Daily Market Review

Market closed positive

30-Jul-2026

DSEX WENT UP BY 16.7 POINTS

Market closed positive today with decrease in turnover.

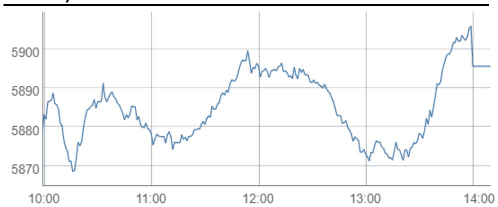
Broad index DSEX went up by 16.7 points.

Misc, Services & Real Estate and Mutual Fund are the top three sectors that closed positive today while only L. Insurance, Bank and Cement sectors closed negative today.

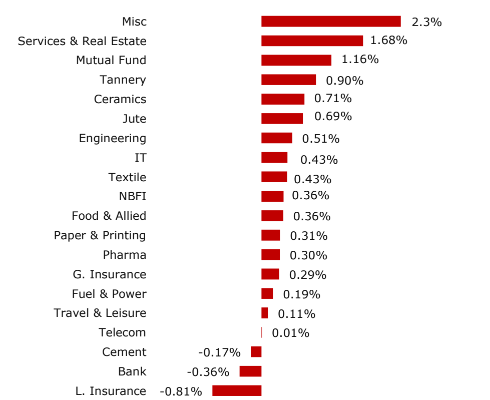
Turnover decreased by 22.3% to BDT 10,434mn (USD 85mn).

Textile sector dominated the turnover chart covering 20.6% of the total turnover.

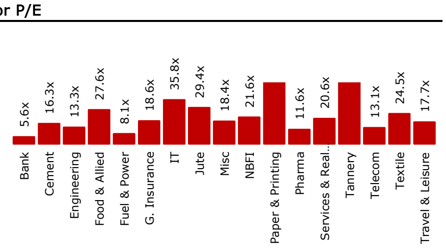
Intraday Performance of DSEX



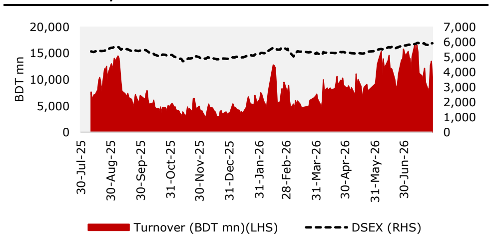
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,895.58	16.7	0.28%	4,865.34	21.18%
DS30	2,217.22	6.5	0.29%	1,853.54	19.62%
DSES	1,195.24	3.3	0.28%	1,000.72	19.44%
S&P 500	7,316.15	(112.6)	-1.52%	6,845.50	6.88%
Nikkei 225	61,867.43	433.2	0.71%	50,339.48	22.90%
FTSE 100	10,954.32	45.9	0.42%	9,931.38	10.30%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	10,434	13,425	-2,991	-22.28%	11,182
Turnover (USD mn)	85	109	-24	-22.28%	92
Volume (mn)	389	505	-117	-23.07%	370
Market Cap (BDT bn)	7,051	7,041	11	0.15%	
Market Cap (USD bn)	57	57	0	0.15%	
Market P/E (x)	9.2				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	174	163	55		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	750,996	20.54%	-0.4%	856.0	8.20%
Pharma	601,632	16.45%	0.3%	1,285.5	12.32%
Telecom	548,067	14.99%	0.0%	166.8	1.60%
Engineering	314,940	8.61%	0.5%	1,212.8	11.62%
Fuel & Power	311,110	8.51%	0.2%	287.2	2.75%
Food & Allied	248,257	6.79%	0.4%	476.7	4.57%
Textile	154,687	4.23%	0.4%	2,148.1	20.59%
Misc	149,027	4.08%	2.3%	492.2	4.72%
G. Insurance	124,702	3.41%	0.3%	1,279.7	12.26%
NBFI	115,439	3.16%	0.4%	335.7	3.22%
Cement	103,682	2.84%	-0.2%	77.9	0.75%
L. Insurance	53,765	1.47%	-0.8%	179.8	1.72%
Travel & Leisure	37,946	1.04%	0.1%	65.8	0.63%
IT	35,271	0.96%	0.4%	376.8	3.61%
Mutual Fund	32,894	0.90%	1.2%	503.9	4.83%
Services & Real Estate	27,774	0.76%	1.7%	351.4	3.37%
Tannery	26,051	0.71%	0.9%	94.1	0.90%
Ceramics	23,091	0.63%	0.7%	150.0	1.44%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	84.90	0.47%	394.47	4.78	n/a
SAPORTL	55.30	2.79%	313.21	5.78	25.96
SAIHAMTEX	24.60	6.49%	305.88	12.76	39.05
TECHNODRUG	49.30	4.45%	246.13	5.00	32.22
BXPHARMA	150.90	2.58%	237.52	1.58	7.78

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	23.20	9.95%	189.65	8.35	n/a
EMERALDOIL	29.30	9.74%	32.61	1.13	n/a
GBBPOWER	9.40	9.30%	30.24	3.27	94.00
BARKAPOWER	8.80	8.64%	34.28	3.96	9.36
EXIM1STMF	6.70	8.06%	87.84	13.50	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	1.90	-9.52%	4.09	2.08	n/a
PREMIERLEA	2.70	-6.90%	3.71	1.37	n/a
SBACBANK	7.50	-6.25%	5.02	0.68	187.50
PRIMEFIN	3.60	-5.26%	2.12	0.58	n/a
RENWICKJA	801.90	-4.41%	2.42	0.00	102.15

MARICO

Q1 Financials

EPS was Tk. 54.12 for April-June 2026 as against Tk. 61.77 for April-June 2025; NOCFPS was Tk. 20.28 for April-June 2026 as against Tk. 66.73 for April-June 2026. NAV per share was Tk. 146.14 as on June 30, 2026 and Tk. 92.02 as on March 31, 2026. Reasons for deviation: Earnings Per Share (EPS) has decreased in Q1 FY 2026-27 as compared to Q1 FY 2025-26 due to increase in material price and decrease in finance income. Net Operating Cash Flow Per Share (NOCFPS) has decreased in three-month FY 2026-27 as compared to same period of FY 2025-26 due to higher payment to suppliers. Net Assets Value (NAV) Per Share has increased as at June 30, 2026 as compared to year end FY 2025-26 due to higher retained earnings position.

RECKITTBEN

Q2 Financials

EPS was Tk. 41.07 for April-June 2026 as against Tk. 29.71 for April-June 2025; EPS was Tk. 64.34 for January-June 2026 as against Tk. 62.16 for January-June 2025. NOCFPS was Tk. 153.51 for January-June 2026 as against Tk. 98.13 for January-June 2025. NAV per share was Tk. 79.09 as on June 30, 2026 and Tk. 187.58 as on December 31, 2025. Reasons for deviation: Improved EPS in Q2'2026 vs Q2'2025: The company reported 6.69% revenue growth in Q2 2026 compared to Q2 2025, driven by stronger business performance, as Q2 2025 was impacted by reduced business days due to two Eid holidays. Improved EPS in Q2'2026 vs Q2'2025: The company reported 7.42% revenue growth in Q2 2026 compared to Q1, following a slower first quarter impacted by fewer business days due to the Eid holiday and National election. Improved Net Operating Cash Flow per share in Q2'2026: Net cash inflow from operating activities increased to BDT 725.4 million for the six months ended 30 June 2026, up 56.4% from the comparative period of 2025, primarily driven by stronger business performance in Q2 2026, following a slower first quarter impacted by fewer business days due to the Eid holiday period. Decline in NAVPS as of 30 June 2026 compared with 31 December 2025: NAVPS decreased primarily because the dividend approved for the year ended 31 December 2025 was transferred from retained earnings to dividend payable after the AGM on 30 June 2026. So, the closing retained earnings include current year (2026) profits.

BDFINANCE

Q2 Financials

Consolidated EPS was Tk. 0.12 for April-June 2026 as against Tk. 0.07 for April-June 2025; Consolidated EPS was Tk. 0.23 for January-June 2026 as against Tk. 0.12 for January -June 2025; Consolidated NOCFPS was Tk. 0.22 for January - June 2026 as against Tk. (0.16) for January - June 2025. Consolidated NAV per share was Tk. (28.84) as on June 30, 2026 and Tk. (29.07) as on December 31, 2025. Reasons for deviation: Consolidated EPS for H1 2026 increased compared to the corresponding period of the previous year due to higher realized capital gains from investments in securities and the reversal of excess provisions against loans, leases, & investments. Consolidated NOCFPS increased compared to the corresponding period of the previous year due to higher net deposit inflows and increased realized gains from investments in shares during the reporting period.

LHB

Q2 Financials

Consolidated EPS was Tk. 0.90 for April-June 2026 as against Tk. 0.83 for April-June 2025. Consolidated EPS was Tk. 1.87 for January-June 2026 as against Tk. 2.03 for January-June 2025. Consolidated NOCFPS was Tk. (2.59) for January-June 2026 as against Tk. 1.64 for January-June 2025. Consolidated NAV per share was Tk. 15.98 asFor the period January to June 2026, EPS decreased compared to the previous period, mainly due to decreased cement sales. NOCFPS eroded compared to the same period of last year, due to the payments against local and imported purchases. on June 30, 2026 and Tk. 16.41 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	175.5	175.5	1	5600	0.983
AGNISYSL	35.6	29.5	2	31100	1.003
AMANFEED	42	42	1	12999	0.546
ARGONDENIM	25.9	24.1	3	446000	10.795
BDTHAI	21	21	1	91000	1.911
BDTHAIFOOD	25.8	25.8	1	50000	1.29
BNICL	131.8	131.8	1	10740	1.416
CITYGENINS	112	107.1	4	130207	14.5
DAFODILCOM	163	160	4	32900	5.318
DOMINAGE	84.1	78	25	1921913	152.733
EXIM1STMF	6.4	6.4	2	400000	2.56
FINEFOODS	437.2	437.2	1	48500	21.204
IPDC	30.8	30.8	1	500000	15.4
LHB	61	61	1	10000	0.61
LRBDL	15.1	15.1	5	269750	4.073
MEGHNAPET	93.5	93.5	1	5901	0.552
MLDYEING	18.1	18	2	754000	13.607
NITOLINS	34.5	34.5	2	29000	1
ORIONINFU	310	310	1	8000	2.48
PEOPLESINS	60.4	60.4	1	20000	1.208
PIONEERINS	62.1	62.1	1	27350	1.698
PRIMEBANK	30.5	30.5	1	1000000	30.5
RELIANCINS	120	120	1	4199	0.504
ROBI	35.1	35.1	5	200000	7.02
RUNNERAUTO	45.1	43.2	3	59750	2.65
RUPALIINS	28	28	1	25000	0.7
SAIHAMTEX	22.8	22.7	3	510000	11.607
SAPORTL	53	52.8	5	1685000	89.137
SHARPIND	37.5	33.7	4	161009	5.631
SIPLC	120	120	1	190000	22.8
SONARGAON	106	105.9	6	281310	29.812
SPCL	51.1	51.1	1	54794	2.8
SUNLIFEINS	73	73	1	270000	19.71

Disclaimer

For U.S. persons only: This research report is a product of UCB Stock Brokerage Ltd. ("UCB"), a company authorized to engage in securities activities in Bangladesh, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, UCB has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo"). Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by UCB Stock Brokerage Limited (UCB) with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

No part of the content of this research report may be copied, forwarded or duplicated in any form or by any means without the prior consent of UCB and UCB accepts no liability whatsoever for the actions of third parties in this respect.

EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

ANALYST CERTIFICATION

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

It has not been determined in advance whether and in what intervals this document will be updated. Unless otherwise stated current prices refer to the most recent trading day's closing price.

Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Investment Strategist

Md. Hasib Reza, CFA	First Vice President	hasib.reza@ucbstock.com.bd	+880 1755 658 997

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

Madhobdi
+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198