Daily Market Review

Market closed positive

10-Aug-2026

DSEX WENT UP BY 22.6 POINTS

Market closed positive today with decrease in turnover.

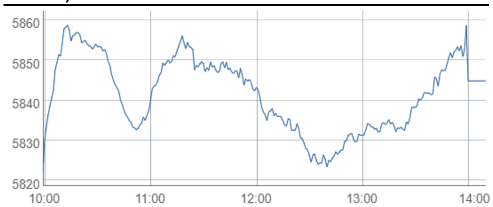
Broad index DSEX went up by 22.6 points.

G. Insurance, Services & Real Estate and Misc are the top three sectors that closed positive today while Cement, NBFI and Travel & Leisure are the top three sectors that closed negative today.

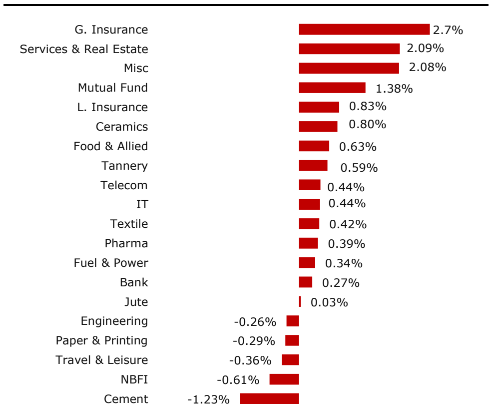
Turnover decreased by 5.8% to BDT 9,084mn (USD 74mn).

G. Insurance sector dominated the turnover chart covering 22.8% of the total turnover.

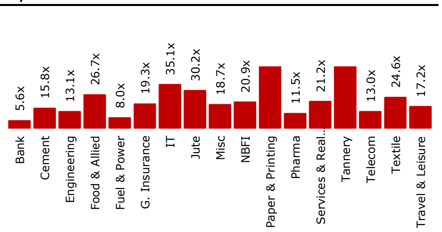
Intraday Performance of DSEX



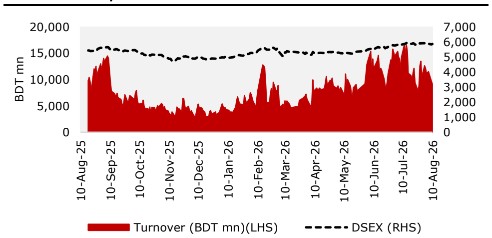
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,844.87	22.6	0.39%	4,865.34	20.13%
DS30	2,185.85	8.6	0.39%	1,853.54	17.93%
DSES	1,174.65	0.6	0.05%	1,000.72	17.38%
S&P 500	7,757.64	47.7	0.62%	6,845.50	13.32%
Nikkei 225	66,970.22	1,363.5	2.08%	50,339.48	33.04%
FTSE 100	10,871.07	(30.0)	-0.28%	9,931.38	9.46%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,084	9,646	-562	-5.83%	11,469
Turnover (USD mn)	74	79	-5	-5.83%	94
Volume (mn)	324	332	-8	-2.31%	385
Market Cap (BDT bn)	7,055	7,031	24	0.34%	
Market Cap (USD bn)	57	57	0	0.34%	
Market P/E (x)	9.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	199	129	64

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	742,995	20.41%	0.3%	764.6	8.42%
Pharma	597,431	16.41%	0.4%	783.2	8.62%
Telecom	543,940	14.94%	0.4%	77.3	0.85%
Engineering	308,972	8.49%	-0.3%	598.8	6.59%
Fuel & Power	308,938	8.49%	0.3%	284.0	3.13%
Food & Allied	239,780	6.59%	0.6%	254.5	2.80%
Textile	155,327	4.27%	0.4%	1,781.6	19.61%
Misc	151,400	4.16%	2.1%	745.4	8.21%
G. Insurance	130,425	3.58%	2.7%	2,068.4	22.77%
NBFI	111,771	3.07%	-0.6%	211.9	2.33%
Cement	100,233	2.75%	-1.2%	104.8	1.15%
L. Insurance	54,743	1.50%	0.8%	151.2	1.66%
Travel & Leisure	36,978	1.02%	-0.4%	38.1	0.42%
IT	34,630	0.95%	0.4%	200.0	2.20%
Mutual Fund	33,795	0.93%	1.4%	409.8	4.51%
Services & Real Estate	28,658	0.79%	2.1%	319.7	3.52%
Tannery	25,950	0.71%	0.6%	77.9	0.86%
Paper & Printing	23,082	0.63%	-0.3%	97.6	1.07%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	27.20	9.68%	536.06	20.43	n/a
MLDYEING	18.60	2.76%	318.36	16.97	n/a
BRACBANK	64.40	0.94%	245.43	3.80	6.06
SAIHAMTEX	27.30	3.41%	230.72	8.51	43.33
SAPORTL	59.20	2.60%	223.36	3.80	27.79

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NORTHRNINS	44.60	9.85%	93.07	2.11	28.05
REPUBLIC	41.30	9.84%	114.29	2.79	21.74
BEXIMCO	27.20	9.68%	536.06	20.43	n/a
GBBPOWER	12.80	9.40%	29.34	2.32	128.00
MBL1STMF	8.20	9.33%	24.82	3.11	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	2.00	-9.09%	3.61	1.80	n/a
FAREASTFIN	2.10	-8.70%	0.20	0.10	n/a
ILFSL	2.10	-8.70%	0.02	0.01	n/a
FASFIN	2.50	-7.41%	0.02	0.01	n/a
PREMIERLEA	2.50	-7.41%	1.62	0.65	n/a

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10-Aug-2026

DHAKABANK

Completion of Transmission of Deceased Sponsor's Shares to Nominee

The Company has further informed that 75,283 shares of the Company, held by Late Alhaj Mohammad Ali Sarker, a Sponsor of the Company, have been transmitted to the BO account of his nominee, Mr. Md. Amanullah Sarker (son of late Alhaj Mohammad Ali Sarker), Direcor of the Company by way of nomination as per the news disseminated by DSE on August 06, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AOL	18.7	18.7	1	47500	0.888
ASIATICLAB	106	106	1	100000	10.6
BNICL	119	119	1	20000	2.38
BPPL	22	22	1	40000	0.88
BRACBANK	70.1	64	3	223000	14.321
CAPITECGBF	11.5	10.5	3	342000	3.813
CITYGENINS	115.4	104	5	776406	86.797
DESHBANDHU	23.3	23.3	1	59700	1.391
DOMINAGE	79	79	3	38000	3.002
DSHGARME	167	167	1	3650	0.61
ETL	15.2	15.2	1	66666	1.013
FEKDIL	24.8	24.8	2	565495	14.024
FINEFOODS	442.1	430	6	60891	26.24
FORTUNE	16.9	16.9	1	50000	0.845
GLOBALINS	44.5	44.5	1	12000	0.534
GQBALLPEN	572.8	572.8	1	20000	11.456
IPDC	33	32.6	3	428304	14.015
KARNAPHULI	53	53	1	10000	0.53
LHB	62	62	2	21507	1.333
LIBRAINFU	680	680	1	3115	2.118
MALEKSPIN	47	44	2	101000	4.594
MIDLANDBNK	18.5	18.5	1	27050	0.5
MLDYEING	19.3	18.3	3	1473000	27.724
MONNOFABR	25.9	25.9	2	80000	2.072
NFML	21	21	1	92694	1.947
NORTHRNINS	44.2	44.2	1	20582	0.91
PREMIERCEM	49.8	49.8	1	35000	1.743
PRIMEBANK	29.7	29.7	1	1000000	29.7
PRIMEINSUR	60	56.1	2	84506	4.897
QUEENSOUTH	19.3	19.3	1	170000	3.281
RELIANCE1	11	11	1	220000	2.42
RELIANCINS	121.6	119.5	3	195000	23.428
RENWICKJA	925	925	1	1280	1.184
SAIHAMCOT	21	21	1	55000	1.155
SAIHAMTEX	26.7	26.1	2	490000	12.975
SAMORITA	95	95	1	6000	0.57
SAPORTL	55	55	1	55000	3.025
SBACBANK	7	7	1	9000000	63
SEAPEARL	42	42	2	25380	1.066
SHARPIND	38.5	38.5	4	139308	5.363
SILVAPHL	17.8	17.8	1	28200	0.502
SIPLC	115.9	115.9	1	50000	5.795
SQURPHARMA	219.5	219.3	2	130461	28.615

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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