UCB STOCK Brokerage Limited

Daily Market Review

Market closed flat

25-Aug-2026

DSEX WENT DOWN BY 3.5 POINTS

Market closed flat today with decrease in turnover.

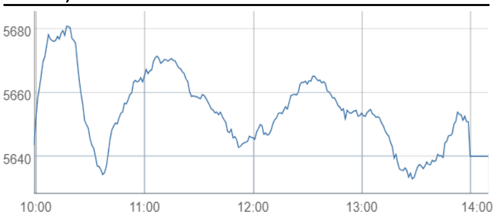
Broad index DSEX went down by 3.5 points.

Fuel & Power, Paper & Printing and Cement are the top three sectors that closed positive today while L. Insurance, Ceramics and Jute are the top three sectors that closed negative today.

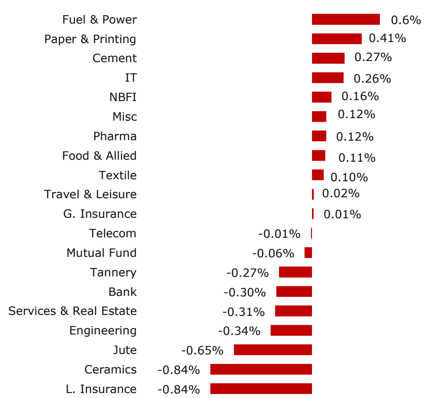
Turnover decreased by 15.8% to BDT 5,067mn (USD 41mn).

Textile sector dominated the turnover chart covering 25.3% of the total turnover.

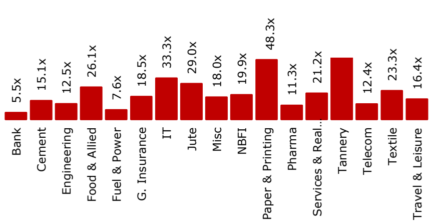
Intraday Performance of DSEX



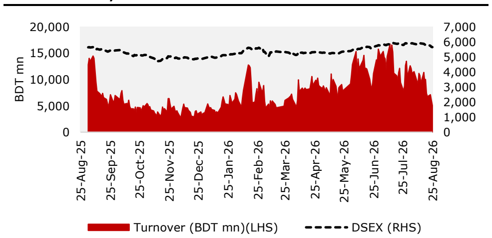
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,640.09	(3.5)	-0.06%	4,865.34	15.92%
DS30	2,126.11	(4.7)	-0.22%	1,853.54	14.71%
DSES	1,126.84	2.9	0.25%	1,000.72	12.60%
S&P 500	7,652.86	(21.5)	-0.28%	6,845.50	11.79%
Nikkei 225	65,856.43	328.3	0.50%	50,339.48	30.82%
FTSE 100	10,869.87	15.6	0.14%	9,931.38	9.45%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,067	6,020	-953	-15.82%	11,491
Turnover (USD mn)	41	49	-8	-15.82%	94
Volume (mn)	192	225	-33	-14.83%	387
Market Cap (BDT bn)	6,955	6,957	-3	-0.04%	
Market Cap (USD bn)	57	57	0	-0.04%	
Market P/E (x)	8.9				
Particulars	Gainer	Loser	Unchanged		
Market Breadth	175	152	64		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	732,277	20.86%	-0.3%	695.9	13.73%
Pharma	585,263	16.67%	0.1%	468.4	9.24%
Telecom	519,281	14.79%	0.0%	33.4	0.66%
Engineering	295,561	8.42%	-0.3%	388.9	7.67%
Fuel & Power	294,056	8.38%	0.6%	152.3	3.01%
Food & Allied	234,639	6.68%	0.1%	226.4	4.47%
Textile	146,656	4.18%	0.1%	1,280.9	25.28%
Misc	145,657	4.15%	0.1%	242.7	4.79%
G. Insurance	124,942	3.56%	0.0%	512.5	10.11%
NBFI	106,365	3.03%	0.2%	128.2	2.53%
Cement	95,741	2.73%	0.3%	54.8	1.08%
L. Insurance	49,558	1.41%	-0.8%	83.8	1.65%
Travel & Leisure	35,128	1.00%	0.0%	27.5	0.54%
IT	32,856	0.94%	0.3%	155.7	3.07%
Mutual Fund	30,650	0.87%	-0.1%	221.6	4.37%
Services & Real Estate	28,564	0.81%	-0.3%	245.1	4.84%
Tannery	24,836	0.71%	-0.3%	33.6	0.66%
Ceramics	21,769	0.62%	-0.8%	57.7	1.14%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	29.70	-10.00%	278.03	9.32	n/a
SAIHAMTEX	32.00	1.27%	242.48	7.59	50.79
BRACBANK	61.60	-1.60%	195.78	3.16	5.79
SAPORTL	60.40	-0.66%	153.58	2.54	28.36
RUNNERAUTO	49.30	-4.46%	117.01	2.32	37.07

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGCONMILK	38.50	10.00%	17.51	0.47	n/a
FAMILYTEX	2.50	8.70%	3.77	1.53	n/a
PHOENIXFIN	3.90	8.33%	0.42	0.11	n/a
CNATEX	3.20	6.67%	1.69	0.53	n/a
GQBALLPEN	560.80	4.80%	29.50	0.05	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SHARPIND	29.70	-10.00%	278.03	9.32	n/a
CAPITECGBF	9.30	-9.71%	35.87	3.74	8.77
SANDHANINS	25.60	-7.58%	14.83	0.57	n/a
TUNGHAI	4.30	-6.52%	6.95	1.62	n/a
FIRSTFIN	4.60	-6.12%	0.28	0.06	n/a

CITYBANK

Board decision to modify the business proposed for the EGM

Referring to their news disseminated by DSE on 16.08.2026, the company has informed that the Board of Directors of City Bank PLC, at its meeting held on August 24, 2026, has decided to modify the business proposed to be placed before the ensuing Extraordinary General Meeting scheduled to be held on 04 October 2026, following further consideration of the legal, regulatory, governance, shareholder, contractual and other consequential aspects of the proposals earlier approved on 13 August 2026. The Board has resolved that the proposal to increase the maximum number of Directors, excluding Independent Directors, from eight (8) to ten (10) will not be placed before the ensuing EGM and has been withdrawn from the business of the EGM and kept open for further consideration at an appropriate time. The proposal to increase the Authorized Capital of the Bank from Tk.2,000 crore to Tk.3,000 crore, divided into 300 crore ordinary shares of Tk.10 each, together with the consequential amendment or amendments to the relevant provisions of the Memorandum and/or Articles of Association, shall remain for consideration by the shareholders at the ensuing EGM, subject to applicable shareholder, regulatory and statutory approvals. The Record Date is 06 September 2026, and the EGM is scheduled to be held on 04 October 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ALARABANK	18.6	18.6	3	3005002	55.893
APEXSPINN	360.5	360	2	39385	14.185
ASIATICLAB	119.9	119.9	1	162000	19.424
BNICL	120	118.5	2	17108	2.038
BRACBANK	62	62	1	89668	5.559
CAPITECGBF	11.3	11.3	2	399239	4.511
DAFODILCOM	160.5	160.2	19	131275	21.041
DOMINAGE	69.4	69.4	1	29998	2.082
FBFIF	3.7	3.7	1	200000	0.74
FEKDIL	22.6	22.6	2	700000	15.82
GLOBALINS	47.7	47.7	1	33400	1.593
GQBALLPEN	520	520	1	5000	2.6
PEOPLESINS	68.8	68.8	2	17270	1.188
PIONEERINS	74.3	74.3	1	7500	0.557
RELIANCE1	11.8	11.8	1	316280	3.732
SAIHAMTEX	31.7	31.7	2	350000	11.095
SAMORITA	110	110	1	95000	10.45
SHARPIND	33	29.7	8	826870	25.036
SINOBANGLA	56.1	56.1	1	10901	0.612
SOUTHEASTB	12.2	12.2	6	4970000	60.634
SQUARETEXT	53.7	53.7	1	10000	0.537

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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