Weekly Market Review

Market closed positive

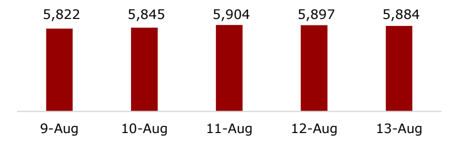
13-Aug-2026

DSEX WENT UP BY 34.6 POINTS

Market closed positive this week with decrease in turnover. Broad index DSEX went up by 23.0 points. Jute, Services & Real Estate, and Textile are the top three sectors that closed positive this week while Mutual Fund, L. Insurance, and Telecom are the top three sectors that closed negative this week.

Average turnover decreased by 15.59% to BDT 9,976mn (USD 81mn). Textile sector dominated the turnover chart covering 22.17% of the total turnover.

Intraweek Performance of DSEX



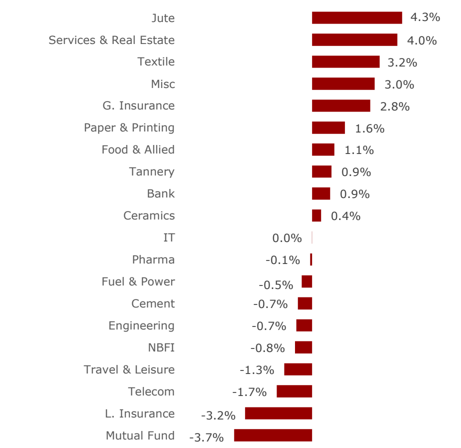
Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,883.91	23.0	0.39%	4,865.34	20.94%
DS30	2,192.73	0.9	0.04%	1,853.54	18.30%
DSES	1,177.15	(3.6)	-0.30%	1,000.72	17.63%
S&P 500	7,748.50	(9.14)	-0.12%	6,845.50	13.19%
Nikkei 225	68,308.59	2,701.9	4.12%	50,339.48	35.70%
FTSE 100	10,805.92	(95.2)	-0.87%	9,931.38	8.81%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	9,976	11,818	(1,842.8)	-15.59%
Avg.Turnover (USD mn)	81	96	(15.0)	-15.59%
Avg. Volume (mn)	347	464	(116.4)	-25.10%
Market Cap (BDT bn)	7,076	7,079	(3.0)	-0.04%
Market Cap (USD bn)	58	58	(0.0)	-0.04%
Market P/E (x)	9.2			
Particulars	**Gainer**	**Loser**		
Market Breadth	160	209		

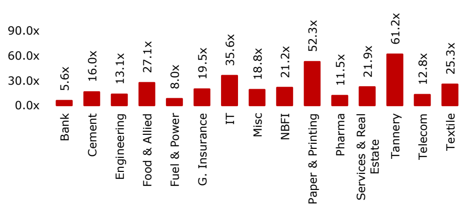
Sector Return



Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	749,517	20.5%	0.9%	789	7.91%
Cement	101,657	2.8%	-0.7%	73	0.73%
Ceramics	22,815	0.6%	0.4%	96	0.96%
Engineering	309,603	8.5%	-0.7%	747	7.49%
Food & Allied	243,666	6.7%	1.1%	357	3.58%
Misc	152,020	4.2%	3.0%	675	6.77%
Fuel & Power	308,214	8.4%	-0.5%	400	4.01%
G. Insurance	131,963	3.6%	2.8%	1,846	18.51%
L. Insurance	53,181	1.5%	-3.2%	219	2.19%
IT	35,068	1.0%	0.0%	288	2.88%
Jute	3,124	0.1%	4.3%	62	0.62%
Mutual Fund	33,231	0.9%	-3.7%	402	4.03%
NBFI	113,756	3.1%	-0.8%	287	2.88%
Paper & Printing	23,279	0.6%	1.6%	146	1.46%
Pharma	598,439	16.4%	-0.1%	852	8.54%
Services & Real Estate	29,580	0.8%	4.0%	251	2.52%
Tannery	26,033	0.7%	0.9%	104	1.04%
Telecom	533,968	14.6%	-1.7%	125	1.26%
Textile	159,579	4.4%	3.2%	2,211	22.17%
Travel & Leisure	37,010	1.0%	-1.3%	42	0.42%

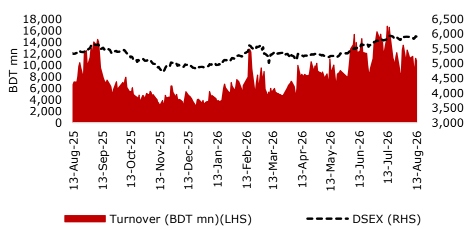
Sector P/E



Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SHARPIND	43.80	12.0%	367.55	8.63
BEXIMCO	27.10	15.3%	366.70	13.78
MALEKSPIN	49.40	7.4%	253.64	5.39
SAIHAMTEX	29.10	10.2%	244.04	8.83
MLDYEING	17.00	-4.0%	237.70	13.06

52 Week Daily Turnover & DSEX



Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
TUNGHAI	5.50	52.8%	20.67	4.26	n/a
GBBPOWER	15.20	26.7%	33.49	2.45	152.00
NURANI	3.90	25.8%	4.71	1.31	n/a
SIPLC	146.30	22.1%	88.72	0.66	28.74
NRBCBANK	10.60	21.8%	13.51	1.36	15.45

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.90	-20.8%	8.89	4.68	n/a
PREMIERLEA	2.40	-17.2%	3.19	1.28	n/a
ILFSL	2.10	-16.0%	0.21	0.09	n/a
FAREASTFIN	2.10	-16.0%	0.22	0.10	n/a
PRIMEFIN	3.20	-15.8%	3.13	0.94	n/a

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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