Daily Market Review

Market closed positive

21-Jul-2026

DSEX WENT UP BY 41.3 POINTS

Market closed positive today with increase in turnover.

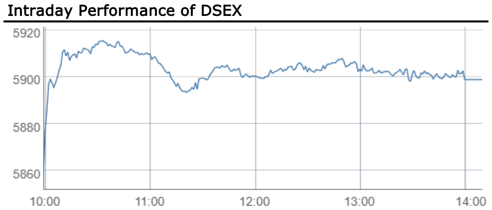
Broad index DSEX went up by 41.3 points.

Mutual Fund, NBFI and Tannery are the top three sectors that closed positive today while only Services & Real Estate and Pharma sectors closed negative today.

Turnover increased by 16.9% to BDT 11,294mn (USD 92mn).

Textile sector dominated the turnover chart covering 18.4% of the total turnover.

Intraday Performance of DSEX



Index

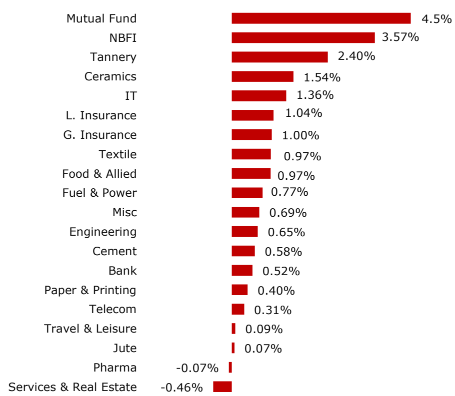
Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,898.96	41.3	0.71%	4,865.34	21.24%
DS30	2,220.00	11.2	0.51%	1,853.54	19.77%
DSES	1,203.94	6.7	0.56%	1,000.72	20.31%
S&P 500	7,443.28	(14.4)	-0.19%	6,845.50	8.73%
Nikkei 225	66,232.19	2,091.1	3.26%	50,339.48	31.57%
FTSE 100	10,550.97	26.2	0.25%	9,931.38	6.24%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,294	9,665	1,629	16.85%	11,050
Turnover (USD mn)	92	79	13	16.85%	91
Volume (mn)	457	333	124	37.21%	356
Market Cap (BDT bn)	7,075	7,068	7	0.09%	
Market Cap (USD bn)	58	58	0	0.09%	
Market P/E (x)	9.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	294	58	41

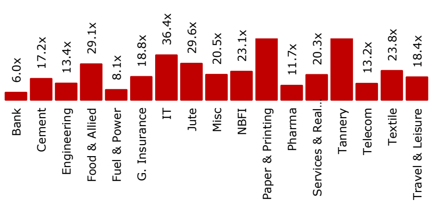
Sector Return



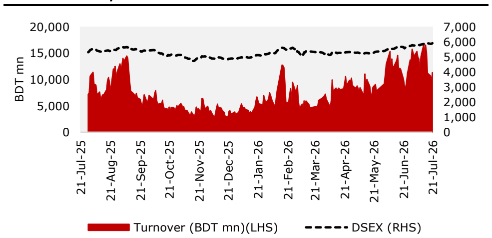
Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	756,095	20.65%	0.5%	1,265.3	11.20%
Pharma	607,418	16.59%	-0.1%	1,315.1	11.64%
Telecom	550,767	15.04%	0.3%	124.9	1.11%
Engineering	317,173	8.66%	0.6%	873.1	7.73%
Fuel & Power	314,287	8.58%	0.8%	446.0	3.95%
Food & Allied	235,692	6.44%	1.0%	467.8	4.14%
Textile	149,926	4.09%	1.0%	2,072.8	18.35%
Misc	147,909	4.04%	0.7%	517.4	4.58%
G. Insurance	118,662	3.24%	1.0%	898.2	7.95%
NBFI	117,241	3.20%	3.6%	947.5	8.39%
Cement	107,739	2.94%	0.6%	188.8	1.67%
L. Insurance	54,866	1.50%	1.0%	244.0	2.16%
Travel & Leisure	39,483	1.08%	0.1%	126.7	1.12%
IT	35,930	0.98%	1.4%	492.4	4.36%
Mutual Fund	32,203	0.88%	4.5%	637.5	5.64%
Services & Real Estate	27,381	0.75%	-0.5%	226.8	2.01%
Tannery	26,162	0.71%	2.4%	146.1	1.29%
Ceramics	23,577	0.64%	1.5%	142.1	1.26%

Sector P/E



52 Week Daily Turnover & DSEX



Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
QUEENSOUTH	17.40	9.43%	252.25	14.61	217.50
MALEKSPIN	44.20	-2.21%	243.16	5.44	7.80
LANKABAFIN	18.90	6.18%	227.75	12.19	49.74
IPDC	33.20	0.30%	224.68	6.74	28.14
BRACBANK	63.90	-0.31%	211.02	3.30	6.55

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NPOLYMER	37.60	9.94%	146.26	3.94	n/a
IFIC1STMF	4.50	9.76%	34.67	8.01	n/a
EXIM1STMF	4.60	9.52%	25.71	5.80	n/a
QUEENSOUTH	17.40	9.43%	252.25	14.61	217.50
MBL1STMF	6.00	9.09%	36.37	6.08	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ISLAMIINS	60.30	-3.83%	13.87	0.23	18.50
ACIFORMULA	182.00	-3.40%	86.56	0.47	24.40
CNATEX	2.90	-3.33%	1.68	0.57	n/a
TECHNODRUG	48.50	-3.00%	184.24	3.74	31.70
FARCHEM	24.30	-2.41%	46.57	1.89	n/a

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RUPALILIFE

Dividend Declaration

The Board of Directors has recommended 12% Cash Dividend for the year ended December 31, 2025. Date of AGM: 24.09.2026, Time: 10:00 AM, Venue: Through Digital Platform (Link will be notified later). Record Date: 20.08.2026.

NATLIFEINS

Q2 Financials

As per consolidated life revenue account of the company for April to June, 2026, excess of total income over total expenses including claims (surplus) was BDT 2,045.59 million as against excess of total income over total expenses including claims (surplus) of BDT 1,690.84 million in the corresponding previous period 2025. Whereas as per consolidated life revenue account of the company for January to June, 2026, excess of total income over total expenses including claims (surplus) was BDT 837.61 million as against excess of total income over total expenses including claims (surplus) of BDT 2,019.22 million in the corresponding previous period 2025. Accordingly, Balance of Life Insurance Fund was BDT 71,020.63 million as on June 30, 2026 as against BDT 61,981.23 million as on June 30, 2025 resulting a net increase of BDT 9,039.40 million. Consolidated NOCFPS was Tk. 23.62 as on June 30, 2026 as against Tk. 23.19 as on June 30, 2025.

RUPALILIFE

Q2 Financials

As per life revenue account of the company for April to June, 2026, excess of total expenses including claims over total income (deficit) was BDT 81.10 million as against excess of total income over total expenses including claims (surplus) of BDT 1.48 million in the corresponding previous period of 2025. Whereas as per life revenue account of the company for January to June, 2026, excess of total expenses including claims over total income (deficit) was BDT 152.06 million as against excess of total expenses including claims over total income over (deficit) of BDT 149.07 million in the corresponding previous period of 2025. Accordingly, Balance of Life Insurance Fund was BDT 4,855.73 million as on June 30, 2026 as against BDT 4,798.13 million as on June 30, 2025 resulting a net increase of BDT 57.60 million.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRATECH	16.6	16.6	1	90500	1.502
AMANFEED	41	40	2	150000	6.014
APEXSPINN	419	419	1	1620	0.679
ASIATICLAB	130	128	4	316000	40.68
BNICL	108	108	1	10000	1.08
BPPL	21.1	21.1	1	30500	0.644
BRACBANK	63.5	63.5	7	579000	36.767
BSC	130	118	5	39950	5.063
CAPITECGBF	7.4	7.4	1	165000	1.221
CAPMIBBLMF	15.3	15.3	1	124000	1.897
CITYGENINS	107.5	97.1	4	517011	53.426
CONFIDCEM	74.2	74.2	1	8000	0.594
CVOPRL	189.8	189.8	1	9250	1.756
DAFODILCOM	164	164	4	31550	5.174
DSHGARME	163	163	1	7000	1.141
DULAMIACOT	206	206	1	29000	5.974
EHL	100	98.6	3	39238	3.906
EXIM1STMF	4.2	4.2	1	120001	0.504
GLOBALINS	46	45.9	2	45888	2.109
GQBALLPEN	629.9	629.9	1	2087	1.315
GREENDELT	60	60	1	203296	12.198
IBP	19.5	19.5	1	27500	0.536
IDLC	44.1	44.1	1	40000	1.764
IPDC	29.9	29.9	1	691130	20.665
ITC	47.5	47.5	1	67000	3.183
KAY&QUE	448	448	1	1150	0.515
KDSALTD	57	57	1	9000	0.513
LANKABAFIN	18	18	1	42000	0.756
LHB	62	61	4	94942	5.859
MALEKSPIN	45.9	45.9	1	12000	0.551
MARICO	2720	2720	9	32000	87.04
MIDLANDBNK	17	17	1	45130	0.767
MLDYEING	16.6	15	5	779600	12.166
MPETROLEUM	218	218	1	3650	0.796
NCCBANK	17.3	14.4	2	130000	1.988
OLYMPIC	161	161	1	3300	0.531
ONEBANKPLC	7.7	7.7	1	598375	4.607
ORIONINFU	318	318	1	50000	15.9
PARAMOUNT	66.5	66.5	2	333888	22.204
PEOPLESINS	60.8	60.8	1	12666	0.77
PHENIXINS	39	39	1	35310	1.377
PIONEERINS	72	72	1	12300	0.886
PREMIERCEM	53	53	1	10000	0.53
QUEENSOUTH	16.7	16.7	1	30000	0.501
RUNNERAUTO	43.5	43.5	1	14000	0.609
SAIFPOWER	9.8	9.7	2	300000	2.92
SAIHAMTEX	19	19	1	522000	9.918
SHARPIND	33.6	33.6	1	83000	2.789
SIPLC	110	102	2	9720	1.03
SONARGAON	88	88	1	99997	8.8
SPCL	59	59	2	28088	1.657
STANDARINS	44.3	44.3	1	19770	0.876
TECHNODRUG	45.5	45.2	2	35000	1.587
TILIL	57	57	1	24010	1.369
UNITEDINS	45.5	45.5	1	70000	3.185

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha	**Dilkusha (Sun Moon Tower)**	**Dhanmondi**	**Nikunja**	**Mohammadpur**
+880 1701 205 090	+880 1701 205 000	+880 1713 205 703	+880 1701 205 013	+880 1324 243 212
Bashundhara	**Mirpur-1**	**Mirpur-12**	**Banasree**	**Uttara**
+880 1718 106 217	+880 1713 205 723	+880 1911 197 188	+880 1701 205 075	+880 1913 128 156

Branch Offices

Chattogram	**Sylhet**
+880 1701 205 038	+880 1713 205 760

Digital Booths

Khulna	**Barishal**	**Cumilla**	**Jashore**	**Gazipur**
+880 1717 411 466	+880 1713 205 762	+880 1324 243 163	+880 1324 243 203	+880 1324 243 165
Feni	**Khatungonj**	**Chawkbazar**	**Madhobdi**	
+880 1324 243 210	+880 1713 205 742	+880 1817 206 965	+880 1324 243 156	
Narayangonj	**Agrabad**			
+880 1324 243 207	+880 1324 243 198			