Daily Market Review

Market closed flat

2-Aug-2026

DSEX WENT UP BY 0.2 POINTS

Market closed flat today with increase in turnover.

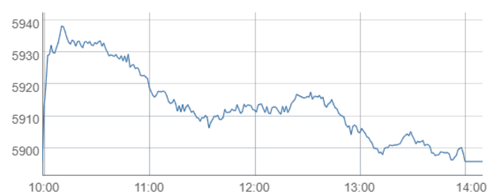
Broad index DSEX went up by 0.2 points.

Mutual Fund, Jute and Services & Real Estate are the top three sectors that closed positive today while Cement, L. Insurance and Bank are the top three sectors that closed negative today.

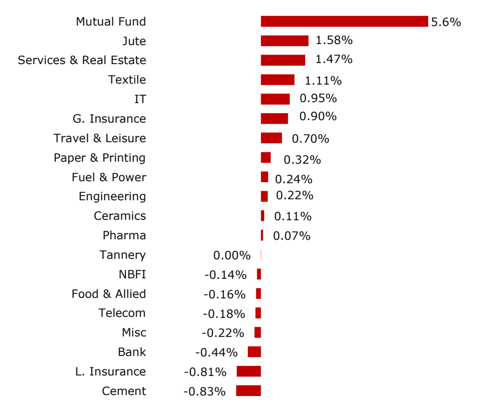
Turnover increased by 20.5% to BDT 12,576mn (USD 102mn).

Textile sector dominated the turnover chart covering 21.4% of the total turnover.

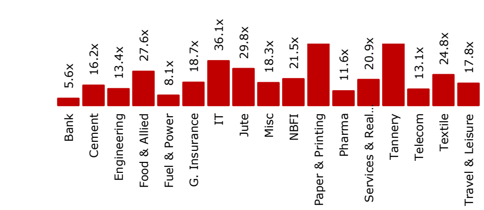
Intraday Performance of DSEX



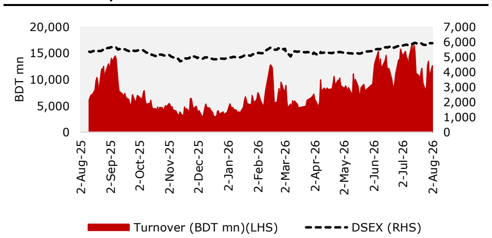
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,895.78	0.2	0.00%	4,865.34	21.18%
DS30	2,213.34	(3.9)	-0.18%	1,853.54	19.41%
DSES	1,192.61	(2.6)	-0.22%	1,000.72	19.18%
S&P 500	7,489.72	52.1	0.70%	6,845.50	9.41%
Nikkei 225	64,362.02	2,494.6	4.03%	50,339.48	27.86%
FTSE 100	10,868.05	(29.2)	-0.27%	9,931.38	9.43%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	12,576	10,434	2,142	20.53%	11,253
Turnover (USD mn)	102	85	17	20.53%	92
Volume (mn)	514	389	126	32.39%	373
Market Cap (BDT bn)	7,061	7,051	10	0.14%	
Market Cap (USD bn)	57	57	0	0.14%	
Market P/E (x)	9.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	193	149	45

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	747,720	20.41%	-0.4%	774.1	6.16%
Pharma	602,040	16.43%	0.1%	1,485.5	11.81%
Telecom	547,072	14.93%	-0.2%	105.3	0.84%
Engineering	315,640	8.61%	0.2%	1,426.2	11.34%
Fuel & Power	311,854	8.51%	0.2%	366.9	2.92%
Food & Allied	247,855	6.76%	-0.2%	638.7	5.08%
Textile	156,411	4.27%	1.1%	2,689.2	21.38%
Misc	148,700	4.06%	-0.2%	690.6	5.49%
G. Insurance	125,820	3.43%	0.9%	1,490.9	11.85%
NBFI	115,283	3.15%	-0.1%	455.0	3.62%
Cement	102,823	2.81%	-0.8%	94.7	0.75%
L. Insurance	53,331	1.46%	-0.8%	141.5	1.12%
Travel & Leisure	38,211	1.04%	0.7%	66.2	0.53%
IT	35,607	0.97%	1.0%	448.4	3.57%
Mutual Fund	34,724	0.95%	5.6%	978.2	7.78%
Services & Real Estate	28,183	0.77%	1.5%	278.0	2.21%
Tannery	26,050	0.71%	0.0%	143.6	1.14%
Ceramics	23,116	0.63%	0.1%	172.3	1.37%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	46.90	6.11%	425.03	9.26	8.27
DOMINAGE	84.70	-0.24%	260.76	3.17	n/a
ACIFORMULA	178.90	3.95%	248.43	1.39	23.98
ASIATICLAB	123.40	-0.48%	232.19	1.86	28.37
SAPORTL	57.50	3.98%	220.59	3.88	27.00

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GREENDELMF	5.50	10.00%	27.50	5.15	n/a
USMANIAGL	69.90	9.91%	7.81	0.11	n/a
PRIMEINSUR	55.60	9.88%	187.32	3.50	25.16
QUEENSOUTH	19.40	9.60%	173.77	9.30	242.50
ICBSONALI1	6.90	9.52%	33.49	4.94	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SALAMCRST	12.90	-7.86%	15.68	1.21	n/a
BIFC	4.60	-6.12%	1.68	0.36	n/a
SIPLC	124.80	-5.02%	27.49	0.22	24.52
UNIONCAP	4.70	-4.08%	2.28	0.48	n/a
MERCANBANK	7.20	-4.00%	17.43	2.40	n/a

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2-Aug-2026

DHAKABANK

Q2 Financials

Consolidated EPS was Tk. 0.38 for April-June 2026 as against Tk. 0.29 (restated) for April-June 2025; Consolidated EPS was Tk. 0.95 for January-June 2026 as against Tk. 1.09 (restated) for January-June 2025. Consolidated NOCFPS was Tk. (10.43) for January-June 2026 as against Tk. 23.09 (restated) for January-June 2025. Consolidated NAV per share was Tk. 23.46 as on June 30, 2026 and Tk. 22.54 (restated) as on June 30, 2025. Reasons for Deviation: EPS decreased due to decrease in operating income and higher amount of Income Tax provision accounted for during the reporting period (January-June, 2026) in comparison with the previous period of 2025 and NOCFPS decreased due to decrease of deposits in January-June, 2026 half-year in comparison with the previous period of 2025.

ALARABANK

Q2 Financials

Consolidated EPS was Tk. 0.72 for April-June 2026 as against Tk. 0.78 for April-June 2025; Consolidated EPS was Tk. 0.86 for January-June 2026 as against Tk. 0.83 for January-June 2025. Consolidated NOCFPS was Tk. 7.63 for January-June 2026 as against Tk. 15.89 for January-June 2025. Consolidated NAV per share was Tk. 21.81 as on June 30, 2026 and Tk. 21.16 as on December 31, 2025. Reasons for Deviation: Consolidated EPS in the reporting quarter has been increased due to Investment income increased compare to previous corresponding quarter. Consolidated NOCFPS in the reporting period has been decreased due to low deposit growth compare to same corresponding year.

PRIMEBANK

Q2 Financials

Consolidated EPS was Tk. 1.85 for April-June 2026 as against Tk. 1.64 (Restated) for April-June 2025; Consolidated EPS was Tk. 3.56 for January-June 2026 as against Tk. 3.36 (Restated) for January-June 2025. Consolidated NOCFPS was Tk. 7.55 for January-June 2026 as against Tk. 16.29 (Restated) for January-June 2025. Consolidated NAV per share was Tk. 39.03 as on June 30, 2026 and Tk. 33.61 (Restated) as on June 30, 2025. Reasons for deviation in NOCFPS: NOCFPS dropped due to decrease the volume of borrowings and increase of investments.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRANET	21.1	21.1	1	23700	0.5
ACIFORMULA	154.9	154.9	2	9999	1.549
ALLTEX	18.5	18.5	2	80000	1.48
AMANFEED	40	40	1	12500	0.5
APEXSPINN	390	370	3	76500	29.73
BATBC	253	253	1	5000	1.265
BEACHHATCH	36.7	36.7	1	22000	0.807
BRACBANK	63	63	1	500000	31.5
BSC	127.5	127.5	1	20000	2.55
BSRMLTD	115	115	1	5000	0.575
CAPITECGBF	10.2	10.2	1	88000	0.898
CAPMIBBLMF	13.2	13.2	1	39000	0.515
CITYGENINS	114.2	114.2	1	8000	0.914
DAFODILCOM	166.7	165	5	58331	9.709
DOMINAGE	83.2	78	19	1346963	106.064
ETL	16	16	2	66666	1.067
FORTUNE	21.8	21.8	1	50000	1.09
GLDNJMF	8.1	8	2	450223	3.624
GQBALLPEN	580	580	1	60000	34.8
IFIC	5.3	5.3	2	725700	3.846
KARNAPHULI	54.9	50.1	2	25000	1.3
MALEKSPIN	48.6	43	4	148200	6.588
MEGHNAINS	40	40	1	20000	0.8
MEGHNAPET	92.5	92.5	1	23786	2.2
MLDYEING	18	18	2	796000	14.328
ORIONPHARM	29.5	29.5	1	38733	1.143
PARAMOUNT	69	69	1	10000	0.69
PEOPLESINS	65.2	65.2	1	14400	0.939
PRIMEINSUR	51.9	50.1	5	223000	11.226
QUASEMIND	50.5	50.4	2	20000	1.009
QUEENSOUTH	19.3	19.3	1	40000	0.772
RUNNERAUTO	45.8	43.2	2	22493	1
SAIHAMCOT	23.8	23.8	1	30000	0.714
SAIHAMTEX	24.8	24	7	906812	22.461
SAMORITA	95	95	1	52000	4.94
SAPORTL	56.1	54	2	85000	4.737
SHARPIND	35.4	35.2	3	220000	7.764
SIMTEX	26.8	26.8	1	18700	0.501
SIPLC	118.5	118.5	1	4400	0.521
SPCERAMICS	25.6	25.6	1	27300	0.699
SQURPHARMA	219.2	219.2	1	10000	2.192
STANDARINS	44.9	44.9	1	19150	0.86
SUNLIFEINS	70	70	1	7150	0.5
TECHNODRUG	44.7	44.7	1	20000	0.894
UNITEDFIN	19.9	19.9	1	110745	2.204

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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