Daily Market Review

Market closed positive

27-Jul-2026

DSEX WENT UP BY 55.4 POINTS

Market closed positive today with increase in turnover.

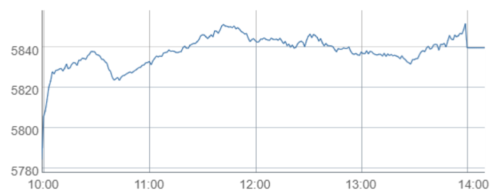
Broad index DSEX went up by 55.4 points.

Jute, Mutual Fund and Travel & Leisure are the top three sectors that closed positive today while no sector closed negative today.

Turnover increased by 11.7% to BDT 8,721mn (USD 71mn).

Textile sector dominated the turnover chart covering 22.8% of the total turnover.

Intraday Performance of DSEX



Index

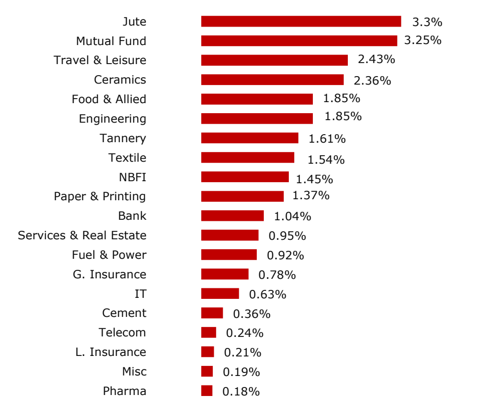
Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,839.77	55.4	0.96%	4,865.34	20.03%
DS30	2,201.56	15.4	0.70%	1,853.54	18.78%
DSES	1,188.58	11.3	0.96%	1,000.72	18.77%
S&P 500	7,411.98	3.7	0.05%	6,845.50	8.28%
Nikkei 225	64,931.19	320.0	0.50%	50,339.48	28.99%
FTSE 100	10,779.62	43.4	0.40%	9,931.38	8.54%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	8,721	7,806	915	11.71%	11,037
Turnover (USD mn)	71	64	7	11.71%	90
Volume (mn)	371	310	60	19.46%	362
Market Cap (BDT bn)	7,021	6,989	32	0.46%	
Market Cap (USD bn)	57	57	0	0.46%	
Market P/E (x)	9.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	299	53	39

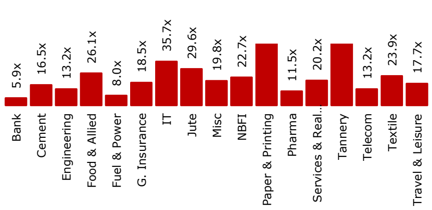
Sector Return



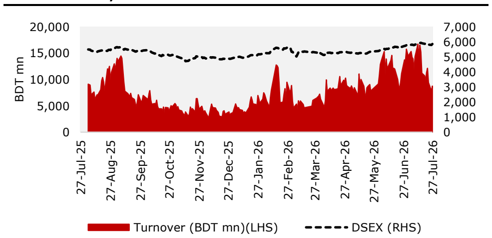
Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	753,666	20.79%	1.0%	605.2	6.94%
Pharma	598,848	16.52%	0.2%	1,072.0	12.29%
Telecom	550,447	15.18%	0.2%	118.9	1.36%
Engineering	311,889	8.60%	1.9%	964.6	11.06%
Fuel & Power	307,223	8.47%	0.9%	208.9	2.39%
Food & Allied	238,519	6.58%	1.9%	452.9	5.19%
Textile	150,809	4.16%	1.5%	1,987.2	22.79%
Misc	142,906	3.94%	0.2%	372.1	4.27%
G. Insurance	119,685	3.30%	0.8%	845.9	9.70%
NBFI	115,261	3.18%	1.5%	468.2	5.37%
Cement	103,279	2.85%	0.4%	111.3	1.28%
L. Insurance	52,896	1.46%	0.2%	117.8	1.35%
Travel & Leisure	38,047	1.05%	2.4%	46.3	0.53%
IT	35,179	0.97%	0.6%	325.2	3.73%
Mutual Fund	32,804	0.90%	3.3%	459.2	5.27%
Services & Real Estate	27,204	0.75%	1.0%	253.3	2.90%
Tannery	25,825	0.71%	1.6%	64.6	0.74%
Ceramics	23,047	0.64%	2.4%	122.3	1.40%

Sector P/E



52 Week Daily Turnover & DSEX



Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FEKDIL	27.60	3.37%	451.43	16.91	n/a
DOMINAGE	78.40	3.70%	232.10	2.98	n/a
IPDC	32.00	3.56%	211.38	6.62	27.12
MLDYEING	18.00	0.00%	186.43	10.24	n/a
DSSL	14.20	2.16%	168.48	11.87	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RINGSHINE	4.40	10.00%	44.34	10.28	n/a
DESHBANDHU	23.40	9.86%	139.92	6.03	n/a
FARCHEM	26.20	9.62%	130.30	5.04	n/a
NEWLINE	6.00	9.09%	6.17	1.03	n/a
GHCL	25.20	8.62%	27.73	1.10	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PROGRESLIF	38.30	-3.28%	2.15	0.05	n/a
NURANI	3.00	-3.23%	0.98	0.32	n/a
QUEENSOUTH	17.40	-2.79%	143.22	8.13	217.50
YPL	25.00	-1.96%	12.63	0.50	n/a
BEXIMCO	23.10	-1.70%	147.62	6.29	n/a

RAKCERAMIC

Q2 Financials

Consolidated EPS was Tk. 0.18 for April-June 2026 as against Tk. (0.43) for April-June 2025; Consolidated EPS was Tk. 0.05 for January-June 2026 as against Tk. (0.49) for January-June 2025. Consolidated NOCFPS was Tk. 0.12 for January-June 2026 as against Tk. 0.16 for January-June 2025. Consolidated NAV per share was Tk. 15.08 as on June 30, 2026 and Tk. 15.73 as on June 30, 2025. Reasons for deviation: Sales increased by 20.67% from BDT 3,100.54 million to BDT 3,741.50 million, mainly due to increase in sales volume and higher production supported by improved gas pressure. Gross profit margin improved from 14.97% to 19.24% due to reduction of depreciation impacted positively on cost of goods sold. In addition, net profit after tax turnaround positively from a loss of BDT 210.38 million to a profit of BDT 22.80 million, mainly due to changes in the income tax regulations. As a result, earnings per share increased from BDT (0.49) to BDT 0.05. On the other hand, net operating cash flow was adversely affected during the period primarily due to higher purchases made to meet the increased production demand and settlement of outstanding supplier balances. Consequently, NOCFPS declined from BDT 0.16 to BDT 0.12.

PEOPLESINS

Q2 Financials

EPS was Tk. 1.64 for April-June 2026 as against Tk. 0.86 for April-June 2025; EPS was Tk. 2.93 for January-June 2026 as against Tk. 1.49 for January-June 2025. NOCFPS was Tk. 2.68 for January-June 2026 as against Tk. 1.66 for January-June 2025. NAV per share was Tk. 40.88 as on June 30, 2026 and Tk. 36.30 as on June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ASIAPACINS	47.6	47.6	1	13000	0.619
BANGAS	121.7	121.7	1	11500	1.4
BDLAMPS	186	186	1	4000	0.744
BXPHARMA	135.1	135.1	1	3800	0.513
CITYGENINS	103	98.1	4	136505	13.514
CRYSTALINS	74.6	74.6	1	7700	0.574
DELTALIFE	72	72	1	7000	0.504
DOMINAGE	76.5	76.5	1	655000	50.108
DUTCHBANGL	51.9	51.9	1	17000	0.882
EXIM1STMF	5.3	4.8	4	1603661	8.297
FARCHEM	25.6	25.6	1	29000	0.742
FEKDIL	26.7	25	8	5280002	133.604
GQBALLPEN	555	555	1	7127	3.955
IBP	17.1	17.1	1	101000	1.727
IPDC	33.9	33.9	1	460000	15.594
KDSALTD	53.5	53.5	1	10850	0.58
LHB	63.9	63.9	1	8000	0.511
LOVELLO	76.6	71.9	2	230150	17.582
MARICO	2720	2720	1	2000	5.44
MLDYEING	19.8	19.8	2	263380	5.215
ORIONINFU	304.5	304.5	1	42000	12.789
PARAMOUNT	68	67.5	3	325000	21.953
PRAGATIINS	69	69	1	15000	1.035
PRIMELIFE	35.4	35.4	1	15000	0.531
PTL	66.9	66.9	2	15059	1.007
RDFOOD	29.2	29.2	1	20000	0.584
RELIANCINS	121.9	104	3	252000	28.034
REPUBLIC	38.9	38.9	1	14000	0.545
RUPALILIFE	80.1	80.1	1	12000	0.961
SALVO	39	39	1	28000	1.092
SIMTEX	25.9	25.9	1	35753	0.926
SIPLC	109	109	1	18000	1.962
SPCL	57.5	57.5	1	9000	0.517
SUNLIFEINS	74.3	64.5	2	325000	21.698
TECHNODRUG	47.8	47.8	2	38500	1.84
USMANIAGL	72	72	1	7000	0.504
UTTARABANK	19.2	19.2	1	26050	0.5

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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