Weekly Market Review

Market closed positive

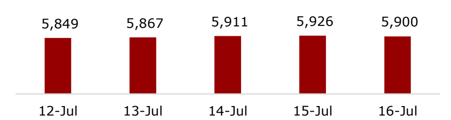
16-Jul-2026

DSEX WENT UP BY 96.3 POINTS

Market closed positive this week with increase in turnover. Broad index DSEX went up by 96.3 points. Cement, Mutual Fund, and Tannery are the top three sectors that closed positive this week while IT, Paper & Printing, and Travel & Leisure are the top three sectors that closed negative this week.

Average turnover increased by 6.58% to BDT 14,748mn (USD 120mn). General Insurance sector dominated the turnover chart covering 13.40% of the total turnover.

Intraweek Performance of DSEX



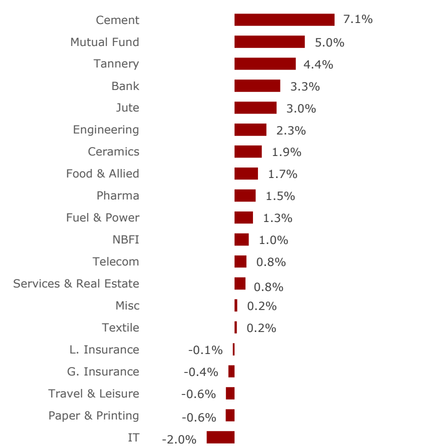
Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,900.36	96.3	1.66%	4,865.34	21.27%
DS30	2,227.63	49.9	2.29%	1,853.54	20.18%
DSES	1,206.86	17.7	1.49%	1,000.72	20.60%
S&P 500	7,572.40	-	0.00%	6,845.50	10.62%
Nikkei 225	66,835.54	(407.2)	-0.61%	50,339.48	32.77%
FTSE 100	10,487.83	(10.5)	-0.10%	9,931.38	5.60%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	14,748	13,839	909.9	6.58%
Avg.Turnover (USD mn)	120	113	7.4	6.58%
Avg. Volume (mn)	436	439	(2.3)	-0.53%
Market Cap (BDT bn)	7,109	7,038	70.5	1.00%
Market Cap (USD bn)	58	57	0.6	1.00%
Market P/E (x)	9.5			
Particulars	**Gainer**	**Loser**		
Market Breadth	214	154		

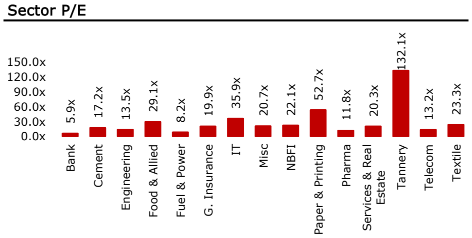
Sector Return



Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	752,217	20.5%	3.3%	1,268	8.60%
Cement	107,666	2.9%	7.1%	387	2.63%
Ceramics	23,324	0.6%	1.9%	219	1.48%
Engineering	319,370	8.7%	2.3%	1,341	9.09%
Food & Allied	235,019	6.4%	1.7%	984	6.67%
Misc	149,063	4.1%	0.2%	953	6.46%
Fuel & Power	314,937	8.6%	1.3%	545	3.69%
G. Insurance	124,732	3.4%	-0.4%	1,976	13.40%
L. Insurance	56,025	1.5%	-0.1%	589	3.99%
IT	35,365	1.0%	-2.0%	687	4.66%
Jute	3,050	0.1%	3.0%	79	0.54%
Mutual Fund	29,729	0.8%	5.0%	387	2.62%
NBFI	112,549	3.1%	1.0%	422	2.86%
Paper & Printing	23,440	0.6%	-0.6%	264	1.79%
Pharma	613,021	16.7%	1.5%	1,579	10.70%
Services & Real Estate	27,348	0.7%	0.8%	480	3.25%
Tannery	25,849	0.7%	4.4%	177	1.20%
Telecom	551,154	15.0%	0.8%	242	1.64%
Textile	146,713	4.0%	0.2%	1,938	13.14%
Travel & Leisure	39,664	1.1%	-0.6%	222	1.50%

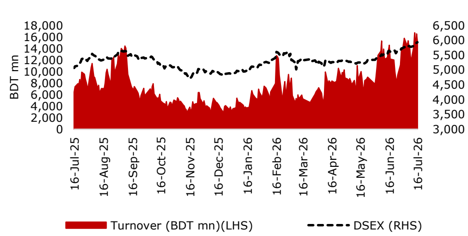
Sector P/E



Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
LOVELLO	73.80	4.1%	445.38	5.85
MALEKSPIN	43.70	0.0%	382.96	8.50
BSC	126.40	3.9%	324.71	2.57
BRACBANK	64.60	4.5%	308.82	4.80
LHB	60.70	8.6%	230.47	3.88

52 Week Daily Turnover & DSEX



Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RENWICKJA	979.60	27.3%	5.47	0.01	124.79
SHARPIND	31.80	19.5%	163.83	5.58	n/a
GLDNJMF	8.10	19.1%	18.91	2.41	16.20
UNIONINS	54.50	19.0%	93.90	1.81	28.53
AIBL1STIMF	6.30	18.9%	33.47	5.77	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SUNLIFEINS	69.20	-13.5%	74.96	1.00	n/a
SHURWID	6.00	-10.4%	1.41	0.23	n/a
SONARGAON	86.70	-9.0%	25.21	0.27	n/a
DOMINAGE	74.90	-8.3%	122.99	1.59	n/a
FAMILYTEX	2.30	-8.0%	2.49	1.08	n/a

Disclaimer

For U.S. persons only: This research report is a product of UCB Stock Brokerage Ltd. (“UCB”), a company authorized to engage in securities activities in Bangladesh, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, UCB has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo"). Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by UCB Stock Brokerage Limited (UCB) with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

ANALYST CERTIFICATION

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

It has not been determined in advance whether and in what intervals this document will be updated. Unless otherwise stated current prices refer to the most recent trading day's closing price.

Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Investment Strategist

Md. Hasib Reza, CFA	First Vice President	hasib.reza@ucbstock.com.bd	+880 1755 658 997

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

Madhobdi
+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198