# Daily Market Review

Market closed negative

23-Aug-2026

## DSEX WENT DOWN BY 63.9 POINTS

Market closed negative today with increase in turnover.

Broad index DSEX went down by 63.9 points.

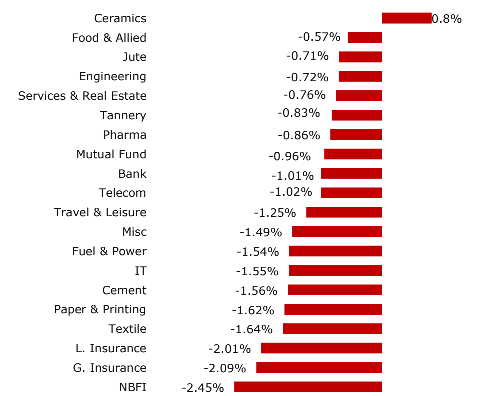
Only Ceramics sector closed positive today while NBFI, G. Insurance and L. Insurance are the top three sectors that closed negative today.

Turnover increased by 5.8% to BDT 7,111mn (USD 58mn).

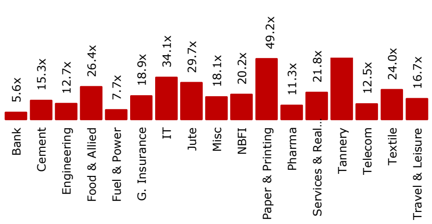
Textile sector dominated the turnover chart covering 23.3% of the total turnover.

### Intraday Performance of DSEX

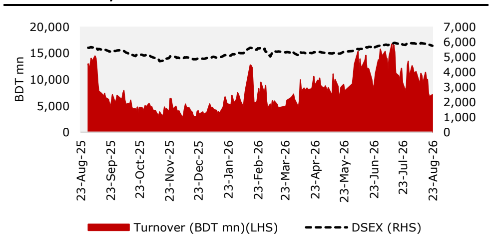

### Sector Return




### Sector P/E




### 52 Week Daily Turnover & DSEX




### Index

| Particulars | Value | Δ Points | Daily Δ % | Dec'25 Value | YTD Δ % |
|---|---|---|---|---|---|
| DSEX | 5,722.21 | (63.9) | -1.10% | 4,865.34 | 17.61% |
| DS30 | 2,145.48 | (17.0) | -0.79% | 1,853.54 | 15.75% |
| DSES | 1,140.29 | (15.8) | -1.37% | 1,000.72 | 13.95% |
| S&P 500 | 7,674.37 | 33.2 | 0.43% | 6,845.50 | 12.11% |
| Nikkei 225 | 66,016.36 | (200.4) | -0.30% | 50,339.48 | 31.14% |
| FTSE 100 | 10,816.56 | 68.4 | 0.64% | 9,931.38 | 8.91% |

### Market Statistics

| Particulars | Today | Last Day | Daily Δ | Daily Δ % | 60 Day MA |
|---|---|---|---|---|---|
| Turnover (BDT mn) | 7,111 | 6,720 | 392 | 5.83% | 11,587 |
| Turnover (USD mn) | 58 | 55 | 3 | 5.83% | 95 |
| Volume (mn) | 250 | 224 | 26 | 11.63% | 389 |
| Market Cap (BDT bn) | 7,004 | 7,038 | -34 | -0.48% | |
| Market Cap (USD bn) | 57 | 57 | 0 | -0.48% | |
| Market P/E (x) | 9.0 | | | | |

| Particulars | Gainer | Loser | Unchanged |
|---|---|---|---|
| Market Breadth | 32 | 324 | 30 |

### Sector Statistics

| Sector | Market Cap (BDTmn) | % of total Market Cap | Sector Return | Turnover (BDTmn) | % of total Turnover |
|---|---|---|---|---|---|
| Bank | 741,458 | 20.87% | -1.0% | 557.3 | 7.84% |
| Pharma | 588,768 | 16.57% | -0.9% | 834.3 | 11.73% |
| Telecom | 521,694 | 14.68% | -1.0% | 62.9 | 0.88% |
| Engineering | 300,854 | 8.47% | -0.7% | 706.6 | 9.94% |
| Fuel & Power | 298,481 | 8.40% | -1.5% | 228.6 | 3.21% |
| Food & Allied | 236,839 | 6.66% | -0.6% | 374.8 | 5.27% |
| Textile | 151,604 | 4.27% | -1.6% | 1,657.6 | 23.31% |
| Misc | 146,214 | 4.11% | -1.5% | 325.4 | 4.58% |
| G. Insurance | 127,992 | 3.60% | -2.1% | 981.2 | 13.80% |
| NBFI | 108,332 | 3.05% | -2.5% | 210.3 | 2.96% |
| Cement | 96,733 | 2.72% | -1.6% | 93.7 | 1.32% |
| L. Insurance | 50,820 | 1.43% | -2.0% | 126.7 | 1.78% |
| Travel & Leisure | 35,846 | 1.01% | -1.3% | 72.8 | 1.02% |
| IT | 33,603 | 0.95% | -1.5% | 183.8 | 2.58% |
| Mutual Fund | 31,450 | 0.89% | -1.0% | 253.0 | 3.56% |
| Services & Real Estate | 29,419 | 0.83% | -0.8% | 212.1 | 2.98% |
| Tannery | 25,199 | 0.71% | -0.8% | 41.9 | 0.59% |
| Ceramics | 22,189 | 0.62% | 0.8% | 98.4 | 1.38% |

### Top Turnover

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| SHARPIND | 36.60 | 7.33% | 434.43 | 12.23 | n/a |
| RUNNERAUTO | 53.00 | 1.53% | 257.17 | 4.90 | 39.85 |
| FARCHEM | 19.60 | 3.70% | 231.67 | 11.89 | n/a |
| LOVELLO | 64.90 | 1.72% | 201.86 | 3.03 | 20.80 |
| SAIHAMTEX | 31.30 | 0.00% | 187.88 | 6.00 | 49.68 |

### Top Gainers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| GBBPOWER | 14.90 | 9.56% | 29.45 | 2.00 | 149.00 |
| SHARPIND | 36.60 | 7.33% | 434.43 | 12.23 | n/a |
| EMERALDOIL | 30.00 | 7.14% | 21.34 | 0.71 | n/a |
| SICL | 41.60 | 4.00% | 140.92 | 3.38 | 20.19 |
| TOSRIFA | 21.40 | 3.88% | 9.71 | 0.46 | 40.38 |

### Top Losers

| Ticker | Close Price (BDT) | Daily Δ % | Turnover (BDTmn) | Volume (mn) | P/E (x) |
|---|---|---|---|---|---|
| NURANI | 3.50 | -7.89% | 4.45 | 1.26 | n/a |
| NEWLINE | 6.10 | -7.58% | 2.83 | 0.45 | n/a |
| TUNGHAI | 5.10 | -7.27% | 6.95 | 1.32 | n/a |
| RINGSHINE | 4.30 | -6.52% | 7.14 | 1.65 | n/a |
| RUPALILIFE | 79.90 | -6.00% | 26.71 | 0.33 | n/a |

**RUNNERAUTO**

**Regarding subsequent status of MSMA with BYD Auto Industry Co., China**

Refer to their earlier news disseminated by DSE on 24.03.2026 regarding Board approves master supply & manufacturing agreement with BYD China, the company has further informed the Subsequent Status of Master Supply and Manufacturing Agreement (MSMA) with BYD Auto Industry Co., China. The Board discussed and approved the subsequent course of action regarding the Master Supply and Manufacturing Agreement (MSMA) entered between the Company and BYD Auto Industry Co., China (BYD). In this regard, the Board approved: the signing of the relevant Technical License Agreement (TLA) with BYD; and the import and distribution of BYD vehicles in Completely Built-Up (CBU) condition as part of establishing the necessary network and making the relevant preparations for setting up the project under the MSMA. It is mentionable that as per DSE's query, the company is yet to submit the copy of the said agreement.

**RUNNERAUTO**

**Regarding holding of EGM and issuance of Preference Shares**

The company has informed that the Board of Directors of the company has taken the following decisions and discussed the current business affairs of the Company at its 202nd Board Meeting, held on August 20, 2026: 1. Increase of Authorized Share Capital: The Board considered and approved the proposal to increase the Authorized Share Capital of the Company from BDT 200 crore to BDT 400 crore, subject to obtaining the necessary approvals from the Extraordinary General Meeting (EGM), Bangladesh Securities and Exchange Commission (BSEC), Registrar of Joint Stock Companies and Firms (RJSC) and other relevant authorities, as applicable. The proposed schedule of the EGM is as follows: Date of EGM: 8th of October 2026; Time: 11:30 AM; Venue: Will be notified later. Record Date: 13th of September 2026. 2. Issuance of Preference Shares: The Board considered and approved the proposal for the issuance of Cumulative, Non-Participating Preference Shares with a 50% Convertibility Option, amounting to BDT 250 crore, subject to obtaining the necessary statutory and regulatory approvals.

**Block Trade**

| Ticker | Max Price (BDT) | Min Price (BDT) | No. of Trades | Volume | Value (BDTmn) |
|---|---|---|---|---|---|
| ALARABANK | 19.5 | 19.5 | 2 | 3194185 | 62.287 |
| ASIAPACINS | 57 | 57 | 1 | 20000 | 1.14 |
| ASIATICLAB | 127 | 121 | 7 | 99198 | 12.084 |
| BANKASIA | 19 | 19 | 1 | 1050000 | 19.95 |
| BDAUTOCA | 230 | 230 | 1 | 2250 | 0.517 |
| BDFINANCE | 14 | 14 | 1 | 70000 | 0.98 |
| BDLAMPS | 223 | 223 | 1 | 2500 | 0.557 |
| BGIC | 47.3 | 47.3 | 1 | 11000 | 0.52 |
| CAPITECGBF | 9.4 | 9.4 | 1 | 400000 | 3.76 |
| CITYGENINS | 126.3 | 115 | 5 | 576347 | 72.516 |
| DOMINAGE | 63.9 | 63.9 | 1 | 25819 | 1.65 |
| IPDC | 36.9 | 36.9 | 1 | 180000 | 6.642 |
| KARNAPHULI | 56 | 56 | 1 | 15400 | 0.862 |
| LOVELLO | 70 | 70 | 2 | 1014000 | 70.98 |
| MALEKSPIN | 46.7 | 46.7 | 1 | 50000 | 2.335 |
| MLDYEING | 15.3 | 15.3 | 1 | 315000 | 4.819 |
| PRAGATIINS | 80.4 | 80.4 | 1 | 25000 | 2.01 |
| PREMIERCEM | 52 | 52 | 1 | 32000 | 1.664 |
| PROVATIINS | 58 | 58 | 1 | 28250 | 1.639 |
| RELIANCE1 | 14.1 | 14.1 | 1 | 300000 | 4.23 |
| RELIANCINS | 118 | 105 | 2 | 76200 | 8.166 |
| SAFKOSPINN | 19.1 | 19.1 | 1 | 26179 | 0.5 |
| SAIHAMCOT | 23.8 | 23.8 | 1 | 22000 | 0.524 |
| SAIHAMTEX | 34.4 | 34.4 | 1 | 16250 | 0.559 |
| SAMORITA | 115 | 115 | 1 | 100000 | 11.5 |
| SAPORTL | 58 | 58 | 1 | 8700 | 0.505 |
| SHARPIND | 34.3 | 33 | 16 | 2046388 | 69.011 |
| SQUARETEXT | 54.7 | 54.7 | 1 | 10000 | 0.547 |
| STANDARINS | 55.7 | 55.7 | 1 | 35500 | 1.977 |
| TAMIJTEX | 143.9 | 132.3 | 2 | 8500 | 1.171 |

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

| Recommendation Type | Holding period (if not otherwise mentioned) | Absolute Return Potential |
|---|---|---|
| Buy | 12 Months | More than +15% |
| Neutral/ Hold | 12 Months | Between -5% and +15% |
| Underweight | 12 Months | Less than -5% |

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# Contact Us

## Research Team

| | | | |
|---|---|---|---|
| Md. Sakib Chowdhury, CFA | Head of Research | chowdhury.md.sakib@ucbstock.com.bd | +880 1713 205 698 |
| Anik Mahmood Ibne Anwar, CFA | Deputy Head of Research | anik.mahmood@ucbstock.com.bd | +880 1701 205 074 |
| Fahmid Islam Sadhin | Research Associate | fahmid.islam@ucbstock.com.bd | +880 1325 086 738 |
| Numair M N Ahmmed | Research Associate | ahmmed.numair@ucbstock.com.bd | +880 1324 719 484 |
| Kazi Rafi Hasan | Research Associate | kazi.rafi.hasan@ucbstock.com.bd | +880 1335 212 250 |
| Md. Redwan Bin Rahman | Research Associate | redwan.bin.rahman@ucbstock.com.bd | +880 1712 733 003 |

## Chief Operating Officer

| | | | |
|---|---|---|---|
| Ahsanur Rahman | COO | ahsanur.rahman@ucbstock.com.bd | +880 1730 357 991 |

## Office Premises

### Head Office

**Gulshan**
Bulus Center
+880 2955 8481

### Extensions of Head Office

**Dilkusha**
+880 1701 205 090

**Dilkusha (Sun Moon Tower)**
+880 1701 205 000

**Dhanmondi**
+880 1713 205 703

**Nikunja**
+880 1701 205 013

**Mohammadpur**
+880 1324 243 212

**Bashundhara**
+880 1718 106 217

**Mirpur-1**
+880 1713 205 723

**Mirpur-12**
+880 1911 197 188

**Banasree**
+880 1701 205 075

**Uttara**
+880 1913 128 156

### Branch Offices

**Chattogram**
+880 1701 205 038

**Sylhet**
+880 1713 205 760

### Digital Booths

**Khulna**
+880 1717 411 466

**Barishal**
+880 1713 205 762

**Cumilla**
+880 1324 243 163

**Jashore**
+880 1324 243 203

**Gazipur**
+880 1324 243 165

**Feni**
+880 1324 243 210

**Khatungonj**
+880 1713 205 742

**Chawkbazar**
+880 1817 206 965

**Madhobdi**
+880 1324 243 156

**Narayangonj**
+880 1324 243 207

**Agrabad**
+880 1324 243 198