Daily Market Review

Market closed positive

28-Jul-2026

DSEX WENT UP BY 60.5 POINTS

Market closed positive today with increase in turnover.

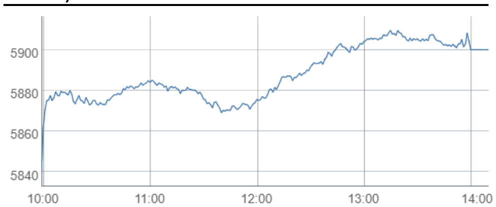
Broad index DSEX went up by 60.5 points.

Textile, L. Insurance and Food & Allied are the top three sectors that closed positive today while no sector closed negative today.

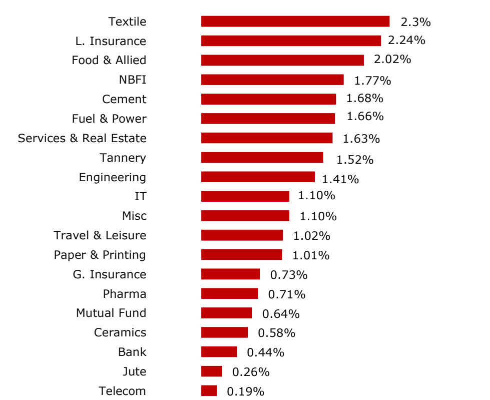
Turnover increased by 44.6% to BDT 12,609mn (USD 103mn).

Textile sector dominated the turnover chart covering 22.9% of the total turnover.

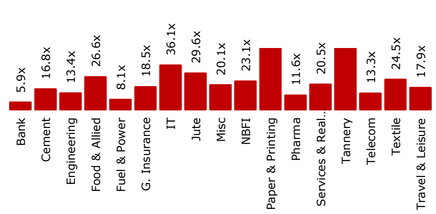
Intraday Performance of DSEX



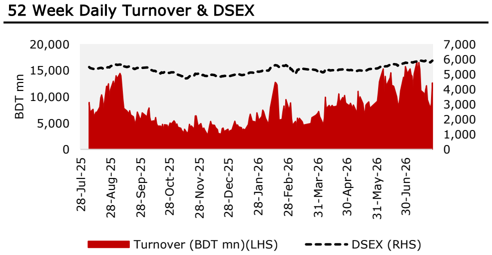
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,900.27	60.5	1.04%	4,865.34	21.27%
DS30	2,219.49	17.9	0.81%	1,853.54	19.74%
DSES	1,201.45	12.9	1.08%	1,000.72	20.06%
S&P 500	7,413.18	1.2	0.02%	6,845.50	8.29%
Nikkei 225	62,364.92	(2,566.3)	-3.95%	50,339.48	23.89%
FTSE 100	10,843.99	62.2	0.58%	9,931.38	9.19%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	12,609	8,721	3,888	44.59%	11,076
Turnover (USD mn)	103	71	32	44.59%	91
Volume (mn)	492	371	121	32.67%	365
Market Cap (BDT bn)	7,049	7,021	28	0.40%	
Market Cap (USD bn)	57	57	0	0.40%	
Market P/E (x)	9.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	284	60	49

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	757,011	20.68%	0.4%	1,037.6	8.23%
Pharma	603,087	16.47%	0.7%	1,423.2	11.29%
Telecom	551,520	15.06%	0.2%	136.2	1.08%
Engineering	316,293	8.64%	1.4%	1,809.1	14.35%
Fuel & Power	312,333	8.53%	1.7%	308.2	2.44%
Food & Allied	243,344	6.65%	2.0%	816.7	6.48%
Textile	154,344	4.22%	2.3%	2,893.3	22.95%
Misc	144,473	3.95%	1.1%	545.9	4.33%
G. Insurance	120,562	3.29%	0.7%	907.0	7.19%
NBFI	117,305	3.20%	1.8%	427.5	3.39%
Cement	105,011	2.87%	1.7%	160.5	1.27%
L. Insurance	54,079	1.48%	2.2%	142.5	1.13%
Travel & Leisure	38,433	1.05%	1.0%	80.4	0.64%
IT	35,565	0.97%	1.1%	684.6	5.43%
Mutual Fund	33,013	0.90%	0.6%	553.7	4.39%
Services & Real Estate	27,648	0.76%	1.6%	276.5	2.19%
Tannery	26,217	0.72%	1.5%	120.9	0.96%
Paper & Printing	23,206	0.63%	1.0%	102.6	0.81%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	86.20	9.95%	855.82	10.25	n/a
SAIHAMCOT	23.40	8.84%	481.71	21.18	25.71
ITC	53.30	0.38%	455.98	8.46	16.05
SHARPIND	36.50	0.00%	314.56	8.46	n/a
FINEFOODS	485.70	0.89%	284.46	0.58	61.95

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FASFIN	2.20	10.00%	0.39	0.18	n/a
NEWLINE	6.60	10.00%	12.71	1.95	n/a
ARGONDENIM	23.20	9.95%	235.96	10.43	20.00
DOMINAGE	86.20	9.95%	855.82	10.25	n/a
ACMEPL	23.30	9.91%	104.98	4.61	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
AIBL1STIMF	6.60	-5.71%	36.34	5.40	n/a
SHYAMPSUG	295.10	-5.05%	8.38	0.03	n/a
ZEALBANGLA	216.00	-4.80%	5.90	0.03	n/a
FAMILYTEX	2.80	-3.45%	17.03	5.86	n/a
USMANIAGL	64.90	-3.28%	6.21	0.09	n/a

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CITYBANK

Q2 Financials

Consolidated EPS was Tk. 1.63 for April-June 2026 as against Tk. 1.19 for April-June 2025; Consolidated EPS was Tk. 3.01 for January-June 2026 as against Tk. 1.72 for January-June 2025. Consolidated NOCFPS was Tk. 44.20 for January-June 2026 as against Tk. 13.94 for January-June 2025. Consolidated NAV per share was Tk. 37.60 as on June 30, 2026 and Tk. 35.37 as on December 31, 2025. Reasons for Deviation: During the reported period of 2026, EPS increased due to higher profit earned compared to the same period of last year (Q2-2025). The profits increased mainly for incremental investment income as well as commission & fees income etc. NOCFPS increased for the reported period mainly for higher deposit mobilization from customers and bank's borrowing compared to the same period of the previous year. NAVPS increased compared to the last year 2025 due to the combined impact of increase in net profit and revaluation reserve on government securities.

BATASHOE

Q2 Financials

EPS was Tk. 9.73 for April-June 2026 as against Tk. (7.05) for April-June 2025; EPS was Tk. 36.87 for January-June 2026 as against Tk. 19.87 for January-June 2025. NOCFPS was Tk. 61.45 for January-June 2026 as against Tk. 29.35 for January-June 2025. NAV per share was Tk. 215.08 as on June 30, 2026 and Tk. 188.72 as on December 31, 2025. Reasons for deviation: Earnings Per Share (EPS) increased due to stronger sales performance and improved operating cost management. Net operating cash flow per share (NOCFPS) increase primarily driven by higher profitability, a significant reduction in inventory and improved management of trade and other payables.

EBL

Q2 Financials

Consolidated EPS was Tk. 1.46 for April-June 2026 as against Tk. 1.20 (restated) for April-June 2025; Consolidated EPS was Tk. 2.67 for January-June 2026 as against Tk. 2.14 (restated) for January-June 2025. Consolidated NOCFPS was Tk. 7.57 for January-June 2026 as against Tk. 13.10 (restated) for January-June 2025. Consolidated NAV per share was Tk. 30.71 as on June 30, 2026 and Tk. 30.47 (restated) as on December 31, 2025. NOCFPS decreased in H1'26, primarily due to reduced borrowings and increased investment in Government Securities.

LINDEBD

Q2 Financials

Basic and Diluted EPS was Tk. 5.56 for April-June 2026 as against Tk. 7.03 for April-June 2025; Basic and Diluted EPS was Tk. 12.78 for January-June 2026 as against Tk. 12.33 for January-June 2025. NOCFPS was Tk. 17.71 for January-June 2026 as against Tk. 4.08 for January-June 2025. NAV per share was Tk. 213.09 as on June 30, 2026 and Tk. 210.31 as on December 31, 2025. Reasons for deviation: NAVPS increased due to profit earned during the period partially offset by dividend payment. NOCFPS was lower in last year due to higher WPPF payment.

UTTARABANK

Buy Declaration of a Director

Mr. Asif Rahman, a Director of the Company, has expressed his intention to buy 350,000 shares of the Company at the prevailing market price in the Public Market through Dhaka Stock Exchange PLC. (DSE) within next 30 working days.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	21.8	21.6	2	77000	1.671
AMANFEED	41.7	41.7	1	13100	0.546
APEXSPINN	399	399	1	2750	1.097
ATLASBANG	100.7	100.7	1	10000	1.007
BDTHAI	21.1	21.1	1	28600	0.603
BDTHAIFOOD	25	22.5	3	97112	2.285
BNICL	115.9	112.9	6	69800	7.975
BRACBANK	63.9	63.9	5	985000	62.941
BXPHARMA	157	157	1	6410	1.006
CITYGENINS	107.9	107.6	4	350157	37.701
CONTININS	35.5	35.5	1	35000	1.242
DAFODILCOM	160	160	1	12000	1.92
DGIC	37	37	1	45000	1.665
DOMINAGE	81.8	76.6	26	2086927	163.735
ENVOYTEX	56.8	56.8	1	14400	0.818
FEKDIL	26.6	26.6	2	350000	9.31
FINEFOODS	489	489	1	425357	208
GHAIL	16	16	1	213350	3.414
GLOBALINS	45.5	45.5	1	11000	0.5
IBP	21.4	20.3	3	186367	3.844
IPDC	35.2	28.8	2	86000	2.656
ISLAMIINS	53.4	53.4	1	11300	0.603
JAMUNAOIL	187.8	187.8	1	6050	1.136
KARNAPHULI	49.1	49.1	1	69870	3.431
KAY&QUE	387.1	387.1	1	4600	1.781
LEGACYFOOT	74	74	1	7000	0.518
LHB	61	59.8	2	81346	4.894
MARICO	2720	2720	3	15800	42.976
MEGHNALIFE	65.4	65.4	1	11111	0.727
MEGHNAPET	86.5	86.5	1	6000	0.519
MIRAKHTER	44.5	44.5	1	32000	1.424
MTB	14	14	1	642366	8.993
NCCBANK	17.2	16.5	3	121401	2.06
PARAMOUNT	69	69	1	8000	0.552
PEOPLESINS	63	63	1	8000	0.504
PF1STMF	14	14	1	79876	1.118
PIONEERINS	60.8	60.3	2	37000	2.243
PRAGATIINS	69.1	68.7	3	65446	4.502
PREMIERBAN	5.1	5.1	1	1380092	7.038
PREMIERCEM	48	48	1	35000	1.68
RELIANCE1	10.9	10.9	1	175111	1.909
REPUBLIC	39	39	1	22222	0.867
ROBI	35.6	35.6	4	207000	7.369
RUNNERAUTO	41.1	41.1	1	13416	0.551
RUPALIBANK	18.5	18.5	1	30000	0.555
RUPALIINS	28	28	1	30000	0.84
SAIHAMCOT	21.9	21.7	5	448800	9.749
SAMORITA	105	96.5	2	20500	2.021
SAPORTL	52.6	52.6	1	10000	0.526
SHARPIND	40	36	2	286000	11.096
SIPLC	115	110	2	55000	6.3
SONARGAON	99.5	99.5	1	10000	0.995
STANDARINS	48.2	44.1	2	52350	2.36
TECHNODRUG	50.9	50.9	1	20000	1.018
TILIL	46.1	46.1	1	24010	1.107

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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