Daily Market Review

Market closed negative

9-Aug-2026

DSEX WENT DOWN BY 38.6 POINTS

Market closed negative today with decrease in turnover.

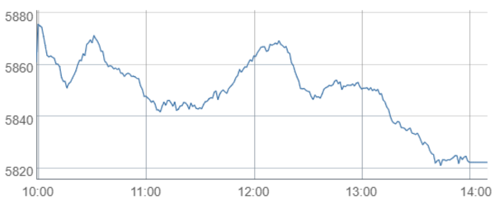
Broad index DSEX went down by 38.6 points.

Paper & Printing, Misc and Jute are the top three sectors that closed positive today while Mutual Fund, NBFI and IT are the top three sectors that closed negative today.

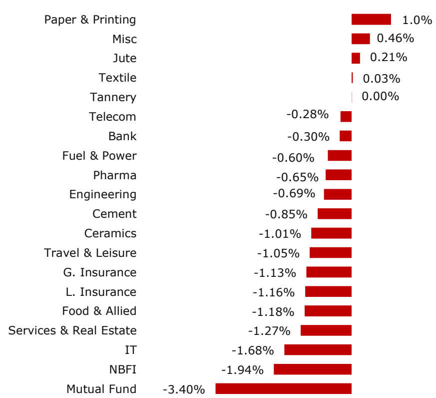
Turnover decreased by 16.0% to BDT 9,646mn (USD 79mn).

Textile sector dominated the turnover chart covering 21.7% of the total turnover.

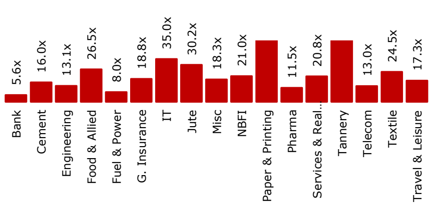
Intraday Performance of DSEX



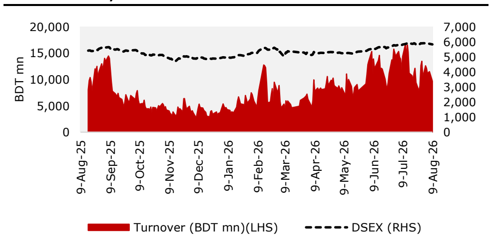
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



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Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,822.32	(38.6)	-0.66%	4,865.34	19.67%
DS30	2,177.29	(14.6)	-0.66%	1,853.54	17.47%
DSES	1,174.05	(6.7)	-0.56%	1,000.72	17.32%
S&P 500	7,757.64	47.7	0.62%	6,845.50	13.32%
Nikkei 225	65,606.71	(76.6)	-0.12%	50,339.48	30.33%
FTSE 100	10,901.09	33.2	0.31%	9,931.38	9.76%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,646	11,477	-1,831	-15.96%	11,439
Turnover (USD mn)	79	93	-15	-15.96%	94
Volume (mn)	332	412	-80	-19.39%	383
Market Cap (BDT bn)	7,031	7,079	-48	-0.68%	
Market Cap (USD bn)	57	58	0	-0.68%	
Market P/E (x)	9.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	79	286	27

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	740,971	20.44%	-0.3%	714.9	7.41%
Pharma	595,098	16.41%	-0.7%	889.9	9.23%
Telecom	541,539	14.94%	-0.3%	159.9	1.66%
Engineering	309,779	8.54%	-0.7%	937.0	9.71%
Fuel & Power	307,905	8.49%	-0.6%	391.1	4.05%
Food & Allied	238,285	6.57%	-1.2%	368.1	3.82%
Textile	154,677	4.27%	0.0%	2,089.2	21.66%
Misc	148,319	4.09%	0.5%	506.7	5.25%
G. Insurance	126,973	3.50%	-1.1%	1,556.3	16.13%
NBFI	112,461	3.10%	-1.9%	219.4	2.27%
Cement	101,478	2.80%	-0.8%	67.0	0.69%
L. Insurance	54,290	1.50%	-1.2%	244.9	2.54%
Travel & Leisure	37,112	1.02%	-1.0%	43.2	0.45%
IT	34,480	0.95%	-1.7%	329.3	3.41%
Mutual Fund	33,335	0.92%	-3.4%	445.1	4.61%
Services & Real Estate	28,070	0.77%	-1.3%	203.6	2.11%
Tannery	25,797	0.71%	0.0%	107.5	1.11%
Paper & Printing	23,148	0.64%	1.0%	205.2	2.13%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	42.40	8.44%	486.13	11.96	n/a
BEXIMCO	24.80	5.53%	286.25	11.71	n/a
MLDYEING	18.10	2.26%	228.89	12.70	n/a
DOMINAGE	82.10	-2.96%	211.77	2.58	n/a
NITOLINS	46.90	9.84%	188.97	4.05	23.33

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NITOLINS	46.90	9.84%	188.97	4.05	23.33
SHARPIND	42.40	8.44%	486.13	11.96	n/a
TUNGHAI	3.90	8.33%	2.32	0.60	n/a
HFL	16.30	7.95%	10.36	0.65	n/a
APEXFOODS	299.40	6.93%	38.81	0.13	40.79

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	2.20	-8.33%	7.76	3.52	n/a
GSPFINANCE	4.50	-8.16%	3.86	0.84	n/a
FAREASTFIN	2.30	-8.00%	0.92	0.39	n/a
ILFSL	2.30	-8.00%	1.05	0.45	n/a
PRIMEFIN	3.50	-7.89%	3.65	1.02	n/a

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ISLAMIINS

Q2 Financials

EPS was Tk. 1.04 for April-June 2026 as against Tk. 0.78 for April-June 2025; EPS was Tk. 2.06 for January-June 2026 as against Tk. 1.58 for January-June 2025. NOCFPS was Tk. 2.72 for January-June 2026 as against Tk. 1.06 for January-June 2025. NAV per share was Tk. 25.75 as on June 30, 2026 and Tk. 23.62 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	370	370	1	6677	2.47
ASIAPACINS	49.5	49.5	1	10102	0.5
ASIATICLAB	128	125	6	604000	77.241
BANGAS	148.9	148.9	1	9500	1.415
BERGERPBL	1470	1470	1	1000	1.47
BPPL	21.8	21.8	1	121500	2.649
BSC	125	125	1	10000	1.25
CAPITECGBF	10.8	10.8	1	100000	1.08
CITYGENINS	115.4	104	12	1009380	113.36
CONFIDCEM	72	72	1	25000	1.8
DHAKAINS	44	44	1	25000	1.1
DOMINAGE	87	78	9	597000	47.278
FARCHEM	26.8	26.8	1	20000	0.536
FEKDIL	28.3	23.4	5	194224	5.016
FINEFOODS	420	420	3	26692	11.211
GLOBALINS	44.3	44.3	2	24950	1.105
GP	254.2	254	25	280266	71.189
ICBEPMF1S1	7.5	7.5	1	245000	1.837
IPDC	34.3	34	2	160500	5.5
ISLAMIINS	64.5	64.5	1	8000	0.516
ITC	54	54	1	10000	0.54
JAMUNAOIL	188	188	1	7000	1.316
KDSALTD	55	55	1	9150	0.503
LHB	63.9	63.9	2	57000	3.642
LOVELLO	71	71	1	9000	0.639
MEGHNAPET	84	84	1	20000	1.68
MHSML	22.8	22.8	2	200000	4.56
MLDYEING	18.1	18.1	3	2985000	54.029
MONNOCERA	100	100	1	7000	0.7
MPETROLEUM	218	218	2	7000	1.526
PADMAOIL	207	207	1	3000	0.621
PEOPLESINS	69	69	1	50000	3.45
PRIMEINSUR	58.3	58.2	2	18635	1.085
PROVATIINS	65	65	1	7750	0.504
QUEENSOUTH	19.5	19.5	2	202401	3.947
RAHIMTEXT	227	227	1	2290	0.52
REPUBLIC	41.9	41.9	1	33300	1.395
SAIHAMCOT	24.5	24.5	3	65500	1.605
SAIHAMTEX	26.2	26	3	183000	4.789
SAPORTL	61.8	61.8	1	12537	0.775
SBACBANK	7	7	1	9000000	63
SHARPIND	41.5	35.5	15	2100086	80.804
SONARGAON	113	100	4	265282	29.103
SPCERAMICS	24.9	24.9	1	25000	0.623
SUNLIFEINS	66.4	66.4	1	7546	0.501
TECHNODRUG	50.5	50.5	1	30000	1.515
UNIONINS	58	58	5	122253	7.091
UNITEDINS	65	65	1	19000	1.235

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Investment Strategist

Md. Hasib Reza, CFA	First Vice President	hasib.reza@ucbstock.com.bd	+880 1755 658 997

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

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+880 1701 205 038

Sylhet
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Digital Booths

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+880 1713 205 762

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+880 1324 243 198