Weekly Market Review

Market closed positive

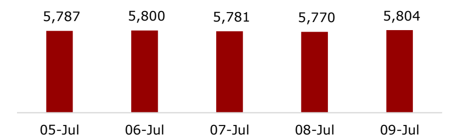
9-Jul-2026

DSEX WENT UP BY 60.2 POINTS

Market closed positive this week with decrease in turnover. Broad index DSEX went up by 60.2 points. Travel & Leisure, Jute, and Mutual Fund are the top three sectors that closed positive this week while Miscellaneous and Bank are the only two sectors that closed negative this week.

Average turnover decreased by 3.49% to BDT 13,839mn (USD 113mn). Textile sector dominated the turnover chart covering 18.19% of the total turnover.

Intraweek Performance of DSEX



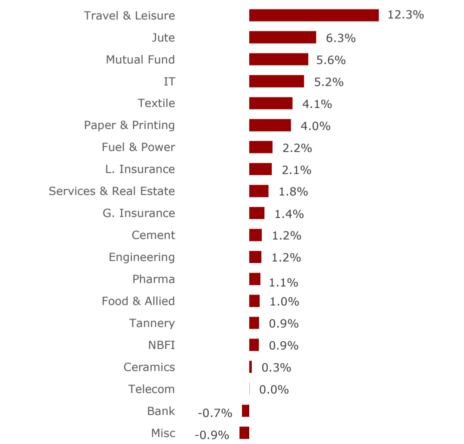
Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,804.06	60.2	1.05%	4,865.34	19.29%
DS30	2,177.76	15.7	0.73%	1,853.54	17.49%
DSES	1,189.11	20.2	1.73%	1,000.72	18.83%
S&P 500	7,482.71	42.3	0.57%	6,845.50	9.31%
Nikkei 225	67,743.85	(1,617.0)	-2.33%	50,339.48	34.57%
FTSE 100	10,399.08	(108.9)	-1.04%	9,931.38	4.71%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	13,839	14,339	(500.8)	-3.49%
Avg.Turnover (USD mn)	113	117	(4.1)	-3.49%
Avg. Volume (mn)	439	437	1.5	0.34%
Market Cap (BDT bn)	7,038	6,977	61.0	0.87%
Market Cap (USD bn)	57	57	0.5	0.87%
Market P/E (x)	9.3			
Particulars	Gainer	Loser		
Market Breadth	250	121		

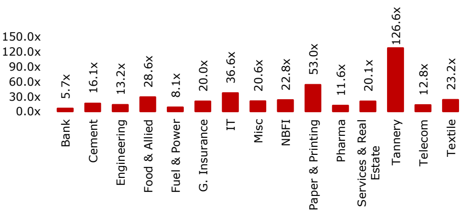
Sector Return



Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	728,458	20.2%	-0.7%	883	6.38%
Cement	100,505	2.8%	1.2%	204	1.47%
Ceramics	22,879	0.6%	0.3%	195	1.41%
Engineering	312,266	8.7%	1.2%	1,335	9.64%
Food & Allied	231,160	6.4%	1.0%	531	3.84%
Misc	148,762	4.1%	-0.9%	927	6.70%
Fuel & Power	310,841	8.6%	2.2%	574	4.15%
G. Insurance	125,279	3.5%	1.4%	1,639	11.84%
L. Insurance	56,089	1.6%	2.1%	392	2.83%
IT	36,076	1.0%	5.2%	980	7.08%
Jute	2,961	0.1%	6.3%	28	0.20%
Mutual Fund	28,312	0.8%	5.6%	325	2.35%
NBFI	111,417	3.1%	0.9%	486	3.51%
Paper & Printing	23,585	0.7%	4.0%	211	1.52%
Pharma	603,926	16.8%	1.1%	1,403	10.14%
Services & Real Estate	27,135	0.8%	1.8%	485	3.51%
Tannery	24,770	0.7%	0.9%	106	0.77%
Telecom	546,519	15.2%	0.0%	227	1.64%
Textile	146,473	4.1%	4.1%	2,517	18.19%
Travel & Leisure	39,905	1.1%	12.3%	356	2.57%

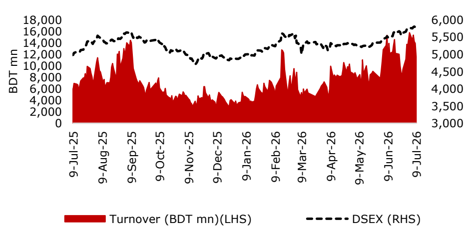
Sector P/E



Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
MALEKSPIN	43.70	9.0%	430.55	9.83
BXPHARMA	153.70	5.8%	311.55	2.04
ITC	52.20	5.0%	278.41	5.48
BEXIMCO	28.20	-7.5%	265.96	9.17
BRACBANK	61.80	-3.1%	260.35	4.13

52 Week Daily Turnover & DSEX



Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
USMANIAGL	70.20	38.7%	12.13	0.20	n/a
EMERALDOIL	28.80	36.5%	17.04	0.68	n/a
RENWICKJA	769.40	32.6%	2.91	0.00	98.01
CAPMIBBLMF	14.00	30.8%	29.15	2.37	n/a
PF1STMF	11.20	27.3%	42.21	4.05	30.27

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FASFIN	1.20	-14.3%	0.67	0.50	n/a
INTECH	29.00	-13.9%	25.95	0.80	n/a
DULAMIACOT	182.80	-9.6%	5.52	0.03	870.48
MIDASFIN	5.90	-9.2%	0.56	0.09	n/a
BIFC	4.20	-8.7%	1.14	0.25	n/a

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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