Daily Market Review

Market closed flat

13-Aug-2026

DSEX WENT DOWN BY 13.4 POINTS

Market closed flat today with decrease in turnover.

Broad index DSEX went down by 13.4 points.

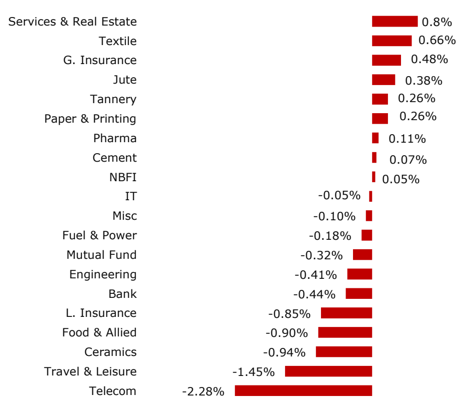
Services & Real Estate, Textile and G. Insurance are the top three sectors that closed positive today while Telecom, Travel & Leisure and Ceramics are the top three sectors that closed negative today.

Turnover decreased by 13.8% to BDT 9,257mn (USD 75mn).

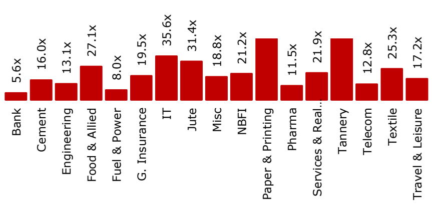
Textile sector dominated the turnover chart covering 24.9% of the total turnover.

Intraday Performance of DSEX

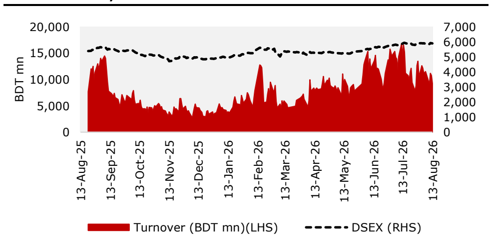
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,883.91	(13.4)	-0.23%	4,865.34	20.94%
DS30	2,192.73	(7.8)	-0.35%	1,853.54	18.30%
DSES	1,177.15	(3.6)	-0.31%	1,000.72	17.63%
S&P 500	7,748.50	20.3	0.26%	6,845.50	13.19%
Nikkei 225	68,308.59	784.5	1.16%	50,339.48	35.70%
FTSE 100	10,805.92	(27.2)	-0.25%	9,931.38	8.81%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,257	10,737	-1,481	-13.79%	11,543
Turnover (USD mn)	75	87	-12	-13.79%	95
Volume (mn)	299	370	-71	-19.09%	388
Market Cap (BDT bn)	7,076	7,082	-6	-0.08%	
Market Cap (USD bn)	58	58	0	-0.08%	
Market P/E (x)	9.2				
Particulars	**Gainer**	**Loser**	**Unchanged**		
Market Breadth	135	182	70		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	749,517	20.52%	-0.4%	515.4	5.57%
Pharma	598,439	16.38%	0.1%	921.7	9.96%
Telecom	533,968	14.62%	-2.3%	171.9	1.86%
Engineering	309,603	8.48%	-0.4%	751.7	8.12%
Fuel & Power	308,214	8.44%	-0.2%	399.7	4.32%
Food & Allied	243,666	6.67%	-0.9%	328.6	3.55%
Textile	159,579	4.37%	0.7%	2,302.6	24.87%
Misc	152,020	4.16%	-0.1%	527.0	5.69%
G. Insurance	131,963	3.61%	0.5%	1,518.4	16.40%
NBFI	113,756	3.11%	0.1%	301.8	3.26%
Cement	101,657	2.78%	0.1%	54.8	0.59%
L. Insurance	53,181	1.46%	-0.9%	170.1	1.84%
Travel & Leisure	37,010	1.01%	-1.4%	42.8	0.46%
IT	35,068	0.96%	0.0%	282.6	3.05%
Mutual Fund	33,231	0.91%	-0.3%	329.8	3.56%
Services & Real Estate	29,580	0.81%	0.8%	238.0	2.57%
Tannery	26,033	0.71%	0.3%	129.1	1.39%
Paper & Printing	23,279	0.64%	0.3%	136.3	1.47%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	43.80	-0.68%	359.37	8.12	n/a
MALEKSPIN	49.40	2.49%	273.43	5.61	8.71
SAIHAMTEX	29.10	0.34%	270.91	9.33	46.19
BEXIMCO	27.10	1.12%	194.11	7.17	n/a
DOMINAGE	78.20	-0.89%	186.56	2.42	n/a

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TUNGHAI	5.50	10.00%	28.50	5.18	n/a
DSHGARME	181.90	9.98%	93.73	0.53	343.21
MITHUNKNIT	15.00	9.49%	7.18	0.49	n/a
GBBPOWER	15.20	9.35%	48.20	3.23	152.00
NURANI	3.90	8.33%	8.61	2.21	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PRIMEINSUR	62.50	-4.29%	173.56	2.72	28.28
SUNLIFEINS	61.10	-3.78%	40.62	0.66	n/a
CAPMBDBLMF	10.30	-3.74%	21.10	2.03	27.84
GP	250.30	-3.25%	133.97	0.54	11.80
FARCHEM	22.30	-3.04%	46.17	2.04	n/a

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GRAMEENS2

Dividend Declaration

The Trustee Committee of the Fund has approved 9.00% Cash Dividend considering the realized profit for the year ended June 30, 2026, previous retained earnings and reserves available for distribution of profit for the year ended June 30, 2026. Record date: 02.09.2026. The Fund has reported EPU of Tk. 0.82, NAV per unit at market price of Tk. 17.07, NAV per unit at cost of Tk. 11.07 and NOCFPU of Tk. 0.90 for the year ended June 30, 2026 as against Tk. 0.81, Tk. 15.89, Tk. 10.95 and Tk. 0.86 respectively for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AGNISYSL	29	29	1	17600	0.51
ALLTEX	21.9	21.9	2	66534	1.457
ARGONDENIM	26.5	26.5	1	20000	0.53
BRACBANK	71	71	1	8845	0.628
BXPHARMA	145.2	145.2	1	20000	2.904
CITYBANK	28.2	28.2	1	41500	1.17
CITYGENINS	118	118	1	8474	1
CVOPRL	192	192	1	2650	0.509
DAFODILCOM	165	163	8	90505	14.831
DGIC	34.5	34.5	1	100000	3.45
DOMINAGE	78.5	72.5	2	530000	38.605
DULAMIACOT	226.6	226.6	1	5000	1.133
FEKDIL	24.9	24.5	2	99990	2.47
FINEFOODS	450	420	2	21750	9.488
GENEXIL	40.6	40.6	1	45000	1.827
GQBALLPEN	530	514	6	31599	16.538
LHB	56	56	1	100000	5.6
LOVELLO	71.6	71.6	1	6999	0.501
MALEKSPIN	48.2	46.9	7	364100	17.429
MATINSPINN	62	62	1	10000	0.62
MLDYEING	18.9	18.6	2	1039000	19.622
MONNOFABR	26.1	26.1	3	80000	2.088
MPETROLEUM	204	204	1	4550	0.928
NAVANAPHAR	76.3	76.3	1	14800	1.129
PEOPLESINS	61.6	61.6	1	8900	0.548
PHENIXINS	49.4	49.4	1	10500	0.519
PRIMEINSUR	66	66	1	18600	1.228
PTL	66.3	66.3	1	10000	0.663
PURABIGEN	29.3	29.3	1	17065	0.5
REPUBLIC	40	40	2	43500	1.74
SAIHAMCOT	21	21	1	28000	0.588
SAIHAMTEX	28.4	28.2	2	378000	10.703
SAMORITA	103	103	1	50000	5.15
SAPORTL	57.8	57.8	4	918946	53.115
SHARPIND	42.5	41	3	65000	2.744
SPCERAMICS	25.1	25.1	1	20100	0.505
SPCL	58.2	58.2	1	32500	1.891
SQURPHARMA	209.5	209.5	1	2800	0.587
TRUSTBANK	15.6	15.6	4	1000000	15.6

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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