Daily Market Review

Market closed flat

4-Aug-2026

DSEX WENT UP BY 8.4 POINTS

Market closed flat today with decrease in turnover.

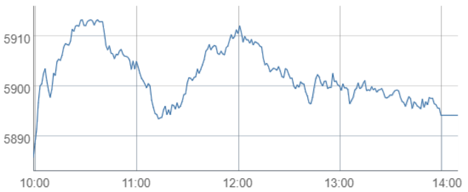
Broad index DSEX went up by 8.4 points.

G. Insurance, L. Insurance and Services & Real Estate are the top three sectors that closed positive today while IT, Ceramics and Travel & Leisure are the top three sectors that closed negative today.

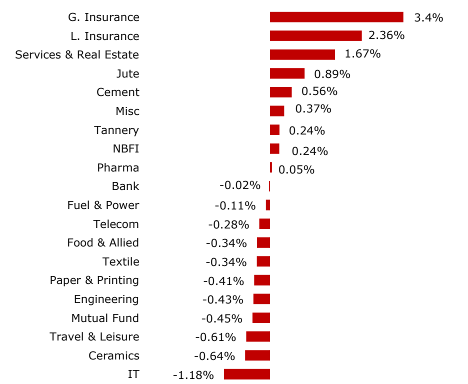
Turnover decreased by 8.2% to BDT 11,115mn (USD 90mn).

Textile sector dominated the turnover chart covering 20.3% of the total turnover.

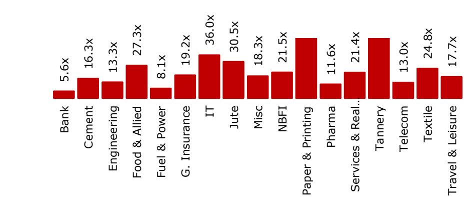
Intraday Performance of DSEX



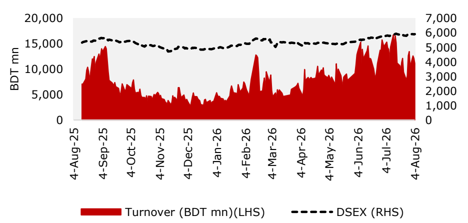
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,894.13	8.4	0.14%	4,865.34	21.15%
DS30	2,201.75	(2.4)	-0.11%	1,853.54	18.79%
DSES	1,185.98	(0.5)	-0.04%	1,000.72	18.51%
S&P 500	7,600.50	110.8	1.48%	6,845.50	11.03%
Nikkei 225	63,957.53	202.6	0.32%	50,339.48	27.05%
FTSE 100	10,897.02	39.3	0.36%	9,931.38	9.72%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,115	12,105	-990	-8.18%	11,356
Turnover (USD mn)	90	99	-8	-8.18%	93
Volume (mn)	441	488	-48	-9.78%	379
Market Cap (BDT bn)	7,104	7,080	24	0.35%	
Market Cap (USD bn)	58	58	0	0.35%	
Market P/E (x)	9.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	170	176	45

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	747,602	20.39%	0.0%	498.1	4.48%
Pharma	600,607	16.38%	0.0%	1,357.9	12.22%
Telecom	543,617	14.82%	-0.3%	88.9	0.80%
Engineering	313,930	8.56%	-0.4%	944.7	8.50%
Fuel & Power	311,456	8.49%	-0.1%	407.0	3.66%
Food & Allied	244,946	6.68%	-0.3%	399.3	3.59%
Textile	156,131	4.26%	-0.3%	2,255.5	20.29%
Misc	148,617	4.05%	0.4%	522.8	4.70%
G. Insurance	129,302	3.53%	3.4%	1,899.0	17.08%
NBFI	115,302	3.14%	0.2%	345.4	3.11%
Cement	103,245	2.82%	0.6%	58.1	0.52%
L. Insurance	54,689	1.49%	2.4%	400.6	3.60%
Travel & Leisure	38,006	1.04%	-0.6%	56.0	0.50%
IT	35,513	0.97%	-1.2%	300.3	2.70%
Mutual Fund	35,288	0.96%	-0.5%	832.3	7.49%
Services & Real Estate	28,914	0.79%	1.7%	376.0	3.38%
Tannery	26,002	0.71%	0.2%	71.7	0.65%
Ceramics	22,987	0.63%	-0.6%	138.3	1.24%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ACMEPL	26.30	7.79%	362.52	14.14	n/a
SHARPIND	41.60	5.32%	333.96	8.21	n/a
SAPORTL	59.60	2.76%	291.71	5.00	27.98
PRIMEINSUR	62.90	9.20%	229.73	3.85	28.46
MALEKSPIN	45.30	-1.95%	216.75	4.75	7.99

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GBBPOWER	11.00	10.00%	24.16	2.29	110.00
TUNGHAI	3.30	10.00%	5.22	1.60	n/a
CENTRALINS	49.30	9.80%	113.89	2.40	24.90
ICBAMCL2ND	9.30	9.41%	26.07	2.88	38.75
PRIMEINSUR	62.90	9.20%	229.73	3.85	28.46

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
RINGSHINE	4.80	-4.00%	13.56	2.80	n/a
EBL1STMF	5.30	-3.64%	10.63	2.00	n/a
FINEFOODS	444.20	-3.56%	40.89	0.09	56.66
GREENDELMF	5.50	-3.51%	14.08	2.52	n/a
KEYACOSMET	5.60	-3.45%	10.72	1.88	n/a

UCB STOCK Brokerage Limited

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BANKASIA

Regarding the enhancement of Authorized Capital of the company

The company has informed that the authorized share capital of the company has been enhanced from Tk. 15,000,000,000.00 (Taka one thousand five hundred crore) divided into 1,500,000,000 (one hundred fifty crore) ordinary shares of Tk. 10.00 (Taka ten) each to Tk. 30,000,000,000.00 (Taka three thousand crore) divided into 3000,000,000 (three hundred crore) ordinary shares of Tk. 10.00 (Taka ten) each and duly approved and certified by the Registrar of Joint Stock Companies and Firms (RJSC). Consequent to this enhancement, the relevant clauses/articles of the Memorandum and Articles of Association of Bank Asia PLC. (specifically Clause-V of the Memorandum of Association and Article No-6 of the Articles of Association) have been duly amended, approved, and certified by the RJSC.

NAVANAPHAR

Transfer of shares outside the Trading System of the Exchange

Dhaka Stock Exchange PLC. (DSE) has approved the transfer of 16,04,603 shares of Navana Pharmaceuticals PLC held by Mr. Manzurul Islam (Sponsor), transferor, to Dr. Md. Jonaid Shafiq (Managing Director), transferee, within next 30 working days with effect from August 02, 2026 outside the trading system of the Exchange other than by way of gift under Regulation 47(1)(b) of the Dhaka Stock Exchange (Listing) Regulations, 2015 as well as other applicable laws.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	176	176	1	193000	33.968
ACMEPL	25.5	22.1	2	96500	2.303
ADNTEL	75.1	74.1	2	18033	1.347
AGNISYSL	36.8	36.8	1	54000	1.987
AIBL1STIMF	6	6	1	100000	0.6
AMANFEED	40.9	37.5	3	68000	2.645
AOL	17.5	17.5	1	40000	0.7
ASIATICLAB	127	120	7	486000	58.736
CAPITECGBF	10	10	1	222222	2.222
CONFIDCEM	71.5	71.5	1	7543	0.539
COPPERTECH	30.4	30.4	1	32800	0.997
DOMINAGE	79	77	7	267021	20.835
FINEFOODS	480	440	4	40024	17.86
GENEXIL	37	37	1	20300	0.751
GHAIL	16.9	16.9	1	38000	0.642
GLDNJMF	10.9	10.9	1	220111	2.399
GLOBALINS	45.9	45.9	1	11500	0.528
GQBALLPEN	612	590	8	23811	14.173
HWAWELLTEX	46.5	46.5	1	19252	0.895
ICICL	33.5	33.5	1	15200	0.509
IPDC	34	34	2	1340776	45.586
ISLAMIINS	59	59	1	10003	0.59
KARNAPHULI	51.3	51.3	1	15000	0.769
LEGACYFOOT	84.2	84.2	1	6000	0.505
MALEKSPIN	43	43	1	111000	4.773
MARICO	2710	2710	1	5000	13.55
MLDYEING	18	17	2	79499	1.401
MPETROLEUM	218	218	1	14100	3.074
NAVANAPHAR	75.2	75.2	1	57180	4.3
PEOPLESINS	67.7	67.7	1	10000	0.677
PRIMEINSUR	54.9	51.9	2	109998	5.739
QUEENSOUTH	18.7	18.5	3	950401	17.742
SAIHAMCOT	24.7	24.6	2	45000	1.109
SAPORTL	58.5	54.6	3	640000	35.161
SHARPIND	41	37.5	3	280001	10.941
SIPLC	126.3	126.3	1	203000	25.639
SONALILIFE	88	88	1	15000	1.32
SONARGAON	103	102	2	98301	10.075
SQURPHARMA	220.7	220	2	75000	16.549
SUNLIFEINS	70.5	70.5	1	7160	0.505

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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