Daily Market Review

Market closed flat

12-Aug-2026

DSEX WENT DOWN BY 6.3 POINTS

Market closed flat today with decrease in turnover.

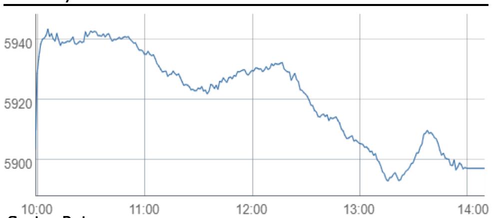
Broad index DSEX went down by 6.3 points.

Jute, Ceramics and Textile are the top three sectors that closed positive today while Mutual Fund, L. Insurance and NBFI are the top three sectors that closed negative today.

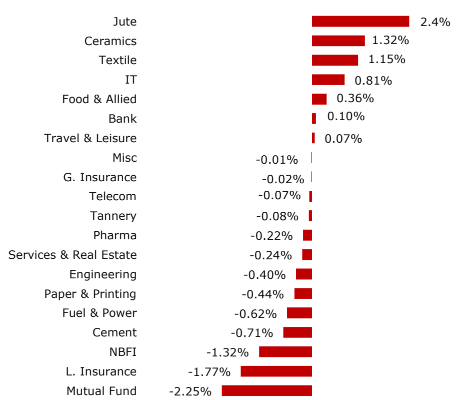
Turnover decreased by 3.7% to BDT 10,737mn (USD 87mn).

Textile sector dominated the turnover chart covering 25.5% of the total turnover.

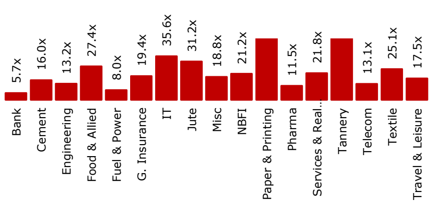
Intraday Performance of DSEX



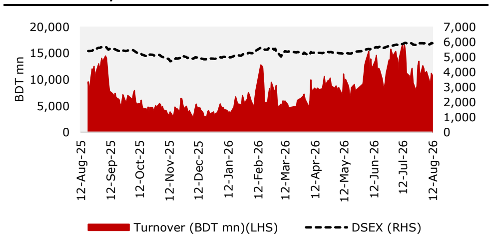
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,897.27	(6.3)	-0.11%	4,865.34	21.21%
DS30	2,200.50	(4.1)	-0.18%	1,853.54	18.72%
DSES	1,180.79	(1.8)	-0.15%	1,000.72	17.99%
S&P 500	7,728.20	(24.9)	-0.32%	6,845.50	12.89%
Nikkei 225	67,524.06	553.8	0.83%	50,339.48	34.14%
FTSE 100	10,838.42	(5.8)	-0.05%	9,931.38	9.13%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	10,737	11,154	-417	-3.74%	11,531
Turnover (USD mn)	87	91	-3	-3.74%	95
Volume (mn)	370	411	-42	-10.12%	388
Market Cap (BDT bn)	7,082	7,088	-6	-0.08%	
Market Cap (USD bn)	58	58	0	-0.08%	
Market P/E (x)	9.2				

Particulars	Gainer	Loser	Unchanged
Market Breadth	119	231	35

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	752,806	20.51%	0.1%	778.9	7.25%
Pharma	597,794	16.28%	-0.2%	771.0	7.18%
Telecom	546,432	14.88%	-0.1%	47.0	0.44%
Engineering	310,888	8.47%	-0.4%	711.1	6.62%
Fuel & Power	308,758	8.41%	-0.6%	401.8	3.74%
Food & Allied	245,870	6.70%	0.4%	438.2	4.08%
Textile	158,535	4.32%	1.2%	2,740.8	25.53%
Misc	152,177	4.15%	0.0%	780.7	7.27%
G. Insurance	131,335	3.58%	0.0%	1,926.5	17.94%
NBFI	113,696	3.10%	-1.3%	282.4	2.63%
Cement	101,585	2.77%	-0.7%	63.6	0.59%
L. Insurance	53,638	1.46%	-1.8%	283.4	2.64%
Travel & Leisure	37,553	1.02%	0.1%	50.2	0.47%
IT	35,085	0.96%	0.8%	396.9	3.70%
Mutual Fund	33,336	0.91%	-2.2%	345.1	3.21%
Services & Real Estate	29,357	0.80%	-0.2%	236.8	2.21%
Tannery	25,965	0.71%	-0.1%	98.3	0.92%
Paper & Printing	23,218	0.63%	-0.4%	143.8	1.34%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	48.20	4.33%	392.90	8.25	8.50
SHARPIND	44.10	2.80%	382.35	8.78	n/a
SAIHAMTEX	29.00	7.81%	320.73	11.48	46.03
BEXIMCO	26.80	-1.47%	303.53	11.21	n/a
MLDYEING	17.40	-4.40%	205.47	11.60	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
METROSPIN	10.50	9.38%	9.32	0.90	n/a
NURANI	3.60	9.09%	9.56	2.66	n/a
TUNGHAI	5.00	8.70%	31.56	6.36	n/a
SAIHAMTEX	29.00	7.81%	320.73	11.48	46.03
BDLAMPS	222.60	6.76%	75.31	0.34	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PREMIERLEA	2.30	-8.00%	4.02	1.71	n/a
LRGLOBMF1	4.70	-6.00%	6.12	1.26	n/a
PLFSL	1.80	-5.26%	9.14	5.05	n/a
ICBAGRANI1	9.10	-5.21%	15.17	1.64	21.67
GSPFINANCE	4.00	-4.76%	2.17	0.53	n/a

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WALTONHIL

Hon'ble High Court approved the Scheme of Merger

Refer to their earlier news disseminated by DSE on 12.04.2026, the company has further informed that pursuant to the Judgment and Order dated July 29, 2026 (Received on August 11, 2026), passed by the Hon'ble High Court Division of the Supreme Court of Bangladesh in Company Matter No. 318 of 2026, the Hon'ble High Court has approved the Scheme of Merger of Walton Digi-Tech Industries Limited (Transferor Company) with Walton Hi-Tech Industries PLC (Transferee Company), marking a significant milestone in the Company's strategic corporate restructuring.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AAMRATECH	20	20	1	47000	0.94
ALARABANK	17.2	17.2	3	3187143	54.819
ALIF	5.5	5.5	1	122500	0.674
ASIATICLAB	126	114.2	3	73150	9.062
BANGAS	124.9	124.9	1	10550	1.318
BXPHARMA	145	144.9	2	38500	5.579
CITYBANK	28.4	28.4	1	300000	8.52
CITYGENINS	126	121.5	4	589781	73.337
DAFODILCOM	160.6	160	17	136986	21.926
DBH	47.5	47.5	2	91957	4.368
DOMINAGE	81	76	4	351100	26.777
EGEN	27.4	27.4	1	20357	0.558
ETL	15.5	15.5	1	43333	0.672
FINEFOODS	420	420	1	4285	1.8
GENNEXT	3.1	3.1	2	430000	1.333
IBNSINA	327	327	1	8912	2.914
IPDC	35.5	35.5	1	50000	1.775
ISLAMIINS	65.2	57.4	3	42457	2.567
KOHINOOR	555	555	1	1100	0.611
KTL	12.1	12.1	1	45950	0.556
MALEKSPIN	46.9	46.2	7	800000	37.187
MLDYEING	20	18.1	5	226500	4.234
PEOPLESINS	65.2	65.2	2	19000	1.239
PHARMAID	621	621	1	3066	1.904
PIONEERINS	76.8	76.8	1	10000	0.768
POWERGRID	40.5	40.5	2	48500	1.964
PRIMEINSUR	61.8	60.1	2	408000	25.129
RELIANCE1	13	11	2	440000	5.28
RELIANCINS	120	120	1	20000	2.4
RUPALIBANK	18.2	18.2	1	35311	0.643
RUPALIINS	34.6	34.6	1	92000	3.183
SAIHAMTEX	27.8	24.3	11	940504	25.128
SAPORTL	58	57.7	3	497010	28.716
SHARPIND	42.5	41	2	65001	2.688
SHASHADNIM	29	29	2	100000	2.9
SILVAPHL	18.1	18.1	1	98500	1.783
SIMTEX	25.9	25.9	1	36000	0.932
SONALIPAPR	258	258	1	3020	0.779
SONARGAON	107.9	107.9	1	11532	1.244
SPCL	59.5	59.5	1	15000	0.892
TRUSTBANK	15.7	15.7	3	460000	7.222

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Chief Operating Officer

Ahsanur Rahman	COO	ahsanur.rahman@ucbstock.com.bd	+880 1730 357 991

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

Madhobdi
+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198