Daily Market Review

Market closed negative

18-Aug-2026

DSEX WENT DOWN BY 40.6 POINTS

Market closed negative today with increase in turnover.

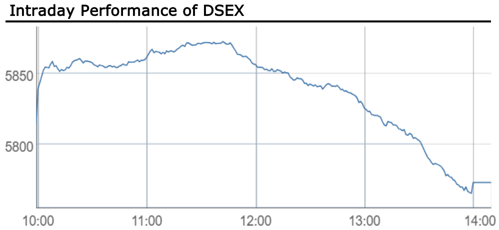
Broad index DSEX went down by 40.6 points.

Only Services & Real Estate and Mutual Fund sectors closed positive today while G. Insurance, Cement and Paper & Printing are the top three sectors that closed negative today.

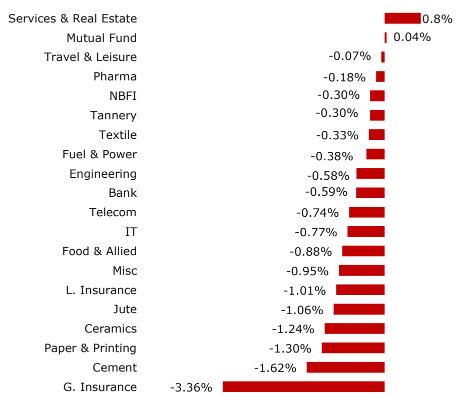
Turnover increased by 0.3% to BDT 9,981mn (USD 81mn).

Textile sector dominated the turnover chart covering 20.9% of the total turnover.

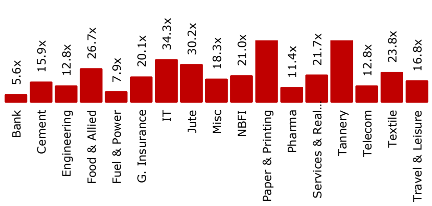
Intraday Performance of DSEX



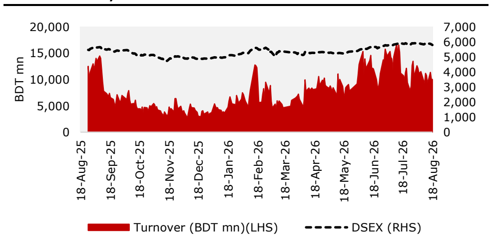
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,773.63	(40.6)	-0.70%	4,865.34	18.67%
DS30	2,164.47	(11.2)	-0.51%	1,853.54	16.77%
DSES	1,150.21	(7.5)	-0.65%	1,000.72	14.94%
S&P 500	7,745.06	(40.7)	-0.52%	6,845.50	13.14%
Nikkei 225	67,460.73	(1,759.5)	-2.54%	50,339.48	34.01%
FTSE 100	10,711.83	(8.5)	-0.08%	9,931.38	7.86%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,981	9,949	33	0.33%	11,631
Turnover (USD mn)	81	81	0	0.33%	95
Volume (mn)	319	350	-31	-8.77%	391
Market Cap (BDT bn)	7,030	7,052	-22	-0.31%	
Market Cap (USD bn)	57	57	0	-0.31%	
Market P/E (x)	9.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	77	266	47

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	741,180	20.64%	-0.6%	828.2	8.30%
Pharma	592,091	16.49%	-0.2%	930.2	9.32%
Telecom	529,030	14.73%	-0.7%	174.8	1.75%
Fuel & Power	305,371	8.50%	-0.4%	277.6	2.78%
Engineering	301,592	8.40%	-0.6%	1,209.1	12.11%
Food & Allied	237,518	6.61%	-0.9%	249.0	2.50%
Textile	153,820	4.28%	-0.3%	2,082.3	20.86%
Misc	147,361	4.10%	-0.9%	526.4	5.27%
G. Insurance	128,254	3.57%	-3.4%	1,385.8	13.88%
NBFI	112,437	3.13%	-0.3%	688.2	6.90%
Cement	99,442	2.77%	-1.6%	103.1	1.03%
L. Insurance	51,832	1.44%	-1.0%	246.2	2.47%
Travel & Leisure	36,332	1.01%	-0.1%	43.2	0.43%
IT	33,721	0.94%	-0.8%	234.8	2.35%
Mutual Fund	31,713	0.88%	0.0%	264.6	2.65%
Services & Real Estate	29,225	0.81%	0.8%	501.1	5.02%
Tannery	25,370	0.71%	-0.3%	66.8	0.67%
Paper & Printing	22,260	0.62%	-1.3%	89.4	0.90%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DOMINAGE	62.60	-7.53%	595.61	9.13	n/a
IPDC	34.10	0.00%	531.56	15.20	27.95
ENVOYTEX	63.90	9.98%	298.72	4.77	7.03
SAMORITA	109.80	6.50%	289.80	2.60	210.41
MALEKSPIN	49.40	-0.80%	244.63	4.86	8.78

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TUNGHAI	5.50	10.00%	22.93	4.18	n/a
ENVOYTEX	63.90	9.98%	298.72	4.77	7.03
SAMORITA	109.80	6.50%	289.80	2.60	210.41
NURANI	4.00	5.26%	12.40	3.07	n/a
SAIHAMTEX	31.40	4.32%	200.36	6.47	47.78

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	34.00	-9.57%	152.96	4.19	n/a
PLFSL	2.00	-9.09%	11.39	5.39	n/a
PREMIERLEA	2.30	-8.00%	4.13	1.73	n/a
DOMINAGE	62.60	-7.53%	595.61	9.13	n/a
NRBCBANK	9.80	-6.67%	3.43	0.34	15.31

ACTIVEFINE

Inspection of the factory premises of Active Fine Chemicals Limited

A team of DSE visited the factory premises of Active Fine Chemicals Limited on June 25, 2026 and found the operation/production closed.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACMELAB	82.6	82.6	1	7650	0.632
ACMEPL	24.5	24.5	2	1550000	37.975
ASIAPACINS	54	54	1	40000	2.16
ASIATICLAB	128	108	6	313600	38.518
BBS	15.3	15.3	1	55000	0.842
CENTRALINS	47.5	47.5	1	18732	0.89
CITYGENINS	127.1	127.1	1	12000	1.525
CONFIDCEM	69	69	1	27000	1.863
DAFODILCOM	163	163	2	12700	2.07
DOMINAGE	74	72	14	924732	68.092
EGEN	27	27	1	20000	0.54
FEKDIL	23.9	23.9	1	20963	0.501
FINEFOODS	410	400	2	30143	12.107
GBBPOWER	15.9	14.8	2	104000	1.588
GENEXIL	33.8	33.8	1	26800	0.906
GP	246.9	246.8	31	419725	103.589
IBP	18.3	18.3	1	49990	0.915
ICICL	38	38	1	85000	3.23
IPDC	37.2	35	3	413900	14.913
ISLAMIINS	64.9	64.9	2	21500	1.395
ITC	50	50	1	10000	0.5
JANATAINS	36.1	36.1	1	106448	3.843
LHB	59.7	59.7	1	48500	2.895
MALEKSPIN	51.5	49.6	4	397502	19.735
MARICO	2710	2710	6	8450	22.899
MATINSPINN	61.9	61.9	1	10525	0.651
NHFIL	32.1	32.1	1	15750	0.506
PEOPLESINS	68	68	1	7800	0.53
PHENIXINS	52	52	1	20000	1.04
PRIMEINSUR	62.5	62.5	1	8000	0.5
PTL	73	72.1	2	30113	2.184
QUEENSOUTH	18.5	18.5	1	80000	1.48
RUNNERAUTO	48	46.1	2	36444	1.7
SAIHAMTEX	30.6	29.5	7	935872	27.762
SALVO	37	36.5	2	37461	1.374
SAMORITA	107	107	1	45000	4.815
SHARPIND	41.2	34.8	3	239000	9.053
SIMTEX	25	25	1	36500	0.912
SPCL	56	56	1	12000	0.672
TAMIJTEX	145.3	145.3	1	4000	0.581
TILIL	54	54	1	100388	5.421
UTTARABANK	23.2	23.2	2	47165	1.094

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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