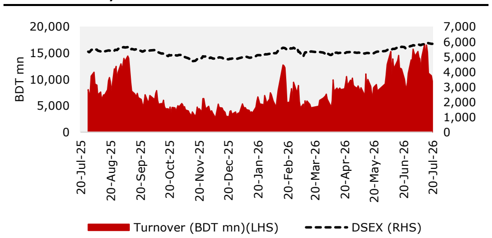
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,857.62	1.9	0.03%	4,865.34	20.39%
DS30	2,208.84	(1.9)	-0.09%	1,853.54	19.17%
DSES	1,197.20	(0.6)	-0.05%	1,000.72	19.63%
S&P 500	7,457.69	(76.1)	-1.01%	6,845.50	8.94%
Nikkei 225	64,141.12	(2,694.4)	-4.03%	50,339.48	27.42%
FTSE 100	10,569.44	(30.9)	-0.29%	9,931.38	6.42%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,665	10,704	-1,039	-9.70%	11,017
Turnover (USD mn)	79	87	-8	-9.70%	90
Volume (mn)	333	354	-21	-5.95%	354
Market Cap (BDT bn)	7,068	7,083	-14	-0.20%	
Market Cap (USD bn)	58	58	0	-0.20%	
Market P/E (x)	9.4				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	148	182	58		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	752,190	20.67%	0.6%	792.3	8.20%
Pharma	607,848	16.70%	-0.3%	1,515.4	15.68%
Telecom	549,057	15.09%	0.3%	110.3	1.14%
Engineering	315,126	8.66%	-0.1%	639.1	6.61%
Fuel & Power	311,890	8.57%	-0.2%	286.1	2.96%
Food & Allied	233,426	6.41%	0.2%	388.1	4.02%
Textile	148,479	4.08%	0.9%	1,813.4	18.76%
Misc	146,896	4.04%	-0.8%	488.2	5.05%
G. Insurance	117,486	3.23%	-2.8%	1,023.2	10.59%
NBFI	113,204	3.11%	0.4%	381.3	3.95%
Cement	107,123	2.94%	0.3%	203.0	2.10%
L. Insurance	54,301	1.49%	-1.2%	234.7	2.43%
Travel & Leisure	39,447	1.08%	0.0%	139.3	1.44%
IT	35,447	0.97%	0.3%	506.3	5.24%
Mutual Fund	30,828	0.85%	1.8%	410.3	4.25%
Services & Real Estate	27,507	0.76%	2.3%	323.3	3.34%
Tannery	25,549	0.70%	-0.2%	81.1	0.84%
Paper & Printing	23,347	0.64%	0.2%	152.9	1.58%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	45.20	1.35%	472.52	10.36	7.97
TECHNODRUG	50.00	3.09%	358.81	7.29	32.68
SAPORTL	53.50	4.09%	247.74	4.71	25.12
FEKDIL	25.80	1.18%	235.96	9.17	n/a
ACIFORMULA	188.40	4.67%	234.00	1.26	25.25

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
LRGLOBMF1	4.40	10.00%	16.40	3.83	n/a
MBL1STMF	5.50	10.00%	16.85	3.07	n/a
SONARGAON	90.80	9.93%	40.24	0.46	n/a
NCCBLMF1	6.70	9.84%	9.11	1.38	n/a
MLDYEING	15.10	9.42%	150.06	10.33	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PROVATIINS	57.40	-5.75%	38.21	0.65	31.20
KARNAPHULI	44.60	-5.11%	48.45	1.08	20.37
UNITEDINS	50.00	-4.94%	22.77	0.45	13.19
STANDARINS	49.20	-4.65%	14.34	0.28	20.16
DHAKAINS	42.10	-4.54%	11.22	0.26	24.06

PRAGATIINS

Q2 Financials

EPS was Tk. 1.52 for April - June 2026 as against Tk. 1.23 (restated) for April - June 2025; EPS was Tk. 3.11 for January - June 2026 as against Tk. 2.26 (restated) for January - June 2025; NOCFPS was Tk. 2.00 for January - June 2026 as against Tk. (0.58) (restated) for January - June 2025. NAV per share was Tk. 57.43 as on June 30, 2026 and Tk. 55.69 (restated) as on December 31, 2025. Reasons for deviation: EPS was increased due to increase of operating income and other income. NOCFPS was increased due to increase of premium collection and others income etc.

SANDHANINS

Q2 Financials

As per consolidated life revenue account of the company for April to June, 2026, excess of total income over total expenses including claims (surplus) was BDT 94.68 million as against excess of total expenses including claims over total income (deficit) of BDT 60.46 million in the corresponding previous period of 2025. Whereas as per consolidated life revenue account of the company for January to June, 2026, excess of total income over total expenses including claims (surplus) was BDT 74.19 million as against excess of total expenses including claims over total income (deficit) of BDT 268.13 million in the corresponding previous period of 2025. Accordingly, Balance of Life Insurance Fund was BDT 7,203.03 million as on June 30, 2026 as against BDT 6,673.74 million as on June 30, 2025 resulting a net increase of BDT 529.29 million.

SANDHANINS

Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended December 31, 2025. Date of AGM: 29.09.2026, Time: 11:30 AM, Venue: Digital Platform. Record Date: 24.08.2026. The Company has also reported Consolidated EPS of Tk. 1.20, Consolidated NAV per share of Tk. 18.00 and Consolidated NOCFPS of Tk. 2.87 for the year ended December 31, 2025 as against Tk. 1.15, Tk. 18.31 and Tk. 0.29 respectively for the year ended December 31, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRATECH	15.8	15.8	1	175000	2.765
ALLTEX	17.6	17.6	1	28600	0.503
ASIAPACINS	49.5	49.5	1	11999	0.594
BNICL	121.5	115.7	3	104800	12.363
BSRMSTEEL	102	99.8	2	140000	14.17
CAPMIBBLMF	15.2	15.2	1	149788	2.277
CITYBANK	28.8	28.4	3	1350000	38.55
DAFODILCOM	158	157	5	49697	7.833
DBH	45	45	3	142676	6.42
EHL	96.3	96.3	1	8200	0.79
EPGL	21.8	21.8	1	31500	0.687
FEKDIL	25.2	25.2	1	198000	4.99
IBP	20.1	20.1	1	31000	0.623
ITC	50	50	1	10100	0.505
LHB	66.2	66.2	1	57066	3.778
LOVELLO	76	73.2	2	162000	12.278
MALEKSPIN	44.2	44.2	1	20000	0.884
MEGHNAINS	41.5	40	2	130000	5.245
MEGHNAPET	86	86	5	77422	6.658
MIRAKHTER	37.8	37.8	1	16700	0.631
NITOLINS	38.4	38.4	2	86500	3.322
ORIONINFU	320	320	1	50000	16
PEOPLESINS	62	62	1	50000	3.1
PREMIERBAN	5	5	1	317125	1.586
PROVATIINS	66.8	66.8	1	28500	1.904
RUNNERAUTO	44.1	44.1	1	13500	0.595
SHARPIND	36.6	30.2	2	418977	14.055
SICL	41.9	41.9	1	48000	2.011
SPCERAMICS	25.8	25.8	1	19700	0.508
SPCL	58.4	58.4	1	10000	0.584
STANDARINS	54	54	1	76500	4.131
SUNLIFEINS	71.5	71.5	1	15400	1.101
TAKAFULINS	54.5	54.5	1	219234	11.948
TECHNODRUG	48	47.1	2	38000	1.812

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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