UCB STOCK Brokerage Limited

Weekly Market Review

Market closed negative

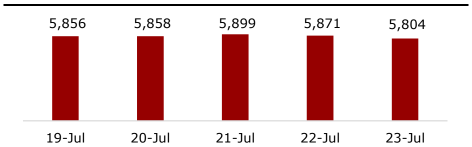
23-Jul-2026

DSEX WENT DOWN BY 96.1 POINTS

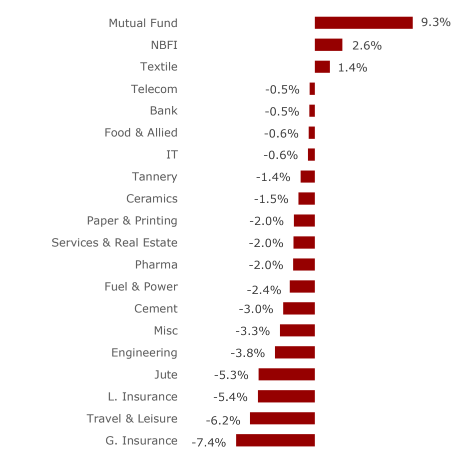
Market closed negative this week with decrease in turnover. Broad index DSEX went down by 96.1 points. Mutual Fund, NBFI, and Textile are the top three sectors that closed positive this week while G. Insurance, Travel & Leisure, and L. Insurance are the top three sectors that closed negative this week.

Average turnover decreased by 27.91% to BDT 10,633mn (USD 87mn). Textile sector dominated the turnover chart covering 17.66% of the total turnover.

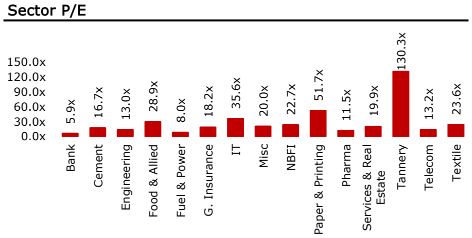
Intraweek Performance of DSEX



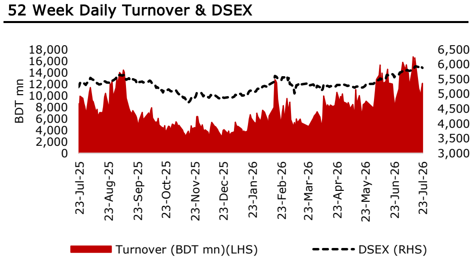
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,804.30	(96.1)	-1.63%	4,865.34	19.30%
DS30	2,192.72	(34.9)	-1.57%	1,853.54	18.30%
DSES	1,183.06	(23.8)	-1.97%	1,000.72	18.22%
S&P 500	7,498.96	(34.81)	-0.46%	6,845.50	9.55%
Nikkei 225	66,422.60	(412.9)	-0.62%	50,339.48	31.95%
FTSE 100	10,709.81	137.6	1.30%	9,931.38	7.84%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	10,633	14,748	(4,115.8)	-27.91%
Avg.Turnover (USD mn)	87	120	(33.5)	-27.91%
Avg. Volume (mn)	415	436	(21.5)	-4.93%
Market Cap (BDT bn)	7,013	7,109	(96.1)	-1.35%
Market Cap (USD bn)	57	58	(0.8)	-1.35%
Market P/E (x)	9.3			
Particulars	**Gainer**	**Loser**		
Market Breadth	120	240		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	748,323	20.8%	-0.5%	970	9.12%
Cement	104,453	2.9%	-3.0%	177	1.66%
Ceramics	22,964	0.6%	-1.5%	171	1.61%
Engineering	307,327	8.5%	-3.8%	805	7.57%
Food & Allied	233,642	6.5%	-0.6%	465	4.38%
Misc	144,137	4.0%	-3.3%	512	4.82%
Fuel & Power	307,437	8.5%	-2.4%	361	3.40%
G. Insurance	115,440	3.2%	-7.4%	922	8.67%
L. Insurance	52,991	1.5%	-5.4%	254	2.39%
IT	35,137	1.0%	-0.6%	599	5.63%
Jute	2,887	0.1%	-5.3%	40	0.37%
Mutual Fund	32,492	0.9%	9.3%	591	5.56%
NBFI	115,499	3.2%	2.6%	644	6.06%
Paper & Printing	22,973	0.6%	-2.0%	156	1.47%
Pharma	600,516	16.7%	-2.0%	1,439	13.53%
Services & Real Estate	26,794	0.7%	-2.0%	254	2.39%
Tannery	25,500	0.7%	-1.4%	116	1.09%
Telecom	548,451	15.2%	-0.5%	145	1.36%
Textile	148,809	4.1%	1.4%	1,878	17.66%
Travel & Leisure	37,222	1.0%	-6.2%	124	1.17%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
MALEKSPIN	43.70	0.0%	259.09	5.81
TECHNODRUG	47.30	0.9%	229.49	4.69
ITC	52.20	1.6%	208.94	4.00
SHARPIND	35.30	11.0%	198.80	5.83
IPDC	32.20	0.0%	179.55	5.47

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MBL1STMF	6.80	47.8%	23.38	3.95	n/a
ILFSL	1.70	41.7%	3.72	2.48	n/a
ILFSL	1.70	41.7%	3.72	2.48	n/a
PLFSL	1.80	38.5%	5.30	3.17	n/a
FASFIN	1.80	38.5%	2.12	1.34	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNAINS	37.10	-13.5%	104.85	2.71	25.76
USMANIAGL	62.60	-12.7%	10.21	0.14	n/a
GLOBALINS	39.40	-12.4%	31.49	0.75	24.02
STANDARINS	46.80	-12.2%	8.76	0.18	19.18
PROVATIINS	55.70	-11.6%	36.46	0.62	30.27

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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