Daily Market Review

Market closed positive

11-Aug-2026

DSEX WENT UP BY 58.7 POINTS

Market closed positive today with increase in turnover.

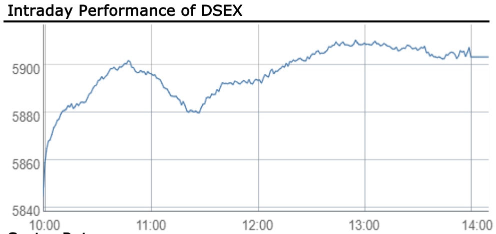
Broad index DSEX went up by 58.7 points.

NBFI, Services & Real Estate and Food & Allied are the top three sectors that closed positive today while only L. Insurance sector closed negative today

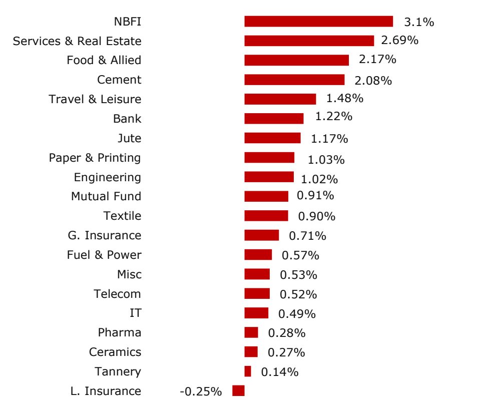
Turnover increased by 22.8% to BDT 11,154mn (USD 91mn).

G. Insurance sector dominated the turnover chart covering 19.4% of the total turnover.

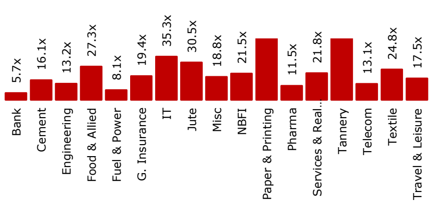
Intraday Performance of DSEX



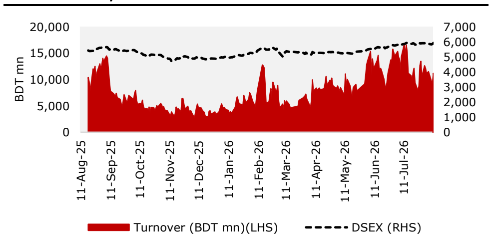
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,903.53	58.7	1.00%	4,865.34	21.34%
DS30	2,204.57	18.7	0.86%	1,853.54	18.94%
DSES	1,182.60	8.0	0.68%	1,000.72	18.18%
S&P 500	7,753.11	(4.5)	-0.06%	6,845.50	13.26%
Nikkei 225	66,970.22	1,363.5	2.08%	50,339.48	33.04%
FTSE 100	10,851.16	(11.3)	-0.10%	9,931.38	9.26%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,154	9,084	2,070	22.79%	11,536
Turnover (USD mn)	91	74	17	22.79%	95
Volume (mn)	411	324	87	26.88%	387
Market Cap (BDT bn)	7,088	7,055	33	0.47%	
Market Cap (USD bn)	58	57	0	0.47%	
Market P/E (x)	9.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	242	101	50

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	752,084	20.46%	1.2%	1,172.5	10.51%
Pharma	599,117	16.30%	0.3%	894.3	8.02%
Telecom	546,788	14.88%	0.5%	170.5	1.53%
Engineering	312,126	8.49%	1.0%	736.8	6.61%
Fuel & Power	310,692	8.45%	0.6%	523.3	4.69%
Food & Allied	244,976	6.67%	2.2%	397.9	3.57%
Textile	156,731	4.26%	0.9%	2,142.1	19.20%
Misc	152,196	4.14%	0.5%	816.4	7.32%
G. Insurance	131,355	3.57%	0.7%	2,161.3	19.38%
NBFI	115,216	3.13%	3.1%	421.1	3.78%
Cement	102,314	2.78%	2.1%	72.4	0.65%
L. Insurance	54,606	1.49%	-0.3%	244.9	2.20%
Travel & Leisure	37,527	1.02%	1.5%	34.2	0.31%
IT	34,801	0.95%	0.5%	229.0	2.05%
Mutual Fund	34,103	0.93%	0.9%	481.3	4.32%
Services & Real Estate	29,429	0.80%	2.7%	258.0	2.31%
Tannery	25,985	0.71%	0.1%	107.8	0.97%
Paper & Printing	23,320	0.63%	1.0%	146.1	1.31%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BEXIMCO	27.20	0.00%	513.55	18.37	n/a
SHARPIND	42.90	0.94%	442.91	10.34	n/a
MALEKSPIN	46.20	2.21%	331.83	7.15	8.15
MLDYEING	18.20	-2.15%	263.47	14.17	n/a
SAIHAMTEX	26.90	-1.47%	225.62	8.33	42.70

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
NRBCBANK	9.90	10.00%	37.94	3.86	14.43
NURANI	3.30	10.00%	3.67	1.13	n/a
TUNGHAI	4.60	9.52%	31.40	6.90	n/a
GBBPOWER	14.00	9.38%	34.71	2.52	140.00
SIPLC	143.40	9.30%	129.75	0.93	28.17

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEFIN	3.20	-5.88%	3.15	0.96	n/a
PLFSL	1.90	-5.00%	15.99	8.52	n/a
DHAKAINS	50.30	-4.55%	61.77	1.21	29.76
SAFKOSPINN	20.50	-4.21%	7.30	0.35	n/a
AAMRATECH	22.10	-3.91%	8.39	0.38	n/a

UCB STOCK Brokerage Limited

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11-Aug-2026

OLYMPIC

Board decision to purchase land

The Board of Directors of the company in its meeting held on Monday, August 10, 2026 has decided to purchase total 102.00 decimals land under Mouza: Branmondi -37, Police Station: Araihazar and District: Narayangonj in the name of Olympic Industries PLC. at an agreed total price of Tk. 2,29,50,000/- (Taka two crore twenty nine lac fifty thousand) from Mr. Jaman Miah and Mr. Md. Moniruzzaman Bhuiya & Gong for undertaking construction to accommodate future expansion of operation. The purchaser, Olympic Industries PLC. shall also bear the total registration costs inclusive of VAT. Tax and other Charges.

MIDASFIN

Q2 Financials

Consolidated EPS was Tk. (1.43) for April-June 2026 as against Tk. (1.83) (restated) for April-June 2025; Consolidated EPS was Tk. (6.21) for January-June 2026 as against Tk. (3.26) (restated) for January-June 2025. Consolidated NOCFPS was Tk. (3.18) for January-June 2026 as against Tk. 3.50 (restated) for January-June 2025. Consolidated NAV per share was Tk. (24.87) as on June 30, 2026 and Tk. (18.66) (restated) as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	26	26	2	80000	2.08
ACTIVEFINE	6.2	6.2	1	800000	4.96
AMANFEED	38.9	38.9	1	13624	0.53
BANKASIA	16.8	16.8	1	78650	1.321
BDLAMPS	200	188	4	31686	6.246
BDTHAIFOOD	25.8	25.8	1	20000	0.516
BRACBANK	64	64	29	1050000	67.2
BXPHARMA	145.7	145.7	2	13500	1.967
CENTRALINS	49.5	49.5	1	10110	0.5
CITYGENINS	120.6	114	3	734812	87.036
EPGL	20.7	20.7	1	24200	0.501
FINEFOODS	458	458	1	34000	15.572
IPDC	32	28	3	544999	16.76
ISLAMIINS	66	66	1	10529	0.695
KARNAPHULI	53.5	53.5	1	12500	0.669
KBPPWBIL	41.9	41.9	1	28997	1.215
LEGACYFOOT	74.1	74.1	1	15932	1.181
MALEKSPIN	49	44.9	8	356700	16.132
MLDYEING	18.5	18.5	3	1018000	18.833
MPETROLEUM	219.7	219.7	1	3000	0.659
MTB	13.3	13.3	2	246000	3.272
ORIONINFU	290	290	2	14228	4.126
PEOPLESINS	62	62	1	15000	0.93
PREMIERCEM	48	48	1	16315	0.783
PRIMEINSUR	56.4	56.4	1	85000	4.794
PURABIGEN	35.6	35.6	1	27356	0.974
QUEENSOUTH	20.2	20.2	1	30000	0.606
REPUBLIC	45.4	45.4	1	12200	0.554
RUNNERAUTO	52.3	44.7	2	36000	1.693
SAIHAMCOT	23.5	23.5	1	44200	1.039
SAPORTL	59	58.5	3	105000	6.168
SHARPIND	43.3	38.5	11	678661	26.536
SICL	40.2	40.2	1	15500	0.623
SIPLC	128.9	119	3	22110	2.751
SONARGAON	110.2	108.2	2	21500	2.349
SQURPHARMA	230.9	230.9	1	5730	1.323
TECHNODRUG	49	49	1	10688	0.524
TRUSTBANK	15.5	15.5	14	1715500	26.59
TUNGHAI	4	4	1	500000	2
UNITEDFIN	19	19	1	54800	1.041

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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