Daily Market Review

Market closed negative

26-Jul-2026

DSEX WENT DOWN BY 19.9 POINTS

Market closed negative today with decrease in turnover.

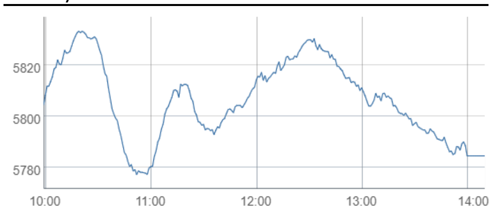
Broad index DSEX went down by 19.9 points.

G. Insurance, Services & Real Estate and Food & Allied are the top three sectors that closed positive today while Mutual Fund, Ceramics and NBFI are the top three sectors that closed negative today.

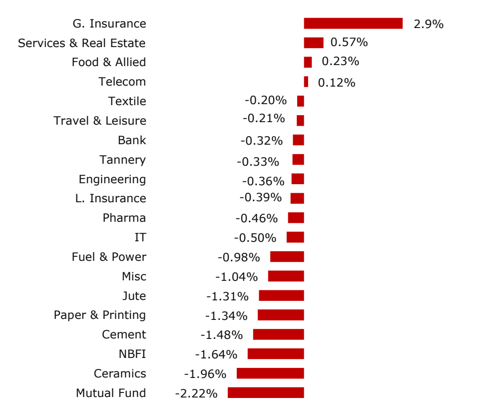
Turnover decreased by 16.9% to BDT 7,806mn (USD 64mn).

Textile sector dominated the turnover chart covering 19.2% of the total turnover.

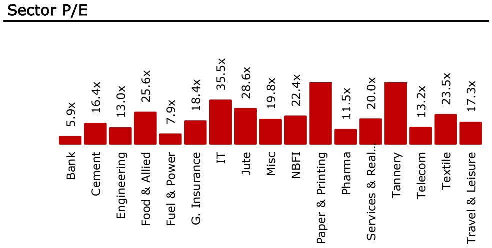
Intraday Performance of DSEX



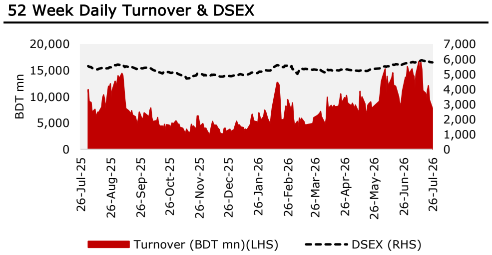
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,784.37	(19.9)	-0.34%	4,865.34	18.89%
DS30	2,186.21	(6.5)	-0.30%	1,853.54	17.95%
DSES	1,177.30	(5.8)	-0.49%	1,000.72	17.65%
S&P 500	7,411.98	3.7	0.05%	6,845.50	8.28%
Nikkei 225	64,611.15	(1,811.5)	-2.73%	50,339.48	28.35%
FTSE 100	10,736.23	97.1	0.91%	9,931.38	8.10%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,806	9,389	-1,582	-16.85%	11,051
Turnover (USD mn)	64	76	-13	-16.85%	91
Volume (mn)	310	412	-102	-24.71%	361
Market Cap (BDT bn)	6,989	7,013	-24	-0.34%	
Market Cap (USD bn)	57	57	0	-0.34%	
Market P/E (x)	9.3				
Particulars	**Gainer**	**Loser**	**Unchanged**		
Market Breadth	116	240	33		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	745,928	20.76%	-0.3%	651.5	8.35%
Pharma	597,745	16.63%	-0.5%	804.8	10.31%
Telecom	549,103	15.28%	0.1%	108.9	1.40%
Engineering	306,218	8.52%	-0.4%	510.5	6.54%
Fuel & Power	304,417	8.47%	-1.0%	217.6	2.79%
Food & Allied	234,181	6.52%	0.2%	409.6	5.25%
Textile	148,518	4.13%	-0.2%	1,498.2	19.19%
Misc	142,633	3.97%	-1.0%	415.0	5.32%
G. Insurance	118,755	3.30%	2.9%	859.8	11.01%
NBFI	113,610	3.16%	-1.6%	413.0	5.29%
Cement	102,907	2.86%	-1.5%	108.5	1.39%
L. Insurance	52,784	1.47%	-0.4%	115.9	1.48%
Travel & Leisure	37,144	1.03%	-0.2%	68.4	0.88%
IT	34,960	0.97%	-0.5%	441.7	5.66%
Mutual Fund	31,772	0.88%	-2.2%	399.5	5.12%
Services & Real Estate	26,948	0.75%	0.6%	425.8	5.45%
Tannery	25,415	0.71%	-0.3%	77.1	0.99%
Paper & Printing	22,664	0.63%	-1.3%	130.0	1.67%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAPORTL	53.90	3.06%	364.34	6.81	25.31
MLDYEING	18.00	9.76%	226.82	13.10	n/a
ITC	52.30	0.19%	179.39	3.42	15.75
IPDC	30.90	-4.04%	171.53	5.47	26.19
DSSL	13.90	4.51%	135.51	9.88	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BNICL	112.60	9.96%	121.36	1.09	21.01
MLDYEING	18.00	9.76%	226.82	13.10	n/a
BDTHAIFOOD	23.80	9.68%	88.55	3.86	n/a
AAMRATECH	19.30	9.66%	16.50	0.88	n/a
ZEALBANGLA	226.90	8.72%	14.97	0.07	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMIBBLMF	13.10	-9.03%	35.68	2.66	n/a
FAREASTLIF	20.40	-7.69%	2.35	0.11	n/a
MEGHNAPET	89.50	-7.45%	13.86	0.15	n/a
NHFIL	30.30	-6.48%	36.61	1.19	41.51
AFCAGRO	6.80	-5.56%	1.64	0.24	n/a

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BATBC

Q2 Financials

EPS was Tk. 3.77 for April-June 2026 as against Tk. 1.80 for April-June 2025; EPS was Tk. 7.65 for January-June 2026 as against Tk. 7.69 for January-June 2025. NOCFPS was Tk. 29.12 for January-June 2026 as against Tk. 9.05 for January-June 2025. NAV per share was Tk. 107.15 as on June 30, 2026 and Tk. 102.50 as on December 31, 2025. Reasons for deviation: Net Operating Cash Flow per Share (NOCFPS) increased from same period last year due to lower payment for operating expenses and lower Supplementary Duty and VAT stemming from lower volume.

SINGERBD

Q2 Financials

EPS was Tk. 1.36 for April-June 2026 as against Tk. (3.11) for April-June 2025; EPS was Tk. (4.24) for January-June 2026 as against Tk. (6.61) for January-June 2025. NOCFPS was Tk. 5.49 for January-June 2026 as against Tk. 12.52 for January-June 2025. NAV per share was Tk. (2.55) as on June 30, 2026 and Tk. 1.69 as on December 31, 2025. Reasons for deviation: NOCFPS declined in Q2 2026 and stood at BDT 5.49 against BDT 12.52 in Q2 2025. Considering the nature of business in terms of hire purchase scheme, credit extended to dealers & institutions, and seasonal effects, operating cash flow declined, and it is expected to improve from the third quarter onward.

BANKASIA

Q2 Financials

Consolidated EPS was Tk. 0.86 for April-June 2026 as against Tk. 0.91 (restated) for April-June 2025; Consolidated EPS was Tk. 1.77 for January-June 2026 as against Tk. 2.11(restated) for January-June 2025; Consolidated NOCFPS was Tk. 48.77 for January-June 2026 as against Tk. 37.60 (restated) for January-June 2025. Consolidated NAV per share was Tk. 26.92 as on June 30, 2026 and Tk. 25.27 (restated) as on December 31, 2025. Reasons for Deviation: Due to increase in interest expenses compared to interest income and decrease in investment income, commission, exchange and brokerage income resulted decreased in EPS. NOCFPS increased due to cash inflow by way of increase in deposit and borrowings. NAV improved mainly due to growth in shareholders' equity, driven by increase in paid-up capital and statutory reserves along with transfer of startup fund from other liabilities.

TRUSTBANK

Q2 Financials

Consolidated EPS was Tk. 0.93 for April-June 2026 as against Tk. 1.07 for April-June 2025; Consolidated EPS was Tk. 1.20 for January-June 2026 as against Tk. 1.36 for January-June 2025. Consolidated NOCFPS was Tk. 23.13 for January-June 2026 as against Tk. 26.43 for January-June 2025. Consolidated NAV per share was Tk. 30.06 as on June 30, 2026 and Tk. 27.04 as on June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AMANFEED	41	41	1	12900	0.529
BDTHAI	16.5	16.5	1	69200	1.142
BNICL	112.6	104	12	429287	47.596
CITYBANK	31.3	31.3	1	500000	15.65
DAFODILCOM	164.1	160	5	157400	25.337
DOMINAGE	73.5	73.5	1	27208	2
DULAMIACOT	220	220	1	9868	2.171
FEDERALINS	24	24	1	33300	0.799
FUWANGCER	17.9	17.9	1	29986	0.537
GPHISPAT	19.1	19.1	1	30000	0.573
IBNSINA	335	335	1	6431	2.154
IFIC	5	5	1	228000	1.14
IPDC	32.5	32.5	1	19998	0.65
ITC	54	54	3	40901	2.209
KAY&QUE	435	435	1	1160	0.505
LHB	62	62	2	85132	5.278
MEGHNALIFE	68.2	68.2	1	15555	1.061
MEGHNAPET	93	93	1	15000	1.395
MIRAKHTER	41.6	41.6	1	20000	0.832
MLDYEING	16.4	16.4	1	116620	1.913
NCCBANK	14.3	14.3	1	580001	8.294
PEOPLESINS	55	53	2	218900	11.639
PIONEERINS	71.2	59	2	161300	11.335
PRIMEBANK	33.5	33.5	1	250000	8.375
ROBI	35.5	35.5	2	228224	8.102
SAPORTL	52.9	52.8	15	1667000	88.021
SHARPIND	36.4	35.4	2	149000	5.305
SHASHADNIM	28	28	3	292000	8.176
SIPLC	110	110	1	30000	3.3
SONARBAINS	42	35	2	48000	1.841
SONARGAON	85.9	85.9	1	14358	1.233
SPCL	59.5	59.5	2	100000	5.95
STANDARINS	47.5	47.5	1	10550	0.501

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Investment Strategist

Md. Hasib Reza, CFA	First Vice President	hasib.reza@ucbstock.com.bd	+880 1755 658 997

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

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+880 1717 411 466

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+880 1713 205 762

Cumilla
+880 1324 243 163

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+880 1324 243 203

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+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198