Daily Market Review

Market closed negative

17-Aug-2026

DSEX WENT DOWN BY 45.7 POINTS

Market closed negative today with decrease in turnover.

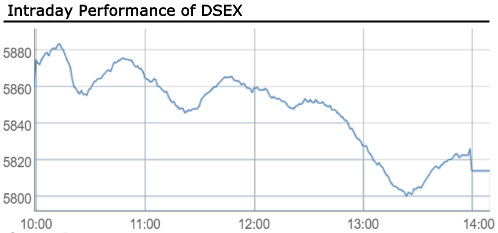
Broad index DSEX went down by 45.7 points.

Only L. Insurance sector closed positive today while Mutual Fund, Textile and IT are the top three sectors that closed negative today.

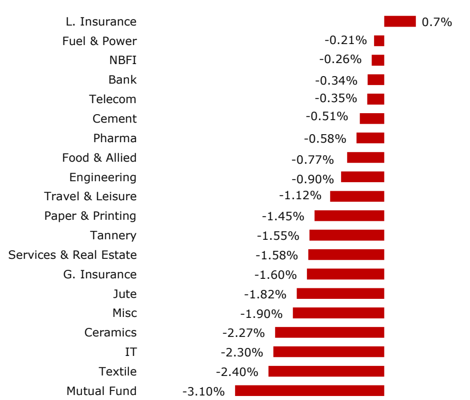
Turnover decreased by 12.0% to BDT 9,949mn (USD 81mn).

Textile sector dominated the turnover chart covering 21.3% of the total turnover.

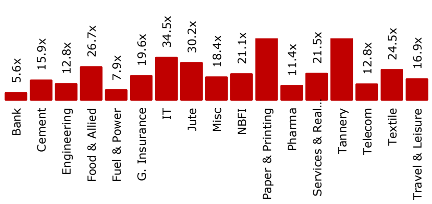
Intraday Performance of DSEX



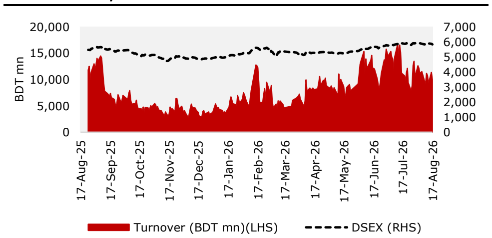
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,814.27	(45.7)	-0.78%	4,865.34	19.50%
DS30	2,175.66	(8.6)	-0.39%	1,853.54	17.38%
DSES	1,157.76	(13.6)	-1.16%	1,000.72	15.69%
S&P 500	7,785.76	(13.2)	-0.17%	6,845.50	13.74%
Nikkei 225	69,220.25	506.5	0.74%	50,339.48	37.51%
FTSE 100	10,750.21	0.1	0.00%	9,931.38	8.24%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,949	11,308	-1,359	-12.02%	11,586
Turnover (USD mn)	81	92	-11	-12.02%	95
Volume (mn)	350	362	-13	-3.52%	390
Market Cap (BDT bn)	7,052	7,082	-31	-0.43%	
Market Cap (USD bn)	57	58	0	-0.43%	
Market P/E (x)	9.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	54	318	19

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	745,588	20.62%	-0.3%	683.4	6.87%
Pharma	593,152	16.41%	-0.6%	742.7	7.46%
Telecom	532,965	14.74%	-0.4%	73.4	0.74%
Fuel & Power	306,529	8.48%	-0.2%	394.3	3.96%
Engineering	303,354	8.39%	-0.9%	1,098.0	11.04%
Food & Allied	239,623	6.63%	-0.8%	514.1	5.17%
Textile	154,327	4.27%	-2.4%	2,116.7	21.28%
Misc	148,773	4.11%	-1.9%	698.7	7.02%
G. Insurance	132,712	3.67%	-1.6%	1,499.9	15.08%
NBFI	112,779	3.12%	-0.3%	554.5	5.57%
Cement	101,075	2.80%	-0.5%	85.5	0.86%
L. Insurance	52,358	1.45%	0.7%	204.1	2.05%
Travel & Leisure	36,357	1.01%	-1.1%	37.7	0.38%
IT	33,983	0.94%	-2.3%	255.1	2.56%
Mutual Fund	31,701	0.88%	-3.1%	390.2	3.92%
Services & Real Estate	29,007	0.80%	-1.6%	279.4	2.81%
Tannery	25,447	0.70%	-1.6%	82.3	0.83%
Paper & Printing	22,554	0.62%	-1.4%	114.9	1.15%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	67.70	-9.97%	407.96	5.72	n/a
IPDC	34.10	3.02%	351.95	10.34	27.95
BEXIMCO	25.40	-7.30%	321.47	12.31	n/a
MALEKSPIN	49.80	-0.99%	288.58	5.78	8.78
FINEFOODS	428.80	-1.11%	243.00	0.60	54.69

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	2.20	10.00%	14.45	6.57	n/a
SALAMCRST	13.50	9.76%	20.67	1.55	n/a
POPULARLIF	60.00	5.26%	37.81	0.62	n/a
KPCL	12.00	5.26%	65.20	5.40	13.48
BENGALWTL	27.00	4.25%	142.99	5.30	47.37

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	67.70	-9.97%	407.96	5.72	n/a
NURANI	3.80	-9.52%	13.38	3.36	n/a
ICBAMCL2ND	7.70	-9.41%	5.82	0.75	5.24
CNATEX	3.40	-8.11%	9.89	2.83	n/a
NEWLINE	6.30	-7.35%	6.33	0.98	n/a

Please see penultimate page for additional important disclosures: *UCB Stock Brokerage Ltd. ("UCB") is a foreign broker-dealer unregistered in the USA. UCB research is prepared by analysts who are not registered in the USA. UCB research is distributed in the USA pursuant to Rule 15a-6 of the Securities Exchange Act of 1934 solely by Marco Polo Securities Inc., an SEC registered and FINRA-member broker-dealer.*

ROBI

Board approval regarding the launch of "Cirkle" as a new sub-brand

The company has informed that the Board of Directors of Robi Axiata PLC approved the launch of "Cirkle" as a new sub-brand of the Company. The commercial use of the "Airtel" brand in connection with the relevant products and services will be discontinued as part of the transition. The launch of Cirkle or discontinuation of Airtel will have no impact on existing customers, products, services or customer arrangements.

RELIANCE1

Dividend Declaration

The Trustee Board of the Fund has declared 10% (1.00 per unit) Cash Dividend based on Net Income for the year ended June 30, 2026. Record date: 07.09.2026. The Fund has also reported EPU of Tk. 1.15, NAV per unit at market price of Tk. 11.62, NAV per unit at cost of Tk. 11.51 and NOCFPU of Tk. 0.48 for the year ended June 30, 2026 as against Tk. (0.31), Tk. 10.47, Tk. 11.00 and Tk. 0.55 respectively for the year ended June 30, 2025.

PRIME1ICBA

Dividend Declaration

The Trustee Committee of the Fund has declared No Dividend for the year ended June 30, 2026. The Fund has reported EPU of Tk. 1.17, NAV per unit at market price of Tk. 8.79, NAV per unit at cost price of Tk. 12.70 and NOCFPU of Tk. (0.19) for the year ended June 30, 2026 as against Tk. (0.28), Tk. 7.62, Tk. 12.87 and Tk. 0.29 respectively for the year ended June 30, 2025. Record Date of the Fund: 07.09.2026.

ICB3RDNRB

Dividend Declaration

The Trustee Committee of the fund has declared No Dividend for the year ended June 30, 2026. The Trustee of the Fund has also reported EPU of Tk. 1.40, NAV per unit at market price of Tk. 8.66, NAV per unit at cost of Tk. 12.12 and NOCFPU of Tk. (0.38) for the year ended June 30, 2026 as against Tk. (0.02), Tk. 7.26, Tk. 12.48 and Tk. 0.31 respectively for the year ended June 30, 2025. Record Date: 07.09.2026.

IFILISLMF1

Dividend Declaration

The Trustee Committee of the fund has declared No Dividend for the year ended June 30, 2026. The Trustee of the Fund has also reported EPU of Tk. 0.96, NAV per unit at market price of Tk. 7.76, NAV per unit at cost of Tk. 11.19 and NOCFPU of Tk. (0.40) for the year ended June 30, 2026 as against Tk. (0.32), Tk. 6.80, Tk. 11.51 and Tk. 0.12 respectively for the year ended June 30, 2025. Record Date: 07.09.2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMEPL	25.5	22.6	4	603000	15.208
ANWARGALV	128.2	110	2	25500	2.887
APEXTANRY	111	111	1	5400	0.599
ASIATICLAB	128	128	1	15700	2.01
BBSCABLES	23.3	23.3	1	66500	1.549
BDTHAIFOOD	25.1	25.1	1	121901	3.06
BNICL	121.5	121.5	1	16900	2.053
CAPITECGBF	11.3	11.3	1	45000	0.508
CAPMIBBLMF	13.8	13.8	1	95100	1.312
CENTRALINS	48.5	48.5	1	10400	0.504
DOMINAGE	80.8	77.5	4	920700	73.279
ETL	15.4	15.4	1	33000	0.508
FEKDIL	25.4	25.4	1	56000	1.422
FINEFOODS	396	396	5	157630	62.421
GQBALLPEN	590	552.9	2	10859	6.035
IFIC	5.1	5.1	1	325700	1.661
ISLAMIINS	65.5	65.5	1	120000	7.86
ITC	51.4	51.4	1	74000	3.804
LANKABAFIN	18.5	18.5	1	80000	1.48
MALEKSPIN	49	49	1	35000	1.715
MLDYEING	17.3	17	2	173456	2.97
MONNOFABR	25.1	25.1	1	24444	0.614
PEOPLESINS	74.9	64.1	2	16575	1.155
PTL	66	66	1	38000	2.508
QUEENSOUTH	18.6	18.6	2	100000	1.86
RELIANCE1	13	13	1	220000	2.86
SAIHAMTEX	29.5	29.2	9	1600000	47.06
SAPORTL	59.5	59.5	1	9500	0.565
SHARPIND	44.5	41.1	3	71800	3.143
SPCERAMICS	24.8	24.8	1	60000	1.488
TAMIJTEX	136.8	136.8	1	5000	0.684
UNITEDINS	67.9	67.9	1	10000	0.679

Disclaimer

For U.S. persons only: This research report is a product of UCB Stock Brokerage Ltd. (“UCB”), a company authorized to engage in securities activities in Bangladesh, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, UCB has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo"). Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by UCB Stock Brokerage Limited (UCB) with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

No part of the content of this research report may be copied, forwarded or duplicated in any form or by any means without the prior consent of UCB and UCB accepts no liability whatsoever for the actions of third parties in this respect.

EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

ANALYST CERTIFICATION

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

It has not been determined in advance whether and in what intervals this document will be updated. Unless otherwise stated current prices refer to the most recent trading day’s closing price.

Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Chief Operating Officer

Ahsanur Rahman	COO	ahsanur.rahman@ucbstock.com.bd	+880 1730 357 991

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

Madhobdi
+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198