Daily Market Review

Market closed negative

24-Aug-2026

DSEX WENT DOWN BY 78.6 POINTS

Market closed negative today with decrease in turnover.

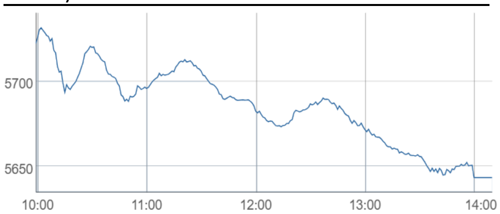
Broad index DSEX went down by 78.6 points.

No sector closed positive today while Textile, Services & Real Estate and Mutual Fund are the top three sectors that closed negative today.

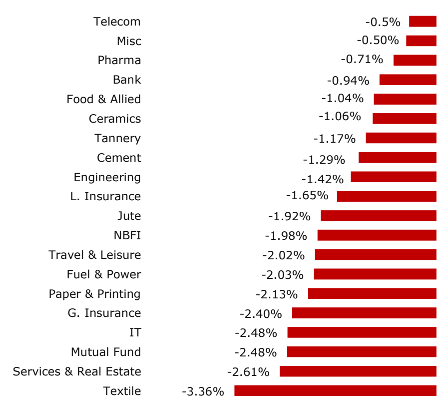
Turnover decreased by 15.4% to BDT 6,020mn (USD 49mn).

Textile sector dominated the turnover chart covering 24.6% of the total turnover.

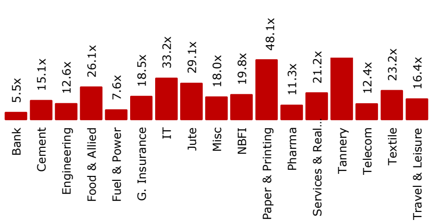
Intraday Performance of DSEX



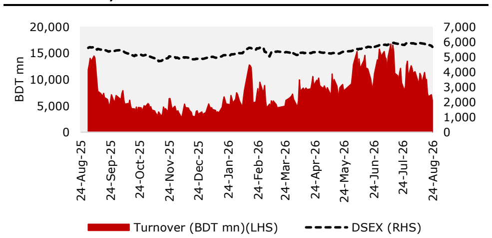
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,643.57	(78.6)	-1.37%	4,865.34	16.00%
DS30	2,130.84	(14.6)	-0.68%	1,853.54	14.96%
DSES	1,123.99	(16.3)	-1.43%	1,000.72	12.32%
S&P 500	7,674.37	33.2	0.43%	6,845.50	12.11%
Nikkei 225	65,528.09	(488.3)	-0.74%	50,339.48	30.17%
FTSE 100	10,831.51	15.0	0.14%	9,931.38	9.06%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,020	7,111	-1,092	-15.35%	11,537
Turnover (USD mn)	49	58	-9	-15.35%	95
Volume (mn)	225	250	-25	-10.07%	388
Market Cap (BDT bn)	6,957	7,004	-47	-0.67%	
Market Cap (USD bn)	57	57	0	-0.67%	
Market P/E (x)	8.9				

Particulars	Gainer	Loser	Unchanged
Market Breadth	14	355	18

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	734,452	20.92%	-0.9%	503.3	8.36%
Pharma	584,568	16.65%	-0.7%	701.2	11.65%
Telecom	519,325	14.79%	-0.5%	62.8	1.04%
Engineering	296,578	8.45%	-1.4%	584.2	9.71%
Fuel & Power	292,407	8.33%	-2.0%	238.8	3.97%
Food & Allied	234,378	6.68%	-1.0%	225.6	3.75%
Textile	146,514	4.17%	-3.4%	1,480.7	24.60%
Misc	145,484	4.14%	-0.5%	361.8	6.01%
G. Insurance	124,925	3.56%	-2.4%	699.2	11.62%
NBFI	106,191	3.02%	-2.0%	188.8	3.14%
Cement	95,482	2.72%	-1.3%	93.2	1.55%
L. Insurance	49,980	1.42%	-1.7%	74.8	1.24%
Travel & Leisure	35,122	1.00%	-2.0%	44.8	0.74%
IT	32,770	0.93%	-2.5%	130.1	2.16%
Mutual Fund	30,669	0.87%	-2.5%	183.6	3.05%
Services & Real Estate	28,652	0.82%	-2.6%	225.8	3.75%
Tannery	24,904	0.71%	-1.2%	55.3	0.92%
Ceramics	21,954	0.63%	-1.1%	79.0	1.31%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	33.00	-9.84%	275.16	8.07	n/a
SAIHAMTEX	31.60	0.96%	189.27	6.02	50.16
MLDYEING	12.80	-9.86%	188.88	14.24	n/a
FARCHEM	17.70	-9.69%	185.17	9.93	n/a
PTL	68.60	0.59%	165.04	2.40	10.72

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGCONMILK	35.00	4.17%	4.95	0.14	n/a
ACMEPL	24.60	3.80%	73.06	2.95	n/a
BEXIMCO	24.20	2.11%	135.71	5.62	n/a
DOMINAGE	63.10	2.10%	116.02	1.84	n/a
IFILISLMF1	5.40	1.89%	0.70	0.13	5.63

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FUWANGFOOD	10.00	-9.91%	7.61	0.76	n/a
MLDYEING	12.80	-9.86%	188.88	14.24	n/a
SHARPIND	33.00	-9.84%	275.16	8.07	n/a
TUNGHAI	4.60	-9.80%	4.67	0.98	n/a
AAMRATECH	17.50	-9.79%	5.46	0.30	n/a

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GBBPOWER

Regarding Signing of Power Purchase Agreement (PPA)

The company has informed that GBB Power Limited, through its subsidiary Solaron Power Limited, has entered into a Power Purchase Agreement (PPA) with The Station Headquarters, Cumilla Cantonment, 33rd Infantry Division, Bangladesh Army, for installation of a 5.005 MWp (DC) ground-mounted solar power plant on OPEX/BOOT - Build, Own, Operate & Transfer - basis at Cumilla Cantonment, Cumilla, and supply of electrical energy therefrom, for a term of 25 (twenty-five) years from the Commercial Operation Date (COD). Solaron power Limited is a subsidiary of GBB Power Limited, with GBB Power Limited holding 70% of its shares and the remaining 30% held by strategic partners with expertise in the solar energy sector.The total approximate investment for the project, as approved by the Board of Directors on their meeting on 23 August 2026, is not expected to exceed Tk. 6 (six) crore. The Commercial Operation Date (COD) is expected within the first half of 2027.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	181.3	181.3	1	3300	0.598
ALARABANK	18	18	2	181029	3.259
APEXSPINN	361	361	1	8000	2.888
APEXTANRY	109	109	1	10000	1.09
CITYGENINS	126.4	126.4	1	5000	0.632
ETL	14.2	14.2	1	35400	0.503
GQBALLPEN	500	500	3	17240	8.62
IPDC	35	35	1	999999	35
JANATAINS	35	35	1	80000	2.8
KARNAPHULI	57.7	56.3	5	68060	3.868
NORTHRNINS	41.1	41.1	1	30681	1.261
PEOPLESINS	64	64	1	10000	0.64
PROVATIINS	58.3	58.3	3	41100	2.396
PTL	75	69.5	6	83400	6.127
ROBI	33.9	33.9	4	179614	6.089
RUNNERAUTO	50	49	2	20212	1
SAIHAMCOT	19.9	19.9	1	35000	0.697
SALVO	36	33.7	2	85900	2.931
SHARPIND	38	35	3	328328	12.241
SICL	41.7	41.7	1	40000	1.668
SOUTHEASTB	12.3	12.3	1	45000	0.553
SQURPHARMA	218.2	218.2	1	17711	3.865
TAKAFULINS	54	54	1	19000	1.026
TAMIJTEX	140	140	1	5000	0.7
UTTARABANK	23.1	23.1	4	90830	2.098

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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