Daily Market Review

Market closed flat

19-Aug-2026

DSEX WENT DOWN BY 3.9 POINTS

Market closed flat today with decrease in turnover.

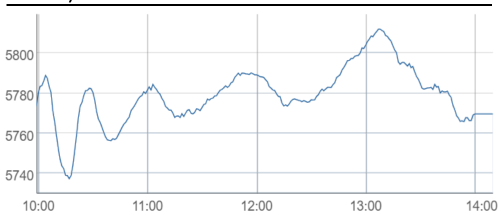
Broad index DSEX went down by 3.9 points.

Ceramics, Misc and Services & Real Estate are the top three sectors that closed positive today while Cement, Mutual Fund and Textile are the top three sectors that closed negative today.

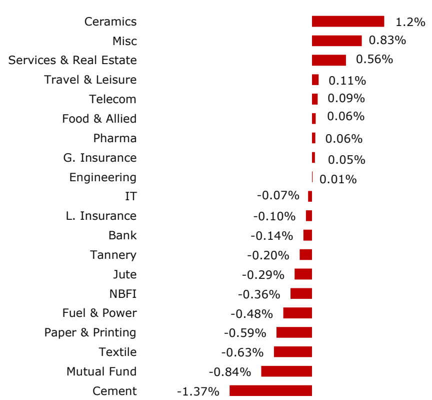
Turnover decreased by 26.6% to BDT 7,328mn (USD 60mn).

Textile sector dominated the turnover chart covering 23.4% of the total turnover.

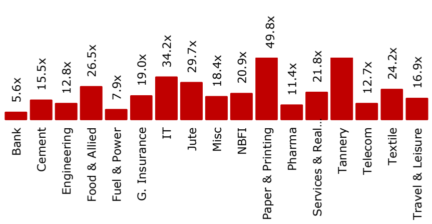
Intraday Performance of DSEX



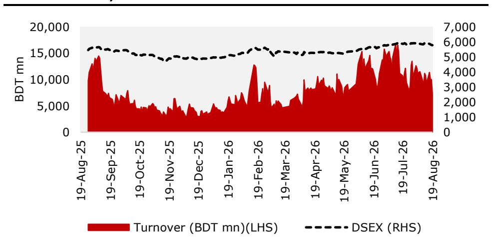
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,769.71	(3.9)	-0.07%	4,865.34	18.59%
DS30	2,162.97	(1.5)	-0.07%	1,853.54	16.69%
DSES	1,151.16	0.9	0.08%	1,000.72	15.03%
S&P 500	7,691.76	(53.3)	-0.69%	6,845.50	12.36%
Nikkei 225	65,326.42	(2,134.3)	-3.16%	50,339.48	29.77%
FTSE 100	10,711.99	(16.1)	-0.15%	9,931.38	7.86%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,328	9,981	-2,653	-26.58%	11,641
Turnover (USD mn)	60	81	-22	-26.58%	95
Volume (mn)	248	319	-71	-22.20%	391
Market Cap (BDT bn)	7,014	7,030	-16	-0.22%	
Market Cap (USD bn)	57	57	0	-0.22%	
Market P/E (x)	9.0				

Particulars	Gainer	Loser	Unchanged
Market Breadth	140	198	61

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	740,119	20.62%	-0.1%	561.3	7.66%
Pharma	592,421	16.51%	0.1%	726.1	9.91%
Telecom	529,532	14.76%	0.1%	71.7	0.98%
Fuel & Power	303,915	8.47%	-0.5%	231.1	3.15%
Engineering	301,627	8.40%	0.0%	751.9	10.26%
Food & Allied	237,664	6.62%	0.1%	238.5	3.26%
Textile	152,848	4.26%	-0.6%	1,715.4	23.41%
Misc	148,581	4.14%	0.8%	393.1	5.36%
G. Insurance	128,318	3.58%	0.0%	936.7	12.78%
NBFI	112,037	3.12%	-0.4%	356.8	4.87%
Cement	98,083	2.73%	-1.4%	68.0	0.93%
L. Insurance	51,779	1.44%	-0.1%	166.8	2.28%
Travel & Leisure	36,372	1.01%	0.1%	43.6	0.60%
IT	33,699	0.94%	-0.1%	182.8	2.49%
Mutual Fund	31,447	0.88%	-0.8%	294.7	4.02%
Services & Real Estate	29,390	0.82%	0.6%	340.1	4.64%
Tannery	25,318	0.71%	-0.2%	53.4	0.73%
Paper & Printing	22,129	0.62%	-0.6%	89.6	1.22%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	31.00	-8.82%	284.51	8.53	n/a
IPDC	34.50	1.17%	249.64	7.25	28.28
SAIHAMTEX	31.70	0.96%	215.60	6.93	50.32
BEXIMCO	25.10	3.29%	192.27	7.72	n/a
RUNNERAUTO	52.50	6.28%	187.23	3.68	39.47

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
REGENTTEX	6.90	7.81%	6.31	0.93	n/a
RELIANCE1	13.10	6.50%	68.07	5.35	11.39
RUNNERAUTO	52.50	6.28%	187.23	3.68	39.47
ALARABANK	17.30	5.49%	3.49	0.20	22.47
NEWLINE	6.70	4.69%	2.49	0.38	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	31.00	-8.82%	284.51	8.53	n/a
GBBPOWER	15.00	-7.98%	35.19	2.29	150.00
SIPLC	147.20	-5.94%	123.80	0.82	28.92
MLDYEING	14.30	-5.30%	141.23	9.53	n/a
FARCHEM	18.70	-5.08%	99.07	5.17	n/a

NCCBANK

Bangladesh Bank Approves Conversion of 20 Branches to Islamic Banking

The company has informed that Bangladesh Bank, vide its letter dated 17 August 2026 has accorded in-principle approval for conversion of 20 (twenty) Conventional Banking Branches of the Bank into full-fledged Islamic Banking Branches, subject to compliance with the terms and conditions stipulated by Bangladesh Bank. The proposed conversion shall be carried out in accordance with the applicable provisions of Section-II, Clause-C (Conversion of a Conventional Bank to an Islamic Bank) of the relevant guidelines issued by Bangladesh Bank and other applicable regulatory requirements. The company shall take all necessary measures to ensure compliance with the conditions stipulated by Bangladesh Bank and proceed with the conversion process accordingly.

UTTARAFIN

Dissolved Board of Directors

The company has informed that Bangladesh Bank vide letter no. FCRPD(C)1054/25/2026-2647 dated August 18, 2026 has dissolved the Board of Directors of Uttara Finance and Investments Limited (UFIL) in accordance with the Financial Company Act, 2023 clause no 20(1). Therefore, the company has given below the name and the position of dissolved Board of directors of UFIL by Bangladesh Bank for reference. Name of the dissolved Board of Directors of UFIL: 1. Mr. Md. Mukhter Hossain, Chairman & Independent Director; 2. Mr. Mohd. Shafiul Azam, Independent Director; 3. Mr. Md. Niamul Kabir, Independent Director; 4. Mr. Md. Rafiqul Islam, FCS, Independent Director; 5. Mr. Md. Mahbub Alam, FCMA, Director.

BSC

Appointment of Managing Director

The company has informed that by order of the Government of the People's Republic of Bangladesh, Commodore Fazlar Rahman, (C), BSP, ndc, psc, BN, assumed the office of Managing Director of the Company on August 10, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ANWARGALV	120	120	1	4500	0.54
BDTHAIFOOD	25.2	24.9	2	181804	4.574
BEXIMCO	26.7	26.7	1	125000	3.337
BRACBANK	57.1	57.1	1	10600	0.605
BSRMSTEEL	88.9	88.9	1	33001	2.934
CITYGENINS	119.5	114.1	2	30737	3.532
DAFODILCOM	162.2	162	7	53909	8.735
EHL	98.5	98.5	1	45500	4.482
ETL	14.7	14.7	1	41000	0.603
FARCHEM	21.5	21.5	1	34300	0.737
FEKDIL	24.5	24.5	1	100000	2.45
FINEFOODS	400	400	1	32800	13.12
IBNSINA	318.5	318	2	14242	4.533
ICBEPMF1S1	6.8	6.8	2	147200	1.001
IPDC	34.5	34.5	1	1000000	34.5
MALEKSPIN	48.7	47	6	359593	16.98
MIDLANDBNK	20	20	2	100000	2
NTLTUBES	66	66	1	40150	2.65
RELIANCE1	11.1	11.1	1	300000	3.33
RUNNERAUTO	49.4	47.1	3	103127	4.923
SAIHAMTEX	30.9	28.5	16	2097744	63.654
SAPORTL	60	60	1	50000	3
SHARPIND	37.4	37.4	6	1690008	63.206
SOUTHEASTB	12.6	12.6	4	3319341	41.824
UNITEDFIN	18.5	18.5	1	27028	0.5

Disclaimer

For U.S. persons only: This research report is a product of UCB Stock Brokerage Ltd. ("UCB"), a company authorized to engage in securities activities in Bangladesh, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, UCB has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo"). Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by UCB Stock Brokerage Limited (UCB) with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

ANALYST CERTIFICATION

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

It has not been determined in advance whether and in what intervals this document will be updated. Unless otherwise stated current prices refer to the most recent trading day’s closing price.

Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Chief Operating Officer

Ahsanur Rahman	COO	ahsanur.rahman@ucbstock.com.bd	+880 1730 357 991

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

Mirpur-12
+880 1911 197 188

Banasree
+880 1701 205 075

Uttara
+880 1913 128 156

Branch Offices

Chattogram
+880 1701 205 038

Sylhet
+880 1713 205 760

Digital Booths

Khulna
+880 1717 411 466

Barishal
+880 1713 205 762

Cumilla
+880 1324 243 163

Jashore
+880 1324 243 203

Gazipur
+880 1324 243 165

Feni
+880 1324 243 210

Khatungonj
+880 1713 205 742

Chawkbazar
+880 1817 206 965

Madhobdi
+880 1324 243 156

Narayangonj
+880 1324 243 207

Agrabad
+880 1324 243 198