Daily Market Review

Market closed flat

3-Aug-2026

DSEX WENT DOWN BY 10.1 POINTS

Market closed flat today with decrease in turnover.

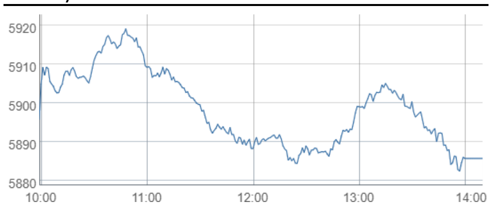
Broad index DSEX went down by 10.1 points.

Mutual Fund, Jute and IT are the top three sectors that closed positive today while Food & Allied, G. Insurance and Tannery are the top three sectors that closed negative today.

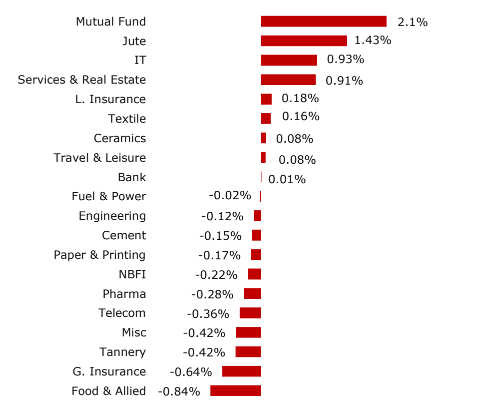
Turnover decreased by 3.7% to BDT 12,105mn (USD 99mn).

Textile sector dominated the turnover chart covering 26.2% of the total turnover.

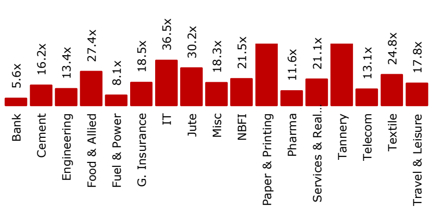
Intraday Performance of DSEX



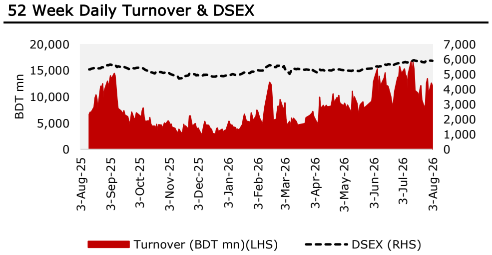
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,885.69	(10.1)	-0.17%	4,865.34	20.97%
DS30	2,204.17	(9.2)	-0.41%	1,853.54	18.92%
DSES	1,186.48	(6.1)	-0.51%	1,000.72	18.56%
S&P 500	7,489.72	52.1	0.70%	6,845.50	9.41%
Nikkei 225	63,754.90	(607.1)	-0.94%	50,339.48	26.65%
FTSE 100	10,858.16	(9.9)	-0.09%	9,931.38	9.33%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	12,105	12,576	-471	-3.75%	11,309
Turnover (USD mn)	99	102	-4	-3.75%	93
Volume (mn)	488	514	-26	-5.04%	376
Market Cap (BDT bn)	7,080	7,061	19	0.27%	
Market Cap (USD bn)	58	57	0	0.27%	
Market P/E (x)	9.2				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	165	169	59		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	747,787	20.45%	0.0%	540.0	4.46%
Pharma	600,325	16.41%	-0.3%	1,420.2	11.73%
Telecom	545,123	14.90%	-0.4%	93.2	0.77%
Engineering	315,274	8.62%	-0.1%	1,283.0	10.60%
Fuel & Power	311,795	8.52%	0.0%	340.1	2.81%
Food & Allied	245,772	6.72%	-0.8%	550.0	4.54%
Textile	156,665	4.28%	0.2%	3,168.9	26.18%
Misc	148,075	4.05%	-0.4%	550.6	4.55%
G. Insurance	125,011	3.42%	-0.6%	1,017.9	8.41%
NBFI	115,030	3.15%	-0.2%	603.0	4.98%
Cement	102,669	2.81%	-0.2%	72.6	0.60%
L. Insurance	53,426	1.46%	0.2%	239.7	1.98%
Travel & Leisure	38,240	1.05%	0.1%	53.7	0.44%
IT	35,939	0.98%	0.9%	487.9	4.03%
Mutual Fund	35,449	0.97%	2.1%	922.1	7.62%
Services & Real Estate	28,439	0.78%	0.9%	303.1	2.50%
Tannery	25,939	0.71%	-0.4%	67.9	0.56%
Ceramics	23,135	0.63%	0.1%	199.3	1.65%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	39.50	6.47%	471.24	12.41	n/a
FEKDIL	26.20	0.38%	360.65	13.71	n/a
IPDC	32.30	-2.42%	352.37	10.85	26.48
MONNOFABR	24.70	6.01%	320.19	12.93	n/a
ACIFORMULA	178.10	-0.45%	280.40	1.55	23.87

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	2.20	10.00%	1.81	0.82	n/a
PLFSL	2.30	9.52%	10.06	4.41	n/a
ILFSL	2.30	9.52%	10.47	4.58	n/a
CAPMBDBLMF	11.90	9.17%	107.58	9.09	32.16
ICBSONALI1	7.50	8.70%	90.09	12.08	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
METROSPIN	9.30	-4.12%	1.54	0.16	n/a
SBACBANK	7.20	-4.00%	2.50	0.34	180.00
BEXIMCO	22.30	-3.88%	148.81	6.58	n/a
ASIATICLAB	119.00	-3.57%	64.86	0.54	27.36
BXPHARMA	145.80	-3.38%	164.70	1.12	7.52

ISLAMICFIN

Regarding Managing Director (Current Charge)

The company has informed that the Board of Directors in its 378th meeting held on June 25,2026 decided that Mr. Md. Taufikul Hakim, Executive Vice President (the senior-most employee) will hold the current charge of the Managing Director effective from 01 August 2026 to till appointment of new Managing Director.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	34.5	34.5	1	20400	0.704
ALLTEX	19.5	19.5	1	31600	0.616
BANGAS	122.3	122.3	1	11450	1.4
BDTHAIFOOD	26.3	26.3	1	25000	0.657
BERGERPBL	1498	1498	1	10000	14.98
BEXIMCO	23.1	23.1	1	21701	0.501
CAPITECGBF	10.9	10.9	1	150000	1.635
CITYGENINS	112.5	112.5	1	45000	5.063
DAFODILCOM	166	166	1	40000	6.64
DELTALIFE	87	87	1	7000	0.609
DOMINAGE	87.6	78	10	322334	25.574
DULAMIACOT	202	200	5	40745	8.214
EHL	84.3	84.3	1	10000	0.843
FARCHEM	27	27	1	50000	1.35
FINEFOODS	480	437	5	33000	15.277
FORTUNE	21.9	21.9	1	26000	0.569
GENEXIL	41.6	41.6	1	25000	1.04
GQBALLPEN	629.9	629.9	1	796	0.501
ICBEPMF1S1	7.2	7.2	1	95115	0.685
IPDC	35.9	31	4	4626953	147.796
ISLAMIINS	66.9	57.5	2	70000	4.213
KARNAPHULI	54.7	49.2	2	34000	1.772
LOVELLO	75.5	75.5	1	8050	0.608
MALEKSPIN	45.5	45.5	5	577000	26.253
MEGHNAINS	39.2	39.2	1	15000	0.588
MLDYEING	19.6	17.8	5	1064000	19.967
NAHEEACP	38.8	38	3	198500	7.617
PIONEERINS	75.6	75.6	1	18490	1.398
PRAGATIINS	87	87	1	27000	2.349
PRIMEINSUR	51.9	51.9	1	40096	2.081
PUBALIBANK	39.3	39.3	1	600000	23.58
QUASEMIND	50.5	50.2	2	20000	1.007
RELIANCINS	107	107	1	150000	16.05
ROBI	34.9	34.9	5	211191	7.371
RUNNERAUTO	51.9	51.9	1	11000	0.571
RUPALIBANK	18.6	18.2	2	60000	1.105
SAIHAMCOT	23.8	23.5	2	62000	1.466
SAIHAMTEX	24.7	24.6	3	250000	6.16
SAPORTL	53	53	1	9500	0.503
SHARPIND	37	33.5	13	1932372	67.987
SHASHADNIM	29	29	1	101000	2.929
SONALILIFE	84.1	84.1	1	48011	4.038
SONARGAON	109	102	5	253815	26.526
SUNLIFEINS	73	73	2	946600	69.102
UNIQUEHRL	45.9	45.9	1	11000	0.505

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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