News Summary - 07 July, 2026

Bangladesh Market Snapshot				Source: Dhaka Stock Exchange
DSEX	DSES	DS30	Turnover (BDT mn)	Market Cap (BDT bn)
5,799.51	*1,183.01*	*2,192.53*	*14,166*	*7,018*
+0.21%	+0.42%	+0.05%	+0.31%	+0.31%

Bangladesh Macro Snapshot				Source: Bangladesh Bank
Treasury Bill Yield	Call Money Rate	Inflation rate	GDP Growth Rate	Reserve (BPM-6)
9.63%	9.42%	9.16%	4.14%	33.20bn USD
Maturity: 05-07-27	*Date: 06-07-26*	*Period: 2026-06*	*Period: FY26*	*Date: 06-07-26*

Exchange Rate				Source: Bloomberg
USD	EUR	INR	CNH	GBP
123.02	140.90	1.29	18.12	164.03
+0.00%	*+0.01%*	*+0.00%*	*+0.01%*	*+0.02%*

International Market				Source: Bloomberg
MSCI Frontier	S&P 500	SSE Comp	Nikkei 225	FTSE 100
824.93	7,537.43	4,005.87	68,848.59	10,651.80
-0.29%	*+0.72%*	*-0.86%*	*-1.16%*	*-0.25%*

Commodities (USD)				Source: Bloomberg
Gold (Troy ounce)	Brent (Barrel)	Cotton (Pound)	Silver (Troy ounce)	Wheat (Bushel)
4,144.30	72.50	78.28	61.70	646.25
-0.78%	*+1.10%*	*+0.93%*	*-0.96%*	*+0.82%*

Macroeconomy

Inflation eases to 9.16% in June

The country ended fiscal year 2025-26 with a slight easing in inflation, as lower food prices helped slow overall price growth in June. However, the average inflation rate for the full fiscal year remained far above the government's target, showing that cost-of-living pressures continued to weigh on households and complicate economic management throughout the year. Inflation fell to 9.16 percent in June from 9.42 percent in May, according to Bangladesh Bureau of Statistics (BBS) data published yesterday. Food inflation eased to 8.60 percent from 9.06 percent, driving the overall decline.

https://www.thedailystar.net/business/economy/news/inflation-eases-916-june-4217581

Remittance inflow jumps 38.1pc in early days of FY27

Bangladesh received US$567 million in workers' remittances during the first five days of July 2026, marking a 38.1 percent year-on-year growth compared to the $411 million received during the corresponding period of July 2025. According to the latest data, expatriate Bangladeshis sent $219 million in remittances on July 5, 2026 alone.

https://www.bssnews.net/business/403031

Foreign currency reserve stands at $37.85b

Bangladesh's foreign exchange reserves stood at $37.85 billion, according to the latest data released by the Bangladesh Bank (BB) yesterday. The central bank said that under the International Monetary Fund's (IMF) Balance of Payments and International Investment Position Manual (BPM-6) accounting standard, the country's reserves were recorded at $33.20 billion.

https://www.bssnews.net/business/403070

Adani Power dues drop to $400m

Bangladesh has reduced its outstanding electricity payment dues to Adani Power by more than half over the past year, with regular payments helping restore full-capacity power supply from the Godda plant and easing concerns over cross-border electricity imports. The arrears owed to the Indian business conglomerate have fallen to around US$400 million from about $900 million last year, as the government has been making payment at a "satisfactory" level, market insiders said.

https://today.thefinancialexpress.com.bd/public/first-page/adani-power-dues-drop-to-400m-1783363799

Profit on savings certificates unchanged for July-December

Profit rates on national savings certificates would remain unchanged for the July-December period of the current year 2026, according to a circular issued by the Bangladesh Bank on Monday. The notification referred to a previous notification issued by the Internal Resources Division of the finance ministry on July 2, which stated that the interest rates in effect for savings schemes from January to June 2026 would remain unchanged through December 2026, effective from July 1.

https://www.newagebd.net/post/economy/305175/profit-on-savings-certificates-unchanged-for-july-december

Bond Market

T-bond turnover falls 38pc on DSE as interbank platform dominates

Secondary trading of Treasury bonds on the Dhaka Stock Exchange (DSE) remains subdued despite the rapid expansion of the bond market as a parallel interbank trading platform continues to keep institutional investors away from the bourse. T-bond trading on the prime bourse slid 38 per cent year-on-year to Tk 576 million in the first six months through June this year, accounting for less than one per cent of the exchange's total turnover, indicating that the market remains far below its potential.

https://today.thefinancialexpress.com.bd/public/stock-corporate/t-bond-turnover-falls-38pc-on-dse-as-interbank-platform-dominates-1783360451

Stocks

Biman Chairman Rumee A Hossain to sell 10.63 lakh Bank Asia shares

Rumee A Hossain, a sponsor director of Bank Asia PLC and the newly appointed chairman of Biman Bangladesh Airlines, has announced his intention to sell 10.63 lakh shares of the bank. The announcement was made public today (6 July) on the Dhaka Stock Exchange (DSE) website. According to the disclosure, Rumee A Hossain will offload the shares from his total holding of 3.93 crore shares at the prevailing market price in the public market through the DSE within the next 30 working days.

https://www.tbsnews.net/economy/stocks/biman-chairman-rumee-hossain-sell-1063-lakh-bank-asia-shares-1481506

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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