Daily Market Review

Market closed positive

20-Aug-2026

DSEX WENT UP BY 16.4 POINTS

Market closed positive today with decrease in turnover.

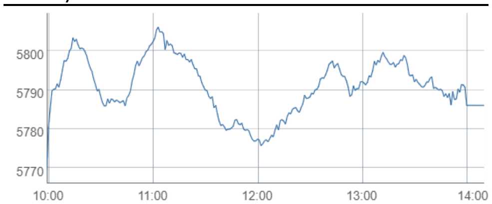
Broad index DSEX went up by 16.4 points.

G. Insurance, IT and Mutual Fund are the top three sectors that closed positive today while NBFI, Telecom and Fuel & Power are the top three sectors that closed negative today.

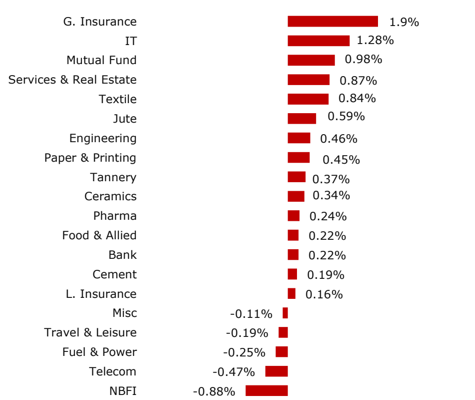
Turnover decreased by 8.3% to BDT 6,720mn (USD 55mn).

Textile sector dominated the turnover chart covering 24.7% of the total turnover.

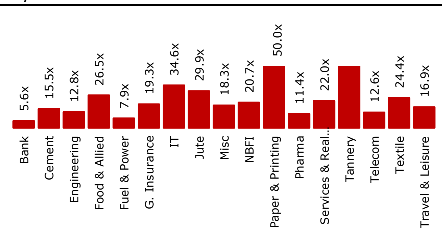
Intraday Performance of DSEX



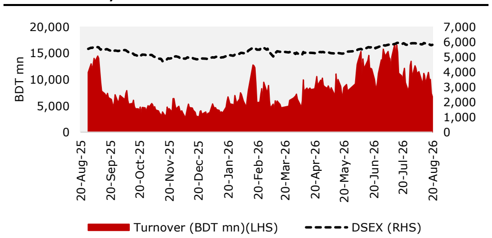
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,786.08	16.4	0.28%	4,865.34	18.92%
DS30	2,162.52	(0.4)	-0.02%	1,853.54	16.67%
DSES	1,156.12	5.0	0.43%	1,000.72	15.53%
S&P 500	7,707.98	16.2	0.21%	6,845.50	12.60%
Nikkei 225	66,216.79	890.4	1.36%	50,339.48	31.54%
FTSE 100	10,723.50	(19.9)	-0.18%	9,931.38	7.98%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,720	7,328	-608	-8.30%	11,613
Turnover (USD mn)	55	60	-5	-8.30%	95
Volume (mn)	224	248	-24	-9.63%	390
Market Cap (BDT bn)	7,038	7,014	24	0.34%	
Market Cap (USD bn)	57	57	0	0.34%	
Market P/E (x)	9.1				

Particulars	Gainer	Loser	Unchanged
Market Breadth	192	127	71

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	741,754	20.64%	0.2%	527.9	7.86%
Pharma	593,846	16.52%	0.2%	684.0	10.18%
Telecom	527,044	14.66%	-0.5%	55.6	0.83%
Fuel & Power	303,148	8.43%	-0.3%	188.0	2.80%
Engineering	303,023	8.43%	0.5%	629.4	9.37%
Food & Allied	238,194	6.63%	0.2%	234.3	3.49%
Textile	154,138	4.29%	0.8%	1,660.1	24.70%
Misc	148,423	4.13%	-0.1%	352.4	5.24%
G. Insurance	130,720	3.64%	1.9%	1,112.6	16.56%
NBFI	111,054	3.09%	-0.9%	234.0	3.48%
Cement	98,269	2.73%	0.2%	103.8	1.55%
L. Insurance	51,861	1.44%	0.2%	98.7	1.47%
Travel & Leisure	36,301	1.01%	-0.2%	32.3	0.48%
IT	34,131	0.95%	1.3%	170.0	2.53%
Mutual Fund	31,754	0.88%	1.0%	264.2	3.93%
Services & Real Estate	29,645	0.82%	0.9%	217.0	3.23%
Tannery	25,411	0.71%	0.4%	56.7	0.84%
Paper & Printing	22,229	0.62%	0.5%	44.4	0.66%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	34.10	10.00%	337.74	10.60	n/a
TECHNODRUG	47.10	5.13%	175.52	3.75	30.78
PTL	68.20	1.64%	165.94	2.42	10.66
SICL	40.00	9.89%	155.94	3.95	19.42
IPDC	33.80	-2.03%	153.01	4.48	27.70

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	34.10	10.00%	337.74	10.60	n/a
SICL	40.00	9.89%	155.94	3.95	19.42
SHYAMPSUG	306.20	8.74%	16.22	0.05	n/a
ZEALBANGLA	203.20	8.49%	5.29	0.03	n/a
ALARABANK	18.50	6.94%	16.91	0.94	24.03

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GBBPOWER	13.60	-9.33%	36.71	2.63	136.00
DOMINAGE	61.70	-4.78%	148.37	2.29	n/a
SOUTHEASTB	11.10	-4.31%	149.36	13.29	3.52
PREMIERLEA	2.30	-4.17%	1.22	0.51	n/a
SAMATALETH	97.50	-4.13%	18.47	0.19	n/a

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20-Aug-2026

ABBANK

Appointment of Managing Director

The company has informed that Bangladesh Bank has approved the appointment of Mr. Areef Billah Adil Chowdhury as Managing Director of the company with immediate effect.

DGIC

Q2 Financials

EPS was Tk. 0.35 for April-June 2026 as against Tk. 0.04 for April-June 2025; EPS was Tk. 0.49 for January-June 2026 as against Tk. 0.09 for January-June 2025. NOCFPS was Tk. 0.21 for January-June 2026 as against Tk. (0.14) for January-June 2025. NAV per share was Tk. 11.84 as on June 30, 2026 and Tk. 11.35 as on December 31, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	360	360	2	138000	49.68
ASIATICLAB	108.8	108.8	1	5000	0.544
BDLAMPS	220.2	220.2	2	10000	2.202
BRACBANK	56.6	56.6	1	9900	0.56
CAPMBDBLMF	10	10	2	128000	1.28
DAFODILCOM	165.6	165.6	2	12000	1.987
DOMINAGE	71	69	8	542381	38.493
EBL	21.6	21.6	1	50000	1.08
FINEFOODS	405	398	6	77300	31.157
GLOBALINS	48	48	1	10500	0.504
GQBALLPEN	509	500	3	89347	44.799
IBP	18.2	18.2	1	34500	0.628
ICBSONALI1	6.6	6.6	2	200000	1.32
IPDC	35.5	31.5	6	772100	26.04
KARNAPHULI	57.5	57.5	2	125000	7.188
MATINSPINN	64.5	64.5	1	15000	0.968
MONNOFABR	24.3	24.3	1	30000	0.729
PEOPLESINS	69.1	69.1	1	7500	0.518
PRAGATIINS	83	83	1	11500	0.955
PRIMEINSUR	63	63	1	8000	0.504
PTL	73.8	73.8	5	54321	4.009
RELIANCINS	123.5	123.5	2	63500	7.842
SAIHAMTEX	30.8	30.7	4	1428000	43.922
SHARPIND	32.5	29.5	21	4581711	137.233
SICL	38.9	38.9	1	13000	0.506
SIMTEX	27	26.9	2	56600	1.526
SONALILIFE	88.4	85.9	4	47500	4.163

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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