UCB STOCK Brokerage Limited

Weekly Market Review

Market closed positive

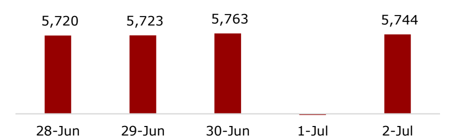
2-Jul-2026

DSEX WENT UP BY 91.0 POINTS

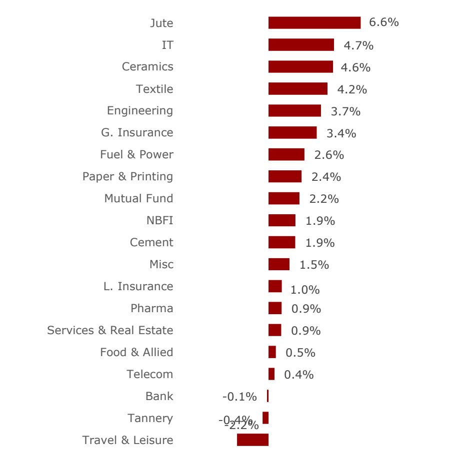
Market closed positive this week with increase in turnover. Broad index DSEX went up by 91.0 points. Jute, IT, and Ceramics are the top three sectors that closed positive this week while Travel & Leisure, Tannery, and Bank are the top three sectors that closed negative this week.

Average turnover increased by 50.69% to BDT 14,339mn (USD 117mn). Textile sector dominated the turnover chart covering 14.08% of the total turnover.

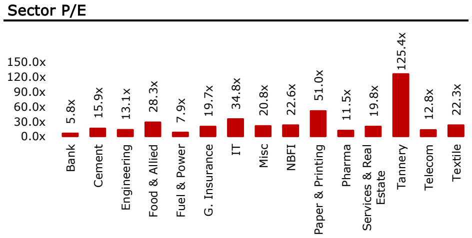
Intraweek Performance of DSEX



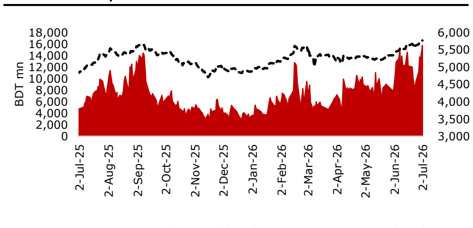
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



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Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,743.86	91.0	1.61%	4,865.34	18.06%
DS30	2,162.01	30.9	1.45%	1,853.54	16.64%
DSES	1,168.93	25.3	2.21%	1,000.72	16.81%
S&P 500	7,483.23	42.8	0.58%	6,845.50	9.32%
Nikkei 225	68,733.15	(627.7)	-0.91%	50,339.48	36.54%
FTSE 100	10,522.27	14.3	0.14%	9,931.38	5.95%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	14,339	9,516	4,823.7	50.69%
Avg.Turnover (USD mn)	117	77	39.3	50.69%
Avg. Volume (mn)	437	292	145.3	49.78%
Market Cap (BDT bn)	6,977	6,925	52.1	0.75%
Market Cap (USD bn)	57	56	0.4	0.75%
Market P/E (x)	10.7			

Particulars	Gainer	Loser
Market Breadth	269	89

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	733,533	20.5%	-0.1%	1,865	13.00%
Cement	99,320	2.8%	1.9%	183	1.27%
Ceramics	22,821	0.6%	4.6%	248	1.73%
Engineering	308,697	8.6%	3.7%	1,418	9.89%
Food & Allied	228,904	6.4%	0.5%	640	4.46%
Misc	150,156	4.2%	1.5%	1,241	8.66%
Fuel & Power	304,106	8.5%	2.6%	503	3.51%
G. Insurance	123,507	3.5%	3.4%	1,677	11.69%
L. Insurance	50,879	1.4%	1.0%	280	1.95%
IT	34,295	1.0%	4.7%	733	5.11%
Jute	2,785	0.1%	6.6%	24	0.17%
Mutual Fund	26,813	0.8%	2.2%	171	1.19%
NBFI	110,396	3.1%	1.9%	680	4.74%
Paper & Printing	22,688	0.6%	2.4%	173	1.21%
Pharma	597,596	16.7%	0.9%	1,529	10.66%
Services & Real Estate	26,647	0.7%	0.9%	462	3.22%
Tannery	24,540	0.7%	-0.4%	106	0.74%
Telecom	546,416	15.3%	0.4%	279	1.95%
Textile	140,696	3.9%	4.2%	2,018	14.08%
Travel & Leisure	35,540	1.0%	-2.2%	111	0.77%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
BEXIMCO	30.50	7.4%	681.95	23.27
BRACBANK	63.80	-2.3%	535.83	8.03
MALEKSPIN	40.10	23.8%	444.77	11.88
IPDC	33.50	8.4%	430.69	12.80
SAPORTL	50.50	-4.4%	316.42	6.01

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
USMANIAGL	50.60	29.7%	5.43	0.12	n/a
SHYAMPSUG	268.60	29.5%	26.05	0.08	n/a
ZEALBANGLA	160.50	24.0%	8.18	0.05	n/a
MALEKSPIN	40.10	23.8%	444.77	11.88	7.07
FEKDIL	20.20	21.0%	181.34	9.35	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDTHAI	19.80	-10.0%	203.08	9.44	n/a
BDTHAIFOOD	24.00	-9.8%	68.64	2.70	n/a
AOL	17.70	-9.7%	15.20	0.83	n/a
NFML	22.00	-8.3%	163.54	6.91	115.79
BESTHLDNG	14.50	-7.6%	23.07	1.48	24.58

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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