Weekly Market Review

Market closed negative

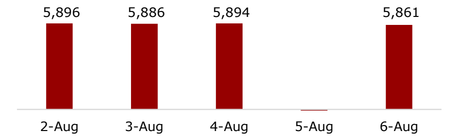
6-Aug-2026

DSEX WENT DOWN BY 34.6 POINTS

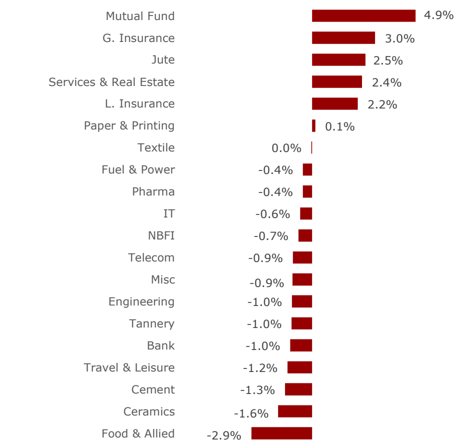
Market closed negative this week with increase in turnover. Broad index DSEX went down by 34.6 points. Mutual Fund, G. Insurance, and Jute are the top three sectors that closed positive this week while Food & Allied, Ceramics, and Cement are the top three sectors that closed negative this week.

Average turnover increased by 11.50% to BDT 11,818mn (USD 96mn). Textile sector dominated the turnover chart covering 22.22% of the total turnover.

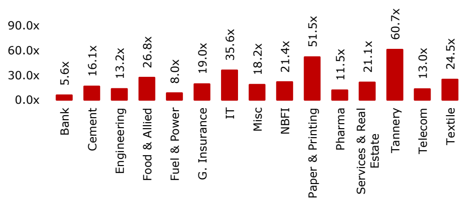
Intraweek Performance of DSEX



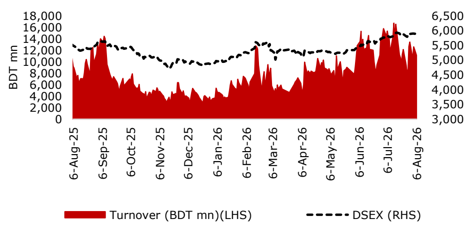
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,860.96	(34.6)	-0.59%	4,865.34	20.46%
DS30	2,191.85	(25.4)	-1.14%	1,853.54	18.25%
DSES	1,180.71	(14.5)	-1.22%	1,000.72	17.99%
S&P 500	7,723.55	285.92	3.84%	6,845.50	12.83%
Nikkei 225	65,683.26	3,815.8	6.17%	50,339.48	30.48%
FTSE 100	10,928.06	30.8	0.28%	9,931.38	10.04%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	11,818	10,599	1,219.2	11.50%
Avg.Turnover (USD mn)	96	86	9.9	11.50%
Avg. Volume (mn)	464	413	50.5	12.22%
Market Cap (BDT bn)	7,079	7,051	27.8	0.39%
Market Cap (USD bn)	58	57	0.2	0.39%
Market P/E (x)	9.1			
Particulars	**Gainer**	**Loser**		
Market Breadth	187	178		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	743,171	20.4%	-1.0%	618	5.23%
Cement	102,347	2.8%	-1.3%	71	0.60%
Ceramics	22,718	0.6%	-1.6%	159	1.35%
Engineering	311,936	8.6%	-1.0%	1,125	9.52%
Food & Allied	241,120	6.6%	-2.9%	489	4.14%
Misc	147,645	4.0%	-0.9%	575	4.86%
Fuel & Power	309,754	8.5%	-0.4%	427	3.61%
G. Insurance	128,427	3.5%	3.0%	1,686	14.27%
L. Insurance	54,927	1.5%	2.2%	297	2.51%
IT	35,069	1.0%	-0.6%	410	3.47%
Jute	2,996	0.1%	2.5%	46	0.39%
Mutual Fund	34,508	0.9%	4.9%	830	7.02%
NBFI	114,688	3.1%	-0.7%	442	3.74%
Paper & Printing	22,922	0.6%	0.1%	116	0.98%
Pharma	598,993	16.4%	-0.4%	1,345	11.38%
Services & Real Estate	28,432	0.8%	2.4%	306	2.59%
Tannery	25,797	0.7%	-1.0%	93	0.79%
Telecom	543,060	14.9%	-0.9%	96	0.81%
Textile	154,631	4.2%	0.0%	2,626	22.22%
Travel & Leisure	37,504	1.0%	-1.2%	61	0.51%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SHARPIND	39.10	11.4%	375.40	9.58
MALEKSPIN	46.00	4.1%	268.62	5.85
SAPORTL	58.20	5.2%	250.04	4.32
ACMEPL	26.00	8.8%	236.44	9.30
DOMINAGE	84.60	-0.4%	222.09	2.68

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
FAREASTFIN	2.50	31.6%	4.06	1.68	n/a
TUNGHAI	3.60	28.6%	4.56	1.35	n/a
GBBPOWER	12.00	27.7%	23.53	2.18	120.00
ILFSL	2.50	25.0%	7.37	3.09	n/a
FASFIN	2.90	20.8%	6.75	2.37	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SALAMCRST	12.70	-9.3%	7.47	0.58	n/a
SIPLC	119.80	-8.8%	84.42	0.65	23.54
APEXSPINN	341.20	-7.6%	22.51	0.06	108.66
ORIONINFU	262.10	-7.4%	74.25	0.27	150.63
ARGONDENIM	23.80	-7.0%	145.58	5.87	20.52

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
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Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Investment Strategist

Md. Hasib Reza, CFA	First Vice President	hasib.reza@ucbstock.com.bd	+880 1755 658 997

Institutional & Foreign Trade

Tahmidur Rahman	First Assistant Vice President	rahman.tahmidur@ucbstock.com.bd	+880 1726 995 520

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha
+880 1701 205 090

Dilkusha (Sun Moon Tower)
+880 1701 205 000

Dhanmondi
+880 1713 205 703

Nikunja
+880 1701 205 013

Mohammadpur
+880 1324 243 212

Bashundhara
+880 1718 106 217

Mirpur-1
+880 1713 205 723

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+880 1911 197 188

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Uttara
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Branch Offices

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+880 1713 205 762

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+880 1324 243 207

Agrabad
+880 1324 243 198