Daily Market Review

Market closed negative

29-Jul-2026

DSEX WENT DOWN BY 21.4 POINTS

Market closed negative today with increase in turnover.

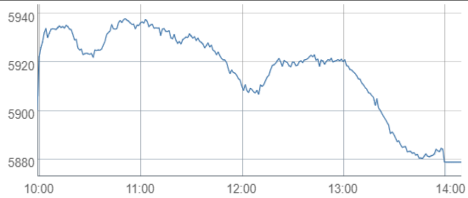
Broad index DSEX went down by 21.4 points.

G. Insurance, Food & Allied and Misc are the top three sectors that closed positive today while NBFI, Paper & Printing and Jute are the top three sectors that closed negative today.

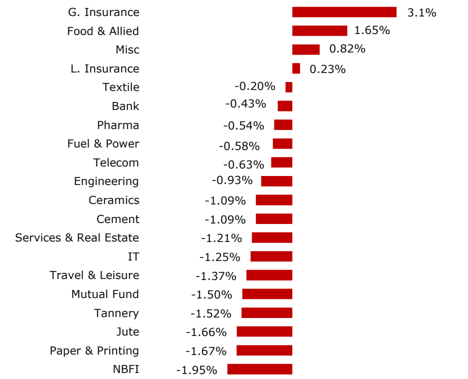
Turnover increased by 6.5% to BDT 13,425mn (USD 109mn).

Textile sector dominated the turnover chart covering 23.9% of the total turnover.

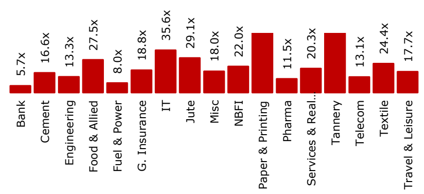
Intraday Performance of DSEX



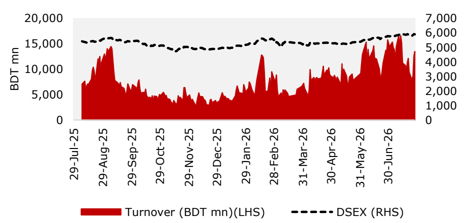
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,878.85	(21.4)	-0.36%	4,865.34	20.83%
DS30	2,210.73	(8.8)	-0.39%	1,853.54	19.27%
DSES	1,191.94	(9.5)	-0.79%	1,000.72	19.11%
S&P 500	7,428.78	15.6	0.21%	6,845.50	8.52%
Nikkei 225	61,434.19	(930.7)	-1.49%	50,339.48	22.04%
FTSE 100	10,889.62	18.6	0.17%	9,931.38	9.65%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	13,425	12,609	816	6.47%	11,152
Turnover (USD mn)	109	103	7	6.47%	91
Volume (mn)	505	492	13	2.68%	368
Market Cap (BDT bn)	7,041	7,049	-8	-0.12%	
Market Cap (USD bn)	57	57	0	-0.12%	
Market P/E (x)	9.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	113	239	39

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	753,739	20.65%	-0.4%	1,038.5	7.74%
Pharma	599,820	16.44%	-0.5%	1,612.5	12.01%
Telecom	548,028	15.02%	-0.6%	186.2	1.39%
Engineering	313,344	8.59%	-0.9%	1,373.0	10.23%
Fuel & Power	310,516	8.51%	-0.6%	279.9	2.08%
Food & Allied	247,366	6.78%	1.7%	776.7	5.79%
Textile	154,031	4.22%	-0.2%	3,211.8	23.92%
Misc	145,663	3.99%	0.8%	825.4	6.15%
G. Insurance	124,338	3.41%	3.1%	1,634.4	12.17%
NBFI	115,020	3.15%	-1.9%	444.6	3.31%
Cement	103,863	2.85%	-1.1%	115.8	0.86%
L. Insurance	54,206	1.49%	0.2%	243.2	1.81%
Travel & Leisure	37,906	1.04%	-1.4%	68.3	0.51%
IT	35,120	0.96%	-1.3%	442.9	3.30%
Mutual Fund	32,517	0.89%	-1.5%	466.0	3.47%
Services & Real Estate	27,314	0.75%	-1.2%	246.9	1.84%
Tannery	25,817	0.71%	-1.5%	114.0	0.85%
Ceramics	22,928	0.63%	-1.1%	197.3	1.47%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ARGONDENIM	25.20	8.62%	347.84	13.69	21.72
DOMINAGE	84.50	-1.97%	341.48	3.99	n/a
BEXIMCO	21.10	-7.46%	292.14	13.28	n/a
SAIHAMTEX	23.10	9.48%	246.79	10.67	36.67
BATBC	250.70	3.81%	238.06	0.95	23.28

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UNITEDINS	56.30	9.96%	65.27	1.19	14.85
SAIHAMTEX	23.10	9.48%	246.79	10.67	36.67
FASFIN	2.40	9.09%	3.26	1.36	n/a
ARGONDENIM	25.20	8.62%	347.84	13.69	21.72
SONARGAON	106.90	8.09%	158.54	1.52	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	21.10	-7.46%	292.14	13.28	n/a
FORTUNE	19.20	-6.80%	32.74	1.66	n/a
RENWICKJA	838.90	-6.60%	1.60	0.00	106.87
NRBBANK	6.50	-5.80%	8.26	1.24	4.14
MLDYEING	16.90	-5.59%	148.81	8.49	n/a

BRACBANK

Q2 Financials

Consolidated EPS was Tk. 2.55 for April-June 2026 as against Tk. 1.34 for April-June 2025; Consolidated EPS was Tk. 5.07 for January-June 2026 as against Tk. 3.09 for January-June 2025. Consolidated NOCFPS was Tk. 40.05 for January-June 2026 as against Tk. 38.47 for January-June 2025. Consolidated NAV per share was Tk. 49.38 as on June 30, 2026 and Tk. 44.84 as on December 31, 2025. Reasons for Deviation: EPS increased due to higher profits earned during first half of 2026 compared to the previous period, driven primarily by incremental net interest income and investment income. NOCFPS increased, driven by higher deposit mobilization and bank borrowings compared to the previous period. NAVPS increased compared to the previous year 2025 due to the combined impact of an increase in net profit and revaluation reserve on government securities.

BERGERPBL

Q1 Financials

Consolidated EPS was Tk. 36.81 for April-June 2026 as against Tk. 18.11 for April-June 2025; Consolidated NOCFPS was Tk. (5.88) for April-June 2026 as against Tk. (34.61) for April-June 2025. Consolidated NAV per share was Tk. 437.05 as on June 30, 2026 and Tk. 400.24 as on March 31, 2026. Reasons for deviation: Earnings per share (EPS) increased primarily due to higher sales growth, strategic price adjustments in response to rising raw and packaging material costs and lower finance costs resulting from reduced interest expenses on UPAS loans.
Furthermore, the reduction in the effective tax rate along with favorable adjustments to tax liabilities recognized in previous year following the enactment of the Finance Act 2026, contributed positively to the overall increase in EPS. Net operating cash flow per share (NOCFPS) improved significantly over the corresponding period of the previous year, supported by increased sales and stronger sales collection.

ROBI

Q2 Financials

Consolidated EPS was Tk. 0.50 for April-June 2026 as against Tk. 0.49 for April-June 2025; Consolidated EPS was Tk. 0.95 for January-June 2026 as against Tk. 0.73 for January-June 2025. Consolidated NOCFPS was Tk. 2.35 for January-June 2026 as against Tk. 4.48 for January-June 2025. Consolidated NAV per share was Tk. 12.53 as on June 30, 2026 and Tk. 12.31 as on June 30, 2025.

IDLC

Q2 Financials

Consolidated EPS was Tk. 1.63 for April-June 2026 as against Tk. 1.26 for April-June 2025; Consolidated EPS was Tk. 2.99 for January-June 2026 as against Tk. 2.37 for January-June 2025. Consolidated NOCFPS was Tk. 10.97 for January-June 2026 as against Tk. 19.34 for January-June 2025. Consolidated NAV per share was Tk. 49.15 as on June 30, 2026 and Tk. 47.58 as on December 31, 2025. Reasons for deviation: The primary reason behind the variance in NOCFPS is the increase in cash generation from operating activities by BDT 65 million, from loans & advances by BDT 9,453 million, from payable and accrued expenses by 302 million and from Interest Suspense & Other Assets account by 371 million, which is offset by decrease in cash generation from term loan & bank borrowing by BDT 3,125 million, from terms and other deposits by BDT 10,424 million. As such, aggregate cash outflow from operating activities has decreased by BDT 3,836 million during the period ended on June 30, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ABB1STMF	4.4	4.4	1	114000	0.502
APEXSPINN	371.8	371.8	1	2890	1.075
ASIATICLAB	122	120.8	3	110000	13.408
BANGAS	151.9	151.9	1	9000	1.367
BANKASIA	19.9	19.9	2	1100000	21.89
BBS	16.3	16.3	1	155000	2.526
BSRMLTD	116	116	1	5000	0.58
CENTRALINS	37.5	37.5	1	20000	0.75
CITYGENINS	110.2	110	3	754001	83.016
CRYSTALINS	74.8	74.8	1	7700	0.576
DAFODILCOM	160.5	160	4	45856	7.354
DOMINAGE	77.6	77.6	2	37001	2.871
FARCHEM	26	26	1	27500	0.715
FEKDIL	26.1	25.9	2	515000	13.415
FINEFOODS	479	479	4	238090	114.045
GLOBALINS	44	44	3	50700	2.231
IFIC	5.1	5.1	1	457550	2.334
IFIC1STMF	5.1	5.1	1	100000	0.51
IPDC	35	29.9	2	494900	14.976
ISLAMIINS	65.5	65.5	1	22900	1.5
ITC	48	48	1	27000	1.296
KARNAPHULI	46	43.6	2	27000	1.213
MEGHNALIFE	64	64	1	8000	0.512
MLDYEING	17.5	17.5	1	711000	12.443
MTB	14.8	14.8	3	1909359	28.259
NAVANAPHAR	66.1	66.1	1	146747	9.7
NCCBANK	16.5	16.5	1	123000	2.03
NPOLYMER	39.3	39.3	1	15000	0.59
ORIONINFU	310	310	1	6000	1.86
PARAMOUNT	67	67	1	8000	0.536
PHARMAID	648	648	1	1440	0.933
PHENIXINS	40	40	1	20630	0.825
PRAGATIINS	69.2	69.2	3	51010	3.53
PREMIERBAN	5.5	5.2	3	3283000	17.24
RDFOOD	29.5	29.5	1	21600	0.637
RELIANCINS	124.9	124.9	1	150000	18.735
ROBI	35.6	35.6	3	284000	10.11
RUNNERAUTO	42.7	42.7	1	12148	0.519
SHARPIND	36.5	36.5	1	41111	1.501
SIPLC	110	110	1	4550	0.5
SONARGAON	99.5	95	4	127315	12.122
TECHNODRUG	51.6	51.6	2	29999	1.548

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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