Daily Market Review

Market closed negative

16-Aug-2026

DSEX WENT DOWN BY 23.9 POINTS

Market closed negative today with increase in turnover.

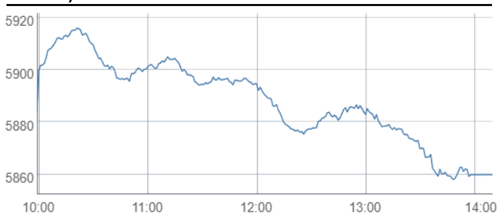
Broad index DSEX went down by 23.9 points.

Only G. Insurance and Telecom sectors closed positive today while L. Insurance, Jute and Paper & Printing are the top three sectors that closed negative today.

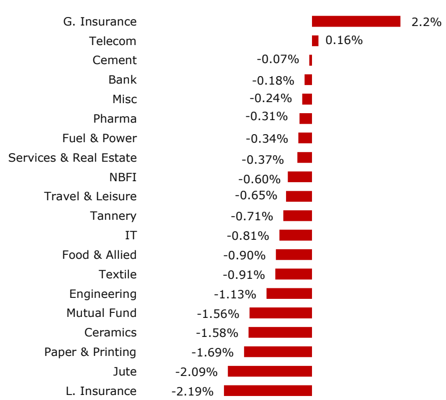
Turnover increased by 22.2% to BDT 11,308mn (USD 92mn).

G. Insurance sector dominated the turnover chart covering 26.4% of the total turnover.

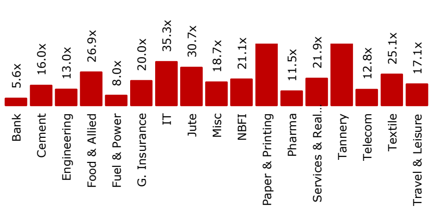
Intraday Performance of DSEX



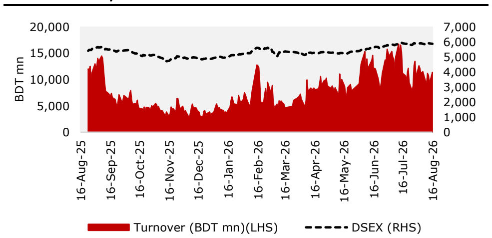
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,859.98	(23.9)	-0.41%	4,865.34	20.44%
DS30	2,184.22	(8.5)	-0.39%	1,853.54	17.84%
DSES	1,171.37	(5.8)	-0.49%	1,000.72	17.05%
S&P 500	7,785.76	(13.2)	-0.17%	6,845.50	13.74%
Nikkei 225	10,750.11	(22.6)	-0.21%	50,339.48	-78.64%
FTSE 100	68,713.80	405.2	0.59%	9,931.38	591.89%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	11,308	9,257	2,051	22.16%	11,565
Turnover (USD mn)	92	75	17	22.16%	95
Volume (mn)	362	299	63	21.07%	389
Market Cap (BDT bn)	7,082	7,076	6	0.09%	
Market Cap (USD bn)	58	58	0	0.09%	
Market P/E (x)	9.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	102	247	41

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	748,154	20.55%	-0.2%	719.3	6.36%
Pharma	596,589	16.38%	-0.3%	1,035.7	9.16%
Telecom	534,841	14.69%	0.2%	76.3	0.67%
Fuel & Power	307,171	8.44%	-0.3%	458.0	4.05%
Engineering	306,097	8.41%	-1.1%	728.3	6.44%
Food & Allied	241,478	6.63%	-0.9%	307.6	2.72%
Textile	158,124	4.34%	-0.9%	2,235.7	19.77%
Misc	151,649	4.16%	-0.2%	664.3	5.88%
G. Insurance	134,874	3.70%	2.2%	2,990.0	26.44%
NBFI	113,071	3.11%	-0.6%	337.1	2.98%
Cement	101,589	2.79%	-0.1%	54.8	0.48%
L. Insurance	52,016	1.43%	-2.2%	262.9	2.32%
Travel & Leisure	36,770	1.01%	-0.6%	47.6	0.42%
IT	34,783	0.96%	-0.8%	292.0	2.58%
Mutual Fund	32,714	0.90%	-1.6%	340.8	3.01%
Services & Real Estate	29,472	0.81%	-0.4%	412.5	3.65%
Tannery	25,848	0.71%	-0.7%	84.7	0.75%
Paper & Printing	22,885	0.63%	-1.7%	120.6	1.07%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	50.30	1.82%	315.07	6.26	8.87
BEXIMCO	27.40	1.11%	289.92	10.43	n/a
SIPLC	152.20	4.03%	283.25	1.89	29.90
SAIHAMTEX	30.40	4.47%	250.69	8.39	48.25
SAMORITA	107.30	0.19%	229.29	2.12	218.98

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MITHUNKNIT	16.50	10.00%	5.27	0.33	n/a
ZAHEENSPIN	6.60	10.00%	9.42	1.45	13.20
GLOBALINS	49.20	9.82%	202.59	4.24	23.43
ALIF	6.10	8.93%	27.68	4.61	21.79
PDL	6.30	8.62%	23.84	3.84	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FARCHEM	20.50	-8.07%	76.66	3.65	n/a
SHARPIND	40.50	-7.53%	191.49	4.52	n/a
MLDYEING	15.80	-7.06%	186.23	11.26	n/a
YPL	22.30	-5.51%	15.00	0.66	n/a
EBLNRBMF	3.70	-5.13%	12.96	3.48	n/a

DHAKABANK

Board decision to raise Tk. 300.00 Crore through issuance of Bond

The company has informed that the Board of Directors in its Meeting held on August 13, 2026 decided to raise Tk. 300.00 Crore (Taka Three Hundred Crore) only through issuance of Contingent-Convertible Perpetual Bond as Additional Tier-I (AT-I) Capital to support Bank's Capital Base under Basel-III in line with Bangladesh Bank's Guidelines on Risk Based Capital Adequacy subject to approval of regulatory authorities.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMELAB	88	87	4	115000	10.04
ACMEPL	26	26	1	65000	1.69
ALARABANK	17.2	17.2	2	1300000	22.36
ARGONDENIM	24.8	24.8	1	30000	0.744
ASIATICLAB	128	114	6	258977	31.052
BRACBANK	63.5	63.5	19	1897000	120.46
BXPHARMA	146	146	1	5000	0.73
CITYGENINS	124.1	123.7	2	165840	20.548
CONFIDCEM	73	73	1	31500	2.3
DAFODILCOM	167	167	3	44500	7.431
DOMINAGE	79	78.2	2	592131	46.472
ETL	14.4	14.4	1	90000	1.296
FEKDIL	25.7	25.7	1	96500	2.48
GQBALLPEN	530	520	6	103000	54.125
IBNSINA	329	329	1	6001	1.974
INTRACO	22	22	1	43000	0.946
IPDC	30.5	29.9	2	69900	2.102
ISLAMIINS	65.9	65.9	1	12000	0.791
ISNLTD	64.4	64.4	1	33000	2.125
KARNAPHULI	57.3	57	3	175007	9.99
KAY&QUE	441	441	1	1142	0.504
LOVELLO	70	68.6	2	43000	2.978
MALEKSPIN	48.5	48.5	1	24500	1.188
MATINSPINN	64.5	64.5	1	100000	6.45
MITHUNKNIT	13.5	13.5	1	67518	0.911
MLDYEING	18.5	17	5	1131750	19.516
MONNOFABR	25.7	25.7	1	20000	0.514
MPETROLEUM	219.7	219.7	1	4000	0.879
PEOPLESINS	74.9	74.9	2	20000	1.498
PHENIXINS	50	50	1	100000	5
PRIMEBANK	29.6	29.4	3	1178500	34.766
PRIMELIFE	42.9	42.9	1	33225	1.425
PTL	65.9	65.9	1	17500	1.153
PURABIGEN	35.5	35.5	1	20800	0.738
RELIANCINS	102	102	1	35000	3.57
RSRMSTEEL	8.6	8.6	1	90000	0.774
SAIHAMCOT	24.8	21	2	68100	1.508
SAIHAMTEX	30	27.5	11	1792184	51.675
SAMORITA	96.4	96.4	1	8871	0.855
SAPORTL	56.5	56.5	1	26200	1.48
SHARPIND	42.5	41.8	2	40000	1.69
SIPLC	145	140	4	468000	66.18
SONARGAON	120	118	2	40500	4.795
STANDARINS	53	53	1	43000	2.279

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Chief Operating Officer

Ahsanur Rahman	COO	ahsanur.rahman@ucbstock.com.bd	+880 1730 357 991

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

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+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198